



30th January, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) - Allotment of Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures

Dear Sir / Madam,

Further to our earlier intimations dated 12th August, 2025 and 21st August, 2025, and with reference to the captioned subject, pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals and Energy Limited (“**the Company**”), by way of a circular resolution dated 30th January, 2026, has, inter alia, considered and approved the allotment of 60,000 Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures (“**NCDs**”) of face value of INR 1,00,000/- (Rupees One Lakh Only) each, aggregating to an issue size of INR 300,00,00,000/- (Rupees Three Hundred Crores Only), along with a greenshoe option of up to INR 300,00,00,000/- (Rupees Three Hundred Crores Only), on a private placement basis.

The details pursuant to the SEBI Listing Regulations read with Master Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 are given in the enclosed “**Annexure A**”.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary
Membership No.: ACS43122



“Annexure A”

| Sr. No. | Particulars | Details | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|--|--|----------|---------|--------------------------|----------|-------------------------|----------|--------------------------|----------|----------------------------|----------|------------------------|----------|-----------------------|----------|----------------------------|----------|--------------------------|----------|------------------------|----------------------|-----------------------|----------------------|--------------------------|----------------------|---------------------------|----------------------|------------------------|----------------------|-----------------------|----------------------|---------------------------|----------------------|-----------------------------|----------------------|-------------------------|----------------------|------------------------|----------------------|
| 1. | Type of Securities | Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. | Type of Issue | Private Placement | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. | Total Number of Securities Issued and Allotted | 60,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4. | ISIN | INE281B07013 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5. | Issue size | INR 600 Crores (Issue Size INR 300 Crore along with Green Shoe INR 300 Crore) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6. | Date of Allotment / Deemed Date of Allotment | 30 th January, 2026 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7. | Tenor Original | 5 years from the deemed date of allotment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8. | Date of Maturity / Redemption Date | 30 th January, 2031 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9. | Coupon Rate | 9.2 % P.A.P. Q | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10. | Redemption Amount | At face value, Rs. 1,00,000/- per NCD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11. | Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates) | <p>Interest Date and Principal Date:</p> <table border="1"> <thead> <tr> <th>Due Date</th> <th>Payment</th> </tr> </thead> <tbody> <tr> <td>Thursday, 30 April, 2026</td> <td>Interest</td> </tr> <tr> <td>Thursday, 30 July, 2026</td> <td>Interest</td> </tr> <tr> <td>Friday, 30 October, 2026</td> <td>Interest</td> </tr> <tr> <td>Saturday, 30 January, 2027</td> <td>Interest</td> </tr> <tr> <td>Friday, 30 April, 2027</td> <td>Interest</td> </tr> <tr> <td>Friday, 30 July, 2027</td> <td>Interest</td> </tr> <tr> <td>Saturday, 30 October, 2027</td> <td>Interest</td> </tr> <tr> <td>Sunday, 30 January, 2028</td> <td>Interest</td> </tr> <tr> <td>Sunday, 30 April, 2028</td> <td>Principal + Interest</td> </tr> <tr> <td>Sunday, 30 July, 2028</td> <td>Principal + Interest</td> </tr> <tr> <td>Monday, 30 October, 2028</td> <td>Principal + Interest</td> </tr> <tr> <td>Tuesday, 30 January, 2029</td> <td>Principal + Interest</td> </tr> <tr> <td>Monday, 30 April, 2029</td> <td>Principal + Interest</td> </tr> <tr> <td>Monday, 30 July, 2029</td> <td>Principal + Interest</td> </tr> <tr> <td>Tuesday, 30 October, 2029</td> <td>Principal + Interest</td> </tr> <tr> <td>Wednesday, 30 January, 2030</td> <td>Principal + Interest</td> </tr> <tr> <td>Tuesday, 30 April, 2030</td> <td>Principal + Interest</td> </tr> <tr> <td>Tuesday, 30 July, 2030</td> <td>Principal + Interest</td> </tr> </tbody> </table> | Due Date | Payment | Thursday, 30 April, 2026 | Interest | Thursday, 30 July, 2026 | Interest | Friday, 30 October, 2026 | Interest | Saturday, 30 January, 2027 | Interest | Friday, 30 April, 2027 | Interest | Friday, 30 July, 2027 | Interest | Saturday, 30 October, 2027 | Interest | Sunday, 30 January, 2028 | Interest | Sunday, 30 April, 2028 | Principal + Interest | Sunday, 30 July, 2028 | Principal + Interest | Monday, 30 October, 2028 | Principal + Interest | Tuesday, 30 January, 2029 | Principal + Interest | Monday, 30 April, 2029 | Principal + Interest | Monday, 30 July, 2029 | Principal + Interest | Tuesday, 30 October, 2029 | Principal + Interest | Wednesday, 30 January, 2030 | Principal + Interest | Tuesday, 30 April, 2030 | Principal + Interest | Tuesday, 30 July, 2030 | Principal + Interest |
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| Tuesday, 30 October, 2029 | Principal + Interest | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Wednesday, 30 January, 2030 | Principal + Interest | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tuesday, 30 April, 2030 | Principal + Interest | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Tuesday, 30 July, 2030 | Principal + Interest | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



| | | | Wednesday, 30 October, 2030 | Principal + Interest | |
|-----|--|--|--|----------------------|--|
| | | | Thursday, 30 January, 2031 | Principal + Interest | |
| 12. | Charge/security, if any, created over the assets | | First ranking pari passu charge by way of hypothecation over all the movable fixed assets of the Company, including without limitation plant and machinery, spares, tools, fixtures and accessories, both present and future, of the Company situated at Pellet plant number 1 at Konsari, Gadchiroli District in Maharashtra, either installed or lying loose and all replacements thereof and additions thereof whether by way of substitution, addition, replacement, conversion, realisation or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now owned or to be owned in the future by the Company (“Hypothecated Assets”). | | |
| | | | The Company shall ensure that the Security Cover Ratio for the Hypothecated Assets shall not be less than 1.1: 1 (one decimal one times to one) until the Final Settlement Date. | | |
| 13. | Special right / interest/ privileges attached to the instrument, and changes thereof | | As specified in the key information document for the NCDs | | |
| 14. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | | Not applicable | | |
| 15. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any. | | Not applicable | | |
| 16. | Proposed to be Listed on | | National Stock Exchange of India Limited (NSE) | | |
| 17. | Credit Rating | | “Crisil AA/Stable” issued by Crisil Ratings Limited “IND AA/Stable” issued by India Ratings and Research Private Limited | | |
| 18. | Details of redemption | | As specified in the key information document for the NCDs | | |
| 19. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | | Not applicable | | |