



SHAKTI PRESS LIMITED

MULTICOLOR OFFSET PRINTERS, PACKAGER & STATIONERS



October 29, 2025

To
The Listing Department
Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform the Stock Exchange that a Meeting of the Board of Directors of the Company held on Wednesday, October 29, 2025, inter alia transacted the following business:

1. Revision in the List of Proposed Allottees and Consequent Reduction in Issue Size of Convertible Equity Warrants Proposed to be Issued on Preferential Basis:

Approved revision in the List of Proposed Allottees and Consequent Reduction in Issue Size of Convertible Equity Warrants Proposed to be Issued on Preferential Basis from 1,00,00,000 (One Crore) to 94,75,000 (Ninety Four Lakh Seventy-Five Thousand) Fully Convertible Warrants ("Warrants") at a price as may be decided as per Reg. 164 of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 ("the SEBI ICDR Regulations"), each convertible into equivalent number of fully paid-up equity share of the company of face value of Rs. 10/ (Rupees Ten Only) at an option of the proposed Allottees, within a maximum period of 18 months from the date of allotment of warrant to specified investors, on preferential issue basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, on such terms and conditions as may be determined by the Board in terms of applicable rules and regulations and subject to approval of Shareholders. The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure-1 to this letter.

Please note that the Board Meeting commenced at 6.00 p.m. and concluded at 6.30 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,

For, SHAKTI PRESS LTD.

RAGHAV KAILASHNATH SHARMA
MANAGING DIRECTOR
DIN: 00588740

Regd. Off. & Works : Plot No. 49, Khasra No. 69, Kanholibara Road, Vill-Mondha,
Tah. Hingna, Dist. Nagpur - 441 110

Mob.: 9371162925 | 9130004573

Email : shaktipresslimited@gmail. com | Website : www.shaktipresslimited.com

Annexure-1

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity shares of the Company
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, Preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	94,75,000 fully Convertible Equity Warrants at a price as may be decided as per Reg. 164 of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018.
4	Issue price/Allotted Price (In case of convertibles)	Rs. 27.25/- per fully Convertible Equity warrant as per Reg. 164 of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 aggregating up to Rs 25,81,93,750/- (Twenty-Five Crore Eighty-One Lakh Ninety-Three Thousand Seven Hundred and Fifty only)

5	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each Warrant would be convertible into an equivalent number of fully paid-up equity share of face value of Re. 10/- each of the Company at an option of Proposed Allottee, within a maximum period of 18 months from the date of allotment of Warrants.</p> <p>An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s).</p> <p>The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p>	
6.	Number of the Allottees	21 (Twenty-One)	
7.	Names of the proposed investors and the maximum number of securities to be offered.	<p>Name of Proposed Investors</p> <p>Fully Convertible Equity warrant to be offered</p>	
		DEEP KETAN NAYAK	21,00,000
		PARTH ARVINDBHAI TALAVIYA	1,25,000
		CHIRAG JAYSUKHBHAI NASIT	1,30,000
		SUHAGIA BHANUBHAI NAGJIBHAI	20,55,000
		VIJYABEN BHANUBHAI SUHAGIA	10,25,000
		SAMIR BHANUBHAI SUHAGIA	1,34,000
		SAROJ SAMIR SUHAGIA	1,31,000
		PRIYANK PANCHAL	18,00,000
		CHAUDHARY BHARTIBEN J	2,00,000
		RAJAN JHAVERI	1,00,000
		SHYAMAKANT RAMSAKAL TIWARI	1,00,000
		INDU PASARI	1,00,000
		AJAY KRISHANLAL SAHANI	1,00,000
		CHINTESH ASHOK INGOLE	1,00,000
		SANTOSH MOURYA	1,00,000
		ASHISH AGRAWAL	1,00,000
		RACHIT AGRAWAL	1,00,000
		DEEP KARAMCHANDANI	1,00,000
		MANISHA JAIN	1,00,000

		CHANDRAKALA TOSHNIWAL				1,00,000	
		ABHISHEK CHHAJED				6,75,000	
8.	Post Allotment of Securities- Outcome of the Subscription, Issue Price/ Allotted Price (In Case of Convertibles), Number of Proposed Investors.	Outcome of the Subscription:					
		Sr. No	Name of Allottees	Pre-Preferential Issue, holding if any	Convertible Equity warrants to be offered	*Post allotment of securities - outcome of the subscription	% of holding
		1.	DEEP KETAN NAYAK	0.00	21,00,000	21,00,000	16.16
		2.	PARTH ARVINDBHAI TALAVIYA	0.00	1,25,000	1,25,000	0.96
		3.	CHIRAG JAYSUKHBHAI NASIT	0.00	1,30,000	1,30,000	1.00
		4.	SUHAGIA BHANUBHAI NAGJIBHAI	0.00	20,55,000	20,55,000	15.81
		5.	VIJYABEN BHANUBHAI SUHAGIA	0.00	10,25,000	10,25,000	7.89
		6.	SAMIR BHANUBHAI SUHAGIA	0.00	1,34,000	1,34,000	1.03
		7.	SAROJ SAMIR SUHAGIA	7,840	1,31,000	1,38,840	1.07
		8.	PRIYANK PANCHAL	0.00	18,00,000	18,00,000	13.85
		9.	CHAUDHARY BHARTIBEN J	0.00	2,00,000	2,00,000	1.54
		10.	RAJAN JHAVERI	0.00	1,00,000	1,00,000	0.77
		11.	SHYAMAKANT RAMSAKAL TIWARI	0.00	1,00,000	1,00,000	0.77
		12.	INDU PASARI	0.00	1,00,000	1,00,000	0.77
		13.	AJAY KRISHANLAL SAHANI	0.00	1,00,000	1,00,000	0.77
		14.	CHINTESH ASHOK INGOLE	0.00	1,00,000	1,00,000	0.77
		15.	SANTOSH MOURYA	0.00	1,00,000	1,00,000	0.77
		16.	ASHISH AGRAWAL	0.00	1,00,000	1,00,000	0.77



SHAKTI PRESS LIMITED

MULTICOLOR OFFSET PRINTERS, PACKAGER & STATIONERS



17.	RACHIT AGRAWAL	0.00	1,00,000	1,00,000	0.77
18.	DEEP KARAMCHANDANI	0.00	1,00,000	1,00,000	0.77
19.	MANISHA JAIN	0.00	1,00,000	1,00,000	0.77
20.	CHANDRAKALA TOSHNIWAL	0.00	1,00,000	1,00,000	0.77
21.	ABHISHEK CHHAJED	0.00	6,75,000	6,75,000	5.19

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.

Regd. Off. & Works : Plot No. 49, Khasra No. 69, Kanholibara Road, Vill-Mondha,
Tah. Hingna, Dist. Nagpur - 441 110

Mob.: 9371162925 | 9130004573

Email : shaktipresslimited@gmail. com | Website : www.shaktipresslimited.com