

S. M. GOLD LIMITED

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438 E-mail: compliancesmgold@gmail.com

Website: www.smgoldltd.com Ph.: 079-22114411 / 9428980017

Date: April 29, 2023

To,
The General Manager-Listing
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

Dear Sir / Madam,

Subject: Disclosure / Confirmation pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) and SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

Ref.: S. M. Gold Limited (Scrip Code: 542034)

With reference to the above referred SEBI Circular, regarding fund raising by issuance of Debt securities by Large Entities, we wish to inform that S. M. Gold Limited (the Company) does not fulfill the criteria as specified in aforesaid SEBI operational Circular dated August 10, 2021 for Large Corporate. In view of the above we confirm that as on 31st March, 2023, S. M. Gold Limited is not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI operational Circular dated 10th August, 2021.

You are requested to take the same on records, upload at your website & intimate the same to the members of the Stock Exchange.

Thanking You

Yours Faithfully

For, S. M. Gold Limited

Pulkittumar
Sureshbhai Shah

Digitally signed by Pulkittumar
Sureshbhai Shah
Date: 2023.04.29 17:53:00 +05'30'

PULKITKUMAR SURESHBHAI SHAH

Director

DIN: 07878190