

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |   |   |
|----|---|---|
| 1. | Name of the Target Company (TC)   | INDIANIVESH LIMITED   |
| 2. | Name of the acquirer(s)   | INDIANIVESH CAPITALS LIMITED<br><br>The disclosure is pursuant to Inter-se transfer of Shares (by way of off the Market) amongst Promoter and Promoter Group and/ or persons acting in concert. |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters                            | Yes   |
| 4. | Details of the proposed acquisition   |   |
|    | a. Name of the person(s) from whom shares are to be acquired  | Mrs. Snehlata Nuwal   |
|    | b. Proposed date of acquisition   | 04 <sup>th</sup> April, 2025  |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above   | 17,97,070   |
|    | d. Total shares to be acquired as % of share capital of TC  | 4.76%   |
|    | e. Price at which shares are proposed to be acquired  | Rs. 11.05/- per share aggregating of Rs. 1,98,57,623.50/-   |
|    | f. Rationale, if any, for the proposed transfer   | NA  |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer  | General exemption under Regulation 10(1) (a)  |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the | Rs. 13.16/- per share   |

|     |   |   |   |                                   |                                |                                   |    |
|-----|---|---|---|-----------------------------------|--------------------------------|-----------------------------------|----|
|     | maximum volume of trading in the shares of the TC are recorded during such period.  |   |   |                                   |                                |                                   |    |
| 7.  | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.  |   | NA  |                                   |                                |                                   |    |
| 8.  | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.   |   | The acquirer hereby confirms that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. |                                   |                                |                                   |    |
| 9.  | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) |   | Yes, the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.  |                                   |                                |                                   |    |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.   |   | The acquirer hereby confirms that the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.            |                                   |                                |                                   |    |
| 11. | Shareholding details  |   | Before the proposed transaction   |                                   | After the proposed transaction |                                   |    |
|     |   |   | No. of shares held  | % w.r.t total share capital of TC | No. of shares held             | % w.r.t total share capital of TC |    |
|     | a)  | Acquirer(s) and PACs (other than sellers) (*) | 0   | 0%                                | 17,97,070                      | 4.76%                             |    |
|     | b)  | Seller (s)                                    | Mrs. Snehlata Nuwal   | 17,97,070                         | 4.76%                          | 0                                 | 0% |

**FOR INDIANIVESH CAPITALS LIMITED**

**Rajesh Nuwal**

**Director**

**DIN: 00009660**

**Date: 28<sup>th</sup> March, 2025**

**Place: Mumbai**