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MEGRI SOFT LIMITED
SCO 80 Sector 47-D Chandigarh 160047
Ph. : +91-172-2631561, 2631550
Cell : +91-9501168822, 9501168844
support@megrisoft.com www.megrisoft.com
CIN:L72200CH1992PLC011996

To,

BSE Limited,
Phiroze Jeejeebhoy Tower

Rajnesh Sharma

Digitally signed by Rajnesh Sharma
Date: 2023.05.29 16:09:18 +05'30'

A.M. & ASSOCIATES
Company Secretaries

8699731299, 8699031299
email: cs.mahindru@gmail.com

85, Sharma Store, Nangal – 140124

Secretarial Compliance Report of M/s Megri Soft Limited
For the year ended March 31, 2023

To,
The Board of Directors
Megri Soft Limited
CIN: L72200CH1992PLC011996
Reg Office: SCO 80, First Floor Back Side
Sector 47, Chandigarh-160047

C.P. No.9951 A.M. & ASSOCIATES Company Secretaries

We A.M. & Associates, Company Secretaries have examined:

a) All the documents and records made available to us and explanation provided by Megri Soft Limited ("the listed entity"),
b) The filings/ submissions made by the listed entity to the stock exchanges,
c) Website of the listed entity,
d) Any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31.03.2023 ("Review Period") in respect of compliance with the provisions of:

a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued there under; and
b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, include:-

a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015("SEBI(LODR)");
b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; (there were no events requiring compliance during the Review Period)
c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (there were no events requiring compliance during the Review Period)
e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (there were no events requiring compliance during the Review Period)
f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008: (there were no events requiring compliance during the Review Period)

[illegible]

h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and circulars/ guidelines Issued there under;
i) Securities and 'Exchange Board of India (Depositories and Participant) Regulations, 2018;
j) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client

and based on the above examination, I/We hereby report that, during the year ended 31.03.2023:

a. The listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued there under

b. The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued there under insofar as it appears from my/our examination of those records

c. There were no actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard [illegible] [redacted]

d. The reporting of actions by the listed entity to comply with the observations made in previous reports does not arise during the Review Period

For ***A.M. & Associates***
Company Secretaries

A.M. & ASSOCIATES C.P. No.9951 Company Secretaries

CS Ankur Mahindru
Proprietor
ACS No: 27853
CP No: 9951
UDIN: ***A027853E000281942***

Date: 10/05/2023
Place: Nangal