



September 29, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 507205

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: TI

Sub : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares and Warrants on a Preferential basis

Dear Sir/Madam,

In continuation to our letters dated July 29, 2025 & August 13, 2025 and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that, pursuant to the approval of Members of the Company at its Extraordinary General Meeting held on Wednesday, August 20, 2025 and in-principle approval received from BSE Limited and National Stock Exchange of India Limited dated September 18, 2025, the Finance Committee of Board of Directors of the Company at its meeting held today i.e. Monday, September 29, 2025, has, *inter alia*, considered and approved the allotment of the following securities:

1. Allotment of Equity Shares on Preferential Basis:

Allotment of 1,43,80,000 (One Crores Forty-three Lacs Eighty Thousand) Equity Shares of face value Rs. 10/- each ("**Equity Shares**") for cash at an issue price of Rs. 382/- (Rupees Three Hundred Eighty-two Only) per equity share [including a premium of Rs. 372/- (Rupees Three Hundred Seventy-two Only)] for an amount aggregating to Rs. 549,31,60,000/- (Rupees Five Hundred Forty-nine Crores Thirty-one Lacs Sixty Thousand Only) to the persons belonging to the non-promoter category as mentioned in **Annexure-I** upon receipt of full subscription amount.

These equity shares so allotted shall rank pari-passu in all respects with existing equity shares of the Company.

The application for listing and trading approval of the Stock Exchanges for the equity shares allotted by the Company as above shall be made in due course within prescribed timelines.

Corp. Office: Industrial Assurance Building, 3rd Floor,
Churchgate, Mumbai, Maharashtra - 400 020, India
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CIN: L15420PN1933PLC133303

Regd. Office: P.O. Tilaknagar, Tal. Shrirampur,
Dist. Ahilyanagar, Maharashtra - 413 720, India
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Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

Sr. No.	Particulars	No. of Equity Shares	Amount (in Rs.)
1.	Existing paid-up Equity Share Capital	19,38,13,750	193,81,37,500
2.	Post Allotment paid-up Equity Share Capital	20,81,93,750	2,08,19,37,500

2. Allotment of Warrants Convertible into Equity Shares on Preferential Basis:

Allotment of 4,57,15,000 (Four Crores Fifty-seven Lacs Fifteen Thousand) Convertible Warrants (“**Warrants**”) for cash at an issue price of Rs. 382/- (Rupees Three Hundred Eighty-two Only) per Warrant [including a premium of Rs. 372/-] for a total investment amount aggregating to Rs. 1,746,31,30,000/- (Rupees One Thousand Seven Hundred and Forty-six Crores Thirty-one Lacs Thirty Thousand Only) to the persons belonging to the promoter & non-promoter category as mentioned in **Annexure-I** upon receipt of 25% of the issue price.

An amount equivalent to 25% of the Warrant Issue Price is paid at the time of allotment of warrants and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the right of conversion of Warrant(s) into equity shares of the Company.

The Equity Shares and Warrants so allotted to the respective allottees shall be locked in for such period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Meeting of the Finance Committee of the Company commenced at 4:30 P.M. and concluded at 5:40 P.M.

The aforesaid intimation is also available on the website of the Company i.e. www.tilind.com.

Kindly take the same on your record.

For **Tilaknagar Industries Ltd.**

Minuzeer Bamboat
Company Secretary and Compliance Officer

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Details of Allotees

Sr. No.	Name of the Allotees	Category	No. of Equity Shares Allotted	No. of Warrants Allotted
1.	SMALLCAP World Fund, Inc.	Non-Promoter	65,50,000	NA
2.	Cohesion MK Best Ideas Sub-Trust	Non-Promoter	25,25,000	NA
3.	Bandhan Focused Fund	Non-Promoter	13,25,000	NA
4.	Abakkus Diversified Alpha Fund	Non-Promoter	8,60,000	NA
5.	Abakkus Growth Fund 2	Non-Promoter	8,60,000	NA
6.	Abakkus Diversified Alpha Fund 2	Non-Promoter	7,30,000	NA
7.	Aryabhata Global Assets Funds ICAV- Aryabhata India Fund	Non-Promoter	6,80,000	NA
8.	FLC InvestCo LLC	Non-Promoter	6,00,000	NA
9.	Ramesh S Damani Finance Private Limited	Non-Promoter	2,50,000	NA
10.	Axana Estates LLP	Non-Promoter	NA	98,15,000
11.	Amit Arun Dahanukar	Promoter	NA	80,00,000
12.	TIMF Holdings	Non-Promoter	NA	60,00,000
13.	Arpit Khandelwal	Non-Promoter	NA	32,70,000
14.	QRG Investments and Holdings Limited	Non-Promoter	NA	18,50,000
15.	Param Capital	Non-Promoter	NA	18,50,000
16.	Chartered Finance & Leasing Limited	Non-Promoter	NA	16,00,000
17.	Singularity Equity Fund I	Non-Promoter	NA	12,00,000
18.	Singularity Growth Opportunities Fund II	Non-Promoter	NA	12,00,000
19.	Singularity Large Value Fund I	Non-Promoter	NA	10,00,000
20.	Marigold Wealth Trust	Non-Promoter	NA	7,85,000
21.	Saraswati Commercial (India) Limited	Non-Promoter	NA	7,00,000
22.	Umesh Kumar Agarwal	Non-Promoter	NA	6,30,000
23.	Vijay Kumar Agarwal	Non-Promoter	NA	6,30,000
24.	Raj Kumar Agarwal	Non-Promoter	NA	6,30,000
25.	VM Vinimay Private Limited	Non-Promoter	NA	6,00,000
26.	Shakti Finvest Private Limited	Non-Promoter	NA	6,00,000
27.	S S Spirits LLP	Non-Promoter	NA	6,00,000
28.	Amireddy Sneha Reddy	Non-Promoter	NA	6,00,000
29.	Krishnakripa Holdings Pvt. Ltd.	Non-Promoter	NA	5,20,000
30.	Geecee Ventures Limited	Non-Promoter	NA	5,00,000
31.	Wealthwave Capital Fund	Non-Promoter	NA	4,75,000
32.	Shardul Securities Limited	Non-Promoter	NA	4,25,000
33.	Dnyaneshwar Trading and Investments Private Limited	Non-Promoter	NA	4,00,000

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34.	Nirmal Kumar Agrawal	Non-Promoter	NA	2,90,000
35.	Astralit Investments Private Limited	Non-Promoter	NA	2,50,000
36.	Aniruddh Mundra	Non-Promoter	NA	2,50,000
37.	Atul Goel Family Trust	Non-Promoter	NA	2,35,000
38.	Abans Finance Private Limited	Non-Promoter	NA	1,75,000
39.	Bhavini Ajay Shah	Non-Promoter	NA	1,50,000
40.	Singularity Equity Fund II	Non-Promoter	NA	1,25,000
41.	Pradip Narayan Pai	Non-Promoter	NA	1,20,000
42.	Rahul Suresh Jindal	Non-Promoter	NA	90,000
43.	Dheeraj Ravella	Non-Promoter	NA	85,000
44.	Ramadugu Karteek	Non-Promoter	NA	65,000
	Total		1,43,80,000	4,57,15,000

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