

Ref No: TSLL/58/2025-26

Date: 30th January 2026

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| Department of Corporate Services BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. | Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. |
| BSE Scrip Code: 520151 | NSE Symbol: TRANSWORLD |

Dear Sir/Madam,

Subject: Disclosure regarding acquisition pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to our prior letter dated 12th August 2025 and 31st December 2025 pursuant to Regulation 30 and 33, read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), informing about the acquisition of 100% (one hundred percent) of the paid-up share capital of Transworld Integrated Logistek Private Limited (“**TILPL**”).

In this regard, we wish to inform you that the acquisition of 100% (one hundred percent) of the paid-up share capital of Transworld Integrated Logistek Private Limited (“**TILPL**”) has been completed on 30th January 2026. Consequent to the completion of this acquisition, TILPL has become a wholly owned material subsidiary of the Company. There is no change in the structure, consideration or other key terms of the acquisition of TILPL as previously disclosed in our letter dated 12th August 2025 and 31st December 2025.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December 2024, are mentioned in the Annexure-I.

The disclosure is also being made available on the Company's website at <https://www.transworld.com/transworld-shipping-lines/>.

Kindly take the same on record and acknowledge receipt.

Yours truly,
For **Transworld Shipping Lines Limited**
(formerly known as Shreyas Shipping and Logistics Limited)

Namrata Malushte
Company Secretary & Compliance Officer

Annexure I

Please find the relevant disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, as amended from time to time:

| Sr. No. | Particulars | |
|---------|--|---|
| 1. | Name of the target entity, details in brief such as size, turnover etc. | Transworld Integrated Logistek Private Limited (“Investee Company”) Authorized Capital – INR 2,50,00,000/- Paid Up Capital- INR 1,67,92,670/- Turnover- INR 190,88,42,295.90/- |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length” | Yes. Mr. Sivaswamy Ramakrishnan Iyer, serving as the Promoter and Executive Chairman of the Company, and Mr. Ritesh Sivaswamy Ramakrishnan, serving as the Promoter and Non-Executive, Non-Independent Director, also hold positions as Promoters and Non-Executive Directors in the Investee Company. They along with other promoters of the Company hold directly and indirectly 100% (one hundred percent) shareholding in the Investee Company. The said transaction is undertaken at arm’s length. |
| 3. | Industry to which the entity being acquired belongs | Investee Company is one of leading Indian freight forwarder, logistics company. |

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| 4. | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | This acquisition will accelerate revenue growth through diversified offerings and expansion into emerging markets and trade corridors. Additionally, it will enable increase in global outreach for various service capabilities. It is also expected to enhance customer acquisition and retention. |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition | N.A. (None) |
| 6. | Indicative time period for completion of the acquisition | Completed on 30 th January 2026 |
| 7. | Consideration - whether cash consideration or share swap or any other form and details of the same | Cash |
| 8. | Cost of acquisition and/or the price at which the shares are acquired | <p>The consideration towards acquisition of 100% (one hundred percent) shareholding from existing shareholders is INR 24.41 crores (equivalent to INR 145.34 per equity share).</p> <p>Pursuant to completion of secondary transaction, the Company proposes to invest an additional amount of INR 15.29 crores towards working capital and general purpose funding.</p> |

| | | Accordingly, the total outlay for the transaction is INR 39.70 crores comprising (i) the purchase consideration payable to the existing shareholders of the Investee Company and (ii) (ii) the proposed capital infusion into the Investee Company. | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|---|---------------------------|-----------------|-------------------|--|-----------------|--|------|------------|----|------------|-------------------|--|------|------------|----|------------|-------------------|--|------|------------|----|------------|-------------------|
| 9. | Percentage of shareholding / control acquired and / or number of shares acquired | 100% (one hundred percent) | | | | | | | | | | | | | | | | | | | | | | | |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | <p>Transworld Integrated Logistek Private Limited is a private company incorporated in India on 24th October 2015 having its registered office at D – 301 – 305, Level 3, Tower – II, Seawoods Grand Central, Plot No. R1, Sector – 40, Nerul Node Navi Mumbai, 400 706, India</p> <table><tr><th colspan="4">Last Three Years Turnover</th><th>(Amount in INR)</th></tr><tr><td>1st Previous year turnover</td><td>From</td><td>01/04/2024</td><td>to</td><td>31/03/2025</td><td>1,90,88,42,295.90</td></tr><tr><td>2nd Previous year turnover</td><td>From</td><td>01/04/2023</td><td>to</td><td>31/03/2024</td><td>2,06,60,06,552.67</td></tr><tr><td>3rd Previous year turnover</td><td>From</td><td>01/04/2022</td><td>to</td><td>31/03/2023</td><td>2,99,90,60,512.17</td></tr></table> | Last Three Years Turnover | | | | (Amount in INR) | 1 st Previous year turnover | From | 01/04/2024 | to | 31/03/2025 | 1,90,88,42,295.90 | 2 nd Previous year turnover | From | 01/04/2023 | to | 31/03/2024 | 2,06,60,06,552.67 | 3 rd Previous year turnover | From | 01/04/2022 | to | 31/03/2023 | 2,99,90,60,512.17 |
| Last Three Years Turnover | | | | (Amount in INR) | | | | | | | | | | | | | | | | | | | | | |
| 1 st Previous year turnover | From | 01/04/2024 | to | 31/03/2025 | 1,90,88,42,295.90 | | | | | | | | | | | | | | | | | | | | |
| 2 nd Previous year turnover | From | 01/04/2023 | to | 31/03/2024 | 2,06,60,06,552.67 | | | | | | | | | | | | | | | | | | | | |
| 3 rd Previous year turnover | From | 01/04/2022 | to | 31/03/2023 | 2,99,90,60,512.17 | | | | | | | | | | | | | | | | | | | | |