



Epuja Spiritech Limited

Reg. Off. - Marathon Icon, 6th Floor, Office Number 606,
Off Ganapatrao Kadam Marg, Lower Parel, Mumbai - 400013
Corp. Off.- 32/1, Vasishtha Paradise, Temple Road, 11th Cross, Malleswaram, Bangalore 560003.
Mobile No. 916263879732; E-mail- splqrive@rediffmail.com
CIN: L96906MH1980PLC170432; Website: www.sagarproductions.com

Date: 29th April, 2025

To,
BSE Limited,
Dalal Street, Fort,
Mumbai — 400 001

Scrip Code: 532092

Subject: Outcome of the Board meeting held on Tuesday 29th April, 2025

Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 we hereby inform you that the Board of Directors of Epuja Spiritech Limited (Formerly known as Sagar Productions Limited) at their meeting held on Tuesday 29th April 2025 has inter alia considered and approved the following:

Dear Sir/madam

1. Consider and approved the allotment of 600000 Equity Shares of face value of INR 1/- each pursuant to conversion of 600000 Fully Convertible Warrants ('Warrants') issued at an issue price of INR 3.40/- each by way of preferential allotment, to the following persons belonging to 'Promoter/Non-Promoter' category:

Sr. No.	Name of the Allottee	Category	No. of Equity Shares allotted pursuant to conversion of warrants
1	Prayag Krishna Shelatkar	Non-Promoter	600000

Further, remaining 87387353 Fully Convertible Warrants, will be converted to Equity shares in future with respect to payment of the specified consideration against warrants.



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Consequent to the allotment of above mentioned Equity Shares the paid-up equity share capital of the company stands increased from INR 82817278/- divided into 82817278 Equity shares of Rs. 1 each to INR 83417278/- divided into 83417278 Equity shares of face Value of INR 1/- each.

2. Any other business with the permission of chair.

Board Meeting Commenced at 6:00 P.M. and concluded at 6:20 P.M.

You are required to take the same on your records.

Thanking you,
Yours faithfully,

FOR, EPUJA SPIRITECH LIMITED
(Formerly known as Sagar Productions Limited)

DEEKSHA PATHAK
COMPANY SECRETARY & COMPLIANCE OFFICER

Place: Mumbai



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Annexure I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particulars	Description
1	Type of securities proposed to be allotted (viz. equity shares, convertibles, etc.)	Equity shares of face value of Rs 1.00/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Allotment of equity shares pursuant to Preferential Allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and Rules made there.
3.	Total number of securities proposed to be allotted or the total amount for which the securities will be issued (approximately)	Allotment of 600000 equity shares pursuant to conversion of warrant out of total 95856475 warrants of Face value Rs. 1/- each at a price of 3.40 (including premium of Rs. 2.40/- per share)

4	Additional information in case of preferential issue:	
4.1	Name of the Investors	Name of Allottees - annexure A.
4.2	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Refer Annexure B
4.3	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Re. 1.00/- each of the Company at an option of Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants.</p> <p>An amount equivalent to atleast 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s).</p> <p>The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate</p>



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		adjustments as permitted under the rules, regulations and laws, as applicable from time to time
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure A

Sr No.	Name of Allottees
1.	PRAYAG KRISHNA SHELATKAR



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Annexure B

Name of the shareholder	Category	Pre-issue shareholding	Pre-issue shareholding %	No of Equity Shares allotted	Post issue shareholding*	Post-issue shareholding %
PRAYAG KRISHNA SHELATKAR	Non-Promoter	4000	0.0048%	600000	604000	0.72%

***The post-issue shareholding as shown above is calculated assuming full exercise of equity shares and warrant and consequent allotment of the Company.**