January 30, 2026

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 543396

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai -400 051

Symbol: PAYTM

Sub: Disclosure under Regulation 30 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Publication - Financial Results for the quarter and nine months ended December 31, 2025

Dear Sir/ Ma'am,

Please find enclosed herewith newspaper clippings for the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025 published today, i.e. January 30, 2026, in the following newspapers:

- Financial Express - English (all India editions)
- Jansatta - Hindi (all India editions)

This disclosure will also be hosted on the Company's website viz. https://ir.paytm.com/.

Kindly take the same on record.

Thanking you

Yours Sincerely,
For **One 97 Communications Limited**

SUNIL KUMAR BANSAL
Digitally signed by SUNIL KUMAR BANSAL
Date: 2026.01.30 11:11:12 +05'30'

Sunil Kumar Bansal
Company Secretary & Compliance Officer
FCS: 4810

Encl:. as Above

One 97 Communications Limited
compliance.officer@paytm.com
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Corporate Office - One Skymark, Tower-D, Plot No. H-10B, Sector-98, Noida-201304
T: +91120 4770770 F: +91120 4770771 **CIN:** L72200DL2000PLC108985
Registered Office - 136, First Floor, Devika Tower, Nehru Place, New Delhi-110019

Russia invites Zelenskyy to Moscow for peace talks

THE KREMLIN SAID on Thursday that Russia had reiterated its invitation for Ukrainian President Volodymyr Zelenskyy to come to Moscow for peace talks, as US-led efforts to reach a deal to end the nearly four-year war in Ukraine intensify. The Kremlin made its statement as the two countries carried out their latest exchange of war dead, and hours after it declined to comment on rumours that Moscow and Kyiv have agreed to stop striking each other's energy infrastructure.

Washington-mediated peace talks in Abu Dhabi last weekend have injected some new momentum into efforts to clinch a peace deal, but profound differences persist between the Russian and Ukrainian negotiating stances. Fierce fighting is still raging, while Kyiv battles debilitating power outages caused by recent missile strikes.

An unnamed US official told Axios on Saturday that Zelenskyy and Russian President Vladimir Putin were 'very close' to setting up a meeting after the US-mediated talks.

A new round of Abu Dhabi talks between Russian and Ukrainian negotiating delegations is scheduled for Sunday, and US President Donald Trump - who is pushing for a deal to end Europe's biggest conflict since World War Two - said on Tuesday that "very good things" were happening in the process.

Major disagreements remain though, including over who gets what territory in any deal, the potential presence of international peacekeepers or monitors in post-war Ukraine, and the fate of the Russian-controlled Zaporizhzhia nuclear power plant.

Kremlin spokesman Dmitry Peskov, cited by the Interfax news agency, said on Thursday that Moscow had not yet received a response to its invitation for Zelenskyy to come to Moscow.

Zelenskiy rejected a similar invitation last year, saying he could not to go to the capital of a nation that was firing missiles at his country every day. He suggested at the time that Putin come to Kyiv instead.

Any meeting between Putin and Zelenskyy would need to be well prepared and results-oriented, Kremlin foreign policy aide Yuri Ushakov said on Wednesday. He said Zelenskyy's safety would be guaranteed if he came to Moscow. —REUTERS

PEACE MOMENTUM GAINS PACE

- US-led efforts to end the nearly four-year war intensify
- Fierce fighting is still raging
  - Kremlin silent on reports of halting energy strikes
  - Washington-mediated negotiations held last weekend
- Talks give fresh push to a peace deal
- Moscow and Kyiv remain far apart on core issues

Ukraine hit by severe power outages after missile strikes

IN THE NEWS

Dow to cut 4,500 jobs using AI & automation to boost operations

DOW PLANS TO cut about 4,500 jobs as it aims to simplify and streamline operations. The move is expected to provide at least a $2 billion boost in near-term operating Ebitda with a $500 mn target this year, Dow said. The chemical maker plans to use AI and automation to help. It sees $1.1 billion to $1.5 billion in one-time costs, including as much as $800 million in severance. "This work will further accelerate measures we have already taken to address the prolonged trough and structural industry challenges," CEO Jim Fitterling said.

VSE will acquire Precision Aviation in $2-billion deal

VSE CORPORATION, A provider of aftermarket parts and services to the aviation industry, will buy Precision Aviation Group for about $2.025 billion in a cash-and-stock deal. VSE's offer includes an upfront consideration consisting of $1.75 billion in cash and about $275 million of stock issued to Precision Aviation's equity owner GenNx360 Capital Partners. AGENCIES

Britain, China hail reset in relations

ANDREW MACASKILL
Beijing, January 29

BRITAIN AND CHINA hailed a reset in relations on Thursday, after Prime Minister Keir Starmer and President Xi Jinping pledged greater cooperation on trade, investment and technology to the mutual benefit of both countries.

With Western leaders reeling from the unpredictability of US President Donald Trump, Starmer became just the latest to head to China where he called for a "more sophisticated relationship" with greater market access, lower tariffs and investment deals.

In the first visit by a British leader in eight years, Starmer agreed 30 days' visa-free access for Britons, discussed lower Chinese tariffs on whisky, and welcomed a $15 billion investment by the UK's AstraZeneca into China.

Starmer spent around three hours with Xi at a formal summit and a lunch, during which the pair discussed trade and security, the war in Ukraine, and soccer and Shakespeare.

The British premier held up a plan by AstraZeneca to pioneer new medicines by investing heavily in its Chinese operations as proof of the benefits that could flow to both countries.

But he also said the closer ties would enable Britain to engage in "frank dialogue" when there was disagreement.

Starmer, whose centre-left Labour government has struggled to deliver the economic growth it promised, has made improving relations with the world's second-largest economy a priority.

That has drawn fierce criticism from some British and US politicians who accuse China of waging industrial levels of espionage while also abusing human rights. REUTERS

CLOSER TIES

- Starmer is first British PM to visit China since 2018
  - Starmer calls for 'sophisticated' relationship with China
  - UK Prime Minister talks business, soccer and Shakespeare with Xi

UK's AstraZeneca announces **$15-billion** investment in China

US trade deficit gap widens

THE US TRADE deficit widened in November from the lowest level since 2009 as imports rebounded and exports fell, highlighting wide monthly swings in response to Trump administration's vacillating tariffs. The goods and services trade gap nearly doubled from the prior month to $56.8 billion, Commerce Department data showed on Thursday. The median estimate in a *Bloomberg* survey of economists was for a $44 billion deficit.

The trade data have been prone to volatility related to the implementation of US trade policy. In recent months, there's been a surge in trade of non-monetary gold and pharma preparations in response to President Trump's tariff announcements.

That was the case again in November, with a surge in inbound shipments of pharmaceuticals and a slide in gold exports. Overall imports increased 5%, also boosted by capital goods, such as computers and semiconductors.

The value of all US goods and services exports fell 3.6% in November. The figures aren't adjusted for inflation. The latest trade data will help economists firm up their estimates for fourth-quarter gross domestic product. Before the figures, the Federal Reserve Bank of Atlanta's GDP-Now forecast net exports would add 1.88 percentage points to fourth-quarter growth.

On an inflation-adjusted basis, which filters into the real GDP measurement, the merchandise trade deficit widened to $87.1 bn in November, the largest in four months. Trade in gold, unless used for industrial purposes such as in the production of jewellery, is excluded from the government's GDP calculation. BLOOMBERG

FROM THE FRONT PAGE

Food's weight to be cut in new CPI series

PERSONAL CARE, SOCIAL protection and miscellaneous goods and services' weight will be 5.03%.

The revised weight of items in CPI will have implications for GDP estimates. A new GDP series with 2022-23 as the base year will be released in late February. The National Statistical Office (NSO), in its advance estimates of GDP for the current fiscal, used a low deflator on account of low wholesale and retail inflation rates.

Gaura Sen Gupta, economist at IDFC Bank, said core inflation (clothing footwear, housing and miscellaneous) weight increases to 55% in the new series from 45% in the old one. On the impact on headline CPI inflation due to weight changes, Sen Gupta said that the FY26 inflation would be higher by 0.5 percentage point and FY27 inflation will be higher by 0.1 percentage point. The CPI data based on the 2024 series will be released on February 12. The MoSPI stated that the advent of technological tools, ever-increasing e-commerce trade, and disappearing rural-urban boundaries have compelled the appropriate adaptation and redesigning of the retail inflation measurement tool.

Under the new series, the number of weighted items in the basket will increase to 358 from 299 in the current series and the number of groups has been increased from six to 12. For the first time, 12 online markets are also added across 12 towns having more than 2.5 million population to capture price variations of the items on the e-commerce platforms, with platforms.

"The price data will be collected from 1465 rural markets and 1395 urban markets across 434 towns. Among the total items, goods will increase from 259 to 314 and services from 40 to 50 items," the report stated. The 2024 series is mostly aligned with Classification of Individual Consumption According to Purpose (COICOP) 2018 with 13 divisions, 43 groups, 92 classes and 162 subclasses.

कार्यालय जोधपुर विकास प्राधिकरण, जोधपुर

क्रमांक :- जो.वि.प्रा./परिप्र/2025-26/राजकाज 20140266 दिनांक :- 27/01/2026

ई-बिड सूचना संख्या :- जोन पश्चिम/16/2025-26

जोधपुर विकास प्राधिकरण, जोधपुर की ओर से प्राधिकरण एवं राजकीय विभाग में नियमानुसार उपयुक्त श्रेणी में पंजीकृत ठेकेदारों से सिविल कार्यों हेतु मुहरबंद बिड आमंत्रित की जाती हैं। इन कार्यों की अनुमानित लागत, बिड बेचे जाने तथा प्राप्त करने की दिनांक, बिड शर्तें आदि सम्पूर्ण विवरण वेबसाइट **http://www.eproc.rajasthan.gov.in, www.joda.rajasthan.gov.in, www.sppp.raj.nic.in** पर देखा जा सकता है।

NIB Code : JOD2526A0244

UBN No. : JOD2526WSOB00543 To JOD2526WSOB00546

राज.संवाद/सी/25/18713 अधिशाषी अभियंता (पश्चिम)

SBFC एसबीएफसी फाइनेंस लिमिटेड

पंजीकृत कार्यालयः यूनिट नं. 103, पहली मंजिल, सी एंड बी स्क्वायर, संगम कॉम्प्लेक्स, ग्राम चाकला, अंधेरी-कुर्ला रोड, अंधेरी (पूर्व), मुंबई-400059

कब्जा सूचना

(प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 (2) के अनुसार)

जैसा की वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम,2002 के अंतर्गत एसबीएफसी फाइनेंस लिमिटेड के प्राधिकृत आधिकारी के रूप में तथा प्रतिभूति हित प्रवर्तन नियम, 2002के नियम8 के साथ पठित अधिनियम की धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना जारी कर ऋणधारको/सह-ऋणधारको को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर उक्त मांग सूचना में वर्णित राशि वापस लौटने का निर्देश दिया था। ऋणधारक/सह-ऋणधारको इस राशि को वापस लौटने में विफल रहे, अतःएतद्द्वारा आम जनता और विशेष रूप से ऋणधारको/सह-ऋणधारको को सूचित किया जाता है की अधोहस्ताक्षरी ने निम्न वर्णित तिथि को उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 (4) के तहत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति का कब्जा ले लिया है विशेष रूप से ऋणधारको/सह-ऋणधारको और आम जनता को सूचित किया जाता है की वे नीचे वर्णित संपत्ति का व्यवसाय न करें और उक्त संपत्ति का किसी तरह का व्यवसाय एसबीएफसी फाइनेंस लिमिटेड के चार्ज के अधीन होगा।

ऋणधारकों का नाम और पता और मांग सूचना की तारीख	संपत्ति(यों) का विवरण और कब्जे की तारीख	कब्जा सूचना में मांगी गई राशि (रु.)
1. अंशुल एंटरप्राइजेज (आवेदक) 2. रोहताश सिंह (सह-आवेदक) 3. रेखा आर (सह-आवेदक) पताः हांसी रोड बरवाला, हिसार, हरियाणा; अन्य पताः विजय नगर कॉलोनी, एनएच 52 के पास, तहसीलबरवाला, जिला हिसार, हरियाणा। मांग सूचना तिथिः 08 अक्टूबर 2025 ऋण खाता सं.: 4021060000225250 (PR01225918)	प्लॉट नं. 233, 234, 235, 236, 237, खेवट नं. 1872/1737, खतौनी नं. 2210, खसरा नं. 617/1 (8-0), मौजा बरवाला, तहसील बरवाला, जिला हिसार, हरियाणा में स्थित भूमि का संपूर्ण हिस्सा। सीमाएं: पूर्वः दिलशेर जाखड़ का प्लॉट, पश्चिमः सचिन गर्ग की फैक्ट्री, उत्तरः अन्य कृषि भूमि, दक्षिणः 20 फीट चौड़ी गली। सांकेतिक कब्जे की तिथिः 28 जनवरी 2026	रु. 21,24,544/- (इक्कीस लाख चौबीस हजार पांच सौ चौवालीस रुपये मात्र), दिनांक 07 अक्टूबर 2025 तक, साथ ही 08 अक्टूबर 2025 से लागू ब्याज।

ऋणधारक का ध्यान प्रतिभूत संपत्ति को विमोचित करने के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

स्थानःहिसार/हरियाणा, दिनांकः 30-01-2026 हस्ता/- (प्राधिकृत अधिकारी,एसबीएफसी फाइनेंस लिमिटेड

IndiaShelter Home Loans इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड

कब्जा सूचना अचल सम्पत्ति के लिए

पंजी. कार्यालय :– प्लॉट–15, छठा तल, सेक्टर–44, इंस्टीट्यूशनल एरिया, गुरूग्राम, हरियाणा–122002

जबकि, अधोहस्ताक्षरी ने इंडिया शेल्टर फाइनैंस ऐंड कॉर्पोरेशन लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनरनिर्माण और (प्रतिभूति) हित (प्रवर्तन) अधिनियम, 2002 के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना इसमें आगे वर्णित खाते के सामने वर्णित तिथि को जारी की थी, जिसमें कर्जदार और सम्पत्ति के स्वामी/प्रतिभू से बकाया राशि का भुगतान उक्त सूचना की तिथि से 60 दिन के भीतर करने की मांग की गई थी। जबकि सम्पत्ति स्वामी और अन्य उक्त बकाया राशि चुकाने में असफल रहे हैं, एतद्द्वारा अधोवर्णित कर्जदारों तथा सर्वसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति/यों का कब्जा उक्त नियमावली के नियम 8 एवं 9 के साथ पठित उक्त अधिनियम की धारा 13(4) के अधीन उसको प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने वर्णित तिथि को प्राप्त कर लिया है। अब, कर्जदार को विशेष रूप से तथा सर्वसाधारण को इन सम्पत्ति/यों के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है तथा इन सम्पत्ति/यों के संबंध में कोई भी संव्यवहार इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड की नीचे वर्णित बकाया राशि तथा उस पर ब्याज, लागत इत्यादि के प्रभाराधीन होगा।

क्र. सं.	कर्जदार/गारंटर (सम्पत्ति स्वामी) का नाम एवं ऋण खाता नंबर	प्रभारित/बंधक सम्पत्ति (सम्पत्ति के सभी अंश एवं खंड) का वर्णन	मांग सूचना की तिथि, मांग सूचना की तिथि तक बकाया राशि	कब्जा की तिथि
1	**श्रीमती उर्मिला बाई पत्नी रामप्रसाद मेहता एवं श्री राम प्रसाद मेहता पुत्र अमर लाल मेहता निवासी : 34 किराड़ मोहल्ला दिल्लीपुरा कोटा कोटा राजस्थान 325601 (ऋण खाता संख्या –HL32CHLONS000005072229 /AP-10166658) शाखा कार्यालयः कोटा**	सम्पत्ति के सभी अंश एवं खंड : सम्पत्ति खसरा नंबर 1936, पट्टा नंबर 63 दिनांकित 28/03/22, प्लॉट नंबर 18, महात्मा ज्योतिवा नगर सेकंड सांगोद, जिला कोटा राजस्थान 325601 सीमा :– पूरब–आम रास्ता, पश्चिम– प्लॉट नंबर 15 रोड, उत्तर– प्लॉट नंबर 17, दक्षिण– प्लॉट नंबर 19	मांग सूचना की तिथि 11 अप्रैल 2025 रु. 9,46,214/– (रू. नौ लाख छियालीस हजार दो सौ चौदह मात्र) 10 अप्रैल 2025 तक देय, साथ में 11 अप्रैल 2025 से ब्याज और भुगतान की तिथि तक अन्य शुल्क और लागत	27/01/2026

स्थान : कोटा – राजस्थान, तिथि : 30–01–2026

वास्ते इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड (प्राधिकृत अधिकारी)

किसी पूछताछ के लिए कृपया सम्पर्क करें : श्री विजय राणा (+91 79886 05030)

one97 Paytm

ONE 97 COMMUNICATIONS LIMITED

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Registered Office: 136, First Floor, Devika Tower, Nehru Place, New Delhi-110019, India
Tel: +91 11 2628 0280; **Website:** www.paytm.com
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Tel: +91 120 4770 770; **E-mail:** compliance.officer@paytm.com; **Fax:** +91 120 4770 771

Statement of Un-audited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2025

The Un-audited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2025 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on January 29, 2026.

The full format of Financial Results are available on the website of Stock Exchanges at www.nseindia.com and www.bseindia.com and also on the Company's website at https://paytm.com/document/ir/financial-results/FS-Results_Q3-&-Nine-months-ended-December-31,-2025.pdf and can be accessed by scanning the QR code.

For One 97 Communications Limited
Sd/-
Vijay Shekhar Sharma
Chairman, Managing Director and CEO

Place: Noida
Date: January 29, 2026

सूक्ष्म लघु और मध्यम उद्यम मंत्रालय भारत सरकार

कयर बोर्ड

रिक्ति अधिसूचना

भारत सरकार के एमएसएमई मंत्रालय के तहत एक सांविधिक निकाय, कयर बोर्ड, केंद्र / राज्य सरकार / केंद्र शासित प्रदेश प्रशासन / सांविधिक निकाय / स्वायत्त संस्थान के अधिकारियों से अल्पकालिक अनुबंध (आईएसटीसी) सहित प्रतिनियुक्ति पर रिक्त निम्नलिखित पद के लिए आवेदन आमंत्रित करता है।

पद का नाम	वेतन स्तर (7 वां सीपीसी)	रिक्ति की संख्या	तैनाती का स्थान
निदेशक (अनुसंधान, विकास, प्रशिक्षण और विस्तार)	स्तर 12	1	केंद्रीय कॉयर अनुसंधान संस्थान, कॉयर बोर्ड, कलावूर, अलप्पुझा, केरल

आवेदक पात्रता, योग्यता आदि सहित विस्तृत विज्ञापन के लिए कयर बोर्ड की वेबसाइट (www.coirboard.gov.in) पर जा सकते हैं। सभी प्रकार से पूर्ण आवेदन (उचित माध्यम से) सचिव, कयर बोर्ड, कयर हाउस, एमजी रोड, कोच्चि, एनार्कुलम - 682016 के पते पर 'रोजगार समाचार' में इस विज्ञापन के प्रकाशन की तिथि से 45 (पैंतालीस) दिनों के भीतर हार्ड कॉपी में पहुंच जाने चाहिए।

कयर बोर्ड वेबसाइट के लिए क्यूआर कोड स्कैन करें

13.01.2026 **ह/- सचिव, कयर बोर्ड**

CBC 25131/12/0041/2526

Greenlam Industries Limited

www.greenlamindustries.com

ग्रीनलैम इंडस्ट्रीज लिमिटेड

31 दिसंबर, 2025 को समाप्त तिमाही और नौ महीनें के लिए अलेखापरीक्षित वित्तीय परिणाम का सारांश

ऑडिट समिति की सिफारिशों के आधार पर, ग्रीनलैम इंडस्ट्रीज लिमिटेड ('कंपनी') के निदेशक मंडल ने 29 जनवरी, 2026 को आयोजित अपनी बैठक में 31 दिसंबर, 2025 को समाप्त तिमाही और नौ महीनें के अलेखापरीक्षित स्टैंडएलॉन और कंसोलिडेटिड वित्तीय परिणामों को मंजूरी दे दी है, जो सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के संदर्भ में एस.एस. कोठारी मेहता एंड कंपनी एलएलपी, कंपनी के वैधानिक लेखा परीक्षकों द्वारा ऑडिट किए गए है।

उपर्युक्त वित्तीय परिणाम के साथ उन पर सांविधिक लेखा परीक्षकों की सीमित समीक्षा रिपोर्ट **https://www.greenlamindustries.com/investor/financials/financial-results.html** पर उपलब्ध हैं तथा नीचे दिए गए क्विक रिस्पॉन्स कोड को स्कैन करके भी इन्हें देखा जा सकता है:

कंपनी की वेबसाइट पर परिणाम देखने के लिए क्यूआर कोड स्कैन करें

बीएसई लिमिटेड की वेबसाइट पर परिणाम देखने के लिए क्यूआर कोड स्कैन करें

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट पर परिणाम देखने के लिए क्यूआर कोड स्कैन करें

कृते ग्रीनलैम इंडस्ट्रीज लिमिटेड
सौरभ मित्तल
प्रबंध निदेशक और सीईओ
[डीआईएनः 00273917]

दिनांक : 29 जनवरी, 2026
स्थान : नई दिल्ली

कारपोरेट पहचान संख्याः L21016DL2013PLC386045
पंजीकृत तथा कारपोरेट कार्यालय : 203, 2' फ्लोर, वेस्ट विंग, वर्ल्डमार्क 1, एरोसिटी, आईजीआई एयरपोर्ट, हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली– 110037, भारत फोनः +91-11-42791399;
ईमेलः investor.relations©greenlam.com; वेबसाइटः www.greenlamindustries.com

Greenlam LAMINATES | Mikasa PLYWOOD | Mikasa LAMINATES | Mikasa DECOWOOD VENEERS | Mikasa DOORS & FRAMES | Mikasa REAL WOOD FLOORS | MFC

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF:

MORGANITE CRUCIBLE (INDIA) LIMITED

A LISTED PUBLIC COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956
CORPORATE IDENTIFICATION NUMBER: L26920MH1986PLC038607
REGISTERED OFFICE ADDRESS: B-11 MIDC INDUSTRIAL AREA, WALUJ, CHHATRAPATI SAMBHAJI NAGAR, MAHARASHTRA, INDIA – 431136
(TEL: +91 84110 79191, WEBSITE: WWW.FOSECOCRUCIBLEINDIA.COM)

OPEN OFFER TO ACQUIRE UP TO 14,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 5 EACH ("OFFER SHARES"), REPRESENTING 25.00%* (TWENTY FIVE PERCENT) OF THE VOTING SHARE CAPITAL, OF MORGANITE CRUCIBLE (INDIA) LIMITED ("TARGET COMPANY") BY FOSECO INDIA LIMITED ("ACQUIRER") TOGETHER WITH FOSECO OVERSEAS LIMITED ("PAC 1"), VESUVIUS HOLDINGS LIMITED ("PAC 2"), AND FOSECO (UK) LIMITED ("PAC 3") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER (PAC 1, PAC 2, AND PAC 3, HEREINAFTER, COLLECTIVELY REFERRED TO AS "PACs") PURSUANT TO AND IN COMPLIANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

**As per Regulation 7(1) of the SEBI (SAST) Regulations, the offer size for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations should be at least 26.00% (twenty-six percent) of the total Voting Share Capital. However, the offer size for the current Open Offer is 14,00,000 Equity Shares representing 25.00% (twenty-five percent) of the total Voting Share Capital, the total number and percentage of Equity Shares held by the Public Shareholders as on the date of the LOF (as defined below).*

This post-offer advertisement is being issued by JM Financial Limited (**"Manager to the Offer"**), for and on behalf of the Acquirer and the PACs in respect of the Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations (**"Post-Offer Advertisement"**). The Detailed Public Statement with respect to the aforementioned Open Offer was published on 1 September 2025 (**"DPS"**) in the following newspapers: Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Navshakti (Marathi daily, Marathi being the regional language at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company is recorded during the sixty trading days preceding the date of the Public Announcement / where the Target Company is listed, i.e., BSE Limited, which is situated in Mumbai (Maharashtra)) (Mumbai Edition) and Marathwada Kesari (Marathi daily, Marathi being the regional language at the place where the registered office of the Target Company is situated, i.e., Chhatrapati Sambhaji Nagar, Aurangabad (Maharashtra)) (Aurangabad (Chhatrapati Sambhaji Nagar) Edition).

This Post-Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated 22 August 2025 (**"PA"**); (b) the DPS; (c) the Corrigendum dated 23 September 2025 to the PA, DPS and the draft letter of offer dated 9 September 2025 (**"DLoF"**), and published on behalf of the Acquirer and the PACs by JM Financial Limited as the Manager to the Offer, on 24 September 2025, in the same newspapers in which the DPS was published; (d) the Letter of Offer (including the Form of Acceptance-cum-Acknowledgment and Form of Transfer Deed) dated 18 December 2025 (**"LOF"**); and (e) the pre-offer advertisement and corrigendum to the DPS dated 29 December 2025 with respect to the Open Offer, published on 30 December 2025 in all newspapers in which the DPS was published (**"Pre- Offer Advertisement-cum-Corrigendum"**).

This Post-Offer Advertisement is being published in all the newspapers in which the DPS and the Pre-Offer Advertisement-cum-Corrigendum were published.

Capitalized terms used but not defined in this Post-Offer Advertisement have the meanings assigned to such terms in the PA and/or DPS and/or LOF and/or the Pre-Offer Advertisement-cum-Corrigendum.

The Public Shareholders are requested to kindly note the following information related to the Offer:

1.	Name of the Target Company	Morganite Crucible (India) Limited
2.	Name of the Acquirer and PAC	Foseco India Limited (**"Acquirer"**) Foseco Overseas Limited (**"PAC 1"**), Vesuvius Holdings Limited (**"PAC 2"**), and Foseco (UK) Limited (**"PAC 3"**) in their capacity as persons acting in concert with the Acquirer (PAC 1, PAC 2, and PAC 3, hereinafter, collectively referred to as **"PACs"**)
3.	Name of the Manager to the Offer	JM Financial Limited
4.	Name of the Registrar to the Offer	MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)
5.	Date of the opening of the Offer	Wednesday, 31 December 2025
	Date of the closure of the Offer	Tuesday, 13 January 2026
6.	Date of payment of consideration	Friday, 23 January 2026

7. Details of the acquisition:

Sr. No.	Particulars	Proposed in the Open Offer Document (LOF)		Actuals	
7.1	Offer Price	INR 1557.15 per Offer Share		INR 1557.15 per Offer Share	
7.2	Aggregate number of shares tendered	14,00,000[1]		99,081[3]	
7.3	Aggregate number of shares accepted	14,00,000[1]		99,081[3]	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 218,00,10,000		INR 15,42,83,979.15	
		Number	% of Voting Share Capital	Number	% of Voting Share Capital
7.5	Shareholding of the Acquirer and PACs before the SPA and the PA	• Acquirer: Nil • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 0.00% • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%	• Acquirer: Nil • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 0.00% • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%
7.6	Shares acquired by the Acquirer and PACs by way of the SPA[2]	• Acquirer: 42,00,000 • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 75.00% • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%	• Acquirer: 42,00,000 • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 75.00% • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%
7.7	Shares acquired by way of Offer	• Acquirer: 14,00,000[1] • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 25.00%[1] • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%	• Acquirer: 99,081[4] • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 1.77%[4] • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%
7.8	Shares acquired after the DPS	• Acquirer: Nil • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 0.00% • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%	• Acquirer: Nil[5] • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 0.00%[5] • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%
7.9	Post-Offer shareholding of the Acquirer and PACs	• Acquirer: 56,00,000[1] • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 100.00%[1] • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 42,99,081[2] • PAC 1: Nil • PAC 2: Nil • PAC 3: Nil	• Acquirer: 76.77%[2] • PAC 1: 0.00% • PAC 2: 0.00% • PAC 3: 0.00%
7.10	Pre-Offer shareholding of the Public Shareholders[6]	14,00,000	25.00%	14,00,000	25.00%
7.11	Post-Offer shareholding of the Public Shareholders	Nil[7]	Nil[7]	13,00,919	23.23%

Note:

1. *Assuming full acceptance under the Open Offer.*
2. *Pursuant to the receipt of: (a) the consent of the members of the Acquirer for the Preferential Issue in the extraordinary general meeting of the shareholders of the Acquirer held on 21 September 2025; and (b) the Stock Exchange In-principle Approval, the Acquirer has, on 12 November 2025: (i) acquired the SPA Sale Shares (i.e., 42,00,000 Equity Shares, representing 75.00% (seventy-five percent) of the Voting Share Capital of the Target Company) from the Sellers and management control over the Target Company; and (ii) allotted the Consideration Shares (i.e., 11,50,800 fully paid-up equity shares of the Acquirer constituting 15.72% (fifteen point two seven percent) of the total issued and paid-up share capital of the Acquirer on a fully diluted basis) to the Sellers. Accordingly, the Underlying Transaction has been consummated on 12 November 2025 in accordance and in compliance with the terms of the SPA and the applicable laws including Regulation 22(2) of the SEBI (SAST) Regulations.*
3. *98,081 Equity Shares were tendered in dematerialized form and 1,000 Equity Shares were tendered in physical form.*
4. *All 99,081 Equity Shares tendered were validly tendered in the Open Offer.*
5. *Apart from the Equity Shares specified in Sr. nos. 7.6 and 7.7 of the above table, the Acquirer has not acquired any other Equity Shares.*
6. *Pre-Offer shareholding of Public Shareholders is as on 16 December 2025, as disclosed in the LOF.*
7. *Computed assuming that the entire 25% of the Voting Share Capital is tendered and accepted in the Offer.*

8. Other Information:

(a) The Acquirer and the PACs and their respective directors, in their capacity as directors of the Acquirer or PACs (as the case may be), accept full responsibility for the information contained in this Post-Offer Advertisement (other than such information as has been obtained from public sources or provided or confirmed by the Target Company) and also accept responsibility for the obligations of the Acquirer and the PACs set out in the SEBI (SAST) Regulations.

(b) All references to "Rs." or "INR" are references to the Indian Rupees.

(c) A copy of this Post-Offer Advertisement is expected to be available on the website of the SEBI at www.sebi.gov.in, and BSE at www.bseindia.com, and the registered office of the Target Company.

Issued on behalf of the Acquirer and the PACs by the Manager to the Offer:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
JM FINANCIAL	MUFG
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India. **Tel. No.:** +91 22 6630 3030 **Fax No.:** +91 22 6630 3330 **Website:** www.jmfl.com **Email ID:** morganitecrucible.openoffer@jmfl.com **Contact Person:** Ms. Prachee Dhuri **SEBI Registration Number:** INM000010361	**MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)** **Corporate Identity Number:** U67190MH1999PTC118368 C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India **Tel. No.:** +91 8108114949 **Website:** www.in.mpms.mufg.com **Email ID:** morganitecrucible.offer@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058

Place: Pune
Date: 29 January 2026

CONCEPT

Lucknow