

Sr. No. DMR/SE/23-24/60

Date: 29.04.2023

The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
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BSE Scrip Code: 543410

Subject: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Board of Directors of the Company at its meeting held on April 29, 2023 has *inter alia* approved the strategic investment in DM Consulting Engineers Private Limited (“**DM Consulting**”) by subscribing to the equity shares equivalent to 49% of the issued and paid up share capital of DM Consulting by July 31, 2023.

The details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are annexed as **Annexure-1**.

This is for your information and record.

Yours Faithfully
For DMR Hydroengineering & Infrastructures Limited

Ravinder Kumar
Company Secretary & Compliance Officer
Encl: as above



Annexure-I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated September 09, 2015

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name: DM Consulting Engineers Private Limited (“DM Consulting”)</p> <p>Authorised Capital: Rs. 20,00,000/- divided into 200,000 shares of Rs. 10/- each</p> <p>Paid Up Share Capital: Rs. 100,000/- divided into 10,000 shares of Rs. 10/- each</p> <p>Size/Turnover: The turnover of DM Consulting for the financial year ended March 31, 2022 is Rs. 8,74,125/-.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The strategic investment in DM Consulting is a Related Party Transaction.</p> <p>DM Consulting was founded in 09.12.2014 by Ms. Neelam Mittal and Ms. Deepika Mittal, who are the immediate relatives of Mr. Subhash Chander Mittal and fall under the category of promoter and promoter group of the Company.</p> <p>Further, Ms. Neelam Mittal is also the Whole-time Director of the Company.</p> <p>The Proposed transaction is on arm's length basis.</p>
3.	Industry to which the entity being acquired belongs;	DM Consulting is engaged in the business of Engineering, Procurement and Construction. Further, it will also be engaged in the business of green energy and new materials which will be beneficial for the sustainable environment.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>DM Consulting is engaged in the business of Engineering, Procurement and Construction.</p> <p>Further, it will also be engaged in the business of green energy and new materials which will be beneficial for the sustainable environment.</p> <p>With the strategic investment, the Company</p>

		will be able to venture into the new avenues for growth.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
6.	Indicative time period for completion of the acquisition;	The strategic investment in DM Consulting will be completed on or before July 31, 2023.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration of Rs. 9,80,000/-
8.	Cost of acquisition or the price at which the shares are acquired;	The shares will be issued at face value of Rs. 10/- each.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Post investment, the Company will hold 49% of the equity shares of DM Consulting.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>DM Consulting Engineers Private Limited was incorporated on December 09, 2024, in India, with the objective of providing engineering and infrastructure consultancy services.</p> <p>Post changing its main objects, DM Consulting is now focussing on the business of Engineering, Procurement and Construction. Further, it will also be engaged in the business of green energy and new materials which will be beneficial for the sustainable environment.</p> <p>The total revenue from operations of last 3 financial years are as follows:</p> <p>FY 2021-22 of Rs. 8,74,125/- FY 2020-21 of Rs. 7,67,350/- FY 2019-20 of Rs. 14,50,000/-</p>