



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref.: KMEW/SE/NLC/2024-25/01

Date: April 29, 2025

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01011

Subject: Confirmation of Non-Applicability of Large Corporate Entity Criteria for the Year ended March 31, 2025

Dear Sir / Madam,

Pursuant to SEBI Circular No. SEBI /HO/DDHS/ CIR/P/2018/144 dated November 26, 2018, SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as updated on April 13, 2022 and latest being SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 13, 2023 (“**SEBI Circulars**”), pertaining to fund raising by issuance of Debt Securities by Large Entities, we hereby confirm that Knowledge Marine & Engineering Works Limited (the “**Company**”) is not a Large Corporate as per the applicability criteria mentioned in clause 2.2 of the aforesaid SEBI Circular dated November 26, 2018, Clause 1.2 of Chapter XII of aforesaid SEBI Circular dated August 10, 2021 and Clause 3.2 of aforesaid SEBI Circular dated October 19, 2023.

We are enclosing herewith the details in the Format as prescribed in Annexure A of the aforesaid Circulars for the financial year ended on March 31, 2025.

You are requested to kindly take the same on your records.

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer

Regd Office: Office no 402, Sai Samarth Business Park, Deonar Village Rd, Govandi (East), Mumbai – 88
Phone: 022 – 35530988 E-mail: info@kmew.in, Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INEOCJD01011)



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Initial Disclosure to be made by an Entity Identified as a Large Corporates

Sr. No.	Particulars	Details
1.	Name of the Company	Knowledge Marine & Engineering Works Limited
2.	CIN	L74120MH2015PLC269596
3.	Outstanding borrowing of the Company as on March 31, 2025 (in Rs. in Crores)	Rs. 132.86 Crores*
4.	Highest Credit Rating during the previous Financial Year along with name of the Credit Rating Agency	Long term ratings - BBB/Stable Short term ratings – A3+ From CRISIL Ratings Limited
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

*Outstanding Borrowings include the Fund based and Non-fund based facilities which includes Term Loan, Cash Credit Facility & Bank Guarantee facility availed from Banks and other Financial Institution on Standalone basis. However, the Corporate Guarantee provided to the Subsidiary Companies are specifically excluded. The Outstanding Borrowing amount is on the basis of provisional financials of the Company as of March 31, 2025, and shall subject to audit.

We hereby confirm that we do not qualify to be identified as 'Large Corporate' as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 13, 2023.

Thanking You,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company secretary &
Compliance Officer

Kanak Kewalramani
Whole-time Director &
Chief Financial Officer

Regd Office: Office no 402, Sai Samarth Business Park, Deonar Village Rd, Govandi (East), Mumbai - 88
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