

**Company Under Resolution Process
Under Insolvency & Bankruptcy Code 2016**

UB ENGINEERING LIMITED

Regd. Office : Sahyadri Sadan, Tilak Road, Pune-411030.

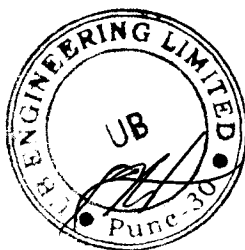
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(Amounts in Rs.Lacs)

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2016.

PARTICULARS	QUARTER ENDED			9 MONTHS ENDED		YEAR ENDED 31.03.2016 (Audited)
	31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2016 (Unaudited)	31.12.2015 (Unaudited)	
1 Income from Operations						
a Net sales / income from operations (Net of excise duty)	852	755	1,701	3,118	5,274	7,836
b Other operating income	0	0	0	2	3	51
Total Income from operations (net)	852	755	1,701	3,120	5,277	7,887
2. Expenses						
a Contract Cost	1,297	1,260	1,605	3,792	7,908	15,574
b Changes in inventories of finished goods, work in progress and stock in trade	27	55	1,655	231	1,807	2,048
c Employee benefits expense	199	148	146	477	465	609
d Depreciation and ammortisation expense	205	205	206	630	626	829
e Other expenses	120	92	136	284	412	534
Total Expenses	1,794	1,650	3,748	5,414	11,218	19,594
3. Profit / (Loss) from operations before other income, finance cost and exceptional items	(942)	(895)	(2,047)	(2,294)	(5,941)	(11,707)
4. Other Income	1	1	30	83	31	51
5. Profit / (Loss) from ordinary activities before finance cost and exceptional items	(941)	(894)	(2,017)	(2,211)	(5,910)	(11,656)
6. Finance costs	1,482	1,437	1,255	4,237	3,527	5,167
7. Profit / (Loss) before ordinary activities after finance costs but before exceptional items	(2,423)	(2,331)	(3,272)	(6,448)	(9,437)	(16,823)
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax	(2,423)	(2,331)	(3,272)	(6,448)	(9,437)	(16,823)
10. Tax Expenses	-	-	-	-	-	-
11. Net Profit / (Loss) from ordinary activities after tax	(2,423)	(2,331)	(3,272)	(6,448)	(9,437)	(16,823)
12. Extraordinary Items	-	-	-	-	-	-
13. Tax adjustment of prior year	-	-	-	17	-	-
14. Net Profit / (Loss) for period / year	(2,423)	(2,331)	(3,272)	(6,466)	(9,437)	(16,823)
15. Paid-up equity share capital (Face value Rs. 10 each)	1,706.70	1,706.70	1,706.70	1,706.70	1,706.70	1,706.70
16. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	(40,382.44)
17. Basic and Diluted Earnings per share (EPS) (* not annualised)	(14.20)	(13.66)	(19.17)	(37.69)	(55.29)	(98.57)



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PARTICULARS	QUARTER ENDED		9 MONTHS ENDED		YEAR ENDED
	31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2016 (Unaudited)	31.12.2016 (Unaudited)	31.03.2016 (Audited)
PART II - SELECT INFORMATION FOR THE QUARTER ENDED 31.12.2016					
A PARTICULARS OF SHAREHOLDING					
1 PUBLIC SHAREHOLDING :					
NO OF SHARES	10,113,402	10,113,402	10,113,402		10,113,402
PERCENTAGE OF SHAREHOLDING	59.26	59.26	59.26		59.26
2 PROMOTER AND PROMOTER GROUP SHAREHOLDING					
a) PLEDGED / ENCUMBERED					
- NO OF SHARES	-	-	-	-	-
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	-	-	-	-	-
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	-	-	-	-	-
b) NON-ENCUMBERED					
- NO OF SHARES	6,953,547	6,953,547	6,953,547	6,953,547	
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	100.00	100.00	100.00	100.00	
- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	40.74	40.74	40.74	40.74	
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter	Nil				
Received during the quarter	Nil				
Disposed of during the quarter	Nil				
Remaining unresolved at the end of the quarter	Nil				

SEGMENT REPORTING

	9 MONTHS ENDED 31.12.2016				9 MONTHS ENDED 31.12.2015				YEAR ENDED 31.03.2016 (Stand alone)			
	Mech.	Electrical	Fab. Shop	Total	Mech.	Electrical	Fab. Shop	Total	Mechanical	Electrical	Fab. Shop	Total
REVENUE	3056	63	Nil	3118	4821	666	0	5277	7086	801	0	7887
(Inter segment transfer)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
NET REVENUE	3056	63	Nil	3118	4821	666	Nil	5277	7086	801	Nil	7887
CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)	(34668)	(6192)	(3676)	(44436)	(31816)	2999	(2473)	(31289)	(34807)	(1142)	(2727)	(38676)

