

ANNEXURE-2
Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Overseas Synthetic Limited		
Name(s) of the Sellers/Buyers and Persons Acting in Concert (PAC) With the Sellers/Buyers	<u>Sellers/ Buyers</u> Kamal Aggarwal Naresh Kumar Goyal <u>PACs</u> Minal Aggarwal Shubharangana Goyal Navdeep Goyal		
Whether the seller belongs to Promoter/Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t. total share/ voting capital wherever applicable	%w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Sellers/ Buyers			
1) Kamal Aggarwal	720411	10.1399	10.1399
2) Naresh Kumar Goyal	720011	10.1343	10.1343
ii) PACs			
Minal Aggarwal	419967	5.9111	7.1210
Shubhrangana Goyal	106026	1.4923	1.5092
Navdeep Goyal	204428	2.8774	3.7471
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+/-d)	2170843	30.5550	30.5550

Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
i) Sellers/Buyers			
1) Kamal Aggarwal	48000	0.6756	0.6756
2) Naresh Kumar Goyal	-	-	-
ii) PACs			
Minal Aggarwal	(128000)	(1.8016)	(1.8016)
Shubhrangana Goyal	-	-	-
Navdeep Goyal	(43500)	(0.6123)	(0.6123)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	(123500)	(1.7383)	(1.7383)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Sellers/Buyers			
a) Kamal Aggarwal	768411	10.8155	10.8155
b) Naresh Kumar Goyal	720011	10.1343	10.1343
ii) PACs			
Minal Aggarwal	291967	4.1095	4.2502
Shubhrangana Goyal	106026	1.4923	1.4923
Navdeep Goyal	160928	2.2651	2.2651
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ disposal			
e) Total (a+b+c+d)	2047343	28.8167	28.8167

Mode of acquisition / sale (e.g. open market/off-market/ public issue/ rights issue / preferential allotment/ inter-se transfer etc).	Open Market Sale
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares , whichever is applicable	September 12, 2016 to June 25, 2018 (including PAC)
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each
Total diluted share/ voting capital of the TC after the said acquisition / Sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Overseas Synthetic Limited,



Signature of the buyer/ seller/ Authorized Signatory

Place: Vadodara

Date: 29th January, 2019

ANNEXURE-2
Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Overseas Synthetic Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) With the Seller	<u>Seller</u> Kamal Aggarwal Naresh Kumar Goyal <u>PAC</u> Minal Aggarwal Shubharangana Goyal Navdeep Goyal		
Whether the seller belongs to Promoter/Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t. total share/ voting capital wherever applicable	%w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Seller			
1) Kamal Aggarwal	768411	10.8155	10.8155
2) Naresh Kumar Goyal	720011	10.1343	10.1343
ii) PAC			
Minal Aggarwal	291967	4.1095	4.2502
Shubharangana Goyal	146028	2.2651	2.2651
Navdeep Goyal	160928	2.2651	2.2651
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+/-d)	2047343	28.8167	28.8167

Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
i) Seller			
1) Kamal Aggarwal	(600000)	(8.4451)	(8.4451)
2) Naresh Kumar Goyal	-	-	-
ii) PAC			
Minal Aggarwal	-	-	-
Shubhrangana Goyal	-	-	-
Navdeep Goyal	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	(600000)	(8.4451)	(8.4451)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Seller			
a) Kamal Aggarwal	168411	2.3704	2.3704
b) Naresh Kumar Goyal	720011	10.1343	10.1343
ii) PAC			
Minal Aggarwal	291967	4.1095	4.2502
Shubhrangana Goyal	106026	1.4923	1.4923
Navdeep Goyal	160928	2.2651	2.2651
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/disposal			
e) Total (a+b+c+d)	1447343	20.3716	20.3716

Mode of acquisition / sale (e.g. open market/off-market/ public issue/ rights issue /preferential allotment/ inter-se transfer etc).	Open Market Sale
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares , whichever is applicable	August 31, 2018
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each
Total diluted share/voting capital of the TC after the said acquisition / Sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Overseas Synthetic Limited



Signature of the seller/ Authorized Signatory

Place: Vadodara

Date: 29th January, 2019
