



To,
The Secretary,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

May 29, 2023

Scrip Code: 534060

Sub: Outcome of Board Meeting held on May 29, 2023 and Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2023.

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we wish to inform that the Board of Directors of the Company at its meeting held today i.e. on May 29, 2023 inter -alia:

1. Considered and approved the Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2023 and we are enclosing herewith:
 - a. Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2023;
 - b. Independent Auditors Report issued by M/s Pankaj Gupta & Co., Statutory Auditors of the Company on Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2023:
 - c. Declaration on Auditor's Report with unmodified opinion pursuant to Regulation 33(3)(d) of the Listing Regulations signed by Mr. Raj Kumar Modi, Managing Director of the Company.
2. Appointment of Ms. Deepali Sehgal Kulshrestha as an 'Additional Director in the category of Non-Executive - Independent Director of the Company, subject to the approval of the Shareholders, for a period of 5 (Five) Years w.e.f. June 19, 2023.
3. Resignation accepted of Mr. Satyam Jaiswal from the post of Additional Director in the category of Non-Executive - Independent Director of the Company w.e.f. June 20, 2023

The said Financial Results will be uploaded on the Company website at www.pmcfincorp.com

The Meeting of the Board of Directors commenced at 03:00 P.M. and concluded at 6:00 P.M.

Kindly take the same on your record.

Thanking you,

For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199



PMC FINCORP LIMITED

CIN: L27109UP1985PLC006998

Regd Office:- B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office :- 201 & 202, Second Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008

Ph: 011-47631025/26/27 Email:- compliances@pmcfincorp.com website: www.pmcfincorp.com

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		3 Months Ended 31-03-2023	Preceding 3 Months Ended 31-12-2022	Corresponding 3 Months Ended 31-03-2022	Year to Date for Current Year Ended 31-03-2023	Previous Year Ended 31-03-2022
		Audited	Unaudited	Audited	Audited	Audited
	Revenue from Operations					
	Interest Income	209.98	210.00	300.99	844.60	689.55
	Sale of Shares	37.98	-	-	53.44	-
	Profit on Sale of Investments	-	28.05	-	28.18	-
	Dividend Income	0.78	0.88	-	2.92	-
	Net gain on fair value changes	-	-	-	-	-
	Other income	-	1.97	-	46.39	1.97
	1 Total Revenue from Operation	250.71	238.83	347.38	931.11	738.19
	2 Other Income	-0.27	1.27	-	2.12	-
	3 Total Income (1+2)	250.44	240.20	347.38	933.23	738.19
	Expenses					
	Finance Cost	34.84	37.71	39.35	156.75	71.34
	Net loss on fair value changes	-	-	-	-	-
	Impairment on financial instruments	-	-	-	-	-
	Employee benefits expense	17.14	18.92	18.84	55.08	55.02
	Depreciation and amortization expense	2.00	0.93	0.55	6.80	1.49
	Purchases of stock-in-trade	-	-	4.56	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	7.26	-	4.56	17.73	-
	Loss on Sale of Investments	0.96	-	-	994.62	-
	Other expenses	144.21	15.48	320.67	330.65	354.31
	4 Total Expenses	206.42	73.05	376.11	1,569.62	483.17
	5 Profit / (Loss) before exceptional items and tax (3-4)	44.02	167.15	-28.73	-636.39	255.02
	6 Exceptional Items	-	-	-	-	-
	7 Profit / (Loss) before tax (5-6)	44.02	167.15	-28.73	-636.39	255.02
	Tax Expenses					
	a) Current Tax	-	-	72.77	-	72.77
	b) Adjustment Tax as per previous years	-	-	0.78	-	0.78
	c) Deferred Tax	-0.09	-	0.21	-0.09	0.21
	8 Total Tax Expenses	-0.09	-	73.76	-0.09	73.76
	9 Profit/(loss) for the period/year (7-8)	44.10	167.15	-102.49	-636.31	181.26
	Other Comprehensive Income					
	Item that will not be reclassified to profit or loss	-	-	-	-	-
	Re-measurement of defined benefit obligation	-	-	-	-	-
	Fair value changes of equity instruments through other comprehensive income	-627.35	333.85	-314.2	8.50	318.55
	Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
	Other comprehensive income (Loss) for the period/year	-627.35	333.85	-314.2	8.50	318.55
	Total Comprehensive Income for the period (Comprising of Profit/Loss and other comprehensive income (9+10))	-577.25	501.00	-133.91	-627.81	218.82
	Equity					
	Equity Share Capital / Escalated value Rs. 1/-	5,340.61	5,340.61	5,090.61	5,340.61	5,090.61
	Reserves					
	Reserves	-	-	2,289.50	4,996.34	2,289.50
	Other Equity					
	Other Equity	-0.11	-0.09	-0.03	-0.12	0.04
	Total Equity	-0.11	-0.09	-0.03	-0.12	0.04

The standalone Audited Financial Results for the ended 31st March, 2023 have been reviewed by the Audit Committee and approved by the board of directors at their meeting held on May 29, 2023. The Statutory Auditors have issued an unmodified Audit Report on Standalone Audited financial results thereon.

The financial Results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) as per Companies (Indian Accounting Standards) Rules, 2016 (amended from time to time) and notified under Section 133 of the Companies Act, 2013.

The Company is engaged in a single segment i.e., Financial Activities/Services, hence there is no separate reportable segment as per Ind AS 108.

The figures for the quarter ended 31st March 2022 & 2023 are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the end of relevant financial years.

During the financial year ended on March 31, 2023, the company received Rs.18,56,25,000 by conversion of 2,50,00,000 warrants issued on preferential basis into equity shares of Rs. 9.90 each. There has been no deviation in the use of proceeds raised through the preferential issue from the objects stated in the offer document.

The financial result will be made available on the companies web site viz www.pmcfincorp.com and on the website of BSE Ltd. viz www.bseindia.com respectively.

The figures of previous quarters/year have been regrouped/reclassified, wherever necessary.



For PMC FINCORP LIMITED

RAJ KUMAR MODI
Managing Director
DIN : 01274171

- Note:
- 1 The above figures are for the meeting held on May 29, 2023.
 - 2 The financial results for the year ended 31st March 2023 are as per the audited financial statements for the year ended 31st March 2023.
 - 3 As per the provisions of the Companies Act, 2013, the financial results for the year ended 31st March 2023 are subject to the audit of the Statutory Auditors.
 - 4 Figures for the quarter ended 31st March 2022 & 2023 are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the end of relevant financial years.
 - 5 During the financial year ended on March 31, 2023, the company received Rs.18,56,25,000 by conversion of 2,50,00,000 warrants issued on preferential basis into equity shares of Rs. 9.90 each. There has been no deviation in the use of proceeds raised through the preferential issue from the objects stated in the offer document.
 - 6 These financial results are subject to the audit of the Statutory Auditors.
 - 7 The figures of previous quarters/year have been regrouped/reclassified, wherever necessary.

Place: New Delhi
Date: 29-05-2023



PMFC FINCORP LIMITED

CIN: L27109UP1985PLC006998

Regd Office: B-10 VIP Colony, Civil Lines, Rampur UP-244901

Corp Office: 201 & 202, Second Floor, Rattan Jyoti Building 18, Palendra Place, New Delhi-110009

Ph: 011-47631026/26/27 Email: compliances@pmfcfincorp.com website: www.pmfcfincorp.com

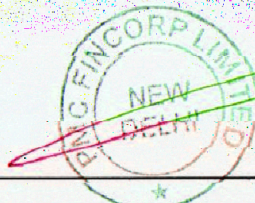
Statement of Asset and Liabilities As On March 31, 2023

(Rs. In Lacs)

PARTICULARS	As on	As at
	31/03/2023	31/03/2022
	(Additively)	(Additively)
ASSETS		
1. Financial Assets		
(a) Cash and Cash Equivalents	3.10	4.80
(b) Bank Balance other than (a) above	46.96	437.71
(c) Receivables		
(I) Trade Receivables	40.14	22.01
(II) Other Receivables	-	-
(d) Loans	11,571.75	10,534.32
(e) Investments	1,595.53	467.54
(f) Other Financial Assets	-	117.38
Total Financial Assets	13,257.49	11,592.76
2. Non-financial Assets		
(a) Inventories	8.54	24.82
(b) Income Tax Assets (Net)	93.76	88.07
(c) Property, Plant and Equipment	20.75	21.07
(d) Intangibles	-	-
(e) Investment Property	-	-
(f) Other Non-Financial Assets	-	-
(g) Deferred Tax Assets (Net)	2.91	2.83
Total Non-Financial Assets	136.96	119.98
Total Assets	13,394.44	11,703.74
LIABILITIES AND EQUITY		
LIABILITIES		
1. Financial Liabilities		
(a) Payables		
(i) Trade Payables	-	-
(ii) Total Outstanding dues to Micro Enterprises and Small Enterprises	-	-
(ii) Total Outstanding dues to other than Micro Enterprises and Small Enterprises	4.67	1.51
(II) Other Payables		
(i) Total Outstanding dues to Micro Enterprises and Small Enterprises	-	-
(ii) Total Outstanding dues to other than Micro Enterprises and Small Enterprises	241.73	-
(b) Borrowings other than Debt Securities	2,746.76	2,460.18
Total Financial Liabilities	2,993.17	2,461.69
2. Non-Financial Liabilities		
(a) Provisions	46.75	114.92
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non Financial Liabilities (Statutory Dues)	17.56	14.52
Total Non-Financial Liabilities	64.32	129.44
3. EQUITY		
(a) Equity Share Capital	5,340.61	5,090.61
Total Equity	10,336.96	9,112.61
Total Liabilities and Equity	13,394.44	11,703.74

By order of the Board
For PMC FINCORP LIMITED

Place: New Delhi
Dated : 29-05-2023



RAJ KUMAR MODI
Managing Director
DIN : 01274171

PMC FINCORP LIMITED

CIN: L27100UP1985FLO000998

Regd Office: B-10 VIP Colony, Civil Lines, Rampur UP-244901

Corp Office: 201 & 202, Second Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008

CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31 MARCH, 2023

(Rs. In Lacs)

	FOR THE YEAR ENDED 31-03-2023	FOR THE YEAR ENDED 31- 03-2022
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	-636.39	255.02
Adjustment for:		
Depreciation/amortisation	4.80	1.49
Add: Loss (net) on investment / asset	966.44	-11.59
Operating Profit Before working capital changes	334.85	244.92
Adjustment for working capital:		
(Increase) / (Decrease) in Inventories	17.73	2.56
(Increase) / Decrease in Trade receivables	-18.13	-21.67
Decrease/(increase) in Short term Loans & advances	-920.05	-3,225.91
Increase/ (Decrease) in Income Tax Assets	-5.69	30.30
Increase/ (Decrease) in Trade Payables	3.16	-19.02
Increase/ (Decrease) in Other Payables	241.73	-
Increase/ (Decrease) in Other current Liabilities	3.04	-45.90
Cash generated from operations	-343.36	-3,102.45
Income taxes paid	-72.28	-56.40
Net Cash Outflow from Operating Activities	-415.65	-3,158.85
B. CASH FLOW FROM INVESTING ACTIVITIES		
Sale of Investments	1,860.25	33.41
Purchase of Investments	-3,947.63	-
Purchase of Fixed Assets	-32.28	-1.90
Net Cash used in Investing Activities	-2,119.66	31.51
C. CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of Long Term Borrowings	-	-
Proceeds from Long Term Borrowings	286.58	1,839.57
Share Capital	250.00	-
Share Premium	2,225.00	-
Proceeds from issue of Warrant (Share Capital)	-618.75	1,732.50
Net Cash from / (used in) Financing Activities	2,142.83	3,572.07
Net increase / (decrease) in Cash and Cash Equivalents	392.44	444.75
Cash & Cash Equivalents at the beginning of the period	442.51	-2.24
Cash & Cash Equivalents at the end of the period	50.07	442.51

For PMC FINCORP LIMITED



RAJ KUMAR MODI
Managing Director
DIN: 01274171

Place : New Delhi

Date : 23-05-2023



PANKAJ GUPTA & CO



Other matters

The financial results include the results for the quarter ended March 31, 2023, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us. Our opinion on the statement is not modified in respect of this matter.

For PANKAJ GUPTA & CO.
Chartered Accountants
Firm Registration No.: 019302N

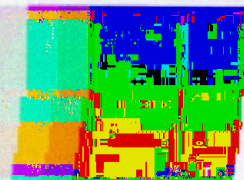


A handwritten signature in blue ink, appearing to read "Pankaj Gupta", written over a horizontal line.

CA. Pankaj Gupta
Partner
Membership No. 501288

Date: May 29, 2023

Place: Delhi



To,

May 29, 2023

The Corporate Relationship Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street,
Mumbai - 400001

BSE Code: 534060

Subject: Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In terms of Regulation 33(3)(d) of the Listing Regulations and clause 4.1 of circular vide no. CIR/CFD/CMD/56/2016 dated May 27, 2016, issued by Securities and Exchange Board of India, PMC Fincorp Limited ("the Company") hereby declares that M/s. PANKAJ GUPTA & CO., Chartered Accountants (Firm Registration No: 019302N) (Statutory Auditors of the Company) have issued their Audit Report(s) with an Unmodified opinion on the Audited Financial Results of the Company, for the quarter and year ended on March 31, 2023.

You are requested to kindly take the same on your record.

Thanking You,
Yours Faithfully,

For and on behalf of
PMC FINCORP LIMITED




(RAJ KUMAR MODI)
Managing Director
DIN: 01274171