

October 29, 2025

To,

The Secretary
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code - 500672

Sub.: Intimation of Newspaper Advertisement by Novartis India Limited ('The Company') regarding the publication of Unaudited Financial Results of the Company for the Quarter and half-year ended September 30, 2025.

Dear Sir/ Madam,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and as per the subject matter quoted above, please find enclosed herewith the copies of the newspaper advertisements published on **Wednesday, October 29, 2025**, in "**Financial Express-English Edition**" and "**Navshakti-Marathi Edition**".

This is for your information and records.

Thanking You.

Yours sincerely,

For **Novartis India Limited**

Chandni Maru
Company Secretary and Compliance Officer
A60291

Encl.: as above

NOVARTIS

नोवार्टिस इंडिया लिमिटेड

नॉदणीकृत कार्यालय: इन्व्पयार बीकेसी, ७ वा मजला, बोदे कुर्ला संकुल, बोदे (पूर्व), मुंबई-४०० ०५१, महाराष्ट्र, भारत. फोन नं.: +९१ २२ ५०२४३००००; ईमेल: india.investors@novartis.com; संपर्कस्थळ: www.novartis.in

सीआयएन: एल२४२००एमएच१९७९एलसी००६१०४

३० सप्टेंबर, २०२५ रोजी संपलेल्या तिमाही आणि सहामाहीचे अलेखापरीक्षित वित्तीय निष्कर्षांचा सारांश

(₹ दशलक्षामध्ये)

तपशील	३०.०९.२०२५ रोजी संपलेले तीन महिने (अ-लेखापरीक्षित)	३०.०९.२०२४ रोजी संपलेले तीन महिने (अ-लेखापरीक्षित)	३०.०९.२०२४ रोजी संपलेले तीन महिने (अ-लेखापरीक्षित)
एकूण उत्पन्न	९९७.३	१,९७८.९	९७४.२
कालावधीकरिता कर्णपूर्व निव्वळ नफा	३२६.५	६९८.७	२७५.६
कालावधीकरिता करोतर निव्वळ नफा	२४२.२	५१८.४	२०४.१
कालावधीकरिता एकूण व्यापक उत्पन्न (कलावधीकरिता करोतर नफा आणि करोतर इतर व्यापक उत्पन्न यांचा समावेश)	२४२.२	५१८.४	२०४.१
समभाग भांडवल (प्रत्येकी ₹ ५ चे, पूर्णपणे भरणा झालेले)	१२३.४	१२३.४	१२३.४
इतर समभाग	-	-	-
प्रति भाग प्राप्ती (प्रत्येकी ₹ ५ चे) (*वार्षिक नाही)	९.८१ *	२१.०० *	८.२७ *
बेसिक आणि डायल्यूटेड (₹)			

टीपा:

१. सेबी (लिव्स्टींग ऑव्लिगेशन्स अॅन्ड डिस्क्लोजर रिझायर्मेंट्स) रेग्युलेशन्स २०१५ च्या नियमावली ३३ अंतर्गत स्टॉक एक्सचेंजसेकड ३० सप्टेंबर, २०२५ रोजी सादर केलेल्या तिमाही आणि सहामाहीचे आर्थिक निष्कर्षांच्या तपशीलवार नमुन्याचा वरील उल्लेख केलेला सारांश आहे. ३० सप्टेंबर, २०२५ रोजी तिमाही आणि सहामाहीचे आर्थिक निष्कर्षांचा संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com या संकेतस्थळावर आणि www.novartis.in या कंपनीच्या संकेतस्थळावर उपलब्ध आहेत.
२. ३० सप्टेंबर, २०२५ च्या तिमाही आणि सहामाहीतील एकूण उत्पन्नामध्ये रु. ०.२ दशलक्ष मालमत्तेच्या विल्हेवाटीचा नफा आणि ३० सप्टेंबर, २०२४ रोजी संपलेल्या तिमाहीमध्ये रु. १.२ दशलक्ष मालमत्तेच्या विल्हेवाटीचा नफा समाविष्ट आहे.



मुंबई, २८ ऑक्टोबर, २०२५

मंडळाच्या आदेशानुसार

शिल्पा जोशी

पूर्ण वेळ संचालक आणि मुख्य वित्तीय अधिकारी
डीआयएन: ०९७७५६१५

VIP INDUSTRIES LIMITED	
Regd. Office: DGP House, 5 th Floor, 88 C, Old Prabhadevi Road, Mumbai – 400 025, Maharashtra CIN: L25200MH1968PLC013914 Tel.: +91-22-6653 9000 Fax: +91-22-6653 9089. Email: investor-help@vipbags.com; Website: www.vipindustries.co.in	
Recommendations of the Committee of Independent Directors ("IDC") of V.I.P. Industries Limited ("Target Company") on the Open Offer (as defined below) made by Multiples Private Equity Fund IV ("Acquirer 1"), Multiples Private Equity GIFT Fund IV ("Acquirer 2", and together with Acquirer 1, "Acquirers"), together with Samvibhag Securities Private Limited ("PAC 1"), Mithun Padam Sacheti ("PAC 2"), Siddhartha Sacheti ("PAC 3") and Profiteux Shares and Securities Private Limited ("PAC 4"), and together with PAC 1, PAC 2 and PAC 3, "PACs"), to the public shareholders of the Target Company, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")	
1. Date	October 28, 2025
2. Name of the Target Company (TC)	V.I.P. Industries Limited
3. Details of the Offer pertaining to TC	Open offer ("Offer" / "Open Offer") for acquisition of up to 3,70,56,229 (three crore seventy lakh fifty six thousand two hundred and twenty nine only) fully paid-up equity shares of face value of INR 2/- (Indian Rupees two only) each ("Equity Shares"), representing 26.03% of the Expanded Share Capital (as defined in the letter of offer dated October 23, 2025) from the public shareholders of the Target Company, at a price of INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share ("Offer Price"). The public announcement dated July 13, 2025 ("PA"), the detailed public statement published on July 18, 2025 ("DPS"), the draft letter of offer dated July 25, 2025 ("DLOF") and the letter of offer dated October 23, 2025 ("LOF") have been issued by JM Financial Limited, the manager to the Open Offer, on behalf of the Acquirers and the PACs.
4. Name(s) of the acquirer and PAC with the acquirer	Acquirer 1: Multiples Private Equity Fund IV Acquirer 2: Multiples Private Equity Gift Fund IV PAC 1: Samvibhag Securities Private Limited PAC 2: Mithun Padam Sacheti PAC 3: Siddhartha Sacheti PAC 4: Profiteux Shares and Securities Private Limited
5. Name of the Manager to the offer	JM Financial Limited Address: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India Tel: +91 22 6630 3030; Fax: +91 22 6630 3330 Email: vipind.openoffer@jmfll.com Website: www.jmfll.com Contact person: Ms. Prachee Dhuri SEBI Registration Number: INM000010361
6. Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	(a) Dr. Suresh Surana (Chairman) (b) Mr. Rajendra Agarwal (c) Ms. Payal Kothari
7. IDC Member's relationship with the TC (Director, Equity shares owned, any other contract/relationship), if any	All the members of the IDC are independent directors on the board of directors of the Target Company. None of the members of the IDC hold any Equity Shares/ securities of the Target Company. None of the members of the IDC have entered into any contract or have any relationship with the Target Company, except as mentioned above.
8. Trading in the Equity shares/other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the Equity Shares/ securities of the Target Company during the: (a) 12 month period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9. IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract/relationship), if any.	None of the members of the IDC: (a) are directors on the boards of the Acquirers or the PACs; (b) hold any equity shares or other securities of the Acquirers or the PACs; and (c) have any contracts/ relationship with the Acquirers or the PACs.
10. Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirers or the PACs during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
11. Recommendation on the Open offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and, accordingly, is fair and reasonable.
12. Summary of reasons for recommendation	The IDC has perused the DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquirers and the PACs, in connection with the Open Offer. The recommendation of the IDC set out in the paragraph above is based on the following: (a) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations; (b) The Offer Price is equal to the highest negotiated price for acquisition of Equity Shares by the Acquirers and the PACs, i.e., INR 388.00/- (Indian Rupees three hundred and eighty eight only) per Equity Share; and (c) The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited (the stock exchange with maximum volume of trading during such period), i.e., INR 385.63/- (Indian Rupees three hundred and eighty five and sixty three paise only) per Equity Share. This is an Open Offer for acquisition of publicly held Equity Shares. The public shareholders have an option to tender the Equity Shares held by them or remain public shareholders in the Target Company. The public shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.vipbags.com .
13. Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of IDC.
14. Details of Independent Advisors, if any.	None
15. Any other matter(s) to be highlighted	The IDC would like to draw attention to the closing market price of the Equity Shares on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") as on October 28, 2025, being INR 419.75 per Equity Share and INR 420.45 per Equity Share, respectively, which is higher than the Offer Price.
To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.	
For and on behalf of the Committee of Independent Directors of V.I.P. Industries Limited Sd/- Dr. Suresh Surana Chairperson - Committee of Independent Directors DIN: 00009757	



बीडीएच इंडस्ट्रीज लिमिटेड

नॉदणीकृत कार्यालय : नायर बाग, आकुर्ली रोड, कांदिवली पूर्व, मुंबई – ४००१०१, दू.क्र. : ०२२-६९५५ ९२३४, ई-मेल : investors@bdhind.com, वेबसाईट : www.bdhind.com सीआयएन : एल२४१००एमएच१९९०एलसी०५९२९९

प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या पुन्हा सादर करण्यासाठी विशेष कक्ष


२ जुलै, २०२५ दिनांकित सेबी सक्च्युरल सेबी/एचओ/एमआयआरएसडी/एमआयआरएसडी-पीओडी/पी/सीआयआर/२०२५/९७ च्या बाबतीत याद्वारे सूचना देण्यात येते की, १ एप्रिल, २०१९ पूर्वीच्या प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या ज्या दस्तावेजांमधील त्रुटीमुळे फेटाळल्या/विचारत न घेतलेल्या/सादर करणाऱ्यांना परत केल्या होत्या त्या त्रुटी दुरुस्त करून व मूळ दस्तावेज एमयुएफजी इनस्टाईम इंडिया प्रायव्हेट लिमिटेड – कंपनीने रजिस्ट्रार ऑफ इंडस्ट्रियर एजंट (आरटीई) यांच्याकडे सी-१०१, १ ला मजला, २४७ पार्क, लाल बहादूर शास्त्री मार्ग, विक्रोली पश्चिम, मुंबई-४०००८३. दू.क्र.: +९१-२२-६६५६८४८८४, ई-मेल: csg-unit@in.mpmcs.mufg.com वेबसाईट: <https://in.mpmcs.mufg.com> येथे पाठवल्यानंतर ७ जुलै, २०२५ पासून ६ जानेवारी, २०२६ पर्यंत उघडलेल्या ह्या विशेष कक्षात हस्तांतरण विलेखांच्या नोंदणीकरिता पुन्हा सादर करता येतील. ह्या संदर्भातील अधिक माहितीसाठी कृपया आरटीएशी संपर्क साधावा.

हस्तांतरणासाठी जे शेरसं पुन्हा सादर केले असतील ते मंजूर झाल्यास फक्त डिमेंट स्वरूपात जारी केले जातील. सादर करणाऱ्याकडे एक डिमेंट खाते असणे गरजेचे आहे आणि आरटीएकडे शेर प्रमाणपत्रे व मूळ दस्तावेजांसह क्लायंट मास्टर लिस्ट (सीएमएल) सादर करावी. ६ जानेवारी, २०२६ नंतर सादर केलेल्या हस्तांतरण विनंत्या कंपनी/आरटीएकडून स्वीकारल्या जाणार नाहीत.

बीडीएच इंडस्ट्रीज लिमिटेड साठी सही/-
निकिता फाटक
दिनांक : मुंबई
दिनांक : २७ ऑक्टोबर, २०२५

PIL ITALICA LIFESTYLE LIMITED									
Registered Office :- Kodyat Road, Village :- Sisarna, Udaipur (Rajasthan) - 313 031; Phone: 0294-2432272 E-mail: info@italica.com; Website: www.italica.com; CIN :- L25207RJ1992PLC006576									
Extract of the Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2025									
(Rs. in Lakhs)									
Sr. No.	Particulars	Quarter Ended		Half Year Ended		Quarter Ended		Half Year Ended	
		30-09-2025	30-06-2025	30-09-2024	30-09-2024	30-09-2025	30-09-2024	30-09-2024	30-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Total income from operations (net)	2776.77	2404.35	2192.89	5181.12	4316.01	10083.18		
2.	Net Profit/(Loss) for the period (before tax, exceptional and/or extraordinary items)	135.98	206.57	169.40	342.55	340.71	700.92		
3.	Net Profit/(Loss) for the period before tax (after exceptional and/or extraordinary items)	135.98	206.57	169.40	342.55	340.71	700.92		
4.	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	114.88	154.52	109.44	269.40	260.64	524.26		
5.	Total Comprehensive Income for the period (Comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax))	114.88	154.52	109.44	269.40	260.64	524.26		
6.	Equity Share Capital	2350.00	2350.00	2350.00	2350.00	2350.00	2350.00		
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year.								
8.	Earnings Per Share (of Re. 1 each)								
	- Basic	0.04	0.07	0.04	0.11	0.11	0.22		
	- Diluted	0.04	0.07	0.04	0.11	0.11	0.22		
Note :-									
1. The above results for the quarter and half year ended September 30, 2025 were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held on 28.10.2025. The Statutory Auditors have carried out limited review of the financials for the quarter and half year ended September 30, 2025 as required under Regulation 33 of SEBI (LODR) Regulation, 2015.									
2. The above is an extract of the detailed format of Quarterly Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results is available on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com) and also on the Company's website i.e. www.italica.com									
For PIL Italica Lifestyle Limited Place : Udaipur Date : 28-10-2025 Managing Director (DIN: 00185336)									

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED



BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

BOMBAY COATED AND SPECIAL STEELS LIMITED

Our Company was originally incorporated as 'Bombay Coated and Special Steels Private Limited', a private limited company under the provisions of Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated December 26, 2019, issued by Assistant Registrar of Companies, Central Registration Centre at Manesar, Haryana for and on behalf of the Jurisdictional Registrar of Companies, Mumbai at Maharashtra ("RoC"). Further, pursuant to Business Transfer Agreement dated January 29, 2021 ("BTA") with Mr. Vijaykumar Himratra Gupta, proprietor of M/s. Bombay Steels, Our Company acquired the business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to 'Bombay Coated and Special Steels Limited'. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by Registrar of Companies, Central Processing Centre, Manesar, Haryana on February 14, 2025. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 237 of the draft red herring prospectus dated September 26, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U27209MH2019PLC335077
Registered Office and Corporate Office: 2602, Parinee I, T-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India.; Telephone: +91 22 4664 9193; Email: compliance@bccspl.in; Website: www.bccspl.in; Contact Person: Sonam Dilipkumar Gupta, Company Secretary and Compliance Officer.

NOTICE TO INVESTORS ("NOTICE")

This is in relation to the draft red herring prospectus dated September 26, 2025 ("DRHP"), filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") on September 27, 2025, in connection with the Issue, disclosing inter alia, the intention of our Company to undertake a pre-IPO Placement of 900,091 Equity Shares of the Company on a Private Placement Basis ("Pre-IPO Placement"), prior to the filing of the red herring prospectus ("RHP") with SEBI, Registrar of Companies, Maharashtra at Mumbai, and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement in one or more tranche was approved through resolution dated October 7, 2025, by our board of directors ("Board") and by our Shareholders through resolution dated October 8, 2025.

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to certain investors was made pursuant to the resolution of the IPO Committee of the Board dated October 28, 2025. The details of the allotment have been provided below:

Sr. No.	Name of allottees	Number of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Premium per equity share (₹)	Total Amount
1.	Moneyplant SME Fund	113,637	10.00	88.00	78.00	10,000,056
2.	Manish Dhirajjala Kansara	114,000	10.00	88.00	78.00	10,032,000
3.	Ketankumar Jeraibhai Hingrajia	57,000	10.00	88.00	78.00	5,016,000
4.	Reetaben Ketankumar Hingraja	57,000	10.00	88.00	78.00	5,016,000
5.	Changela Hiteshkarum Mahendrabhai	57,000	10.00	88.00	78.00	5,016,000
6.	Vipul Kishorbhai Vachhani	57,000	10.00	88.00	78.00	5,016,000
7.	Jayasudha Swaminathan Iyer	56,818	10.00	88.00	78.00	4,999,984
8.	Priti Suresh Shah	113,636	10.00	88.00	78.00	9,999,968
9.	Chhaganbhai Gandubhai Tilalal	57,000	10.00	88.00	78.00	5,016,000
10.	Ashok Shreekrishna Beharay	60,000	10.00	88.00	78.00	5,280,000
11.	Rural Engg Co. Pvt. Ltd.	100,000	10.00	88.00	78.00	8,800,000
12.	Savitri Karnay	57,000	10.00	88.00	78.00	5,016,000
	Total	900,091				79,208,008

None of the above mentioned allottees are in any manner, connected with our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel and Senior Management.

The Equity Shares proposed to be issued through Fresh Issue shall be reduced by 900,091 Equity Shares allotted pursuant to the Pre-IPO placement and accordingly the revised number of Equity Shares proposed to be issued through Fresh Issue shall be up to 14,099,909 Equity Shares subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. We further undertake to update the disclosure in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken.

Further, our Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Issue, or the Issue will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SMART HORIZON CAPITAL ADVISORS PVT. LTD. Smart Horizon Capital Advisors Private Limited B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivili East, Mumbai - 400066, Maharashtra, India. Tel No: 022 - 22670822; Investor Grievance E-mail: investor@shcapl.com Email: bombaycoated ipo@shcapl.com ; Website: www.shcapl.com Contact Person: Parth Shah; SEBI Registration No.: INM000013183	KEFINTECH KFin Technologies Limited Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India Telephone: +91 40 6716 2222/ 1800 309 400; Investor grievance email: einward.ris@kfintech.com E-mail: bombaycoated ipo@kfintech.com ; Website: www.kfintech.com Contact Person: M. Murali Krishna; SEBI Registration No.: INR000002221
COMPANY SECRETARY AND COMPLIANCE OFFICER Sonam Dilipkumar Gupta Bombay Coated and Special Steels Limited, 2602, Parinee I, T-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India; Tel.: +91 22 4664 9193; E-mail: compliance@bccspl.in	


All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai
Date : October 28, 2025

BOMBAY COATED AND SPECIAL STEELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 26, 2025 with SEBI and the Stock Exchanges on September 27, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.bccspl.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 34 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

CONCEPT



पं. न. कार्यालय : १वा मजला, अंतर्लिखित भवन, २२, के. जी. मार्ग, नवी दिल्ली – ११००१३, दूरध्वनी :- ०११-२२३५७१७६, २४३५७१७७, २४३५७१७८, वेबसाईट: www.pnbhousing.com
फ़िनान्स लिमिटेड
फ़िनान्स लिमिटेड

पब्लिक शेअर :- कार्यालय क्र. ६-बी, पहिला मजला, निल एमएस सीएफएएल, प्लॉट क्र. १२-६३, सेक्टर १/एच, एनडीएलसी संकलन जवळ, निल एमएस, महाराष्ट्र - ४१०२०६

सिक्कुरिटी इंडेटर अंश :- ०११-२२३५७१७६, २४३५७१७७, २४३५७१७८, वेबसाईट: www.pnbhousing.com
निल एमएस सीएफएल इंडेटर (एक्सचेंज)