



Form for Disclosures under Regulation 20(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (T)	Regalia Realty Limited
Name(s) of the acquirer and Person(s) Acting in Concert (PAC) with the acquirer	Acquirer- Karvy Financial Services Limited PAC- Not Applicable

Whether the acquirer belongs to:	Yes/No
1. Family/Proprietary group	
2. Name(s) of the Stock Exchange(s) where the securities are listed	BSE Limited

3. Total diluted shares/voting capital of the T (%)		4. Total diluted shares/voting capital whereon applicable (%)
0.00%		0.00%

5. Holdings of acquirer along with PACs of:		
a) Shares carrying voting rights	0.00%	0.00%
b) Shares in the nature of annuities (pledged / not pledged undertakings/ other)		
c) Voting rights (if) otherwise than by equity shares		
d) Warrants/warrantlike securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T (spottily holding in each category)		
e) Total (a+b+c+d)		

6. Details of acquisition:		
a) Shares carrying voting rights acquired	0.00%	0.00%
b) Shares acquired otherwise than by equity shares		
c) Warrants/warrantlike securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T (spottily holding in each category) acquired		
d) Shares in the nature of annuities (pledged / not pledged undertakings/ other)		
e) Total (a+b+c+d)		

Karvy Financial Services Limited

Registered office: 705 and 706, 7th Floor, Hellmark Business Plaza, Sand Daman

T: +91-22-40192700 | F: +91-22-40192777 | www.karvyfinance.com

Call: 1800-208-8300 (toll free) | customercare.kfsl@karvy.com

After the acquisition, holding of acquirer shall

as follows:-

- a) All securities carrying rights
- b) Not otherwise than by equity shares.
- c) Warrants/warrentable securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition
- d) Shares in the nature of memorandum (pledged / non-pledged / non-disposal undertaking / others)
- e) Total (a+b+c+d)

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Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / private placement / convertible, etc.)

Open market by way of

Salient features of the securities acquired including interest rate/warrant/calls etc. which is convertible into equity shares, etc.

Equity shares

Date of acquisition / date of receipt of intimation of allotment of shares / Warrant/warrentable securities/any other instrument that entitles the acquirer to receive shares in the TC.

22/02/2021

Pre share capital / total voting capital of the TC before the said acquisition

Rs. 5,60,00,000

each)

Equity share capital/ total voting capital of the TC after the said acquisition

Rs. 3,60,00,000

each)

Unsubscribed share/ pending capital of the TC after the said acquisition

Rs. 3,60,00,000

each)

Equity share capital
(35,00,000 equity shares of Rs. 10)

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