

October 29, 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Dear Sir,

Sub: Submission of Post-Offer Public Announcement (“Post-Offer PA”)

Ref: Open Offer for acquisition of 30,94,000 Equity Shares of ₹10.00 each of Dugar Housing Developments Limited (“Target Company”) representing 31.90% of Fully Diluted Share and Voting Capital by Mr. Vinoth Kumar Mohanadas (“Acquirer 1”) and Mrs. Suseela Kumarappan (“Acquirer 2”) (hereinafter collectively referred to as “Acquirers”) as per Regulation 3(1) & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations, 2018”).

The formalities with respect to the above-referred Open Offer has been completed, the same has been published on October 29, 2025, in all the newspapers where the Pre-Offer Public Announcement (“Pre-Offer PA”) was published. A PDF copy of the said announcement is enclosed herewith to upload on your portal along with newspaper clipping of the same as a proof for your reference and records.

The copy of the Post-Offer PA is submitted to SEBI and the Target Company.

Please acknowledge the same and disseminate on your website.

Thanking You,

Yours truly,

For Systematix Corporate Services Limited

 

Amit Kumar
Director- Investment Banking

Encl.: As Above

CC: 1. Dugar Housing Developments Limited (“Target Company”)
2. Vinoth Kumar Mohandas and Suseela Kumarappan (“Acquirers”)

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office: The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No.: INM000004224



Indian Overseas Bank
Information Technology Department
Central Office: 763, Anna Salai, Chennai - 600 002
www.ioab.in

TENDER NOTIFICATIONS

Indian Overseas Bank (IOB) invites bids for the following:
GOVERNMENT E-MARKET PORTAL - SUPPLY, INSTALLATION AND MAINTENANCE OF NVIDIA L40S 48GB VRAM GPU SERVERS AND X86 SERVERS
BID NO: GEM/2025/B/6822367 DATED 24.10.2025

The above GEM Tender document is also available and can be downloaded from the following websites www.ioab.in & www.gem.gov.in. For Tender details and future amendments, if any, keep referring to the following website www.gem.gov.in.

360 ONE ASSET MANAGEMENT LIMITED
Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013 I CIN: U74900MH2010PLC201113
www.360.one/asset-management/mutualfund

NOTICE IS HEREBY GIVEN to all unitholder(s) of 360 ONE Mutual Fund in accordance with Regulation 59 of SEBI (Mutual Funds) Regulations, 1996, Unaudited Financial Results of the Schemes of 360 ONE Mutual Fund for the half year ended September 30, 2025 have been hosted on the website of 360 ONE Mutual Fund, i.e. <https://www.360.one/asset-management/mutualfund/>.

For 360 ONE Asset Management Limited
Place: Mumbai
Date: October 29, 2025

Sd/-
Authorised Signatory

"MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY"

asset
360
ONE

COMFORT FINCAP LIMITED

CIN: L65923WB1982PLC035441

Registered Office: 22, Camac Street, Block 'B', Kolkata- 700016, West Bengal;

Corporate Office: A-301, Hetal Arch, Opp. Natraj Market, S. V. Road, Malad (West), Mumbai- 400064;

Phone No.: 022-6894-8500/08/09, Fax: 022-2889-2527; Email: info@comfortfincap.com; Website: www.comfortfincap.com.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

The Board of Directors of the Company, at its Meeting held on Tuesday, October 28, 2025 have, *inter-alia* considered and approved the unaudited financial results (standalone and consolidated) of the Company, for the quarter and half year ended September 30, 2025.

The results, along with the Limited Review Report thereon, have been posted on the Company's website at www.comfortfincap.com/investor-relations and on the website of the stock exchange where the Company's shares are listed i.e. BSE Limited at www.bseindia.com. Also, it can be accessed by scanning the QR code.

RE-LODGE MENT OF TRANSFER DEEDS (ONE-TIME SPECIAL WINDOW)

Securities and Exchange Board of India ("SEBI") has provided a special window from July 07, 2025 to January 06, 2026 for shareholders holding shares in physical form to re-lodge transfer requests lodged prior to April 01, 2019 that were rejected/returned/not processed. All such transfers will be effected only in demat mode. Shareholders falling under this category are requested to initiate the process within the stipulated time. For assistance, please contact our Registrar and Transfer Agent i.e. Bigshare Services Pvt. Ltd. at investor@bigshareonline.com or the Company at info@comfortfincap.com.

Place: Mumbai
Date: October 28, 2025

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/PI/CIR/2025/97 dated July 02, 2025.



For and on behalf of the Board of Directors of
Comfort Fincap Limited
Sd/-
Ankur Agrawal
Director and Chairperson
DIN: 06408167

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 17, 2025 (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")

Please scan this
QR code to view
the Letter of Offer

SUNSHIELD CHEMICALS LIMITED

Our Company was incorporated as "Sunshield Chemicals Private Limited" on November 19, 1986, as a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently our Company was converted into a Public Limited Company, and the name of our Company was changed to "Sunshield Chemicals Limited" on May 28, 1992, vide a general certificate of incorporation issued by the Registrar of Companies, Mumbai. For details in relation to the changes in name and registered office of our Company, see "General Information" beginning on page 45 of the Letter of Offer ("LOF").

Registered Office: 1501-A, Universal Majestic, P.L. Lokhande Marg Behind R.B.K. International Academy, Chembur, Mumbai - 400043, Maharashtra, India.
Contact person: Amit Ashok Kumashi, Telephone: +91 22-25550126 | E-mail id: info@sunshieldchemicals.com | Website: www.sunshieldchemicals.com
Corporate Identity Number: L99999MH1986PLC041612

PROMOTERS OF OUR COMPANY: INDUS PETROCHEM LIMITED

ISSUE OF UP TO 14,41,776 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹901/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹891/- PER EQUITY SHARE) AGGREGATING UP TO ₹ 12,990.41 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 (TEN) RIGHTS EQUITY SHARE FOR EVERY 51 (FIFTY ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS WEDNESDAY, SEPTEMBER 24, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 71 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of the Sunshield Chemicals Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Tuesday, September 30, 2025 and closed on Friday, October 24, 2025 with the last date for on-market renunciation of Rights Entitlements on Thursday, October 16, 2025. Out of the total 939 Applications for 17,01,479 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") 197 Applications for 3,464 Rights Equity Shares and also 25 Rights Equity Shares (partial rejections), were rejected due to technical reasons as disclosed in the Letter of Offer aggregating 3,489 Rights Equity Shares. The total number of valid Applications received were 742 Applications for 16,97,990 Rights Equity Shares, which was 117.77% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer, the Basis of Allotment was finalized on October 27, 2025 by the Company, in consultation with the BSE Limited ("BSE"), the Designated Stock Exchange for the Issue, and the Registrar to the Issue. The Rights Issue Committee of the Company, pursuant to the delegation of authority by the Board of Directors at its meeting held on October 27, 2025, has approved the allotment of 14,41,776 Right Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid Applications Received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholders	704	12,02,597	2,15,953	14,18,550
Renounees*	38	23,226	0	23,226
Total	742	12,25,823	2,15,953	14,41,776

* The investors (identified based on DPID & Client ID) whose names did not appear on the list of Eligible Equity Shareholders as on the record date, who held the Rights Entitlements ("REs") as on the Issue Closing Date and have applied for the Issue are considered as Renounees.

2. Basis of Allotment:

Category	Applications received		Rights Equity Shares applied for		Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)
Eligible Equity Shareholders	901	95.95	16,77,109	1,51,11,10,213	98.57	14,18,550	1,27,81,26,440
Renounees	38	4.05	24,370	2,19,22,366	1.43	23,226	2,09,14,560
Total	939	100	17,01,479	1,53,30,32,579	100	14,41,776	1,29,90,41,000

The instructions for unblocking of funds were issued to Self-Certified Syndicate Banks (SCSBs) and the listing application was filed with BSE on October 27, 2025. The Dispatch of allotment advice come unblocking intimation to the investors, as applicable, has been completed after executing the corporate action for credit of Equity shares into the respective demat accounts of the successful allottees on October 28, 2025. The trading in fully paid-up Equity Shares issued in the Rights Issue is expected to commence on or about October 30, 2025, subject to receipt of trading permissions from BSE.

Disclaimer clause of SEBI: The Issue is being made under the new framework of Rights Issue introduced by SEBI. However, the Letter of Offer has been filed with SEBI for information and dissemination purpose. In terms of the SEBI regulations, SEBI shall not issue any observation on the Letter of Offer. Hence, there is no specific disclaimer clause of SEBI.

Disclaimer clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited under the heading "Other regulatory and Statutory Disclosures- Disclaimer Clause of BSE" on page 67 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093 CIN: U99999MH1994PTC076534; Telephone: +91 22 6263 8200; Email: nightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR00001385</p>	<p>Amit Ashok Kumashi 1501-A, Universal Majestic, P.L. Lokhande Marg, Behind R.B.K. International Academy, Chembur, Mumbai - 400043 Telephone: +91 22-25550126; E-mail: amit.kumashi@sunshieldchemicals.com Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address, contact number(s), e-mail address of the sole/first holder, folio number or demat account of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 71 of the Letter of Offer. In case any shareholder or person entitled to receive Rights Entitlements does not receive the Application Form within a reasonable time after the opening of the Rights Issue, they may obtain a duplicate copy from the office of the Registrar to the Issue or from the Company at the addresses mentioned above. There are no other designated centres for distribution of duplicate Application Forms.</p>

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SUNSHIELD CHEMICALS LIMITED
On behalf of Board of Directors
Sd/-
Amit Ashok Kumashi
Company Secretary and Compliance Officer

SUNSHIELD CHEMICALS LIMITED has filed a Letter of Offer with Stock Exchanges on September 17, 2025. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, the Company website at www.sunshieldchemicals.com and the website of registrar at www.bigshareonline.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors" on Page 20 of the Letter of Offer, for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for Rights Equity Shares or Rights Entitlements such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act, 1933, as amended (the "Securities Act") or any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which LOF relates is not and under no circumstances is to be construed as an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Adfactors 542/25

SAKTHI SUGARS LIMITED

CIN : L15421TZ1961PLC000396

Regd. Office : Sakthi Nagar PO - 638315, Erode District, Tamil Nadu Ph : 0422 4322222, 2221551

E - mail : shares@sakthisugars.com Website : www.sakthisugars.com

Extract of Unaudited Financial Results for the Quarter & Period ended 30th September 2025

Particulars	Quarter Ended		Period Ended		Year Ended
	30.09.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Total Income from operations	16826.89	7338.05	47069.30	46696.97	92854.06
2. Net Profit/(Loss) for the period (before Tax, Exceptional Items)	(3207.66)	(4806.11)	(3397.58)	(1541.98)	484.79
3. Net Profit/(Loss) for the period before Tax (after Exceptional Items)	(3207.66)	(4806.11)	(3397.58)	1869.61	4694.20
4. Net Profit/(Loss) for the period after Tax (after Exceptional Items)	(2306.13)	(2897.93)	(2416.21)	2891.77	7997.12
5. Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax))	(2249.20)	(2948.10)	(2306.95)	3010.10	8071.18
6. Equity Share Capital	11844.90	11884.90	11884.90	11884.90	11884.90
7. Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet					7979.95
8. Earnings per equity share (of Rs.10 each) (In Rs.) (not annualised for quarterly figures)					
- Basic	(1.94)	(2.44)	(2.03)	2.43	6.73
- Diluted	(1.94)	(2.44)	(2.03)	2.43	6.73

The figures of previous periods/year have been re-grouped/re-classified wherever necessary.

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites (BSE : www.bseindia.com and NSE : www.nseindia.com) and on the Company's website (<https://sakthisugars.com/investor/FinancialResult.aspx>). The same can also be accessed by scanning QR code provided below.



Scan the QR Code for detailed Financial Results

For Sakthi Sugars Limited
(M. Manickam)
Chairman & Managing Director
(DIN : 00102233)Place: Coimbatore
Date: 28.10.2025

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF DUGAR HOUSING DEVELOPMENTS LIMITED

(CIN: L62013TN1992PLC023689)

Registered Office: 123, 7th Floor, Dugar Towers, 34(123) Marshalls Road, Egmore, Chennai 600 008, Tamil Nadu, India
Tel. No. +91 44 2858 7878, Email: dugarhdi@gmail.com; Website: www.dhousing.in

Open Offer for acquisition up to 30,94,000 fully paid-up equity shares having face value of ₹ 10 each representing 31.90% of the Fully Diluted Share and Voting Capital of Dugar Housing Developments Limited ("Dugar" / "Target Company") at a price of ₹ 12.00 per Equity Share from the eligible equity shareholders of the Target Company by Mr. Vinoth Kumar Mohanadas ("Acquirer 1") Mrs. Suseela Kumarappan ("Acquirer 2") (Acquirer 1 and Acquirer 2 are jointly referred to as the "Acquirers") pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI (SAST) Regulations, 2011")

This advertisement ("Post Offer PA") is being issued by Systematix Corporate Services Limited ("Manager to the Offer") on behalf of Acquirers pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. This Post-Offer Advertisement should be read in continuation of, and in conjunction with the:

- Public announcement dated April 07, 2025 ("Public Announcement" or "PA")
- Detailed Public Statement dated April 16, 2025, published in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1.	The Financial Express	English Daily	All Editions
2.	Jansatta	Hindi Daily	All Editions
3.	Mumbai Lakshdeep	Marathi Daily	Mumbai Edition
4.	Madrasmani	Tamil Daily	Chennai Edition

- Draft Letter of Offer dated April 24, 2025 ("DLOF")
- Letter of Offer dated September 22, 2025 ("Letter of Offer" or "LOF")
- Offer Opening Advertisement published on October 03, 2025, in the same newspapers in which DPS was published.

1.	Name of the Target Company	Dugar Housing Developments Limited
2.	Name of the Acquirers	Mr. Vinoth Kumar Mohanadas ("Acquirer 1") Mrs. Suseela Kumarappan ("Acquirer 2")
3.	Name of the Manager to the Offer	Systematix Corporate Services Limited
4.	Name of the Registrar to the Offer	Cameo Corporate Services Limited
5.	Offer Details:	
	a) Date of Opening of the Offer	October 06, 2025 (Monday)
	b) Date of closure of the Offer	October 17, 2025 (Friday)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance.	October 27, 2025 (Monday)

Sl. No.	Particulars	Proposed in the Letter of Offer ⁽¹⁾	Actuals ⁽²⁾	
7.1	Offer Price (₹)	₹ 12.00	₹ 12.00	
7.2	Aggregate number of Shares tendered	30,94,000 ⁽³⁾	1,690	
7.3	Aggregate number of Shares accepted	30,94,000 ⁽³⁾	200	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 3,71,28,000 ⁽³⁾	₹ 2,400	
7.5	Shareholding of the Acquirers before Public Announcement:			
	(a) Number	NIL	NIL	
	(b) % of Fully Diluted Share and Voting Capital	NIL	NIL	
7.6	Shares acquired by way of Share Purchase Agreement and Preferential Allotment:			
	(a) Number	59,97,949	59,97,949	
	(b) % of Fully Diluted Share and Voting Capital	61.83%	61.83%	
7.7	Shares Acquired by way of Open Offer			
	(a) Number	30,94,000	200	
	(b) % of Fully Diluted Share and Voting Capital	31.90%	Negligible	
7.8	Shares acquired after Detailed Public Statement ("DPS")			
	(a) Number	Nil	Nil	
	(b) % of Fully Diluted Share and Voting Capital	Not Applicable	Not Applicable	
	(c) Price of the Shares acquired	Not Applicable	Not Applicable	
7.9	Post offer Shareholding of the Acquirers			
	(a) Number	90,91,949	59,98,149	
	(b) % of Fully Diluted Share and Voting Capital	93.73%	61.83%	
7.10	Shareholding of the continuing Promoters other than Acquirers			
	(a) Number	5,500 ⁽⁴⁾	5,500 ⁽¹⁾	
	(b) % of Fully Diluted Share and Voting Capital	0.06%	0.06%	
7.11	Shareholding of the outgoing Promoter who will be classified into Public			
	(a) Number	250	250	
	(b) % of Fully Diluted Share and Voting Capital	Negligible	Negligible	
7.12	Pre & Post offer Shareholding of the Public:			
	(a) Number	36,96,301	6,02,551 ⁽⁵⁾	
	(b) % of Fully Diluted Share and Voting Capital	38.11%	6.21%	
	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	36,96,301	6,02,551 ⁽⁵⁾	36,96,301	36,96,351 ⁽⁶⁾
	38.11%	6.21%	38.11%	38.11%

⁽¹⁾ Percentages disclosed in the table above are computed on basis of Fully Diluted and Voting Capital which includes Equity Shares allotted to Acquirers and certain investors in public category pursuant to Preferential Allotment. As on date of this announcement, the current Paid-up Share and Voting Capital and the Fully Diluted Share and Voting Capital of the Target Company are the same.

⁽²⁾ Assuming full acceptance in the Open Offer.

⁽³⁾ Excludes Brokerage and other charges.

⁽⁴⁾ Includes 250 Equity Shares of the erstwhile Promoter/Promoter Group i.e. Shruti Dugar, who shall be classified as Public Shareholder in accordance with SEBI (LODR) Regulations, 2015.

⁽⁵⁾ Ramesh Dugar, N Tarachand Dugar, Sachi Jain, R Sonali Dugar and Jayashree Dugar collectively holding 5,500 equity shares have not given their consent for reclassification as public shareholders and hence will have joint control along with Acquirers in the Target Company post completion of Open Offer.

⁽⁶⁾ The last day of payment of consideration to the shareholders whose shares are accepted in the Open Offer is November 04, 2025, in terms of SEBI (SAST) Regulations, 2011.

8. The listing and trading approval for the Equity Shares allotted pursuant to conversion of Warrants has been received on October 06, 2025, and October 28, 2025, respectively.

9. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

10. A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be submitted to the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated September 22, 2025.

Systematix Corporate Services Limited
SEBI Registration No. INM00004224
The Capital, A-Wing,