

JINDAL DRILLING & INDUSTRIES LTD.

INTERIM CORPORATE OFFICE : PLOT NO.106, SECTOR-44, GURGAON-122 002 HARYANA (INDIA)
TEL : +91-124-4624000, 2574326, 2575626 • FAX : +91-124-2574327
E-mail : contacts@jindaldrilling.in Website : www.jindal.com
CIN : L27201MH1983PLC233813

CORPORATE OFFICE : PLOT NO. 30, INSTITUTIONAL SECTOR-44, GURGAON-122 002 HARYANA (INDIA)

E-Communication

JDIL/SECT/SE/2025-26

30 January 2026

BSE Limited

25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex
Bandra (E), Mumbai-400051

Security Code: 511034

Security Code: JINDRILL

Sub: Earnings Presentation for Q3 FY26

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Earnings Presentation for the quarter ended 31 December 2025 issued by the Company.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Jindal Drilling & Industries Limited

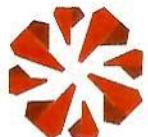
Binaya Kumar Dash
Company Secretary

JINDAL
DRILLING & INDUSTRIES LTD.

OPERATIONS OFFICE : 3RD FLOOR, KESHAVA BUILDING, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
TEL : +91-22-26592889, 26592892, 26592894 • FAX : +91-22-26592630

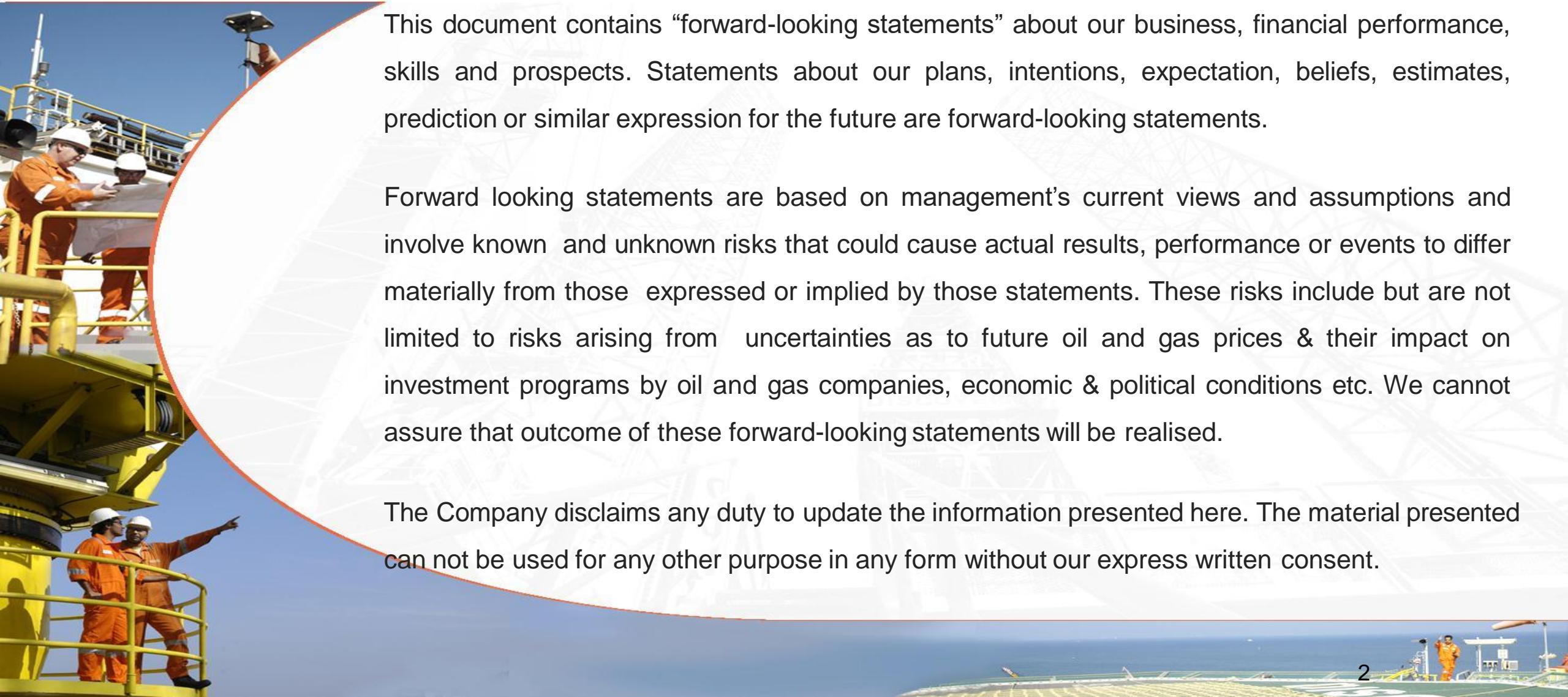
REGD. OFFICE : PIPE NAGAR, VILLAGE- SUKELI , N.H. 17, B.K.G. ROAD, TALUKA ROHA, DISTT. RAIGAD - 402126 (MAHARASHTRA)
TEL : +91-02194-238511, 238512, 238567, 238569 • FAX : +91-02194-238513

MEMBER : INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS, HOUSTON, TEXAS, USA

 **IADC**
MEMBER



Earnings Presentation
Quarter ending 31 December 2025
30 January 2026



This document contains “forward-looking statements” about our business, financial performance, skills and prospects. Statements about our plans, intentions, expectation, beliefs, estimates, prediction or similar expression for the future are forward-looking statements.

Forward looking statements are based on management’s current views and assumptions and involve known and unknown risks that could cause actual results, performance or events to differ materially from those expressed or implied by those statements. These risks include but are not limited to risks arising from uncertainties as to future oil and gas prices & their impact on investment programs by oil and gas companies, economic & political conditions etc. We cannot assure that outcome of these forward-looking statements will be realised.

The Company disclaims any duty to update the information presented here. The material presented can not be used for any other purpose in any form without our express written consent.





About us

- Leading offshore drilling services contractor in India's oil & gas sector
- Over 35 years of offshore drilling experience
- Efficient and experienced operational & management team
- Delivering high level of customer satisfaction
- Excellence through stringent safety measures
- Offshore jack up rigs – 3 owned & 3 rented
- Currently operating 5 offshore jack-up rigs with ONGC in India
- 1 offshore jack-up rig is under refurbishment in UAE
- Provides mud logging & directional drilling services to oil & gas sector





Rigs on long term contracts

Rig name	Built	Design	Status
Discovery-I	2008	K'FELS B-Class	Owned
Jindal Supreme	1975 with life enhancements in 2006 / 2016 / 2020	Marathon Letourneau 84F	Owned
Virtue-I	2008	K'FELS B-Class	Rented
Jindal Star	2013	Letourneau 116E	Rented
Jindal Explorer	2014	K'FELS B-Class	Rented





Rigs – Order book (approx.) as on 31/12/2025

Rig name	Contract Duration	Operating Day Rate (USD)	Order book (approx.)	
			USD mn	Rs. crore
Discovery-I	May 23 - May 26	48,324	7	59
Jindal Supreme	October 24 - October 27	88,859	55	505
Virtue-I	October 23 - October 26	80,633	24	217
Jindal Star	July 23 - July 26	44,000	9	83
Jindal Explorer	November 25 - November 28	35,606	35	319
Total			130	1183

- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- Rig Jindal Pioneer is under refurbishment in UAE and awaiting its next contract.





Rigs – Bifurcation of order book as on 31/12/2025

Rs. crore

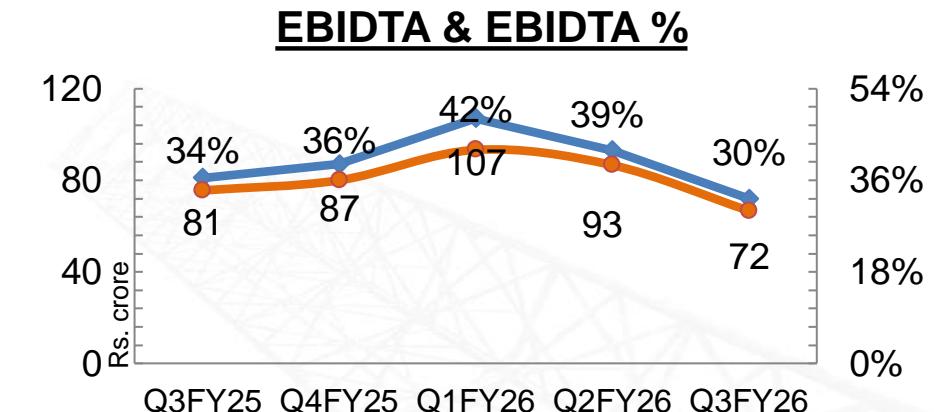
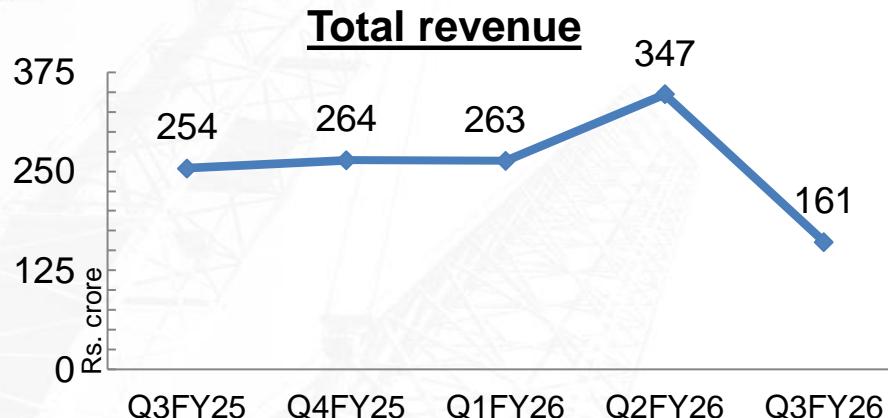
Rig name	Q4 FY26	FY27	FY28	FY29	Total
Discovery-I	38	21			59
Jindal Supreme	71	280	154		505
Virtue-I	64	153			217
Jindal Star	35	48			83
Jindal Explorer	29	113	112	65	319
Total	237	615	266	65	1183

- Above figures are approximate calculations of contracts received and may vary based on actual operational performance.
- Rig Jindal Pioneer is under refurbishment in UAE and awaiting its next contract.





Quarterly Highlights



- Revenue from operations - Rs. 242 crore in Q3FY26 v/s Rs. 238 crore in Q2FY26
- Decline in Total Revenue in Q3FY26 is on account of reversal of Other Income of Rs. 100.43 crore towards interest and forex gain on old ONGC receivable which was considered in Q2FY26.
- Impact of favourable order of Bombay High Court was considered in Q2FY26. This order was subsequently appealed by ONGC in Supreme Court leading to above mentioned reversal.





Profit & Loss - Comparison

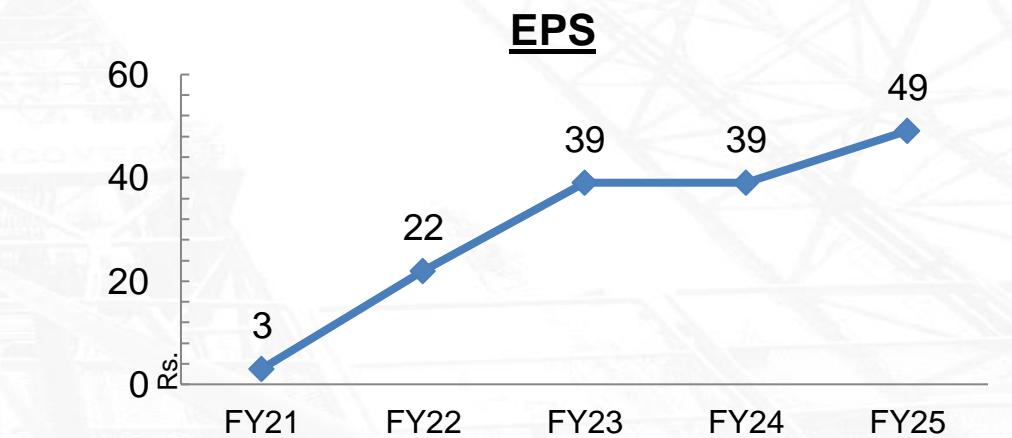
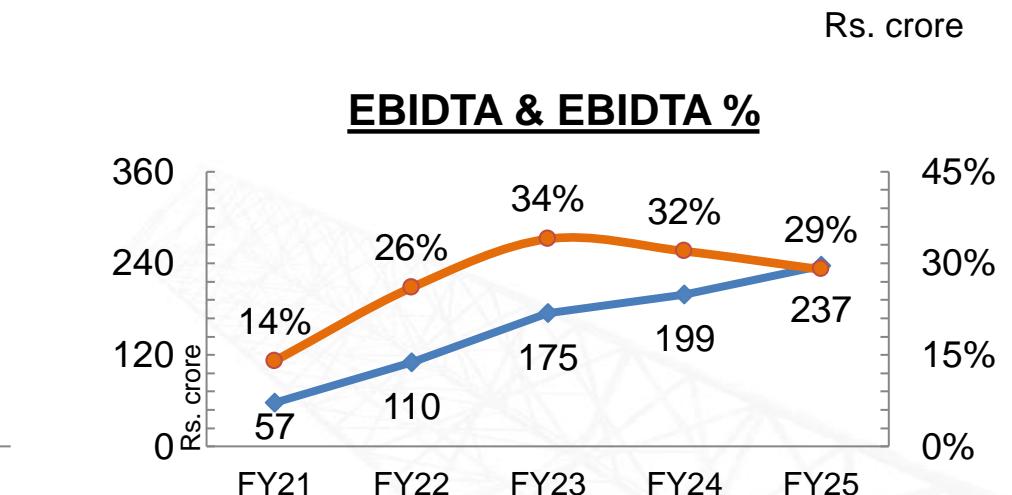
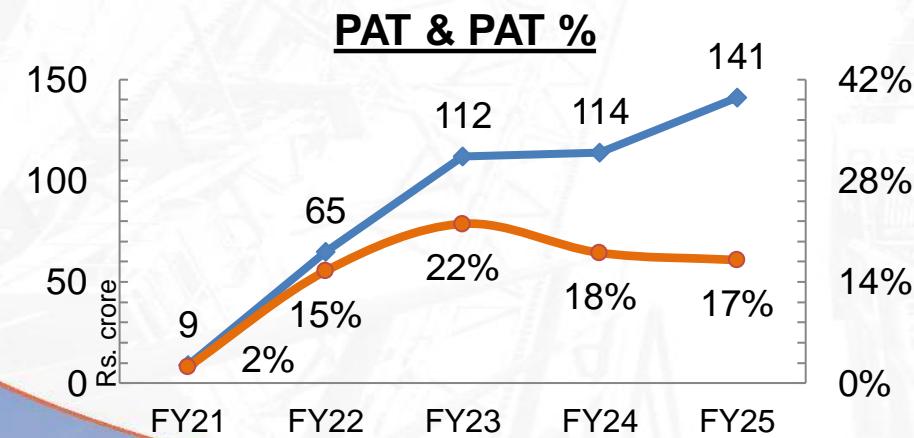
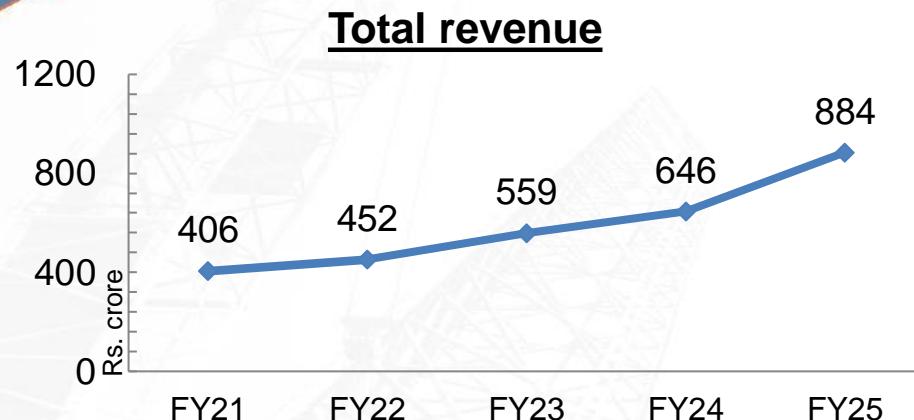
Rs. crore

Particulars	Q3 FY26	Q2 FY26	Q3 FY25	9M FY26	9M FY25	FY25	FY24
Revenue from operations	242	238	239	734	583	828	617
<u>Add:</u> Other income	(81)	109	15	37	38	56	29
Total revenue	161	347	254	771	621	884	646
<hr/>							
<u>Less:</u> Expenses							
Operational expenses	(136)	(106)	(130)	(362)	(357)	(483)	(322)
Employees benefit expenses	(24)	(21)	(24)	(67)	(64)	(89)	(75)
Finance cost	(2)	(2)	(4)	(7)	(13)	(16)	(13)
Depreciation & amortization	(38)	(38)	(26)	(113)	(58)	(89)	(64)
Other expenses	(10)	(18)	(5)	(34)	(12)	(18)	(20)
Total expenses	(210)	(185)	(189)	(582)	(504)	(696)	(494)
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Profit before tax	(49)	162	65	188	117	188	152
<u>Less:</u> Tax	12	(41)	(16)	(48)	(29)	(47)	(38)
Profit after tax	(37)	121	49	140	88	141	114





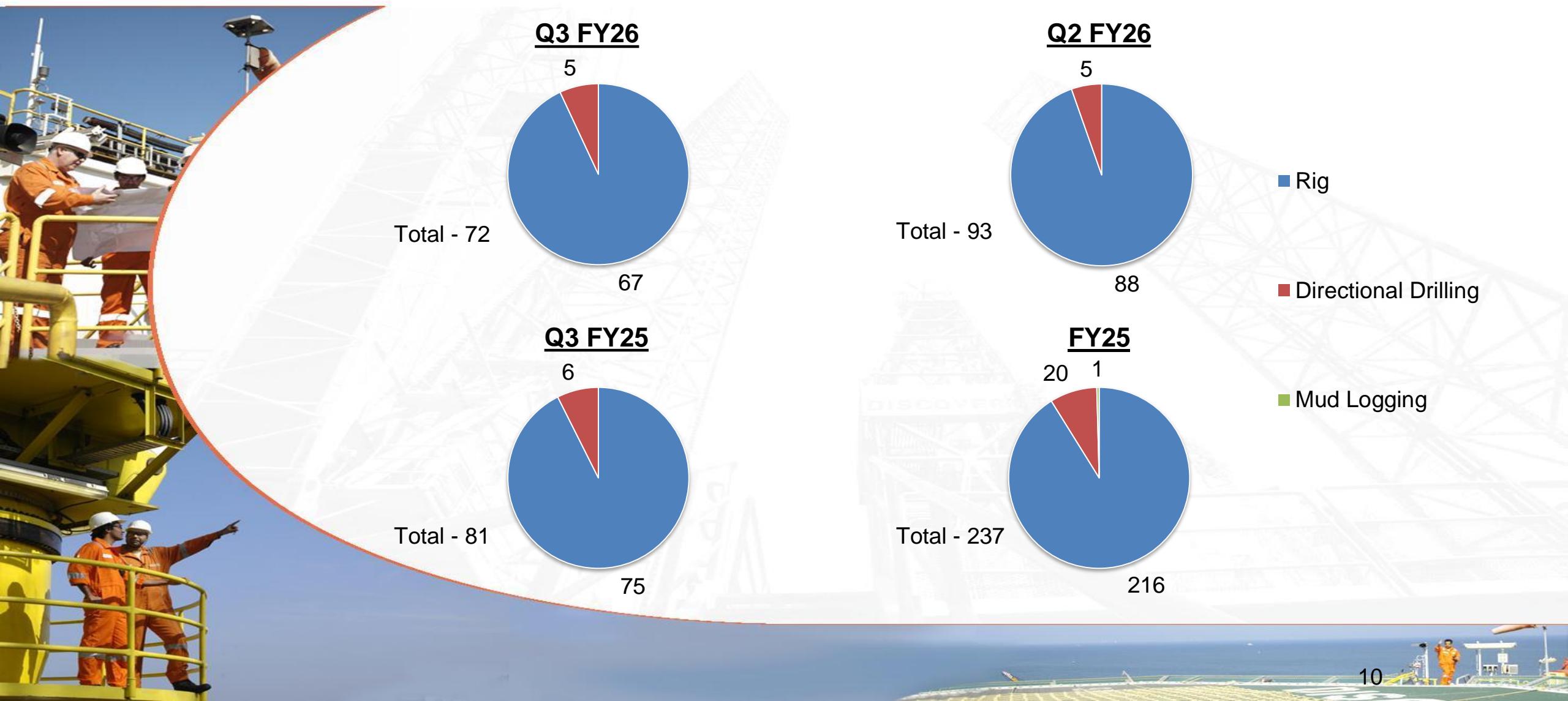
Annual Highlights





EBIDTA Mix

Rs. crore





Borrowings – Gross & Net Debt

Rs. crore

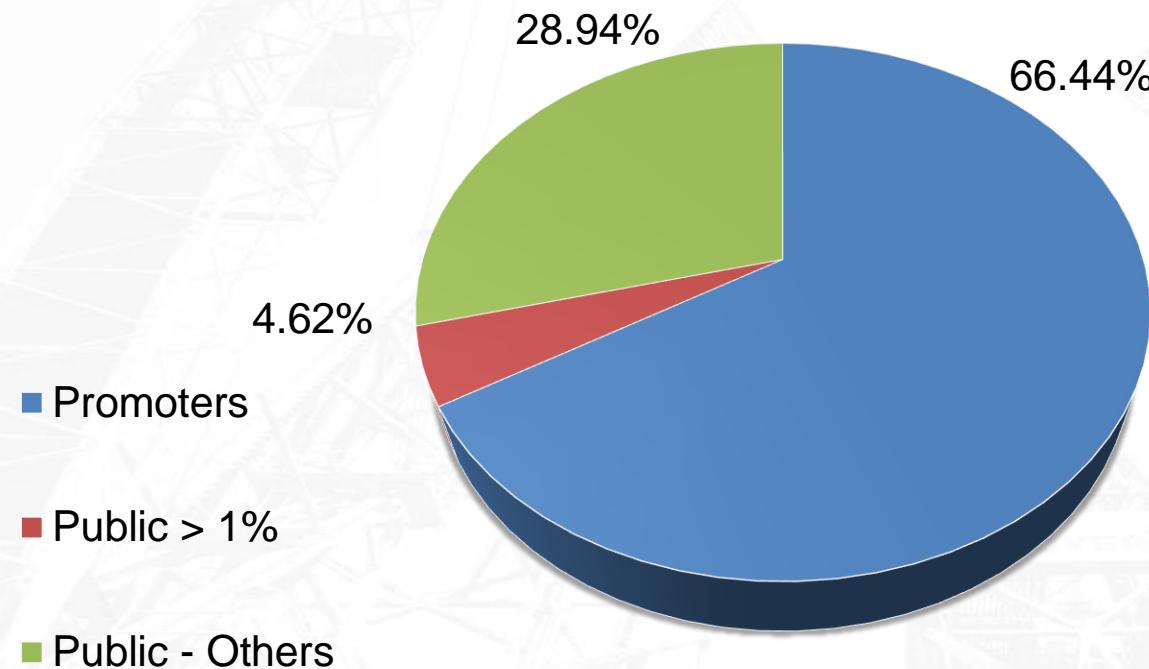
Particulars	December 25	March 25
Loan for rig refurbishment	87	139
Gross debt (A)	87	139
Working capital borrowing (B)	-	26
<u>Less:</u>		
Loans receivable from JV	-	(151)
Liquid investments	(325)	(119)
Cash	(87)	(6)
Liquidity available (C)	(412)	(276)
Net debt / (cash) (A) + (B) + (C)	(325)	(111)

- Gross debt continues to reduce
- Net cash position improves rapidly despite recent acquisition of rig Jindal Pioneer reflecting strong cashflows





Shareholding Structure – 31 December 2025



Marquee Investor

- Ashish Chugh





Investor Contact

Kaushal Bengani

Deputy General Manager

Investor Relations & Finance

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