



ASM TECHNOLOGIES LIMITED

80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asm ltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

29th March 2025

The Manager

Dept. of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

25th Floor, Dalal Street,

Mumbai – 400 001.

Scrip Code: 526433

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')- Allotment of 1,02,855 equity shares pursuant to conversion of 1,02,855 warrants

Dear Sir/ Madam,

This is in furtherance to the intimation given by the Company on 20th March 2024 regarding the allotment of 8,00,000 (Eight Lakhs) equity shares and 28,14,390 (Twenty-Eight Lakhs Fourteen Thousand Three Hundred Ninety) warrants on a preferential basis to non-promoters and promoters at an issue price of ₹470.70/- per warrant, convertible into 1 (One) equity share of face value ₹10/- each, upon receipt of the subscription amount, being 25% of the issue price, from the allottees.

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that



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the warrant holder, Mr. S. Rabindra (a member of the Promoter/Promoter Group), has exercised his right to convert part of the warrants into equity shares and has made a payment of ₹3,62,76,958.50/- (Rupees Three Crores Sixty-Two Lakhs Seventy-Six Thousand Nine Hundred Fifty-Eight and Fifty Paise Only), which is equivalent to 75% (Seventy-Five Percent) of the warrant issue price.

Consequently, the Board, on Saturday 29th March 2025, approved the allotment of 1,02,855 fully paid-up equity shares of face value ₹10/- each at an issue price of ₹470.70/- per equity share (including a premium of ₹460.70/- per equity share).

The newly allotted equity shares shall rank pari passu with the existing equity shares in all respects and shall be subject to the applicable lock-in period as per Regulation 167 of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrant are pending for conversion is enclosed as **Annexure -1**.

Disclosure Under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated November 11, 2024 are provided in **Annexure-2**.

You are requested to take the above on your record.

Thanking You,

For ASM Technologies Limited

Vanishree Kulkarni

Company Secretary & Compliance Officer

(FCS:13306)

Annexure -1

KiSl. no.	Name of the Allottee	No. of Equity Shares	Amount to be invested by the allottees	No of Warrants	Amount to be invested by the allottees (at least 25% of the price at which the warrants are issued)	Category
1	Mukul Mahavir Agrawal	7,62,500	35,89,08,750	7,62,500	8,99,75,000/-	Non-Promoter group
2	Hardik Agrawal	12,500	58,83,750	12,500	14,75,000/-	Non-Promoter group
3	Vijay Khetan	10,000	47,07,000	10,000	11,80,000/-	Non-Promoter group
4	Krimali Bhavin Thakkar	5,000	23,53,500	5,000	5,90,000/-	Non-Promoter group
5	Madhukeshwar Desai	5,000	23,53,500	5,000	5,90,000/-	Non-Promoter group
6	Madhu Kashyap L C	5,000	23,53,500	5,000	5,90,000/-	Non-Promoter group



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7	Ajeet Modi	0	0	51,000	60,18,000/-	Non-Promoter group
8	Aaryavardhan Modi	0	0	51,000	60,18,000/-	Non-Promoter group
9	Ajeet Modi HUF	0	0	51,000	60,18,000/-	Non-Promoter group
10	S Rabindra	0	0	16,58,535	17,15,67,061.50/-	Promoter
11	R Preeti	0	0	1,00,000	1,18,00,000/-	Promoter
Total		8,00,000	37,65,60,000	27,11,535	29,58,21,061.50	

Annexure- 2

Sr No	Particulars	Details
1	Type of securities Issued	Equity Shares upon conversion of warrants
2	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 & the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws,
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allot 1,02,855 (One Lakh Two Thousand Eight Hundred Fifty Five) warrants into equivalent fully paid-up equity shares of face value ₹10/- each. Accordingly, the Board has approved the allotment of 1,02,855 fully paid-up equity shares at an issue price of ₹470.70/- per equity share, including a premium of ₹460.70/- per equity share.
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

Additional information in case of Preferential Issue

	Name of Investors	S Rabindra
1	Post allotment of securities- Outcome of the subscription	Upon this allotment of shares, the post allotment paid-up capital stands at Rs.11,87,70,630/-consisting of 11877063 equity



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		shares of Re.10/- each,
7	Issue price/allotted price (in case of convertibles),	Ra, 470.70
8	Number of investors (Allottee)	1 (Category- Promoter)
9	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instruments	Each Warrant will be convertible into, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.

For ASM Technologies Limited

Vanishree Kulkarni

Company Secretary & Compliance Officer

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