

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code - 524202

Sub: Disclosure in pursuance of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir/ Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, in respect of fund raising by issuance of debt securities by large corporates and disclosure compliance thereof by the large corporate, we hereby submit that our Company i.e. Lactose (India) Limited is not a large corporate as on 31st March, 2025 as per the framework and applicability criteria given under the aforesaid circular.

You are requested to take the above information on record and oblige.

We request you take the above information on record.

Thanking you,

FOR LACTOSE (INDIA) LIMITED

(Ritesh Pandey)

Company Secretary & Compliance officer

Date: 29th April, 2025

Place: Mumbai

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr no.	Particulars	Details
1.	Name of the Company	LACTOSE (INDIA) LIMITED
2.	CIN	L15201GJ1991PLC015186
3.	Outstanding borrowing (Long term borrowing) of Company as on 31 st March, 2025, as applicable (in Rs. Crores)	Rs. 33.20 Crores
4.	Highest Credit Rating During the previous FY along with Credit Rating Agency: CRISIL name of the Credit Rating Agency	BBB-/ Stable
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are a **not** a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,2018.

FOR LACTOSE (INDIA) LIMITED

(Ritesh Pandey)

Company Secretary & Compliance officer

Date: 29th April, 2025

Place: Mumbai