

<p>To, The Board of Directors <b>SWOJAS FOODS LIMITED</b> (Formerly Known as Swojas Energy Foods Limited)</p> <p><b>Registered Office:</b> 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai – 400008, Maharashtra</p> <p><b>Corporate Office:</b> Block A, Office No. 1004, Mondeval Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India</p>	<p>To The Manager Listing Corporate Relations Department Bombay Stock Exchange Limited Phiroz Jeejeebhoy Tower, Dalal Street, Mumbai-400001</p>
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Dear Sir/Madam,

**Sub.: -Submission of Disclosure u/s 29(2) read with regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Company Code: BSE: 530217**

Pursuant to the provision of Regulation 29(2) read with regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), please find herewith enclosed disclosure for change in my shareholding pursuant to sell of 2,00,000 equity shares of SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited) ("the Company) on March 27, 2025 where I fall in the Promoter or Promoter group Category.

You are requested to take the same on record

Yours faithfully



**JYOTI KHANDELWAL**

Place: Ahmedabad  
Date: 28.03.2025

**Part-A - Details of the Selling**

Name of the Target Company (TC)	SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited)
Name(s) of the sellers and Persons Acting in Concert (PAC) with the Seller	JYOTI KHANDELWAL
Whether the seller belongs to Promoter / Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Sale under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights	92,88,794	30.00%	30.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	92,88,794	30.00%	30.00%
<b>Details of sale</b>			
a) Shares carrying voting rights acquired/sold	2,00,000	0.65%	0.65%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,00,000	0.65%	0.65%

<b>After the sale, holding of seller along with PACs of:</b>			
a) Shares carrying voting rights	90,88,794	29.35%	29.35%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	90,88,794	29.35%	29.35%
Mode of selling (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired/sold including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of selling of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.03.2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,09,62,650 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,09,62,650 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	3,09,62,650 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Jyoti*

**JYOTI KHANDELWAL**

Place: Ahmedabad

Date: 28.03.2025