

Date: 30th January, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today, i.e., Friday, 30th January, 2026
Ref: Security Id: AEIM | Code: 526443 | ISIN: INE072B01027

With reference to the Board Meeting held on 17th November, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Friday, 30th January, 2026, at the registered office of the Company situated at Building No. GB-200B, Green Base Industrial & Logistics Park, Thriveni Nagar, Vadakapattu Village, Oragadam, Vadakkupattu, Kanchipuram, Chengalpattu, Tamil Nadu – 603 204, commenced at 07:15 P.M. and concluded at 07:30 P.M., had considered and approved the following:

The allotment of 9,50,000 (Nine Lakh Fifty Thousand) Fully Paid-up Equity Shares of face value Rs. 10.00/- each, pursuant to the conversion of 9,50,000 Convertible Warrants (out of a total 1,18,00,000 Convertible Warrants), at an issue price of Rs. 40.00/- per warrant (including a premium of Rs. 30.00/- per warrant), upon receipt of the balance 75.00% of the issue price per warrant, from Ms. Uma Nandam, belonging to the Promoter and Promoter Group Category, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The said allotment has been made for cash consideration upon receipt of the remaining exercise price of Rs. 30.00/- each (being an amount equivalent to 75.00% of the warrant exercise price of Rs. 40.00/- each), aggregating to Rs. 2,85,00,000/- (Rupees Two Crores Eighty-Five Lakhs Only). Details of the allotment are provided in Annexure – I.

The Equity Shares allotted upon conversion of the aforesaid warrants shall rank pari passu with the existing Equity Shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 26,71,95,900/-, comprising 2,67,19,590 Equity Shares of face value Rs. 10.00/- each, to Rs. 27,66,95,900/-, comprising 2,76,69,590 Equity Shares of face value Rs. 10.00/- each.

The Company shall make an application to the Stock Exchange for listing and trading approval of the aforesaid Equity Shares in due course.

Further, the information as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure – II.

Kindly take the same on your record and oblige us.

Thanking You.

For, Artificial Electronics Intelligent Material Limited

Chayonika Paloi
Company Secretary and Compliance Officer
Membership No.: A53923

Annexure – I(Details of Allotment pursuant to Conversion of Convertible Warrants into Equity Shares)

Sr. No.	Name of the Allottee(s)	Category (Promoter / non-promoter)	No. of Convertible Warrants held	Shares allotted upon conversion of warrants	Balance Outstanding Warrants for conversion	25% Consideration received in 1st Tranche (Amt. in Rs.)	Consideration received in 2nd Tranche (Amount in Rs.)
1.	Uma Nandam	Promoter	46,00,000	9,50,000	36,50,000	4,60,00,000	2,85,00,000
	Total		46,00,000	9,50,000	36,50,000	4,60,00,000	2,85,00,000

Annexure – IIInformation required regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of fully paid-up Equity shares pursuant to conversion of warrants.																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (ICDR) Regulations, 2018, to the allottees belonging to the Promoter and Promoter Group Category.																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 9,50,000 equity shares pursuant to the conversion of 9,50,000 warrants (out of a total 1,18,00,000 convertible warrants) having a face value of Rs. 10.00/- each at an issue price of Rs. 40.00/- each (including a premium of Rs. 30.00/-), on receipt of the balance 75.00% of the issue price per warrant from the allottee(s) upon exercise of the option to convert, in accordance with SEBI (ICDR) Regulations, 2018.																				
4.	Name of Investors	Ms. Uma Nandam																				
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<table border="1" data-bbox="708 1198 1345 1344"> <thead> <tr> <th rowspan="2">Name of Allottee(s)</th> <th colspan="2">Pre-Issue Equity Shares</th> <th rowspan="2">No. of shares allotted upon conversion of warrants</th> <th colspan="2">Post-Issue Equity Shares after exercise of warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Uma Nandam</td> <td>13,20,812</td> <td>4.94</td> <td>9,50,000</td> <td>22,70,812</td> <td>8.21</td> </tr> </tbody> </table> <p>Convertible Warrants had been allotted on 17th November, 2025 carrying a right to subscribe 1 Equity Share per warrant on receipt of 25.00% of the issue price per warrant (i.e. Rs. 40.00/- each).</p> <p>Now, 9,50,000 Equity Shares have been allotted on receipt of balance amount i.e. 75.00% of the issue price per warrant (i.e. Rs. 40.00/- each).</p>					Name of Allottee(s)	Pre-Issue Equity Shares		No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares after exercise of warrants		No. of shares	%	No. of shares	%	Uma Nandam	13,20,812	4.94	9,50,000	22,70,812	8.21
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	No. of shares	%		No. of shares	%																	
Uma Nandam	13,20,812	4.94	9,50,000	22,70,812	8.21																	
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 9,50,000 convertible warrants (Out of a total 1,18,00,000 convertible warrants) into 9,50,000 Fully Paid-up Equity Shares of Rs. 10.00/- each.																				