

To,  
**BSE Limited,**  
**Corporate Relationship Department,**  
**P. J. Towers,**  
**Dalal Street, Fort,**  
**Mumbai - 400001**

**Scrip ID - KDML**  
**Scrip Code - 539788**

Sub: Outcome of the Board Meeting of the Company.

This is to inform you that pursuant to Regulation of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 Meeting of the Board of Directors of the Company was held on Tuesday, 29<sup>th</sup> May, 2018 at the registered office of the Company and in the meeting following business transacted.

- 1) Considered and approved the audited financial result of the company for half year and year ended on 31<sup>st</sup> March, 2018.
- 2) Declaration regarding Auditors Report with unmodified opinion pursuant to Regulation 33(3)(b), of the SEBI (Listing Obligation and Disclosure Requirement) Regulations,

Meeting was conducted at 04:00 P.M. and concluded at 06:40 P.M.

Kindly take the same on record

Thanking you

**For Khemani Distributors & Marketing Limited**



**Chinmay M. Methiwala**  
**(Company Secretary & Compliance Officer)**



Place: Surat

Date: 29/05/2018

## **Khemani Distributors & Marketing Limited**

Registered Office : Survey No. 187, Plot No. 1 to 4, Opposite Saijee Complex, Near Baroda Rayon Corporation (BRC), Udhna, Bhestan, SURAT - 394210  
Telephone & Fax : 0261-2905031. Email: investors@khemanigroup.net; Website: www.khemanigroup.net. CIN : L74300GJ2011PLC063520

To,  
BSE Limited,  
Corporate Relationship Department,  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai- 400001

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Subject - Declaration pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016

Dear Sir,

I, Amit V. Khemani (DIN: 02227413) Whole Time Director of Khemani Distributors & Marketing Limited, hereby declared and confirmed that, the Statutory Auditors of the Company, M/s. C. P. Jaria & Co., Chartered Accountant (FRN: 104058W) have issued an Audit Report with unmodified opinion on Annual Audited Standalone Financial Results for the half year and year ended 31<sup>st</sup> March, 2018.

This declaration is issued in compliance of Regulation 33(3)(d) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17 /001 dated 25/05/2016 and Circular No. CIR/CFD/CMD/56/2016 dated 27/05/2016.

Thanking you,

For Khemani Distributors & Marketing Limited



**Amit Khemani**  
Whole-time Director  
DIN 02227413



Place: Surat  
Date: 29/05/2018

### **Khemani Distributors & Marketing Limited**

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KHEMANI DISTRIBUTORS & MARKETING LIMITED					
CIN - L74300GJ2011PLC063520					
Reg. Off. - S. No. 187, Pl. No. 1 to 4, Opp. Saiffee Com., Nr. Baroda Rayon Corporation (BRC), Udhana, Bhestan, Surat 394210					
PART I			(Rs. In Lakhs)		
Statement of standalone audited Financial Results for the year ended 31/03/2018					
	Particulars	Half Year ended on 31.03.2018	Half Year ended on 30.09.2017	Year ended (31.03.18)	Previous year ended (31.03.17)
	(Refer Notes Below)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Revenue from operations				
	Net sales/income from operations	3379.99	3690.29	7070.28	7094.63
	Other operating income	0.00	0.00	0.00	0.00
	Total Revenue from operations (I + II)	3379.99	3690.29	7070.28	7094.63
2	Expenses				
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	3343.86	3230.08	6573.94	6674.85
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	20.33	-0.74	19.59	55.19
	(d) Employee benefits expense	24.55	42.33	66.88	63.52
	(e) Depreciation and amortisation expense	3.88	3.16	7.04	7.38
	(f) Other expenses (Amounts not exceeding 1% of the total expenses relating to continuing operations to be shown separately)	5.30	94.64	170.04	145.00
	Total expenses	3468.02	3369.47	6837.49	6945.94
3	Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	-88.03	320.82	232.79	148.69
4	Other Income	68.06	75.53	143.59	583.01
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	-19.97	396.35	376.38	731.70
6	Finance costs	34.87	39.46	74.33	156.80
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	-54.84	356.89	302.05	574.90
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	-54.84	356.89	302.05	574.90
10	Tax Expense				
	a) Current Tax	15.00	0.00	15.00	101.00
	b) Deferred Tax	-9.22	0.00	-9.22	2.58
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	-60.62	356.89	296.27	471.32
12	Extraordinary items (net of tax expense Rs. Lakhs)	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	-60.62	356.89	296.27	471.32
14	Share of Profit / (loss) of associates*	0.00	0.00	0.00	0.00
15	Minority Interest *	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, Minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	-60.62	356.89	296.27	471.32
17	Paid-up equity share capital (Face Value of the share shall be indicated)	574.35	574.35	574.35	574.35
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	5/-	5/-	5/-	5/-
19.i	Earning per share (before extraordinary items) (of Rs. 10/-each) (not annualised)				
	(a) Basic	-0.53	3.11	2.58	4.10
	(b) Diluted	-0.53	3.11	2.58	4.10
19.ii	Earning per share (after extraordinary items) (of Rs. 10/-each) (not annualised)				
	(a) Basic	-0.53	3.11	2.58	4.10
	(b) Diluted	-0.53	3.11	2.58	4.10
See accompanying note to the financial results					

#### Notes-

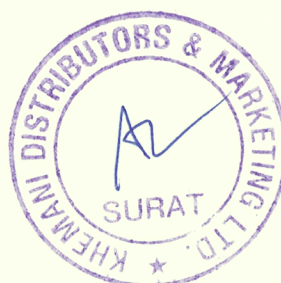
- The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on 29th May, 2018.
- The Standalone Audited Financial Results for the year ended 31.03.2018 are un-audited and the Statutory Auditors have carried out a Limited Review Report.
- Previous year figures have been regrouped or reclassified wherever necessary.

Place: Surat  
Date: 29.05.2018

For Khemani Distributors & Marketing Ltd

Amit Khemani  
Director/CFO  
DIN: 02227413

Vijaykumar Khemani  
Managing Director  
DIN: 02227389





# KHEMANI DISTRIBUTORS & MARKETING LTD

CIN No: U74300GJ2011PLC063520

Survey No.187,Plot No. 1 to 4, Opposite Saiffee Complex,

Near Baroda Rayon Corporation (BRC), Udhana, Bhestan, Surat-394 210.

Tel No.: 0261-2905031; Fax No.: 0261-2905031;

Email: [investors@khemanigroup.net](mailto:investors@khemanigroup.net)

Website: [www.khemanigroup.net](http://www.khemanigroup.net)

Amt in Lacs				
Particulars	Half Year ended on 31.03.2018	Half Year ended on 30.09.2017	Year ended on 31.03.2018	Year to date figures for the previous year ended (31/03/2017)
	(Audited)	(Unaudited)	(Audited)	(Audited)
1 Segment Revenue				
(a) Segment - A	3486.84	3399.74	6886.58	6999.1
(b) Segment - B	-106.86	290.55	183.69	95.52
(c) Unallocated				
Total	3379.98	3690.29	7070.27	7094.62
Less : Inter Segment Revenue				
Net Income from operations				
2 Segment Results - before tax and interest				
(a) Segment - A	52.18	47.17	99.35	80.70
(b) Segment - B	-72.09	349.11	277.02	650.98
(c) Unallocated				
Total	-19.91	396.28	376.37	731.68
Less :				
i. Interest	34.94	39.38	74.32	156.79
ii. Other Unallocated Expenditure written off				
Total Profit before tax	-54.85	356.9	302.05	574.89
3 Capital Employed				
(Segment Assets - Segment Liabilities)				
(a) Segment - A	647.21	645.60	647.21	518.23
(b) Segment - B	2831.84	2879.08	2831.84	2665.20
(c) Unallocated				
Total	3479.05	3524.68	3479.05	3183.43

Segment-A: FMCG

Segment-B : Securities

For Khemani Distributors & Marketing Ltd



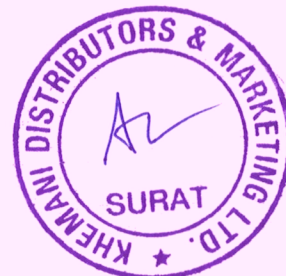
Amit Khemani  
Director/CFO  
DIN: 02227413



Vijaykumar Khemani  
Managing Director  
DIN: 02227389

Place Surat

Date 29.05.18



**KHEMANI DISTRIBUTORS & MARKETING LIMITED**

**Statement of Assets and Liabilities**

Particulars	for the half year ended 31.03.2018	for the half year ended 31.03.2017
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	57,435,000	57,435,000
(b) Reserves and surplus	290,470,345	260,908,532
(c) Money received against share warrants	-	-
<b>Sub-total - Shareholders' funds</b>	<b>347,905,345</b>	<b>318,343,532</b>
<b>2. Share application money pending allotment</b>	-	-
<b>3. Minority interest *</b>	-	-
<b>4. Non-current liabilities</b>		
(a) Long-term borrowings	80,490,812	22,634,811
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	-
(d) Long-term provisions	-	-
<b>Sub-total - Non-current liabilities</b>	<b>80,490,812</b>	<b>22,634,811</b>
<b>5. Current liabilities</b>		
(a) Short-term borrowings	15,198,000	23,940,738
(b) Trade payables	15,656,283	13,201,630
(c) Other current liabilities	-	-
(d) Short-term provisions	592,681	4,273,468
<b>Sub-total - Current liabilities</b>	<b>31,446,964</b>	<b>41,415,836</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>459,843,121</b>	<b>382,394,179</b>
<b>B ASSETS</b>		
<b>1. Non-current assets</b>		
(a) Fixed assets	6,073,183	1,725,711
(b) Goodwill on consolidation *	-	-
(c) Non-current investments	283,382,474	183,977,542
(d) Deferred tax assets (net)	2,079,911	1,157,056
(e) Long-term loans and advances	295,500	230,500
(f) Other non-current assets	-	-
<b>Sub-total - Non-current assets</b>	<b>291,831,068</b>	<b>187,090,809</b>
<b>2 Current assets</b>		
(a) Current investments	-	-
(b) Inventories	106,505,789	76,091,975
(c) Trade receivables	15,771,520	24,711,743
(d) Cash and cash equivalents	19,235,478	25,071,558
(e) Short-term loans and advances	-	-
(f) Other current assets	26,499,266	69,428,094
<b>Sub-total - Current assets</b>	<b>168,012,053</b>	<b>195,303,370</b>
<b>Total</b>	<b>459,843,121</b>	<b>382,394,179</b>

\*Applicable in the case of consolidated statement of assets and Liabilities

