

DESH RAKSHAK AUSHDHALAYA LIMITED

BHAGWANT KUTI KANKHAL-249408, HARIDWAR (UTTARAKHAND) INDIA

Manufacturers of Ayurvedic and Herbal Product

Phone: (01334) 243833, 245877, 242333 Tele Fax: (01334) 245866

E-mail: dra195@yahoo.com, dra196@yahoo.in website: www.deshrakshak.in

To,
Corporate Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date: 29-05-2025

Ref: Scrip Code: 531521

Sub: Intimation for Approval of proposal for raising of funds by create, offer, issue and allot 12,60,000 (Twelve Lakhs Sixty Thousand) Equity Shares through private offerings / preferential issue pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir / Madam,

The members of the company Desh Rakshak Aushdhalaya Limited (the “Company”) (CIN: L33119UR1981PLC006092) in the Extra-Ordinary General Meeting (“EGM”) duly held on Thursday, 29th day of May, 2025 commenced at 11:00 A.M. and concluded at 12:15 P.M. approved proposal for raising of funds by create, offer, issue and allot 12,60,000 (Twelve Lakhs Sixty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company for cash at a price of Rs. 22/- (Rupees Twenty Two Only) [including a premium of Rs. 12/- (Rupees Twelve Only)] per equity share of Rs. 10/- (Rupees Ten Only) each of the Company through private offerings / preferential issue in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI (ICDR) Regulations”), and all other applicable laws, as may be considered appropriate, subject to the receipt of the regulatory/statutory approvals as may be required.

The details as required under Para A of Part A of Schedule III and Regulation 30 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th day of November, 2024 and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th day of July, 2023, are enclosed as **Annexure-A**. Time of commencement and conclusion of the EGM is 11:00 A.M to 12:15 P.M. i.e. date & time of occurrence of the event/information is 29.05.2025 at 12:15 P.M.

Established in 1901

CIN L33119UR1981PLC006092

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We request you to take the same on record.

Thanking you,

Yours faithfully,

For Desh Rakshak Aushdhalaya Limited

Sohini Bansal

Company Secretary and Compliance Officer

ICSI Membership no. 64620

Date: 29.05.2025

Place: Haridwar

Encl: As above

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E-mail: dra195@yahoo.com, dra196@yahoo.in website: www.deshrakshak.in**Annexure-A****Raising of funds by create, offer, issue and allot 12,60,000 (Twelve Lakhs Sixty Thousand)****Equity Shares through private offerings / preferential issue**

Sr. No	Details of event(s) that need to be provided	Information of such event(s)
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>The members of the company in the EGM held on 29th day of May, 2025 approved proposal for raising of funds by create, offer, issue and allot 12,60,000 (Twelve Lakhs Sixty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company for cash at a price of Rs. 22/- (Rupees Twenty Two Only) [including a premium of Rs. 12/- (Rupees Twelve Only)] per equity share of Rs. 10/- (Rupees Ten Only) each of the Company through private offerings / preferential issue in accordance with the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI (ICDR) Regulations”), and all other applicable laws, as may be considered appropriate, subject to the receipt of the regulatory/statutory approvals as may be required.</p> <p>The total amount of fund proposed to be raised through preferential issue is Rs. 2,77,20,000 subject to the receipt of the regulatory/statutory approvals as may be required.</p>
Additional Details Applicable for Preferential Issue:		
4.	Names of the investors	<p>*Non-promoter entities:</p> <ol style="list-style-type: none"> 1. Mr. Navneet Chaturvedi 2. Ms. Ruchika Chaturvedi 3. Ms. Victoria Rao Pippal

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		4. Ms. Rashmi Kumari (*Allotment of 12,60,000 Equity Shares to the proposed allottees through the preferential issue is subject to the receipt of the regulatory/statutory approvals or any other approval as may be required. In the EGM, only proposal for the above mentioned preferential issue to the investors approved by the members of the company.)
5.	Post-Allotment of Securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Post-Allotment of Securities – Outcome of the subscription, issue price / allotted price (in case of convertibles): Allotment of 12,60,000 Equity Shares to the proposed allottees through the preferential issue is subject to the receipt of the regulatory/statutory approvals or any other approval as may be required. In the EGM, only proposal for the above mentioned preferential issue to the investors approved by the members of the company. Number of investors: Four
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Thanking you,

Yours faithfully,

For **Desh Rakshak Aushdhalaya Limited****Sohini Bansal****Company Secretary and Compliance Officer****ICSI Membership no. 64620****Date:** 29.05.2025**Place:** Haridwar