



STARLINEPS ENTERPRISES LIMITED

CIN: L46909GJ2011PLC065141

Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall,
Piplod, Surat-395007, Gujarat, India.

Contact No: +91-7574999004 **Email ID:** info@starlineps.com

Website: www.starlineps.com

30th January, 2026

To,
The Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-400001, Maharashtra

Scrip Code: 540492

Subject: Notice of the Extraordinary General Meeting (EGM) of the StarlinePS Enterprises Limited ("Company").

Dear Sir,

This is in furtherance to our intimation dated 24th January, 2026 wherein the Company had informed about the EGM of the Company scheduled to be held on Tuesday, 24th February, 2026 at 01:00 p.m. (IST) through VC/OAVM in accordance with the relevant circulars issued by Ministry of Corporate Affairs.

Pursuant to Regulation 34 and Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith a Notice EGM of the Company.

The same is also available on the website of the Company at www.starlineps.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For StarlinePS Enterprises Limited

Madhuriben Chhatrola
Company Secretary & Compliance Officer
ACS No.: 74197

Encl: As above



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NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

NOTICE is hereby given that the Extra Ordinary General Meeting (EGM) of the **STARLINEPS ENTERPRISES LIMITED** (“Company”) will be held on **Tuesday, 24th February, 2026 at 1:00 p.m.** through Video Conferencing (“VC”) /Other Audio-Visual Means (“OAVM”) to transact the following business:

SPECIAL BUSINESSES:

1. Approval for increase in Authorized Share Capital of the Company from Rs. 60 crore to Rs. 100 crore and consequential alteration to Clause V of the Memorandum of Association (MOA) of the Company:

To consider, and if thought fit, to pass the following Resolution, as an **Ordinary Resolution:**

“**RESOLVED THAT** pursuant to the provisions of Section 61, 64 and other applicable provisions, if any, of the Companies Act, 2013 and the rules framed there under (including any amendment thereto or re-enactment thereof), and in accordance with the provisions of the Articles of Association of the Company, consent of the Members of the Company be and is hereby accorded to the Board of Directors to increase the Authorized Share Capital of the Company from existing Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 60,00,00,000 (Sixty Crore) Equity Shares of face value of Re. 1/- each to Rs. 100,00,00,000/- (Rupees One Hundred Crore) divided into 100,00,00,000 (One Hundred Crore) Equity Shares of face value of Re. 1/- each ranking pari passu in all respect with the existing Equity Shares of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of Section 13, 61 and other applicable provisions of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed thereunder, consent of the Members of the Company be and is hereby accorded to the Board of Directors for substituting Clause V of the Memorandum of Association of the Company with the following clause:

V. The Share Capital of the Company is Rs. 100,00,00,000/- (Rupees One Hundred Crore) divided into 100,00,00,000 (One Hundred Crore) Equity Shares of Re. 1/- (Rupee One) each.

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby severally authorized to do take such steps as may be necessary for obtaining approvals, statutory, contractual or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto and sign and execute all deeds, applications, documents and writings that may be required, on behalf of the Company as may be required to comply with all formalities in this regard.

RESOLVED FURTHER THAT the Board of Directors or any KMP of the Company be and is hereby authorised to do all acts, deeds and things in their absolute discretion that may be considered necessary, proper and expedient or incidental for the purpose of giving effect to this resolution in the interest of the Company.”

2. Alteration of Object Clause of the Memorandum of Association (MoA) of the Company:

To consider, and if thought fit, to pass the following Resolution, as a **Special Resolution:**

“**RESOLVED THAT** pursuant to provisions of Section 4, 13 and other applicable provisions and the Rules framed thereunder, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force) and subject to such other requisite approvals, if any, in this regard from appropriate authorities and terms(s), condition(s), amendment(s), modification(s), as may be required or suggested by any such appropriate authorities, on the recommendation of Board of Directors of the Company, (hereinafter referred to as “Board” which term shall include any Committee or one or more Directors), the consent of the members of the Company be and is hereby accorded to the Board of Directors for alteration of the Main Object Clause of the Memorandum of Association of the



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Company by inserting the following new sub-clause 4 after the existing sub-clause 3 of Clause III [A] of the MoA of the Company:

4. To carry on the business of manufacturers, producers, buyers, sellers, exporters, importers, merchandisers, traders, coordinators, distributors, agents, brokers, stockists, dealers, processors, reprocesses, tanners, dressers, weavers, spinners, dyers, jobbers, contractors, knitters, assemblers, finishers, packers, texturisers, retailers, wholesalers, suppliers of clothes, apparels, dresses, outfits, garments, suiting, shirting, leather wears, leather goods, and all other kind of materials of fashions whether natural or man-made, readymade garments, jewelry, footwear, hand bags, beauty products and all accessories related to fashion and lifestyle products including men's women's and children clothing and wearing apparels of every kind, nature and description.

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby severally authorized to do take such steps as may be necessary for obtaining approvals, statutory, contractual or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto and sign and execute all deeds, applications, documents and writings that may be required, on behalf of the Company as may be required to comply with all formalities in this regard.

RESOLVED FURTHER THAT the Board of Directors or any KMP of the Company be and is hereby authorised to do all acts, deeds and things in their absolute discretion that may be considered necessary, proper and expedient or incidental for the purpose of giving effect to this resolution in the interest of the Company.”

3. Issue of upto 7,00,00,000 Equity Shares of face value of Re. 1/- each to the Non-Promoters of the Company on Preferential basis:

To consider, and if thought fit, to pass the following Resolution, as a **Special Resolution**:

“RESOLVED THAT pursuant to provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) and re-enactment(s) thereof for the time being in force), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (**“SEBI ICDR Regulations”**), the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended (**“Takeover Regulations”**), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (**“SEBI LODR Regulations”**) and the rules, regulations, notifications and circulars issued thereunder and other applicable law including any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (**“SEBI”**), Reserve Bank of India (**“RBI”**), the Ministry of Corporate Affairs, the stock exchange where the equity shares of the Company are listed (**“Stock Exchange”**), and or any other competent regulatory authority and in accordance with the uniform listing agreements entered into with the Stock Exchange and in accordance with the enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, including but not limited to the Stock Exchange and SEBI and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approval, consents, permissions and sanctions and which terms may be agreed to by the Board of Directors of the Company (hereinafter referred to as **“Board”** which expression shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise the powers conferred on the Board by this Resolution) and subject to such terms, conditions and modifications as the Board may in its discretion impose or agree to, consent of the Members of the Company be and is hereby accorded, to authorize, create, issue, offer and allot by way of Preferential Allotment cum private placement from time to time in one or more tranches, up to 7,00,00,000 (Seven Crore) Equity shares, having Face Value of Re. 1/- (Rupee One) each at a price of Rs. 6/- (Rupees Six) per Equity Share (including a premium of Rs. 5/- (Rupees Five) per Equity Share, aggregating to Rs. 42,00,00,000/-



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(Rupees Forty-Two Crore), in dematerialized form to non-promoters, on preferential allotment basis in compliance with Chapter V of SEBI ICDR Regulations and subsequent amendments thereto and on such terms & conditions and in such manner as the Board may in its absolute discretion deem fit, to the following persons/entities as mentioned below and, on such terms & conditions as follows:

SN	Name of the Proposed Allottee	Category	Status of Proposed Allottees (Individual/ Body Corporate/ Trust /HUF/Firm)	No. of Equity Shares Proposed to be issued	Name of the Ultimate Beneficial Owner
1	Jinaykumar Navinchandra Koradiya	Non-Promoter	Individual	25,00,000	-
2	Vikramkumar Shrilal Jain	Non-Promoter	Individual	16,66,000	-
3	Sagar B Mehta (HUF)	Non-Promoter	HUF	14,16,700	Sagar B Mehta
4	Shah Rinkal Jigar	Non-Promoter	Individual	12,50,000	-
5	Sejal Anil Katrodiya	Non-Promoter	Individual	8,33,300	-
6	Kakadiya Bhargavkumar N	Non-Promoter	Individual	8,33,300	-
7	Ashakaben Vijaykumar Mehta	Non-Promoter	Individual	8,33,300	-
8	Vora Rameshchandra Mafatlal (HUF)	Non-Promoter	HUF	8,33,300	Vora Rameshchandra Mafatlal
9	Mayur Nandlalbhai Kakadiya	Non-Promoter	Individual	8,33,300	-
10	Jigarkumar Pitamberdas Maheshvari	Non-Promoter	Individual	8,33,300	-
11	Kalgiben Naimeshkumar Mehta	Non-Promoter	Individual	8,33,300	-
12	Palak Manthankumar Shah	Non-Promoter	Individual	12,49,900	-
13	Priyanka Navinchandra Koradiya	Non-Promoter	Individual	8,33,300	-
14	Purvi Ricky Shah	Non-Promoter	Individual	8,33,300	-
15	Stuti Moxesh Zota	Non-Promoter	Individual	8,33,300	-
16	Deepakbhai Ganeshbhai Patel	Non-Promoter	Individual	7,58,555	-
17	Rajeshkumar Popatbhai Dhameliya	Non-Promoter	Individual	7,50,000	-
18	Vikash Nand Kishore Agarwal	Non-Promoter	Individual	7,50,000	-
19	Sumit Hemchand Kochar	Non-Promoter	Individual	7,50,000	-
20	Anurag Bishnoi	Non-Promoter	Individual	6,66,600	-
21	Soumil Shekhar Singhvi	Non-Promoter	Individual	5,00,000	-
22	Vimal Durlabhbhai Savaliya	Non-Promoter	Individual	4,16,700	-
23	Nirmalkumar Jain	Non-Promoter	Individual	4,16,665	-
24	Dayaldas Jhamatmal Bodhwani	Non-Promoter	Individual	4,16,665	-
25	Bhdresh Jayantilal Shah	Non-Promoter	Individual	4,16,665	-
26	Mandaliya Uday Kanaiyalal	Non-Promoter	Individual	4,16,665	-
27	Manasi Bipin Ahire	Non-Promoter	Individual	4,16,665	-
28	Shobhanaben Laxmanbhai Salunke	Non-Promoter	Individual	4,16,665	-
29	Stuti Paushadh Shah	Non-Promoter	Individual	4,16,665	-
30	Gorakh Nath Arora	Non-Promoter	Individual	4,16,665	-



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31	Jatinkumar Shah	Non-Promoter	Individual	4,16,665	-
32	Ushma Divyesh Shah	Non-Promoter	Individual	4,16,665	-
33	Sunilkumar Diplal Shah	Non-Promoter	Individual	4,16,665	-
34	Rameshbhai Virjibhai Kakadiya	Non-Promoter	Individual	4,16,665	-
35	Wide Horizon Ventures LLP	Non-Promoter	Limited Liability Partnership	4,16,665	Parul Chetankumar Vaghasia, Shital Nareshbhai Patel, Chhagan Ramjibhai Vaghasia
36	Jignesh Jasmatbhai Lakhani	Non-Promoter	Individual	4,16,665	-
37	Aquatic Pipes and Polymers	Non-Promoter	Partnership Firm	4,16,665	Ghanshyam Gupta, Babita Gupta
38	Suvas Jayeshkumar Sanghvi	Non-Promoter	Individual	4,16,665	-
39	Manish Dalal	Non-Promoter	Individual	4,16,665	-
40	Vipin Tejpal Parmar	Non-Promoter	Individual	4,16,665	-
41	Vishnubhai Mohanbhai Desai	Non-Promoter	Individual	4,16,665	-
42	Savaliya Aruna M	Non-Promoter	Individual	4,16,660	-
43	Tarun Bhimjibhai Lakhani	Non-Promoter	Individual	4,16,600	-
44	Hasumatiben Jayeshbhai Bhalakiya	Non-Promoter	Individual	4,16,600	-
45	Choith Ram	Non-Promoter	Individual	4,16,600	-
46	Rohini P Lad	Non-Promoter	Individual	4,16,600	-
47	Suyog Kabra	Non-Promoter	Individual	4,16,600	-
48	Tarun Mehta	Non-Promoter	Individual	4,16,600	-
49	Hareshbhai Vitthalbhai Dudhat	Non-Promoter	Individual	4,16,600	-
50	Sakshi Jain	Non-Promoter	Individual	4,16,600	-
51	Kusum Infrastructure	Non-Promoter	Partnership Firm	4,16,600	Sanjay Thakur, Niranjana Jadhav, Anup Gupta
52	Sampathi Venkata Sai Teja	Non-Promoter	Individual	4,16,600	-
53	Prashanthi Vemulapalli	Non-Promoter	Individual	4,16,600	-
54	Mehta Alpesh Babulal	Non-Promoter	Individual	4,16,600	-
55	Ankit Brijratan Rathi	Non-Promoter	Individual	4,16,600	-
56	Sheth Ankitbhai Vasantlal	Non-Promoter	Individual	4,16,600	-
57	Chintan V Mehta	Non-Promoter	Individual	4,16,600	-
58	Divyesh Rajesh Gandhi	Non-Promoter	Individual	4,16,600	-
59	Harshit Laherchand Gandhi	Non-Promoter	Individual	4,16,600	-
60	Hiralal Sagthachand Doshi	Non-Promoter	Individual	4,16,600	-
61	Kevin Prakashbhai Shah	Non-Promoter	Individual	4,16,600	-
62	Kinjal Virang Mehta	Non-Promoter	Individual	4,16,600	-
63	Siddhi Abhishek Shah	Non-Promoter	Individual	4,16,600	-
64	Payal Arun Agrawal	Non-Promoter	Individual	83,300	-
65	Mukeshkumar Harishkumar Tekwani	Non-Promoter	Individual	4,16,600	-
66	Vishal Mahendrakumar Shah	Non-Promoter	Individual	4,16,600	-
67	Shekhar Singhvi	Non-Promoter	Individual	4,16,600	-
68	M. Rajesh & Co.	Non-Promoter	Partnership Firm	4,16,600	Rajeshkumar Jayantilal Shah,



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					Muktilal Mafatlal Koradiya
69	Arham Samkit Gandhi	Non-Promoter	Individual	4,16,600	-
70	Priyanka Aashish Jalan	Non-Promoter	Individual	4,16,500	-
71	Samkitkumar Jain	Non-Promoter	Individual	4,16,500	-
72	Krishna Patodia	Non-Promoter	Individual	4,16,500	-
73	Kakadiya Jigneshbhai S	Non-Promoter	Individual	4,16,500	-
74	Ujas Capital	Non-Promoter	Partnership Firm	3,33,300	Gangaram Viraram Bishnoi, Sunil Bishnoi
75	Dhruvkumar Naranbhai Mayani	Non-Promoter	Individual	3,33,300	-
76	Jaikishan Kojaram Vishnoi	Non-Promoter	Individual	3,33,300	-
77	Raju Ram Bishnoi	Non-Promoter	Individual	3,33,300	-
78	Karnaram (HUF)	Non-Promoter	HUF	3,33,300	Karnaram
79	Kuldeepkumar Chhaganbhai Sangani	Non-Promoter	Individual	3,33,300	-
80	Bareja Ashokbhai	Non-Promoter	Individual	3,33,300	-
81	Sonalben Jayantilal Kachhadiya	Non-Promoter	Individual	3,33,300	-
82	Fundwise Finsol	Non-Promoter	Partnership Firm	3,33,300	Pranav Madhavani, Pankaj Krishan Khanna
83	Jigneshkumar Ganeshbhai Bodarya	Non-Promoter	Individual	3,33,300	-
84	Bakulbhai Premjibhai Goti	Non-Promoter	Individual	3,33,300	-
85	Dhameliya Vinubhai H	Non-Promoter	Individual	3,33,300	-
86	Shingala Ankit Manojbhai	Non-Promoter	Individual	3,33,300	-
87	Pavan Devidasbhai Sevkani	Non-Promoter	Individual	3,33,300	-
88	Mrugesh Dhirajlal Dhanani	Non-Promoter	Individual	3,33,300	-
89	Anubhai Govindbhai Kathiriya	Non-Promoter	Individual	3,33,300	-
90	Rajeshkumar Laxmanbhai Anghan	Non-Promoter	Individual	3,33,300	-
91	Manishkumar Laxmanbhai Patel	Non-Promoter	Individual	3,33,300	-
92	Dineshkumar Mohanlal Donga	Non-Promoter	Individual	3,33,300	-
93	Vaibhavgumar Rameshbhai Malaviya	Non-Promoter	Individual	3,33,300	-
94	Abhishek Swami	Non-Promoter	Individual	3,33,300	-
95	Gondaliya Sumitkumar R	Non-Promoter	Individual	3,33,300	-
96	Rokad Sanjay Kalubhai	Non-Promoter	Individual	3,33,300	-
97	Lathiya Sonalben Manishkumar	Non-Promoter	Individual	3,33,300	-
98	Pareshbhai Girdharbhai Ahir	Non-Promoter	Individual	3,33,300	-
99	Vishalkumar Manjibhai Anaghan	Non-Promoter	Individual	3,33,300	-
100	Manjulaben Madhubhai Bhimani	Non-Promoter	Individual	3,33,300	-
101	Patel Nishi Ghanshyambhai	Non-Promoter	Individual	3,33,300	-
102	Ajaykumar Rasiklal Shah	Non-Promoter	Individual	3,33,300	-
103	Swati Sunny Gangwal	Non-Promoter	Individual	3,33,300	-
104	Ajaykumar Hawabhai Desai	Non-Promoter	Individual	3,33,300	-



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105	Amrit Surendrakumar Dotia	Non-Promoter	Individual	3,33,300	-
106	Ankitaben Milankumar Gajera	Non-Promoter	Individual	3,33,300	-
107	Aayushi Mehta	Non-Promoter	Individual	3,33,300	-
108	Sanjaykumar Devchandbhai Vasoya	Non-Promoter	Individual	3,33,300	-
109	Kashyapsinh S Thakor	Non-Promoter	Individual	3,33,300	-
110	Chirag Rameshbhai Bhalala	Non-Promoter	Individual	3,33,300	-
111	Ravibhai Maganbhai Zalawadiya	Non-Promoter	Individual	3,33,000	-
112	Thummar Jinal Mansukhbhai	Non-Promoter	Individual	3,33,000	-
113	Dharmil Ghanshyambhai Sutariya	Non-Promoter	Individual	3,33,000	-
114	Jivani Nilamben Mayurbhai	Non-Promoter	Individual	3,33,000	-
115	Jagdishkumar Laljibhai Kukadiya	Non-Promoter	Individual	3,33,000	-
116	Banshi Lal	Non-Promoter	Individual	2,50,000	-
117	Brijmohan Shyamsunder Agrawal	Non-Promoter	Individual	2,50,000	-
118	Chenaram Poonmaram Bishnoi	Non-Promoter	Individual	2,50,000	-
119	Norang Ram Bishnoi	Non-Promoter	Individual	2,50,000	-
120	Sanjay Babulal Bachhawat	Non-Promoter	Individual	2,50,000	-
121	Pawankumar Ramgopal Agrawal	Non-Promoter	Individual	2,50,000	-
122	Anil Bishnoi	Non-Promoter	Individual	2,50,000	-
123	Chandni Ankit Chandak	Non-Promoter	Individual	2,50,000	-
124	Arvind Bharatkumar Gadia	Non-Promoter	Individual	2,50,000	-
125	Sahil Manish Bishnoi	Non-Promoter	Individual	2,50,000	-
126	Jagdish Kumar Varingaram	Non-Promoter	Individual	2,50,000	-
127	Sujeetkumar Lallan Mishra	Non-Promoter	Individual	2,50,000	-
128	Sunil Agarwal	Non-Promoter	Individual	2,50,000	-
129	Subhkaran Rameshwarlal Jasansaria	Non-Promoter	Individual	2,50,000	-
130	Pradeep Kumar	Non-Promoter	Individual	2,50,000	-
131	Jayeshkumar Mafatlal Patel (HUF)	Non-Promoter	HUF	2,50,000	Jayeshkumar Mafatlal Patel
132	Jayeshbhai Devajibhai Kevadia	Non-Promoter	Individual	2,50,000	-
133	Darshan Hiteshkumar Rupapara	Non-Promoter	Individual	2,50,000	-
134	Bhesaniya Mohitkumar Pravinkumar	Non-Promoter	Individual	2,50,000	-
135	Ekta Jairam Lakhani	Non-Promoter	Individual	2,50,000	-
136	Darshan Prafulchandra Shah	Non-Promoter	Individual	2,50,000	-
137	Bhikadiya Ajay Yogeshbhai	Non-Promoter	Individual	2,50,000	-
138	Jayshriben Pravinbhai Tarpara	Non-Promoter	Individual	2,50,000	-
139	Deepak Dhirubhai Vekariya (HUF)	Non-Promoter	HUF	2,50,000	Deepak Dhirubhai Vekariya
140	Anju Devi Rajdeev Kumar Beria	Non-Promoter	Individual	2,50,000	-
141	Ankit Sajan Dokania	Non-Promoter	Individual	2,50,000	-
142	Hitesh Kumar	Non-Promoter	Individual	2,50,000	-



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143	Sanjay Satynarayan Kheradi	Non-Promoter	Individual	2,50,000	-
144	Trupti Yagneshkumar Patel	Non-Promoter	Individual	2,50,000	-
145	Asmi Kaushal Shah	Non-Promoter	Individual	2,08,500	-
146	Chaitali Ankit Maniyar	Non-Promoter	Individual	2,08,500	-
147	Bhanwarlal Ramoo Saran	Non-Promoter	Individual	1,66,650	-
148	Mukeshkumar Babulal Agarwal	Non-Promoter	Individual	1,66,600	-
149	Anju Kedia	Non-Promoter	Individual	1,66,600	-
150	Babulal Patel	Non-Promoter	Individual	1,66,600	-
151	Ashok Bishnoi	Non-Promoter	Individual	1,66,600	-
152	Rajesh Sevantilal Thakkar	Non-Promoter	Individual	1,66,600	-
153	Devkinandan Kamalapasrad Gadia	Non-Promoter	Individual	1,66,600	-
154	Devindera Kumar	Non-Promoter	Individual	1,66,600	-
155	Romil Ajitbhai Shah	Non-Promoter	Individual	1,66,600	-
156	Shah Yesha Viragkumar	Non-Promoter	Individual	1,66,600	-
157	Yogitaben Prafullbhai Vastapara	Non-Promoter	Individual	1,66,600	-
158	Jagdishkumar Gordhanbhai Chodvadiya	Non-Promoter	Individual	1,66,600	-
159	Vijyaben Vinubhai Asodariya	Non-Promoter	Individual	1,66,600	-
160	Mahesh Babubhai Kakadiya	Non-Promoter	Individual	1,66,600	-
161	Sagarbhai Dilipbhai Radadiya	Non-Promoter	Individual	1,66,600	-
162	Parekh Paras Nileshbhai	Non-Promoter	Individual	1,66,600	-
163	Amitkumar R Patil	Non-Promoter	Individual	1,66,600	-
164	Devkumar Daxesh Mehta	Non-Promoter	Individual	1,66,600	-
165	Pankajkumar Himmatlal Shah	Non-Promoter	Individual	1,66,600	-
166	Mehulkumar Rameshbhai Patel	Non-Promoter	Individual	1,66,600	-
167	Fenil Dilipbhai Jethva	Non-Promoter	Individual	1,66,600	-
168	Sunilkumar Fatehlal Kothari	Non-Promoter	Individual	1,66,600	-
169	Mayank Hasmukhray Sheth	Non-Promoter	Individual	1,66,600	-
170	Sapna Mayank Sheth	Non-Promoter	Individual	1,66,600	-
171	Astha Family Trust	Non-Promoter	Trust	1,66,600	Mayank Hasmukhray Sheth, Sapna Mayankbhai Sheth, Hemaben Hasmukhray Sheth
172	Akanksha Family Trust	Non-Promoter	Trust	1,66,600	Mayank Hasmukhray Sheth, Sapna Mayankbhai Sheth, Hemaben Hasmukhray Sheth
173	Chintan Jagdishbhai Parekh	Non-Promoter	Individual	1,66,600	-
174	Rahul Tak	Non-Promoter	Individual	1,66,600	-
175	Nileshkumar Premjibhai Patel	Non-Promoter	Individual	1,66,600	-
176	Chetan Naranbhai Radadiya	Non-Promoter	Individual	1,66,600	-
177	Smeet Kishankumar Ariwala	Non-Promoter	Individual	1,66,600	-
178	Shantilal Mithalalji Mehta	Non-Promoter	Individual	1,66,600	-
179	Jaykumar Kaileshbhai Patel	Non-Promoter	Individual	1,66,600	-



STARLINEPS ENTERPRISES LIMITED

CIN: L46909GJ2011PLC065141

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180	Dipal Jaykantbhai Patel	Non-Promoter	Individual	1,66,600	-
181	Vipul Kacharabhai Patel	Non-Promoter	Individual	1,66,600	-
182	Jeelkumar Rajeshbhai Kadeval	Non-Promoter	Individual	1,66,600	-
183	Minaxiben Ghanshyambhai Sutariya	Non-Promoter	Individual	1,66,500	-
184	Hasmukhbhai Dhulabhai Patel	Non-Promoter	Individual	83,400	-
185	Shraddha Maheshbhai Kamdar	Non-Promoter	Individual	83,400	-
186	Ankurkumar Kishorbhai Patel	Non-Promoter	Individual	83,300	-
	TOTAL			7,00,00,000	

RESOLVED FURTHER THAT the Equity Shares being offered, issued and allotted to the Investor by way of a preferential allotment shall inter-alia be subject to the following:

- i) In terms of Regulation 161 of the SEBI ICDR Regulations (as amended), for determining the price of Equity Shares with reference to the proposed allotment is 23rd January, 2026, being the date 30 days prior to 24th February, 2026 (i.e., the date on which the Extra-Ordinary General Meeting of the Company is being convened in terms of the Companies Act, 2013 to consider the proposed preferential issue) being fixed as the relevant date.
- ii) the Equity Shares shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the members of the Company, provided that where the allotment of Equity Shares is subject to receipt of any approval from any regulatory and / or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of the last of such approvals.
- iii) the Equity Shares to be created, offered, issued and allotted to the Proposed Allottees shall rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- iv) the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations (as amended), without being required to seek any further consent or approval of the members of the Company.
- v) the equity shares so offered and issued to the Investor, are being issued for cash.

RESOLVED FURTHER THAT the Equity Shares to be allotted shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations (as amended) and will be listed on the stock exchange subject to receipt of necessary permissions and approvals.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modifications in the proposal as may be required by the agencies involved in such issues but subject to such conditions as the Reserve Bank of India (RBI) / Securities and Exchange Board of India (SEBI) and/ or such other appropriate authority may impose at the time of their approval as agreed by the Board.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion, deem necessary, desirable or expedient, including without limitation issuing clarifications, resolving all questions, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), enter into contracts, arrangements, agreement, documents (including for appointment of agencies, intermediaries and advisers for the issue) and to authorise all such persons as may be necessary, in connection there with and incidental thereto as the Board in its absolute discretion shall



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deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the preferential issue and utilization of proceeds of the issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, Mr. Shwetkumar Koradiya (DIN: 03489858), Chairman & Managing Director, Mr. Hardikbhai Rajubhai Patel (DIN: 08566796), Whole Time Director & Chief Financial Officer and Mrs. Madhuriben Chhatrola (ACS: 74197), Company Secretary and Compliance Officer of the Company be and are hereby jointly/severally authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the relevant authorities for obtaining requisite approvals etc. for the issuance of Equity Shares, as may be required, issuing clarifications on the issue and allotment of Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any relevant authority, including agreeing to and accepting all such condition(s), modification(s) and alteration(s) as may be stipulated by the relevant authorities.

RESOLVED FURTHER THAT all action(s) taken by the Board or Committee(s) thereof, of the Company in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.

RESOLVED FURTHER THAT the Board of Directors of the Company (including Committee(s) of the Board), be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient to give effect to this resolution.”

4. Issue of upto 48,00,00,000 Convertible Warrants in to Equity Shares of face value of Re. 1/- each to Promoters and Non- Promoters of the Company on Preferential basis:

To consider, and if thought fit, to pass the following Resolution, as a **Special Resolution**:

“**RESOLVED THAT** pursuant to provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and re-enactment(s) thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) and re-enactment(s) thereof for the time being in force), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“**SEBI ICDR Regulations**”), the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended (“**Takeover Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI LODR Regulations**”) and the rules, regulations, notifications and circulars issued thereunder and other applicable law including any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (“**SEBI**”), Reserve Bank of India (“**RBI**”), the Ministry of Corporate Affairs, the stock exchange where the equity shares of the Company are listed (“**Stock Exchange**”), and or any other competent regulatory authority and in accordance with the uniform listing agreements entered into with the Stock Exchange and in accordance with the enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, including but not limited to the Stock Exchange and SEBI and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approval, consents, permissions and sanctions and which terms may be agreed to by the Board of Directors of the Company (hereinafter referred to as “**Board**” which expression shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise the powers conferred on the Board by this Resolution) and subject to such terms, conditions and modifications as the Board may in its discretion impose or agree to, consent of the Members be and is hereby accorded,



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to authorize, create, issue, offer and allot by way of Preferential Allotment cum private placement, up to 48,00,00,000 (**Forty-Eight Crore**) **Convertible Warrants at a price Rs. 6/- (Rupees Six)** each, convertible into **48,00,00,000 (Forty-Eight Crore) Equity Share of Face Value of Re. 1/- (Rupee One)** each and premium of **Rs. 5/- (Rupees Five)**, aggregating Rs. 288,00,00,000/- (Rupees Two Hundred Eighty-Eight Crore), on Preferential allotment basis for cash and in such form and manner and in accordance with the provisions of SEBI ICDR Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the Members to the following persons as mentioned below and, on such terms, and conditions as follows:

SN	Name of the Proposed Allottee	Category (Promoter/ Non-Promoter)	Status of Proposed Allottees Individual/Body Corporate/ Trust/ HUF	No. of Convertible Warrants Proposed to be issued	Name of the Ultimate Beneficial Owner
1	Varshaben D Koradiya	Promoter	Individual	10,00,00,000	-
2	Dhirajbhai Vaghjibhai Koradiya	Promoter	Individual	11,51,48,076	-
3	Kamya Abhishek Kamdar	Non-Promoter	Individual	6,41,66,666	-
4	Piyush L Mavani	Non-Promoter	Individual	6,41,66,666	-
5	Rohan Desai	Non-Promoter	Individual	1,00,00,000	-
6	Ashu Jagmalaram Bishnoi	Non-Promoter	Individual	1,50,00,000	-
7	Yagnik Bharatkumar Tank	Non-Promoter	Individual	1,00,00,000	-
8	Rajput Ravindra B	Non-Promoter	Individual	1,00,00,000	-
9	Hiteshkumar Maganlal Chosaliya	Non-Promoter	Individual	33,33,333	-
10	Satishkumar Dayabhai Maniya	Non-Promoter	Individual	16,66,666	-
11	Vadith Tapadia	Non-Promoter	Individual	16,66,666	-
12	Dhara Mehta	Non-Promoter	Individual	5,50,00,000	-
13	Manjree Creation Private Limited	Non-Promoter	Body Corporate	2,98,51,927	Dixit Nitinbhai Shah, Amit Rameshbhai Pandav
	TOTAL			48,00,00,000	

RESOLVED FURTHER THAT in terms of Regulation 161 of the SEBI ICDR Regulations (as amended), for determining the price of Equity Shares with reference to the proposed allotment is 23rd January, 2026, being the date 30 days prior to 24th February, 2026 (i.e., the date on which the Extra-Ordinary General Meeting of the Company is being convened in terms of the Companies Act, 2013 to consider the proposed preferential issue) being fixed as the relevant date in compliance with the Explanation to Regulation 161 of the SEBI (ICDR) Regulations.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Equity Warrants shall be subject to following terms:

- Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised by warrant holder(s) at any time during the period of Eighteen (18) months from the date of allotment of Convertible Warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
- An amount equivalent to 25% of the issue price will be payable at the time of subscription of Convertible Warrants, as prescribed by the SEBI (ICDR) Regulations, which would be adjusted by the Company and appropriated against the issue price of the Equity Shares. The balance 75% of the issue price of Convertible Warrants shall be payable by the warrant holder(s) at the time of exercising conversion of warrants into Equity Shares.



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- iii) The warrant holder(s) shall be entitled to exercise the conversion option in one or more tranches by way of a written notice which shall be given to the Company, specifying the number of warrants proposed to be converted along with the aggregate amount payable thereon, prior to or at the time of conversion. The Company shall accordingly, without any further approval from the Members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the depository account of the warrant holders.
- iv) The Equity Shares to be allotted on exercise of conversion option shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the existing equity shares of the Company.
- v) In the event the warrant holder(s) does not exercise the Conversion option within Eighteen (18) months from the date of allotment of the warrants, then such Conversion option shall lapse and the amount paid shall stand forfeited by the Company.
- vi) The warrants shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the Members, provided that where the allotment of warrants is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.
- vii) The Equity Shares arising from the exercise of conversion of the warrants will be listed on Stock Exchange where the Equity Shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be and shall inter alia be governed by the regulations and guidelines issued by SEBI or any other statutory authority.
- viii) The Equity Shares issued pursuant to the exercise of conversion of the Warrants shall be locked-in as prescribed under the SEBI ICDR Regulations from time to time.
- ix) The warrants so allotted under this resolution shall not be sold, hypothecated, or encumbered in any manner during the period of lock-in as provided under the SEBI ICDR Regulations except to the extent and in the manner permitted there under.
- x) The warrants by itself until converted into equity shares, does not give any voting rights in the Company to the proposed allottees. However, the warrant holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company between the date of warrants allotment and their conversion into equity shares.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modifications in the proposal as may be required by the agencies involved in such issues but subject to such conditions as the Reserve Bank of India (RBI) / Securities and Exchange Board of India (SEBI) and/ or such other appropriate authority may impose at the time of their approval as agreed by the Board.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Convertible Warrants into Equity shares and allotment of Equity shares on conversion of warrants



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convertible into Equity shares and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolutions, Mr. Shwetkumar Koradiya (DIN: 03489858), Chairman & Managing Director, Mr. Hardikbhai Rajubhai Patel (DIN: 08566796), Whole Time Director & Chief Financial Officer and Mrs. Madhuriben Chhatrola (ACS: 74197), Company Secretary and Compliance Officer of the Company be and are hereby jointly/severally authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the relevant authorities for obtaining requisite approvals etc. for the issuance of convertible warrants, as may be required, issuing clarifications on the issue and allotment of convertible warrants, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any relevant authority, including agreeing to and accepting all such condition(s), modification(s) and alteration(s) as may be stipulated by the relevant authorities.

RESOLVED FURTHER THAT all action(s) taken by the Board or Committee(s) thereof, of the Company in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

RESOLVED FURTHER THAT the Board of Directors of the Company (including Committee(s) of the Board), be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient to give effect to this resolution.”

For and on behalf of the Board of Directors
StarlinePS Enterprises Limited

Madhuriben Chhatrola

Company Secretary & Compliance Officer
ACS No: 74197

Date: 24/01/2026

Place: Surat

Registered Office:

Office No. 805, Solaris Bay View,
Near Iscon Mall, Piplod,
Surat-395007, Gujarat.

NOTES:

1. In view of and pursuant to the General Circular No. 09/2024 dated September 19th September, 2024 issued by the Ministry of Corporate Affairs and Securities and Exchange Board of the India (“SEBI”) vide circular no. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 dated 3rd October, 2024 (in continuation to the Circulars issued earlier in this regard) (hereinafter collectively referred to as ‘Circulars’), have extended relaxation to companies to conduct their EGM, through Video Conference/Other Audio Visual Means, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 (“Act”), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and applicable Circulars, EGM of the Company is being held through VC/OAVM facility. Hence, Members can attend and participate in the ensuing EGM through VC/OAVM.
2. Pursuant to the above-mentioned MCA Circulars, physical attendance of the members at the Meeting venue is not required and attendance of the Members through VC/ OAVM will be counted for the purpose of reckoning the quorum under section 103 of the Companies Act, 2013 (“the Act”).



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Since this EGM is being held through VC/OAVM, pursuant to the applicable Circulars, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the EGM and hence the proxy form, attendance slip and route map of the EGM are not annexed to this notice.

3. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ('Act'), as amended, setting out details relating to the businesses to be transacted at the EGM forms part of this Notice.
4. In line with the Ministry of Corporate Affairs ("MCA") vide its Circular dated 19th September, 2024 and SEBI vide its Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3rd October, 2024, (in continuation to the Circulars issued earlier in this regard) (hereinafter collectively referred to as 'Circulars'), the Company has sent notice of EGM through electronic mode only to those shareholders whose e-mail addresses are registered with the Company/RTA/Depository Participant. The Notice calling the EGM has been uploaded on the website of the Company at www.starlineps.com. The EGM Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
5. **Transfer of shares permitted in demat form only:** As per Regulation 40 of the SEBI Listing Regulations, as amended, securities of listed companies can be transferred only in dematerialized form with effect from 1st April, 2019, except in case of transmission or transposition of securities. Further, SEBI vide its Circular dated 25th January, 2022, has mandated that the securities shall be issued only in dematerialized mode while processing duplicate/ unclaimed suspense / renewal/ exchange/ endorsement/ sub division/ consolidation/ transmission/ transposition service requests received from physical securities holders. In view of this and to eliminate all risks associated with physical shares and to avail various benefits of dematerialization, members are advised to dematerialize their shares held in physical form, which will also curb the fraud and manipulation risk in physical transfer of securities. For any help, the shareholders may contact to the Registrar & Transfer Agent at email id: investor@bigshareonline.com and to Company Secretary at email id: info@starlineps.com.
6. Members who have not registered their e-mail address with the Company are requested to register/update their e-mail address for receiving all communication from the Company electronically.
7. Members holding shares of the same name under different Ledger Folios are requested to apply for consolidation of such Folios and send the relevant share certificates to the Share Transfer Agent/ Company. In case of joint holders attending the meeting, the member whose name appears as the first holder in the order of names as per Register of Members will be entitled to vote.
8. To avoid fraudulent transaction(s), the identity/signature of the Members holding shares in electronic/ demat form is verified with the specimen signatures furnished by NSDL/CDSL and members holding shares in physical form is verified as per the records of the R&T Agent of the Company. Members are requested to keep the same updated.
9. Members are requested to intimate to the Company's Registrar & Share Transfer Agent, M/s. Bigshare Services Pvt. Ltd., for registering/ updating their e-mail address, postal address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, in prescribed Form ISR-1, ISR-2 and SH-13 and other forms (as may be applicable), in case of Shares held in physical form at investor@bigshareonline.com with cc to info@starlineps.com or by submissions at Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra and also intimate to their Depository Participant ("DP"), regarding changes if any, in their registered address and E-mail ID at an early date, in case of shares held in dematerialised form; Also quote their Registered Folio Numbers and/or DP Identity and Client Identity Number in their correspondence.



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10. Pursuant to provisions of Section 72 of the Companies Act, 2013 members holding Shares in physical mode are advised to file a Nomination Form in respect of their Shareholding. Any Member wishing to avail this facility may submit the prescribed statutory form SH-13 to the Company Share transfer agent. The said form can be downloaded from the Company's website www.starlineps.com. Members holding shares in dematerialized form may contact their respective depository participant(s) for recording nomination in respect of their shares. If a member desires to opt out or cancel the earlier nomination and record a fresh nomination, he/she may submit the same in Form ISR-3 or SH-14 as the case may be.
11. SEBI has mandated submission of PAN by every participant in the securities market. The Members holding shares in Demat mode are, therefore, requested to submit their PAN to their DP. Members holding shares in physical form are required to submit their PAN details to the Company.

INSTRUCTIONS FOR THE MEMBERS FOR ATTENDING THE EGM THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MODE ("VC/OAVM") AND REMOTE E-VOTING:

12. The Company has engaged the services of National Securities Depository Limited (NSDL) to provide video conferencing facility and e-voting facility for the EGM.
13. **Submission of Questions / queries prior to EGM:** Members who have any questions or queries, are requested to write to the Company Secretary on the Company's investor email id at info@starlineps.com by sending their request from their registered email address mentioning their name, DP ID and Client ID/folio number, PAN, mobile number at least 5 days before the time fixed for the **EGM i.e. by 1:00 p.m. (IST) on Tuesday, 24th February, 2026**. Please note that, member's questions will be answered only if they continue to hold the shares as of cut-off date. The queries should be precise and in brief to enable the Company to answer the same suitably depending on the availability of time at the meeting. During the EGM, the Shareholders who have joined the virtual meeting, may post their queries in the message box provided on the screen.
14. The Members can join the EGM in the VC/OAVM mode 15 minutes before the scheduled time of the commencement of the Meeting by following the procedure mentioned below. The facility of participation at the EGM through VC/OAVM will be made available for members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
15. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, read with MCA Circulars and SEBI Circular, Company is providing facility of remote e-voting to its Members to cast their vote electronically, through the E-voting services provided by NSDL on all the resolutions set forth in this Notice.
16. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned here for Access to NSDL e-Voting system. After successful login, you can see link of "VC/OAVM" placed under "Join meeting" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.



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17. The remote e-voting period commences on Saturday, 21st February, 2026, 9:00 a.m. (IST) and ends on Monday, 23rd February, 2026, 5:00 p.m. (IST). During this period, Members of the Company holding shares either in physical form or in dematerialized form as on the cut-off date of Thursday, 19th February, 2026, may cast their vote by remote e-voting. The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently.
18. Further, the facility for voting through electronic voting system will also be made available during the EGM and Members attending the Meeting who have not cast their vote(s) by remote e-voting and are otherwise not barred from doing so, shall be eligible to cast their vote electronically at the EGM. The members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again at the Meeting.
19. Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding Shares as of the cut-off date i.e. 19th February, 2026, may obtain the login ID and password by sending a request at evoting@nsdl.co.in with cc to info@starlineps.com. However, if you are already registered with NSDL for remote e-voting then you can use your existing user ID and password/PIN for casting your vote. If you forgot your password, you can reset your password by using “Forgot User Details/Password” or “Physical User Reset Password” option available on www.evoting.nsdl.com or call on 022 - 4886 7000.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.

In terms of SEBI circular SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020, SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 read with other applicable Circulars issued by SEBI on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through single login credentials of their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in Demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> 1. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp



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Contact No: +91-7574999004 Email ID: info@starlineps.com

Website: www.starlineps.com

	<p>3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit Demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>4. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <div style="text-align: center;"> <p>NSDL Mobile App is available on</p>   </div> <div style="display: flex; justify-content: center; gap: 20px;">   </div>
<p>Individual Shareholders holding securities in Demat mode with CDSL</p>	<p>1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password.</p> <p>2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.</p> <p>3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.</p> <p>4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from an e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & E-mail as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
<p>Individual Shareholders (holding securities in Demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your Demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>



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Website: www.starlineps.com

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in Demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in Demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example, if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example, if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example, if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the ‘initial password’ which was communicated to you. Once you retrieve your ‘initial password’, you need to enter the ‘initial password’ and the system will force you to change your password.
- c) How to retrieve your ‘initial password’?
 - (i) If your email ID is registered in your Demat account or with the company, your ‘initial password’ is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of



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client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

- (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your Demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is inactive status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

SCRUTINIZER FOR E-VOTING: The Board of Directors has appointed Mr. Manish R. Patel, Company Secretary in Practice (COP No. 9360) as the Scrutinizer for providing facility to the members of the Company to scrutinize the voting process in a fair and transparent manner and to ascertain requisite majority. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, first count the votes cast during the EGM, thereafter unblock the votes cast through remote E-voting and make within two working days of conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairperson or a person authorized by him in writing, who shall countersign the same.

The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company www.starlineps.com and on the website of NSDL <https://www.evoting.nsdl.com>. The results shall also be immediately forwarded to the Stock Exchange where the shares of the Company are listed.

General Guidelines for Shareholders:

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/Authority letter etc. together with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csmanshipatel@gmail.com with a copy marked to evoting@nsdl.com and to the Company at info@starlineps.com authorizing its representative(s) to attend through VC/OAVM and vote on their behalf at the Meeting, pursuant to Section 113 of the Companies Act, 2013. Institutional shareholders (i.e.



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other than individuals, HUF, NRI etc.) can also upload their Board Resolution/Power of Attorney/Authority Letter etc. by clicking on "Upload Board Resolution/Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password" option available on www.evoting.nsdl.com to reset the password.
3. You can also update your mobile number and E-mail id in the user profile details of the folio which may be used for sending future communication(s).
4. The voting rights of members shall be in proportion to their Shares of the paid-up Equity Share capital of the Company as on the cut-off date.
5. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 or send a request at evoting@nsdl.com.
6. All relevant documents and statutory registers referred to in the accompanying notice shall be open for inspection at the Registered Office of the Company situated at Office No. 805, Solaris Bay View, Near Iscon Mall, Piplod, Surat-395007, Gujarat, India between 10.00 a.m. to 5.00 p.m. on all working days, except on holidays, up to and including the date of the Annual General Meeting of the Company.

For and on behalf of the Board of Directors
StarlinePS Enterprises Limited

Date: 24/01/2026
Place: Surat

Madhuriben Chhatrola
Company Secretary & Compliance Officer
ACS No.: 74197

Registered Office:

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EXPLANATORY STATEMENTS:

Pursuant to Section 102 of the Companies Act, 2013, the following Explanatory Statement sets out all material facts relating the business mentioned under Item given in the accompanying Notice.

Item No: 1

The current Authorized Share Capital of the Company is Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 60,00,00,000/- (Sixty Crore) Equity Shares of Re. 1/- (Rupee One) each. In order to facilitate fund raising and enable the Company to issue shares on preferential basis, the Board of Directors of the Company at their Meeting held on 24th January, 2026, proposed to increase the Authorized Share Capital of the Company to Rs. 100,00,00,000/- (Rupees One Hundred Crore), divided into 100,00,00,000 (One Hundred Crore) Equity Shares of Re. 1/- (Rupee One) each by the creation of additional 40,00,00,000 (Forty Crore) Equity Shares of Re. 1/- (Rupee One) each ranking pari passu in all the respect with the existing Equity Shares of the Company.

Pursuant to the provisions of Sections 13, 61 and other applicable provisions, if any, of the Companies Act, 2013, and subject to applicable statutory and regulatory approvals, the increase in the Authorized Share Capital and alteration of the Capital Clause (Clause V) of the Memorandum of Association requires approval of the Members of the Company.

Accordingly, the Board of Directors recommends the resolution set out at Item No. 1 of the Notice for approval of the members of the Company by way of Ordinary Resolution.

None of the Directors or key managerial personnel or their relatives, in anyway, concerned or interested in the resolution, as set out in the Item No. 1 of this Notice.

Item No: 2

To enable the Company to extend its business activities in future, it is proposed to alter the Object Clause of the Memorandum of Association of the Company by inserting new clauses as stated in the Resolution No. 2 above.

The Board at its meeting held on 24th January, 2026 has approved alteration of the object clause of MoA of the Company and now seeks members' approval through Special Resolution pursuant to the provisions of Section 13 of the Companies Act, 2013.

Accordingly, the Board of Directors recommends the resolution set out at Item No. 2 of the Notice for approval of the members of the Company by way of Special Resolution.

None of the Directors or key managerial personnel or their relatives, in anyway, concerned or interested in the resolution, as set out in the Item No. 2 of this Notice.

Item No: 3 & 4

Pursuant to the resolution passed by the Board of Directors of the Company in their meeting held on 24th January, 2026 and subject to the necessary statutory and regulatory approvals, if any, the Board has approved the creation, offer, issue and allotment of up to 7,00,00,000 (Seven Crore) fully paid-up Equity Shares and up to 48,00,00,000 (Forty-Eight Crore) Convertible Warrants of face value of Re. 1/- (Rupee One) each at a price of Rs. 6/- (Rupees Six) (including a premium of Rs. 5/- per equity share) to Non-Promoters and Promoters for a total consideration of Rs. 42,00,00,000/- (Rupees Forty-Two Crore) and Rs. 288,00,00,000 (Rupees Two Hundred Eighty-Eight Crore) respectively on Preferential Allotment basis.

In terms of Section 62(1)(c) read with Sections 42 of the Companies Act, 2013 and rules made thereunder ("Act"), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") as amended, and



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on the terms and conditions and formalities as stipulated in the Act and the ICDR Regulations, the Preferential Issue requires approval of the shareholders of the Company by way of a special resolution.

Accordingly, consent of the members is being sought in terms of Section 42 & 62 of the Companies Act 2013 and Chapter V of the SEBI ICDR Regulations.

The details of the issue and other particulars as required in terms of Regulation 163 of the Chapter V of the SEBI ICDR Regulations, Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and allotment of securities) Rules, 2014 in relation to the above said Special Resolutions are given as under.

1. Objects of the preferential issue:

Company proposes to raise an amount aggregating up to Rs. 330,00,00,000/- (Rupees Three Hundred Thirty Crore) through the Preferential Issue.

The Company intends to utilize the proceeds from this Preferential issue towards the following object.

- i) Funding the acquisition of controlling stake in solar cell manufacturing or establishment of solar cell and module manufacturing facilities: The Issue Proceeds shall be utilised towards funding the acquisition of controlling stake in solar cell manufacturing or establishment of solar cell and module manufacturing facilities including expenditure towards procurement of equipment, balance of plant, civil and electrical works, evacuation infrastructure and other related costs.
- ii) Expansion of existing and new business object: The issue proceeds shall be utilised towards expansion for main objects of the Company. The Company aims to expand and strengthen its main business objects and marketing initiatives.
- iii) General Corporate Purpose: Up to 25% of the Issue Proceeds will be utilised for general corporate purposes, which including but not limited to meeting working capital requirements, strengthening financial stability, and supporting routine operational and administrative expenses. This allocation will provide flexibility in deploying funds efficiently for the overall growth and smooth functioning of the business.

Utilization of Issue Proceeds and proposed schedule of implementation and deployment of Issue Proceeds:

Given that the part of the funds to be received against Warrants, the Issue Proceeds shall be received by the Company in tranches, depending upon the subscription and conversion of such instruments. Since the funds to be received against Warrant conversion will be in stages and the quantum of funds required at different points of time may vary, the broad range of intended utilization of the Issue Proceeds towards the aforesaid Objects of the Issue has been set out hereinbelow:

Sr. No.	Objects	Total estimated amount to be utilized* (₹ in crore)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1	Funding the acquisition of controlling stake in solar cell manufacturing or establishment of solar cell and module manufacturing facilities	235	24 months from the date of receipt of funds
2	Expansion of existing and new business object	15	24 months from the date of receipt of funds
3	General Corporate Purpose**	80	24 months from the date of receipt of funds

*Considering 100% conversion of Warrants into Equity Shares within the stipulated time.

**The amount utilised for 'General Corporate Purposes' shall stand reduced to the extent it is utilised for the Object set out at Sr. No. 1 or 2 of the table.



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Since the Preferential Issue also includes Convertible Warrants, the Issue Proceeds shall be received by the Company within a period of 18 (eighteen) months from the date of allotment of such Warrants, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations. Based on the estimates of our management, the entire Issue Proceeds are proposed to be deployed towards the Objects of the Issue, in phases, depending upon the Company's business requirements and availability of Issue Proceeds.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws and in accordance with applicable circulars issued by SEBI and/or Stock Exchanges, from time to time. Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the Internal management estimates and it may change subject to range gap shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with SSE Notice No. 20221213-47 dated December 13, 2022.

Till such time the issue proceeds are fully utilized, the Company shall keep the same in corporate bank account(s) of the Company and/or fixed deposit(s) with the Schedule bank and/or mutual funds and/or other shorts terms funds deposits in scheduled commercial banks or any other investment as permitted under applicable laws and as may be decided by the Board of Directors of the Company.

2. Kinds of securities offered, Maximum number of securities to be issued and price at which the allotment is proposed:

The Company proposes to issue and allot **upto 7,00,00,000 (Seven Crore)** Equity Shares of Re. 1/- (Rupee One) each at a price of **Rs. 6/- (Rupees Six)** each (including premium of Rs. 5/- each) and **48,00,00,000 (Forty-Eight Crore)** Convertible Warrants (convertible into 48,00,00,000 equity shares of Re. 1/- each) of Re. 1/- (Rupee One) each at a price of **Rs. 6/- (Rupees Six)** each (including premium of Rs. 5/- each) on preferential basis for Cash consideration, such share price being not less than the minimum price as on Relevant Date, as determined in accordance with Chapter V of ICDR Regulations ("Floor Price").

3. The class or classes of persons to whom the allotment is proposed to be made:

The preferential allotment of Equity Shares is proposed to be made to Individuals, Hindu Undivided Family (HUF), Partnership Firm, Body Corporates, Limited Liability Partnerships, Trust, etc. as mentioned in Resolutions belonging to Promoters and Non- Promoters category.

4. Intention of Promoters, Directors, Key Managerial Personnel or Senior Management of the issuer to subscribe to the offer:

None of the existing Directors, Key Managerial Personnel or Senior Management of the Company have shown their intention to subscribe to proposed Preferential Issue of Equity Shares and Convertible Warrants, except our promoter, Mr. Dhirajbhai Vaghjibhai Koradiya and Varshaben Dhirajbhai Koradiya.

5. Shareholding pattern before and after Preferential Issue (including equity shares as well as convertible warrants for cash assuming conversion into equity shares) would be as follows:

SN	Category	Pre-Preferential Issue*	Proposed Issue	Post Preferential Issue** (Assuming full conversion of 48,00,00,000 Warrants into Equity Shares)



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		No. of shares Held	% of share holding	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	No. of shares held	% of share holding
A	Promoters						
1	Individuals/HUF	142069162	39.12	0	215148076	357217238	39.12
2	Body Corporate/ Trust	-	-	-	-	-	-
	Sub-Total (A)	142069162	39.12	0	215148076	357217238	39.12
B	Non-Promoters						
1	Institutions	0	0	0	0	0	0
	A. Domestic						
	B. Foreign						
2	Non-Institutions						
(i)	Individuals/HUF	193568397	53.31	67333670	234999997	495902064	54.31
(ii)	NRIs	1211746	0.33	0	0	1211746	0.13
(iii)	Bodies Corporate (including Private corporate bodies, Partnership Firm & LLP	18123059	4.99	233130	29851927	50308116	5.51
(iv)	Any Other (including Unclaimed Suspense a/c, Clearing members, Trusts, etc)	8159636	2.25	333200	0	8492836	0.93
	Sub-Total (B)	221062838	60.88	70000000	264851924	555914762	60.88
	Grand Total (A+B)	363132000	100.00	70000000	480000000	913132000	100.00

*The pre-issue shareholding pattern is as on 31st December, 2025.

**Post-shareholding structure may change depending upon any other corporate action in between.

6. Time frame within which the preferential allotment shall be completed:

As required under the Regulation 170 of SEBI (ICDR) Regulations 2018, the Company shall complete the allotment of Equity Shares and Convertible Warrants within a period of 15 days from the date of passing of this Special Resolution by the shareholders in Extra-Ordinary General Meeting, provided that where any approval or permission by any regulatory authority or the Central Government or the Stock Exchange is pending, the allotment shall be completed within a period of 15 days from the date of such approval or permission.

Proposed Allottee of Warrants shall be entitled to convert the same into equal number of Equity Shares, in one or more tranches, within a period of eighteen (18) months from the date of allotment of Warrants.

Upon exercise of the option to convert the Warrants within the tenure specified above, the Company shall ensure that the allotment of equity shares pursuant to exercise of the Warrants is completed within 15 days from the date of such exercise by the allottees of such Warrants.

7. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control if any in the issuer consequent to the preferential issues:



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SN	Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre-Preferential Issue*		Proposed Issue		Post Preferential Issue** (Assuming full conversion of 48,00,00,000 Warrants into Equity Shares)	
				No of shares held	% of share holding	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	No of shares held	% of share holding
1	Jinaykumar Navinchandra Koradiya	Non-Promoter	-	-	-	25,00,000	-	25,00,000	0.27
2	Vikramkumar Shrilal Jain	Non-Promoter	-	-	-	16,66,000	-	16,66,000	0.18
3	Sagar B Mehta (HUF)	Non-Promoter	Sagar B Mehta	-	-	14,16,700	-	14,16,700	0.16
4	Shah Rinkal Jigar	Non-Promoter	-	-	-	12,50,000	-	12,50,000	0.14
5	Sejal Anil Katrodiya	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
6	Kakadiya Bhargavkumar N	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
7	Ashakaben Vijaykumar Mehta	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
8	Vora Rameshchandra Mafatlal (HUF)	Non-Promoter	Vora Rameshchandra Mafatlal	-	-	8,33,300	-	8,33,300	0.09
9	Mayur Nandlalbhai Kakadiya	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
10	Jigarkumar Pitamberdas Maheshvari	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
11	Kalgiben Naimeshkumar Mehta	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
12	Palak Manthankumar Shah	Non-Promoter	-	75000	0.02	12,49,900	-	13,24,900	0.15
13	Priyanka Navinchandra Koradiya	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
14	Purvi Ricky Shah	Non-Promoter	-	75000	0.02	8,33,300	-	9,08,300	0.10
15	Stuti Moxesh Zota	Non-Promoter	-	-	-	8,33,300	-	8,33,300	0.09
16	Deepakbhai Ganeshbhai Patel	Non-Promoter	-	-	-	7,58,555	-	7,58,555	0.08



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17	Rajeshkumar Popatbhai Dhameliya	Non-Promoter	-	-	-	7,50,000	-	7,50,000	0.08
18	Vikash Nand Kishore Agarwal	Non-Promoter	-	-	-	7,50,000	-	7,50,000	0.08
19	Sumit Hemchand Kochar	Non-Promoter	-	-	-	7,50,000	-	7,50,000	0.08
20	Anurag Bishnoi	Non-Promoter	-	-	-	6,66,600	-	6,66,600	0.07
21	Soumil Shekhar Singhvi	Non-Promoter	-	-	-	5,00,000	-	5,00,000	0.05
22	Vimal Durlabhbbhai Savaliya	Non-Promoter	-	-	-	4,16,700	-	4,16,700	0.05
23	Nirmalkumar Jain	Non-Promoter	-	30000	0.01	4,16,665	-	4,46,665	0.05
24	Dayaldas Jhamatmal Bodhwani	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
25	Bhdresh Jayantilal Shah	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
26	Mandaliya Uday Kanaiyalal	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
27	Manasi Bipin Ahire	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
28	Shobhanaben Laxmanbhai Salunke	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
29	Stuti Paushadh Shah	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
30	Gorakh Nath Arora	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
31	Jatinkumar Shah	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
32	Ushma Divyesh Shah	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
33	Sunilkumar Diplal Shah	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
34	Rameshbhai Virjibhai Kakadiya	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
35	Wide Horizon Ventures LLP	Non-Promoter	Parul Chetankumar Vaghasia, Shital Nareshbhai Patel, Chhagan Ramjibhai Vaghasia	-	-	4,16,665	-	4,16,665	0.05
36	Jignesh Jasmabhai Lakhani	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05



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37	Aquatic Pipes and Polymers	Non-Promoter	Ghanshyam Gupta, Babita Gupta	-	-	4,16,665	-	4,16,665	0.05
38	Suvas Jayeshkumar Sanghvi	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
39	Manish Dalal	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
40	Vipin Tejpal Parmar	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
41	Vishnubhai Mohanbhai Desai	Non-Promoter	-	-	-	4,16,665	-	4,16,665	0.05
42	Savaliya Aruna M	Non-Promoter	-	-	-	4,16,660	-	4,16,660	0.05
43	Tarun Bhimjibhai Lakhani	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
44	Hasumatiben Jayeshbhai Bhalakiya	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
45	Choith Ram	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
46	Rohini P Lad	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
47	Suyog Kabra	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
48	Tarun Mehta	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
49	Hareshbhai Vitthalbhai Dudhat	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
50	Sakshi Jain	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
51	Kusum Infrastructure	Non-Promoter	Sanjay Thakur, Niranjana Jadhav, Anup Gupta	-	-	4,16,600	-	4,16,600	0.05
52	Sampathi Venkata Sai Teja	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
53	Prashanthi Vemulapalli	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
54	Mehta Alpesh Babulal	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
55	Ankit Brijratan Rathi	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
56	Sheth Ankitbhai Vasantlal	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
57	Chintan V Mehta	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
58	Divyesh Rajesh Gandhi	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
59	Harshit Laherchand Gandhi	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05



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60	Hiralal Sagthachand Doshi	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
61	Kevin Prakashbhai Shah	Non-Promoter	-	135000	0.04	4,16,600	-	5,51,600	0.06
62	Kinjal Virang Mehta	Non-Promoter	-	297000	0.08	4,16,600	-	7,13,600	0.08
63	Siddhi Abhishek Shah	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
64	Payal Arun Agrawal	Non-Promoter	-	-	-	83,300	-	83,300	0.01
65	Mukeshkumar Harishkumar Tekwani	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
66	Vishal Mahendrakumar Shah	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
67	Shekhar Singhvi	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
68	M.Rajesh & Co.	Non-Promoter	M/S. Rajeshkumar Jayantilal Shah, Muktilal Mafatlal Koradiya	-	-	4,16,600	-	4,16,600	0.05
69	Arham Samkit Gandhi	Non-Promoter	-	-	-	4,16,600	-	4,16,600	0.05
70	Priyanka Aashish Jalan	Non-Promoter	-	-	-	4,16,500	-	4,16,500	0.05
71	Samkitkumar Jain	Non-Promoter	-	-	-	4,16,500	-	4,16,500	0.05
72	Krishna Patodia	Non-Promoter	-	-	-	4,16,500	-	4,16,500	0.05
73	Kakadiya Jigneshbhai S	Non-Promoter	-	-	-	4,16,500	-	4,16,500	0.05
74	Ujas Capital	Non-Promoter	Gangaram Viraram Bishnoi, Sunil Bishnoi	-	-	3,33,300	-	3,33,300	0.04
75	Dhruvkumar Naranbhai Mayani	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
76	Jaikishan Kojaram Vishnoi	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
77	Raju Ram Bishnoi	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
78	Karnaram (HUF)	Non-Promoter	Karnaram	-	-	3,33,300	-	3,33,300	0.04
79	Kuldeepkumar Chhaganbhai Sangani	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
80	Bareja Ashokbhai	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04



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81	Sonalben Jayantilal Kachhadiya	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
82	Fundwise Finsol	Non-Promoter	Pranav Madhavani, Pankaj Krishna Khanna	-	-	3,33,300	-	3,33,300	0.04
83	Jigneshkumar Ganeshbhai Bodarya	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
84	Bakulbhai Premjibhai Goti	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
85	Dhameliya Vinubhai H .	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
86	Shingala Ankit Manojbhai	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
87	Pavan Devidasbhai Sevani	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
88	Mrugesh Dhirajlal Dhanani	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
89	Anubhai Govindbhai Kathiriya	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
90	Rajeshkumar Laxmanbhai Anghan	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
91	Manishkumar Laxmanbhai Patel	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
92	Dineshkumar Mohanlal Donga	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
93	Vaibhavgkumar Rameshbhai Malaviya	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
94	Abhishek Swami	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
95	Gondaliya Sumitkumar R	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
96	Rokad Sanjay Kalubhai .	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
97	Lathiya Sonalben Manishkumar	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
98	Pareshbhai Girdharbhai Ahir	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
99	Vishalkumar Manjibhai Anaghan	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
100	Manjulaben Madhubhai Bhimani	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
101	Patel Nishi Ghanshyambhai	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04



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102	Ajaykumar Rasiklal Shah	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
103	Swati Sunny Gangwal	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
104	Ajaykumar Hawabhai Desai	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
105	Amrit Surendrakumar Dotia	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
106	Ankitaben Milankumar Gajera	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
107	Aayushi Mehta	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
108	Sanjaykumar Devchandbhai Vasoya	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
109	Kashyapsinh S Thakor	Non-Promoter	-	6000	0.00	3,33,300	-	3,39,300	0.04
110	Chirag Rameshbhai Bhalala	Non-Promoter	-	-	-	3,33,300	-	3,33,300	0.04
111	Ravibhai Maganbhai Zalawadiya	Non-Promoter	-	-	-	3,33,000	-	3,33,000	0.04
112	Thummar Jinal Mansukhbhai	Non-Promoter	-	-	-	3,33,000	-	3,33,000	0.04
113	Dharmil Ghanshyambhai Sutariya	Non-Promoter	-	-	-	3,33,000	-	3,33,000	0.04
114	Jivani Nilamben Mayurbhai	Non-Promoter	-	-	-	3,33,000	-	3,33,000	0.04
115	Jagdishkumar Laljibhai Kukadiya	Non-Promoter	-	-	-	3,33,000	-	3,33,000	0.04
116	Banshi Lal	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
117	Brijmohan Shyamsunder Agrawal	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
118	Chenaram Poonmaram Bishnoi	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
119	Norang Ram Bishnoi	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
120	Sanjay Babulal Bachhawat	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
121	Pawankumar Ramgopal Agrawal	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
122	Anil Bishnoi	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03
123	Chandni Ankit Chandak	Non-Promoter	-	-	-	2,50,000	-	2,50,000	0.03



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124	Arvind Bharatkumar Gadia	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
125	Sahil Manish Bishnoi	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
126	Jagdish Kumar Varingaram	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
127	Sujeetkumar Lallan Mishra	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
128	Sunil Agarwal	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
129	Subhkaran Rameshwarlal Jasansaria	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
130	Pradeep Kumar	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
131	Jayeshkumar Mafatlal Patel (HUF)	Non- Promoter	Jayeshkumar Mafatlal Patel	-	-	2,50,000	-	2,50,000	0.03
132	Jayeshbhai Devajibhai Kevadia	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
133	Darshan Hiteshkumar Rupapara	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
134	Bhesaniya Mohitkumar Pravinkumar	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
135	Ekta Jairam Lakhani	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
136	Darshan Pratulchandra Shah	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
137	Bhikadiya Ajay Yogeshbhai	Non- Promoter	--	--	--	2,50,000	-	2,50,000	0.03
138	Jayshriben Pravinbhai Tarpara	Non- Promoter	--	--	--	2,50,000	-	2,50,000	0.03
139	Deepak Dhirubhai Vekariya HUF	Non- Promoter	Deepak Dhirubhai Vekariya	-	-	2,50,000	-	2,50,000	0.03
140	Anju Devi Rajdev Kumar Beria	Non- Promoter				2,50,000	-	2,50,000	0.03
141	Ankit Sajan Dokania	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
142	Hitesh Kumar	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
143	Sanjay Satynarayan Kheradi	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
144	Trupti Yagneshkumar Patel	Non- Promoter	-	-	-	2,50,000	-	2,50,000	0.03
145	Asmi Kaushal Shah	Non- Promoter	-	-	-	2,08,500	-	2,08,500	0.02



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146	Chaitali Ankit Maniyar	Non-Promoter	-	-	-	2,08,500	-	2,08,500	0.02
147	Bhanwarlal Ramoo Saran	Non-Promoter	-	-	-	1,66,650	-	1,66,650	0.02
148	Mukeshkumar Babulal Agarwal	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
149	Anju Kedia	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
150	Babulal Patel	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
151	Ashok Bishnoi	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
152	Rajesh Sevantilal Thakkar	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
153	Devkinandan Kamalaprasad Gadia	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
154	Devindera Kumar	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
155	Romil Ajitbhai Shah	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
156	Shah Yesha Viragkumar	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
157	Yogitaben Prafullbhai Vastapara	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
158	Jagdishkumar Gordhanbhai Chodvadiya	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
159	Vijyaben Vinubhai Asodariya	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
160	Mahesh Babubhai Kakadiya	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
161	Sagarbhai Dilipbhai Radadiya	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
162	Parekh Paras Nileshbhai	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
163	Amitkumar R Patil	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
164	Devkumar Daxesh Mehta	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
165	Pankajkumar Himmatlal Shah	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
166	Mehulkumar Rameshbhai Patel	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
167	Fenil Dilipbhai Jethva	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02
168	Sunilkumar Fatehlal Kothari	Non-Promoter	-	-	-	1,66,600	-	1,66,600	0.02



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169	Mayank Hasmukhray Sheth	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
170	Sapna Mayank Sheth	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
171	Astha Family Trust	Non- Promoter	Mayank Hasmukhray Sheth, Sapna Mayankbhai Sheth, Hemaben Hasmukhray Sheth	-	-	1,66,600	-	1,66,600	0.02
172	Akanksha Family Trust	Non- Promoter	Mayank Hasmukhray Sheth, Sapna Mayankbhai Sheth, Hemaben Hasmukhray Sheth	-	-	1,66,600	-	1,66,600	0.02
173	Chintan Jagdishbhai Parekh	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
174	Rahul Tak	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
175	Nileshkumar Premjibhai Patel	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
176	Chetan Naranbhai Radadiya	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
177	Smeet Kishankumar Ariwala	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
178	Shantilal Mithalalji Mehta	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
179	Jaykumar Kaileshbhai Patel	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
180	Dipal Jaykantbhai Patel	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
181	Vipul Kacharabhai Patel	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
182	Jeelkumar Rajeshbhai Kadeval	Non- Promoter	-	-	-	1,66,600	-	1,66,600	0.02
183	Minaxiben Ghanshyambhai Sutariya	Non- Promoter	-	-	-	1,66,500	-	1,66,500	0.02
184	Hasmukhbhai Dhulabhai Patel	Non- Promoter	-	-	-	83,400	-	83,400	0.01
185	Shraddha Maheshbhai Kamdar	Non- Promoter	-	-	-	83,400	-	83,400	0.01



STARLINEPS ENTERPRISES LIMITED

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186	Ankurkumar Kishorbhai Patel	Non-Promoter	-	-	-	83,300	-	83,300	0.01
187	Varshaben D Koradiya	Promoter	-	57444144	15.82	-	10,00,00,000	15,74,44,144	17.24
188	Dhirajbhai Vaghjibhai Koradiya	Promoter	-	84625018	23.30	-	11,51,48,076	19,97,73,094	21.88
189	Kamya Abhishek Kamdar	Non-Promoter	-	-	-	-	6,41,66,666	6,41,66,666	7.03
190	Piyush L Mavani	Non-Promoter	-	-	-	-	6,41,66,666	6,41,66,666	7.03
191	Rohan Desai	Non-Promoter	-	-	-	-	1,00,00,000	1,00,00,000	1.10
192	Ashu Jagmalaram Bishnoi	Non-Promoter	-	-	-	-	1,50,00,000	1,50,00,000	1.64
193	Yagnik Bharatkumar Tank	Non-Promoter	-	-	-	-	1,00,00,000	1,00,00,000	1.10
194	Rajput Ravindra B	Non-Promoter	-	-	-	-	1,00,00,000	1,00,00,000	1.10
195	Hiteshkumar Maganlal Chosaliya	Non-Promoter	-	-	-	-	33,33,333	33,33,333	0.37
196	Satishkumar Dayabhai Maniya	Non-Promoter	-	-	-	-	16,66,666	16,66,666	0.18
197	Vadith Tapadia	Non-Promoter	-	-	-	-	16,66,666	16,66,666	0.18
198	Dhara Mehta	Non-Promoter	-	-	-	-	5,50,00,000	5,50,00,000	6.02
199	Manjree Creation Private Limited	Non-Promoter	Dixit Nitinbhai Shah, Amit Rameshbhai Pandav	-	-	-	2,98,51,927	2,98,51,927	3.27

8. The change in control if any in the company that would occur consequent to the preferential offer:

The proposed Preferential Allotment of Equity Shares as well as total conversion of warrants into equity shares will not result in any change in the management and control of the Company.

9. Relevant date with reference to which the price has been arrived at:

The Relevant Date in terms of Regulation 161 of SEBI ICDR Regulations for determining the price of specified securities with reference to the proposed allotment is 23rd January, 2026, being the date 30 days prior to 24th February, 2026 (i.e., the date on which the Extra-Ordinary General Meeting of the Company is being convened in terms of the Companies Act, 2013 to consider the proposed preferential issue) being fixed as the relevant date in compliance with the Explanation to Regulation 161 of the SEBI (ICDR) Regulations.

10. Basis or justification on which the price of the Preferential Issue has been arrived at along with report of the Registered Valuer:



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- A. As required under Regulation 166A of the SEBI (ICDR) Regulations, 2021, the Valuation of Equity Shares has been done by CA Bhavesh Rathod, IBBI Registered Valuer- Securities and Financial Assets being an Independent Registered Valuer (IBBI Registration No. IBBI/RV/06/2019/10708) having its Office at 12D, A wing, White Spring CHSL, Rivali park complex, Wester Express highway, Borivali East, Mumbai 400066 using Internationally accepted valuation practices vide Valuation Report dated 24th January, 2026. Accordingly, the Fair Value of Equity Shares is Rs. 6/- each. The Valuation Report so obtained from the Independent Registered Valuer is placed on the “Investor Relations” tab on the website of the Company at the following link: <https://www.starlineps.com/investors.html#others::~:~:text=Preferential%20Issue%202025%2D26>
- B. The Equity Shares of the Company are listed on BSE Limited (“BSE”) (referred to as “Stock Exchange”). The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164 (5) of Chapter V of the SEBI ICDR Regulations. In terms of Regulation 164 (1) of Chapter V of SEBI ICDR Regulations, the minimum price at which equity shares shall be issued and shall not be less than higher of the following:
- Rs. 3.39/- each - the 90 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date; or
 - Rs. 5.55/- each - the 10 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date.
- C. Method of determination of price as per the Articles of Association of the Company - Not applicable as the Articles of Association of the Company does not provide for a method on the determination of a floor price/ minimum price of the shares issued on preferential basis.

Accordingly, based on the Valuation provided by the Independent Registered Valuer as per Regulation 166A of the SEBI ICDR Regulations in sub point A above and Valuation calculated as per Regulation 164 (1) of Chapter V of the SEBI ICDR Regulations in sub point B above, the minimum issue price of the Equity Shares and Equity Shares to be issued pursuant to conversion of warrants on Preferential basis is being the higher price of A or B.

Hence, based on the above, the Board of the Directors of the Company has decided the issue price of Equity Shares and Equity Shares to be issued pursuant to conversion of warrants on Preferential basis shall be at a price of Re. 6/- each (Face Value Re. 1/- each + Premium Re. 5/- each).

11. Undertakings:

- The Issuer Company hereby undertakes to recompute the price of the specified securities in terms of the provision of SEBI ICDR Regulations, as amended where it is required to do so.
- The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI ICDR Regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees.

12. Disclosure as specified under Regulation 163(1)(i) of SEBI ICDR Regulations:

Disclosure is not applicable in the present case as neither the Proposed Allottees, the beneficial owners of Proposed Allottees nor the Company, its promoters and directors are wilful defaulters or fraudulent borrower.

13. The Current and Proposed status of the allottees post the preferential issue namely, promoter or non-promoter:

SN	Name of the Proposed Allottees	Current status of the allottees namely	Proposed status of the allottees post the preferential issue
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		promoter or non-promoter	namely promoter or non-promoter
1	Jinaykumar Navinchandra Koradiya	Non-Promoter	Non-Promoter
2	Vikramkumar Shrilal Jain	Non-Promoter	Non-Promoter
3	Sagar B Mehta (HUF)	Non-Promoter	Non-Promoter
4	Shah Rinkal Jigar	Non-Promoter	Non-Promoter
5	Sejal Anil Katrodiya	Non-Promoter	Non-Promoter
6	Kakadiya Bhargavkumar N	Non-Promoter	Non-Promoter
7	Ashakaben Vijaykumar Mehta	Non-Promoter	Non-Promoter
8	Vora Rameshchandra Mafatlal (HUF)	Non-Promoter	Non-Promoter
9	Mayur Nandlalbhai Kakadiya	Non-Promoter	Non-Promoter
10	Jigarkumar Pitamberdas Maheshvari	Non-Promoter	Non-Promoter
11	Kalgiben Naimeshkumar Mehta	Non-Promoter	Non-Promoter
12	Palak Manthankumar Shah	Non-Promoter	Non-Promoter
13	Priyanka Navinchandra Koradiya	Non-Promoter	Non-Promoter
14	Purvi Ricky Shah	Non-Promoter	Non-Promoter
15	Stuti Moxesh Zota	Non-Promoter	Non-Promoter
16	Deepakbhai Ganeshbhai Patel	Non-Promoter	Non-Promoter
17	Rajeshkumar Popatbhai Dhameliya	Non-Promoter	Non-Promoter
18	Vikash Nand Kishore Agarwal	Non-Promoter	Non-Promoter
19	Sumit Hemchand Kochar	Non-Promoter	Non-Promoter
20	Anurag Bishnoi	Non-Promoter	Non-Promoter
21	Soumil Shekhar Singhvi	Non-Promoter	Non-Promoter
22	Vimal Durlabhbhai Savaliya	Non-Promoter	Non-Promoter
23	Nirmalkumar Jain	Non-Promoter	Non-Promoter
24	Dayaldas Jhamatmal Bodhwani	Non-Promoter	Non-Promoter
25	Bhdresh Jayantilal Shah	Non-Promoter	Non-Promoter
26	Mandaliya Uday Kanaiyalal	Non-Promoter	Non-Promoter
27	Manasi Bipin Ahire	Non-Promoter	Non-Promoter
28	Shobhanaben Laxmanbhai Salunke	Non-Promoter	Non-Promoter
29	Stuti Paushadh Shah	Non-Promoter	Non-Promoter
30	Gorakh Nath Arora	Non-Promoter	Non-Promoter
31	Jatinkumar Shah	Non-Promoter	Non-Promoter
32	Ushma Divyesh Shah	Non-Promoter	Non-Promoter
33	Sunilkumar Diplal Shah	Non-Promoter	Non-Promoter
34	Rameshbhai Virjibhai Kakadiya	Non-Promoter	Non-Promoter
35	Wide Horizon Ventures LLP	Non-Promoter	Non-Promoter
36	Jignesh Jasmatbhai Lakhani	Non-Promoter	Non-Promoter
37	Aquatic Pipes and Polymers	Non-Promoter	Non-Promoter
38	Suvas Jayeshkumar Sanghvi	Non-Promoter	Non-Promoter
39	Manish Dalal	Non-Promoter	Non-Promoter
40	Vipin Tejpal Parmar	Non-Promoter	Non-Promoter
41	Vishnubhai Mohanbhai Desai	Non-Promoter	Non-Promoter
42	Savaliya Aruna M	Non-Promoter	Non-Promoter
43	Tarun Bhimjibhai Lakhani	Non-Promoter	Non-Promoter
44	Hasumatiben Jayeshbhai Bhalakiya	Non-Promoter	Non-Promoter
45	Choith Ram	Non-Promoter	Non-Promoter
46	Rohini P Lad	Non-Promoter	Non-Promoter
47	Suyog Kabra	Non-Promoter	Non-Promoter
48	Tarun Mehta	Non-Promoter	Non-Promoter
49	Hareshbhai Vitthalbhai Dudhat	Non-Promoter	Non-Promoter
50	Sakshi Jain	Non-Promoter	Non-Promoter
51	Kusum Infrastructure	Non-Promoter	Non-Promoter
52	Sampathi Venkata Sai Teja	Non-Promoter	Non-Promoter
53	Prashanthi Vemulapalli	Non-Promoter	Non-Promoter
54	Mehta Alpesh Babulal	Non-Promoter	Non-Promoter
55	Ankit Brijratan Rathi	Non-Promoter	Non-Promoter
56	Sheth Ankithbhai Vasantlal	Non-Promoter	Non-Promoter
57	Chintan V Mehta	Non-Promoter	Non-Promoter
58	Divyesh Rajesh Gandhi	Non-Promoter	Non-Promoter



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59	Harshit Laherchand Gandhi	Non-Promoter	Non-Promoter
60	Hiralal Sagthachand Doshi	Non-Promoter	Non-Promoter
61	Kevin Prakashbhai Shah	Non-Promoter	Non-Promoter
62	Kinjal Virang Mehta	Non-Promoter	Non-Promoter
63	Siddhi Abhishek Shah	Non-Promoter	Non-Promoter
64	Payal Arun Agrawal	Non-Promoter	Non-Promoter
65	Mukeshkumar Harishkumar Tekwani	Non-Promoter	Non-Promoter
66	Vishal Mahendrakumar Shah	Non-Promoter	Non-Promoter
67	Shekhar Singhvi	Non-Promoter	Non-Promoter
68	M.Rajesh & Co.	Non-Promoter	Non-Promoter
69	Arham Samkit Gandhi	Non-Promoter	Non-Promoter
70	Priyanka Aashish Jalan	Non-Promoter	Non-Promoter
71	Samkitkumar Jain	Non-Promoter	Non-Promoter
72	Krishna Patodia	Non-Promoter	Non-Promoter
73	Kakadiya Jigneshbhai S	Non-Promoter	Non-Promoter
74	Ujas Capital	Non-Promoter	Non-Promoter
75	Dhruvkumar Naranbhai Mayani	Non-Promoter	Non-Promoter
76	Jaikishan Kojaram Vishnoi	Non-Promoter	Non-Promoter
77	Raju Ram Bishnoi	Non-Promoter	Non-Promoter
78	Karnaram (HUF)	Non-Promoter	Non-Promoter
79	Kuldeepkumar Chhaganbhai Sangani	Non-Promoter	Non-Promoter
80	Bareja Ashokbhai	Non-Promoter	Non-Promoter
81	Sonalben Jayantilal Kachhadiya	Non-Promoter	Non-Promoter
82	Fundwise Finsol	Non-Promoter	Non-Promoter
83	Jigneshkumar Ganeshbhai Bodarya	Non-Promoter	Non-Promoter
84	Bakulbhai Premjibhai Goti	Non-Promoter	Non-Promoter
85	Dhameliya Vinubhai H .	Non-Promoter	Non-Promoter
86	Shingala Ankit Manojbhai	Non-Promoter	Non-Promoter
87	Pavan Devidasbhai Sevvani	Non-Promoter	Non-Promoter
88	Mrugesh Dhirajlal Dhanani	Non-Promoter	Non-Promoter
89	Anubhai Govindbhai Kathiriya	Non-Promoter	Non-Promoter
90	Rajeshkumar Laxmanbhai Anghan	Non-Promoter	Non-Promoter
91	Manishkumar Laxmanbhai Patel	Non-Promoter	Non-Promoter
92	Dineshkumar Mohanlal Donga	Non-Promoter	Non-Promoter
93	Vaibhavkumar Rameshbhai Malaviya	Non-Promoter	Non-Promoter
94	Abhishek Swami	Non-Promoter	Non-Promoter
95	Gondaliya Sumitkumar R	Non-Promoter	Non-Promoter
96	Rokad Sanjay Kalubhai .	Non-Promoter	Non-Promoter
97	Lathiya Sonalben Manishkumar	Non-Promoter	Non-Promoter
98	Pareshbhai Girdharbhai Ahir	Non-Promoter	Non-Promoter
99	Vishalkumar Manjibhai Anaghan	Non-Promoter	Non-Promoter
100	Manjulaben Madhubhai Bhimani	Non-Promoter	Non-Promoter
101	Patel Nishi Ghanshyambhai	Non-Promoter	Non-Promoter
102	Ajaykumar Rasiklal Shah	Non-Promoter	Non-Promoter
103	Swati Sunny Gangwal	Non-Promoter	Non-Promoter
104	Ajaykumar Hawabhai Desai	Non-Promoter	Non-Promoter
105	Amrit Surendrakumar Dotia	Non-Promoter	Non-Promoter
106	Ankitaben Milankumar Gajera	Non-Promoter	Non-Promoter
107	Aayushi Mehta	Non-Promoter	Non-Promoter
108	Sanjaykumar Devchandbhai Vasoya	Non-Promoter	Non-Promoter
109	Kashyapsinh S Thakor	Non-Promoter	Non-Promoter
110	Chirag Rameshbhai Bhalala	Non-Promoter	Non-Promoter
111	Ravibhai Maganbhai Zalawadiya	Non-Promoter	Non-Promoter
112	Thummar Jinal Mansukhbhai	Non-Promoter	Non-Promoter
113	Dharmil Ghanshyambhai Sutariya	Non-Promoter	Non-Promoter
114	Jivani Nilamben Mayurbhai	Non-Promoter	Non-Promoter
115	Jagdishkumar Laljibhai Kukadiya	Non-Promoter	Non-Promoter
116	Banshi Lal	Non-Promoter	Non-Promoter
117	Brijmohan Shyamsunder Agrawal	Non-Promoter	Non-Promoter
118	Chenaram Poonmaram Bishnoi	Non-Promoter	Non-Promoter



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119	Norang Ram Bishnoi	Non-Promoter	Non-Promoter
120	Sanjay Babulal Bachhawat	Non-Promoter	Non-Promoter
121	Pawankumar Ramgopal Agrawal	Non-Promoter	Non-Promoter
122	Anil Bishnoi	Non-Promoter	Non-Promoter
123	Chandni Ankit Chandak	Non-Promoter	Non-Promoter
124	Arvind Bharatkumar Gadia	Non-Promoter	Non-Promoter
125	Sahil Manish Bishnoi	Non-Promoter	Non-Promoter
126	Jagdish Kumar Varingaram	Non-Promoter	Non-Promoter
127	Sujeetkumar Lallan Mishra	Non-Promoter	Non-Promoter
128	Sunil Agarwal	Non-Promoter	Non-Promoter
129	Subhkaran Rameshwarlal Jasansaria	Non-Promoter	Non-Promoter
130	Pradeep Kumar	Non-Promoter	Non-Promoter
131	Jayeshkumar Mafatlal Patel (HUF)	Non-Promoter	Non-Promoter
132	Jayeshbhai Devajibhai Kevadia	Non-Promoter	Non-Promoter
133	Darshan Hiteshkumar Rupapara	Non-Promoter	Non-Promoter
134	Bhesaniya Mohitkumar Pravinkumar	Non-Promoter	Non-Promoter
135	Ekta Jairam Lakhani	Non-Promoter	Non-Promoter
136	Darshan Prafulchandra Shah	Non-Promoter	Non-Promoter
137	Bhikadiya Ajay Yogeshbhai	Non-Promoter	Non-Promoter
138	Jayshriben Pravinbhai Tarpara	Non-Promoter	Non-Promoter
139	Deepak Dhirubhai Vekariya HUF	Non-Promoter	Non-Promoter
140	Anju Devi Rajdeev Kumar Beria	Non-Promoter	Non-Promoter
141	Ankit Sajan Dokania	Non-Promoter	Non-Promoter
142	Hitesh Kumar	Non-Promoter	Non-Promoter
143	Sanjay Satynarayan Kheradi	Non-Promoter	Non-Promoter
144	Trupti Yagneshkumar Patel	Non-Promoter	Non-Promoter
145	Asmi Kaushal Shah	Non-Promoter	Non-Promoter
146	Chaitali Ankit Maniyar	Non-Promoter	Non-Promoter
147	Bhanwarlal Ramoo Saran	Non-Promoter	Non-Promoter
148	Mukeshkumar Babulal Agarwal	Non-Promoter	Non-Promoter
149	Anju Kedia	Non-Promoter	Non-Promoter
150	Babulal Patel	Non-Promoter	Non-Promoter
151	Ashok Bishnoi	Non-Promoter	Non-Promoter
152	Rajesh Sevantilal Thakkar	Non-Promoter	Non-Promoter
153	Devkinandan Kamalaprasad Gadia	Non-Promoter	Non-Promoter
154	Devindera Kumar	Non-Promoter	Non-Promoter
155	Romil Ajitbhai Shah	Non-Promoter	Non-Promoter
156	Shah Yesha Viragkumar	Non-Promoter	Non-Promoter
157	Yogitaben Prafullbhai Vastapara	Non-Promoter	Non-Promoter
158	Jagdishkumar Gordhanbhai Chodvadiya	Non-Promoter	Non-Promoter
159	Vijyaben Vinubhai Asodariya	Non-Promoter	Non-Promoter
160	Mahesh Babubhai Kakadiya	Non-Promoter	Non-Promoter
161	Sagarbhai Dilipbhai Radadiya	Non-Promoter	Non-Promoter
162	Parekh Paras Nileshbhai	Non-Promoter	Non-Promoter
163	Amitkumar R Patil	Non-Promoter	Non-Promoter
164	Devkumar Daxesh Mehta	Non-Promoter	Non-Promoter
165	Pankajkumar Himmatlal Shah	Non-Promoter	Non-Promoter
166	Mehulkumar Rameshbhai Patel	Non-Promoter	Non-Promoter
167	Fenil Dilipbhai Jethva	Non-Promoter	Non-Promoter
168	Sunilkumar Fatehlal Kothari	Non-Promoter	Non-Promoter
169	Mayank Hasmukhray Sheth	Non-Promoter	Non-Promoter
170	Sapna Mayank Sheth	Non-Promoter	Non-Promoter
171	Astha Family Trust	Non-Promoter	Non-Promoter
172	Akanksha Family Trust	Non-Promoter	Non-Promoter
173	Chintan Jagdishbhai Parekh	Non-Promoter	Non-Promoter
174	Rahul Tak	Non-Promoter	Non-Promoter
175	Nileshkumar Premjibhai Patel	Non-Promoter	Non-Promoter
176	Chetan Naranbhai Radadiya	Non-Promoter	Non-Promoter
177	Smeet Kishankumar Ariwala	Non-Promoter	Non-Promoter
178	Shantilal Mithalalji Mehta	Non-Promoter	Non-Promoter



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180	Dipal Jaykantbhai Patel	Non-Promoter	Non-Promoter
181	Vipul Kacharabhai Patel	Non-Promoter	Non-Promoter
182	Jeelkumar Rajeshbhai Kadeval	Non-Promoter	Non-Promoter
183	Minaxiben Ghanshyambhai Sutariya	Non-Promoter	Non-Promoter
184	Hasmukhbhai Dhulabhai Patel	Non-Promoter	Non-Promoter
185	Shraddha Maheshbhai Kamdar	Non-Promoter	Non-Promoter
186	Ankurkumar Kishorbhai Patel	Non-Promoter	Non-Promoter
187	Varshaben D Koradiya	Promoter	Promoter
188	Dhirajbhai Vaghjibhai Koradiya	Promoter	Promoter
189	Kamya Abhishek Kamdar	Non-Promoter	Non-Promoter
190	Piyush L Mavani	Non-Promoter	Non-Promoter
191	Rohan Desai	Non-Promoter	Non-Promoter
192	Ashu Jagmalaram Bishnoi	Non-Promoter	Non-Promoter
193	Yagnik Bharatkumar Tank	Non-Promoter	Non-Promoter
194	Rajput Ravindra B	Non-Promoter	Non-Promoter
195	Hiteshkumar Maganlal Chosaliya	Non-Promoter	Non-Promoter
196	Satishkumar Dayabhai Maniya	Non-Promoter	Non-Promoter
197	Vadith Tapadia	Non-Promoter	Non-Promoter
198	Dhara Mehta	Non-Promoter	Non-Promoter
199	Manjree Creation Private Limited	Non-Promoter	Non-Promoter

14. Practicing Company Secretary' Certificate:

A copy of the certificate from CS Manish R. Patel (Membership No. 9360), Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of SEBI ICDR Regulations shall be placed before the shareholders at their proposed EGM and the same shall be available for inspection by the members during the EGM. This certificate is also placed under "Investor Relations" tab on the following link

<https://www.starlineps.com/investors.html#others::~:~:text=Preferential%20Issue%202025%2D26>

15. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the Registered Valuer:

Not Applicable, as the proposed allotment is made for Cash consideration.

16. The number of persons to whom allotment through preferential issue have already been made during the year in terms of number of securities as well as price:

During the year, the Company has not made any allotment through preferential issue of Equity Shares.

17. Lock-in period:

The aforesaid allotment of Equity Shares allotted on a preferential basis shall be locked in as per Regulation 167 of Chapter V of the SEBI ICDR Regulations, as amended. The entire pre-preferential allotment shareholding of the allottees, if any shall be locked-in as per Regulation 167 (6) of Chapter V of the SEBI ICDR Regulations.

18. Monitoring of Utilization of Funds:

As the issue size is more than Rs. 100 Crore (Rupees One Hundred Crore), in accordance with Regulation 162A of the SEBI (ICDR) Regulations, the Company has appointed Acuite Ratings & Research Limited, a SEBI-registered Credit Rating Agency, as the Monitoring Agency to oversee the use of proceeds from the Preferential Issue.

The monitoring agency shall submit its report to the issuer in the format specified in Schedule XI of SEBI ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the proceeds of the issue have been utilised.



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The Board of Directors and the management of the Company shall provide their comments on the findings of the Monitoring Agency as specified in Schedule XI of SEBI ICDR Regulations. The Company shall, within 45 (forty-five) days from the end of each quarter, upload the report of the Monitoring Agency on its website and also submit the same to the Stock Exchange.

19. Payment of Consideration:

In terms of the provisions of Regulation 169 of the SEBI ICDR Regulations, a full consideration of preferential equity shares other than warrants, shall be paid by the allottees at the time of allotment of equity shares except in case of shares issued for consideration other than cash. Further, in the case of warrants, an amount equivalent to at least 25% (twenty-five per cent) of the consideration shall be paid against each warrant on the date of allotment of warrants and the balance 75% (seventy-five per cent) of the consideration shall be paid at the time of allotment of the equity shares pursuant to exercise of options against each such warrant by the warrant holder.

In case the Warrant holder does not apply for the conversion of the outstanding Warrants into equity shares of the Company within 18 (eighteen) months from the date of allotment of the Warrants, then the consideration paid upon each of the said outstanding Warrants shall be forfeited and all the rights attached to the Warrants shall lapse automatically.

The consideration for the Warrants shall be payable in cash and has to be paid by the Proposed Allottee from their respective bank accounts and in case of joint holders, shall be received from the bank account of the person whose name appears first in the application.

20. Listing:

The Company will make an application to the BSE Limited ("Stock Exchange") where the shares of the Company are listed, for listing of the aforementioned Equity Shares allotted pursuant preferential issue and to conversion of the Warrants. The above shares, once allotted, shall rank pari passu with the existing equity shares of the Company in all respects.

21. Principle terms of assets charged as securities:

Not Applicable

22. Dues toward SEBI, Stock Exchange or Depositories:

There are no outstanding dues of the Company payable towards SEBI, Stock Exchange or Depositories as on the date of this Notice.

23. Other disclosures/undertaking:

- a) The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the stock exchange(s) where its equity shares are listed.
- b) The Company shall be making application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolutions.
- c) The Company is in compliance with the conditions for continuous listing.
- d) Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price in terms of SEBI ICDR Regulations.



STARLINEPS ENTERPRISES LIMITED

CIN: L46909GJ2011PLC065141

Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall,
Piplod, Surat-395007, Gujarat, India.

Contact No: +91-7574999004 Email ID: info@starlineps.com

Website: www.starlineps.com

- e) None of the Proposed Allottees has sold any equity shares during 90 trading days preceding the Relevant Date.
- f) The Equity Shares held by all the proposed allottees in the Company are in dematerialized form only.
- g) No person belonging to the promoters / promoter group has previously subscribed to and paid for any shares of the Company during the last one year.
- h) The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI ICDR Regulations.

The issue of the Equity shares and Warrants under the preferential issue would be within the Authorized Share Capital of the Company.

The Board of Directors believes that the proposed preferential issue is in the best interest of the Company and its Members and, therefore, recommends the resolution set out at Item No. 3 & 4 of the Notice for approval of the members of the Company by way of Special Resolution.

None of the Directors, Key Managerial Persons (KMPs) of the Company or any relatives of such Director or KMPs, except Mr. Dhirajbhai Vaghjibhai Koradiya being one of the proposed allottee and his respective relatives may be deemed to be interested financially or otherwise, either directly or indirectly in passing of the said resolutions, save and except to the extent of their respective interest as shareholders of the Company.

For and on behalf of the Board of Directors
StarlinePS Enterprises Limited

Date: 24/01/2026
Place: Surat

Madhuriben Chhatrola
Company Secretary & Compliance Officer
ACS No: 74197

Registered Office:

Office No. 805, Solaris Bay View,
Near Iscon Mall, Piplod,
Surat-395007, Gujarat.