

**Date:** 29/03/2025

To, Corporate Relationship Department The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai - 400 001	To, Company Secretary & Compliance Officer Naapbooks Limited 901, Shivarth- The Ace, Sindhu Bhavan Road, Sindhu Bhavan, Bodakdev, Ahmedabad, Gujarat, India, 380054.
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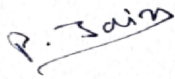
**Sub: Disclosure in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

This is to inform you that I, **Padma Jain**, Promoter Group has been **allotted 34,600** (Thirty Four Thousands Six Hundred) number of Warrants of Naapbooks Limited (BSE Scrip Code: 543351) on under Preferential Allotment of the company. Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

This is for your information and taking on record.

Thanking you,



**Mrs. Padma Jain**  
**Promoter Group**  
**PAN: ANVPJ2314E**

**Enclosure:** Disclosure under reg. 29 (2) of SEBI (SAST) Regulation 2011

**Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	NAAPBOOKS LIMITED		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirer:</b> Mrs. Padma Jain  <b>PAC:</b> 1. Mr. Nirmal Kumar Jain 2. Mr. Abhishek Nirmal Jain 3. Mrs. Ruchita Abhishek Jain 4. Mrs. Khusbhoo Ashish Jain 5. Mr. Ashish Nirmal Jain 6. Ms. Swati Suryabaksha Sing 7. Mr. Yaman Saluja 8. Mrs. Anita Saluja 9. Mrs. Puja Yaman Saluja 10. Mrs. Sweta Suryabaksha Singh 11. Proex Advisors LLP		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	The Bombay Stock Exchange Limited – SME		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>%w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, Holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
b) VRs acquired otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying category) acquired	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
<b>e) Total (a+b+c+/-d)</b>	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
<b>e) Total (a+b+c+d)</b>	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Date of acquisition / sale of shares / Warrants / VR or date of receipt of intimation of allotment of shares, warrants whichever is applicable	December 10, 2024		



Equity shares capital / total voting capital of the TC before the said acquisition / sale	90,19,800 each of having face value of Rs. 10/- amounting to Rs. 9,01,98,000/- (Rupees Nine Crore One Lac Ninety-Eight Thousand Only)
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	1,07,14,200 each of having face value of Rs. 10/- amounting to Rs. 10,71,42,000/- (Rupees Ten crore Seventy One Lacs Forty Two thousand only)
Total diluted share/voting capital of the TC after the said acquisition / sale	1,33,27,300 each of having face value of Rs. 10/- amounting to Rs. 13,32,73,000/- (Rupees Thirteen Crore Thirty Two Lacs Seventy Three Thousand only)

**Note:**

1. The Equity shares capital/ total voting capital of the TC after the said acquisition has been calculated on 1,07,14,200 Equity Shares considering Preferential Allotment of 16,94,400 Equity Shares dated December 10, 2024.
2. Total diluted share/voting capital of the TC after the said acquisition has been calculated on 1,33,27,300 Equity Shares considering Preferential Allotment of 16,94,400 Equity Shares and 26,13,100 Warrants convertible into equity shares dated December 10, 2024.

**Signature of the Acquirer**

*P. Jain*

**Mr. Padma Jain**  
**Promoter Group**  
**PAN: ANVPJ2314E**

**Place:** Ahmedabad  
**Date:** 29-03-2025

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



## Annexure 1

Disclosure under Regulation 29(2) with respect to Naapbooks Limited ("Target Company"/"TC"), as of December 10, 2024												
	Part A				Part B				Part C			
Shareholder	Before the acquisition/(disposal)				Details of acquisition/(disposal)				After the acquisition/(disposal)			
Acquirer & PAC	No. of Shares / Voting Rights		% w.r.t. total share capital of TC/total voting rights	% w.r.t. total share capital of TC on diluted basis	No. of Shares / Warrants Voting Rights		% w.r.t. total share capital of TC/total voting rights	% w.r.t. total share capital of TC on diluted basis	No. of Shares / Voting Rights		% w.r.t. total share capital of TC/total voting rights	% w.r.t. total share capital of TC on diluted basis
	Shares	Warrants			Shares	Warrants			Shares	Warrants		
Mrs. Padma Jain	0	0	0.00	0.00	0	34,600	NA	0.26	0	34,600	0.00	0.26
Mr. Nirmal Kumar Jain	6,02,304	0	6.68	6.68	0	1,35,800	NA	1.02	6,02,304	1,35,800	5.62	5.54
Mr. Abhishek Nirmal Jain	7,28,880	0	8.08	8.08	0	4,00,000	NA	3.00	7,28,880	4,00,000	6.80	8.47
Mrs. Ruchita Abhishek Jain	0	0	0.00	0.00	0	1,38,000	NA	1.04	0	1,38,000	0.00	1.04
Mrs. Khusbhoo Ashish Jain	0	0	0.00	0.00	0	1,38,000	NA	1.04	0	1,38,000	0.00	1.04
Mr. Ashish Jain	12,00,384	0	13.31	13.31	0	3,00,000	NA	2.25	12,00,384	3,00,000	11.20	11.26
Ms. Swati Suryabaksha Singh	2,65,440	0	2.94	2.94	0	0	NA	0.00	2,65,440	0	2.48	1.99

Mr. Yaman Saluja	7,12,800	0	7.90	7.90	0	1,50,000	NA	1.13	7,12,800	1,50,000	6.65	6.47
Mrs. Anita Saluja	0	0	0.00	0.00	0	70,000	NA	0.53	0	70,000	0.00	0.53
Mrs. Puja Yaman Saluja	0	0	0.00	0.00	0	72,300	NA	0.54	0	72,300	0.00	0.54
Mrs. Sweta Suryabaksha Singh	0	0	0.00	0.00	0	0	NA	0.00	0	0	0.00	0.00
Proex Advisors LLP	22,50,000	0	24.95	24.95	0	0	NA	0.00	22,50,000	0	21.00	16.88
<b>Total</b>	<b>57,59,808</b>	<b>0</b>	<b>63.86</b>	<b>63.86</b>	<b>0</b>	<b>14,38,700</b>	<b>NA</b>	<b>10.80</b>	<b>57,59,808</b>	<b>14,38,700</b>	<b>53.76</b>	<b>54.01</b>

**Note:**

1. The Equity shares capital/ total voting capital of the TC after the said acquisition has been calculated on 1,07,14,200 Equity Shares considering Preferential Allotment of 16,94,400 Equity Shares dated December 10, 2024.
2. Total diluted share/voting capital of the TC after the said acquisition has been calculated on 1,33,27,300 Equity Shares considering Preferential Allotment of 16,94,400 Equity Shares and 26,13,100 Warrants convertible into equity shares dated December 10, 2024.