

Kaushik Babubhai Parikh

"B. J. Parikh" House, Amrakunj Extension,
Near Atmajyoti Ashram, Race Course Circle,
Subhanpura, VADODARA 230023

July 29, 2020

To
The Compliance Department –DCS
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref.: Scrip Code 519491

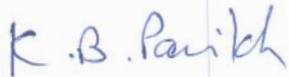
Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith, disclosure on acquisition of equity shares of Ocean Agro (India) Limited through delisting process pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009. The disclosure is required to be filed in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Request you to take the same on records.

Thanking you,

Yours sincerely



Kaushik Babubhai Parikh

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<p>1. Name of the acquirer</p> <p>2. Name of the target company</p> <p>3. Name of the offeror</p> <p>4. Name of the target company</p> <p>5. Name of the offeror</p>	<p>6. Name of the target company</p> <p>7. Name of the offeror</p> <p>8. Name of the target company</p> <p>9. Name of the offeror</p>
<p>10. Name of the target company</p> <p>11. Name of the offeror</p> <p>12. Name of the target company</p> <p>13. Name of the offeror</p>	<p>14. Name of the target company</p> <p>15. Name of the offeror</p> <p>16. Name of the target company</p> <p>17. Name of the offeror</p>
<p>18. Name of the target company</p> <p>19. Name of the offeror</p> <p>20. Name of the target company</p> <p>21. Name of the offeror</p> <p>22. Name of the target company</p> <p>23. Name of the offeror</p> <p>24. Name of the target company</p> <p>25. Name of the offeror</p>	<p>26. Name of the target company</p> <p>27. Name of the offeror</p> <p>28. Name of the target company</p> <p>29. Name of the offeror</p> <p>30. Name of the target company</p> <p>31. Name of the offeror</p> <p>32. Name of the target company</p> <p>33. Name of the offeror</p>
<p>34. Name of the target company</p> <p>35. Name of the offeror</p> <p>36. Name of the target company</p> <p>37. Name of the offeror</p> <p>38. Name of the target company</p> <p>39. Name of the offeror</p> <p>40. Name of the target company</p> <p>41. Name of the offeror</p>	<p>42. Name of the target company</p> <p>43. Name of the offeror</p> <p>44. Name of the target company</p> <p>45. Name of the offeror</p> <p>46. Name of the target company</p> <p>47. Name of the offeror</p> <p>48. Name of the target company</p> <p>49. Name of the offeror</p>

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	4375459	64.87	64.87

Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

13,91,633(#) equity shares were acquired through stock exchange mechanism pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009.

Date of acquisition / ~~sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable

13,91,633(#) equity shares were acquired through stock exchange mechanism pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009. The date of settlement is July 28, 2020.

Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~

Rs. 6,74,49,000/-

Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~

Rs. 6,74,49,000/-

Total diluted share/voting capital of the TC after the said acquisition

Rs. 6,74,49,000/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) It includes 13,91,633 Equity shares in demat form and 4500 equity shares in Physical form.

K. B. Parikh

Kaushik Babubhai Parikh

Place: Vadodara

Date: July 29, 2020
