

PL/SEC/TGT/2025-2026/124

 Friday, 30<sup>th</sup> January 2026

Listing Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza”, C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: PRICOLLTD	Corporate Relationship Department <b>BSE Limited</b> 1 <sup>st</sup> Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540293
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Dear Sir,

**Sub: INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the unaudited financial results for the quarter and nine months ended 31<sup>st</sup> December 2025, **to be held today (30<sup>th</sup> January, 2026) at 04:00 PM (IST)**.

This is for your information and records.

Thanking you

 Yours faithfully,  
 For Pricol Limited

 T.G.Thamizhanban  
 Company Secretary  
 ICSI M.No: F7897

Encl. As above



Q3 - FY26 | Earnings Presentation  
30-Jan-2026

# Disclaimer

The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended but not guaranteed to be correct, compete or absolutely, accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the Management of the Company, which are expressed in good faith and in their opinion are reasonable.

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# Company Snapshot



**1975**

Commenced operations  
in Coimbatore, INDIA.



**470 +**

Product & Process  
Engineers



**IATF 16949:2016, ISO14001:2015,  
ISO 45001:2018, ISO/IEC 17025:2017  
and ISO/IEC 27001:2022**

(Obtained ISO 9001 in the year 1993)



**8,500 +**

Employees  
(Including Subsidiaries)



**2**

Technology Centers  
(~ 4.5% of Total revenue  
spent on R&D)



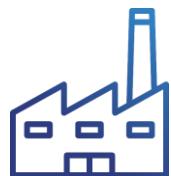
**27,085.60**

INR Million

**(316.18)**

USD Million

FY25 Consolidated Total Income\*



**14**

Manufacturing Plants  
(Including Subsidiaries)



**5**

Presence in  
India, Indonesia, Singapore,  
Japan and Dubai.



**Top 75**

Industrial Innovation Awards 2024  
Awarded by CII



**6**

Key Strategic  
Partnerships



**16**

Countries Direct OEM  
Supplies

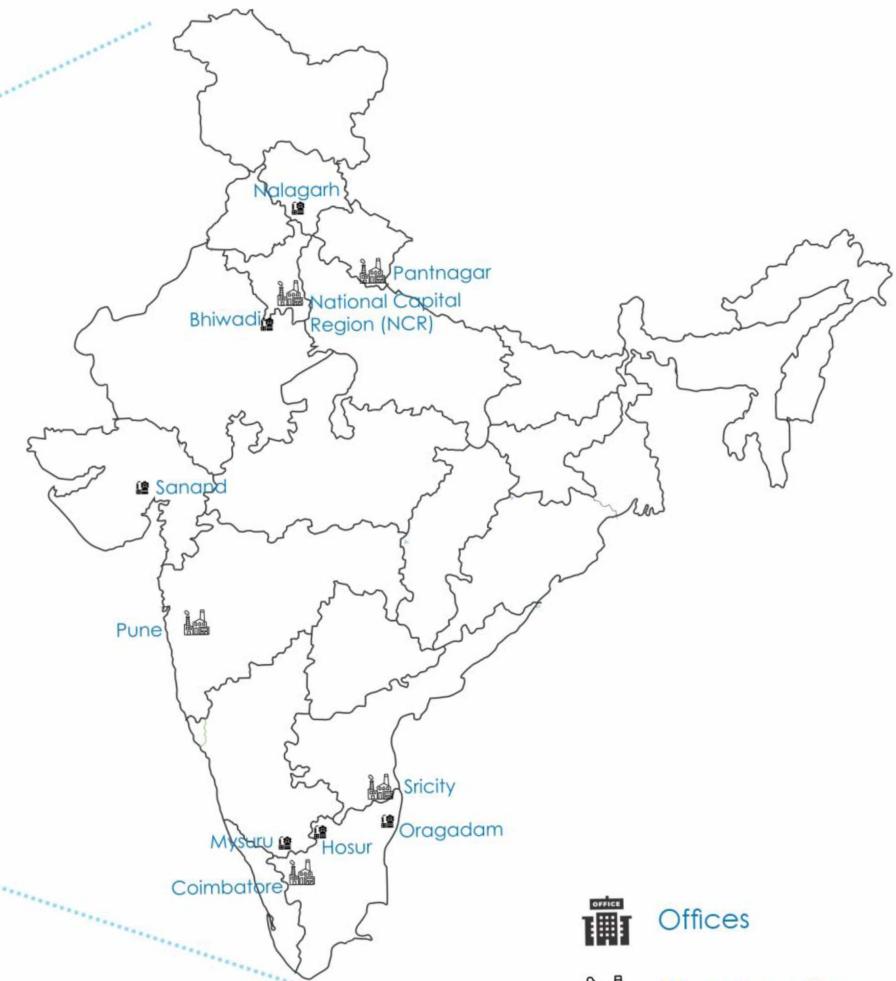
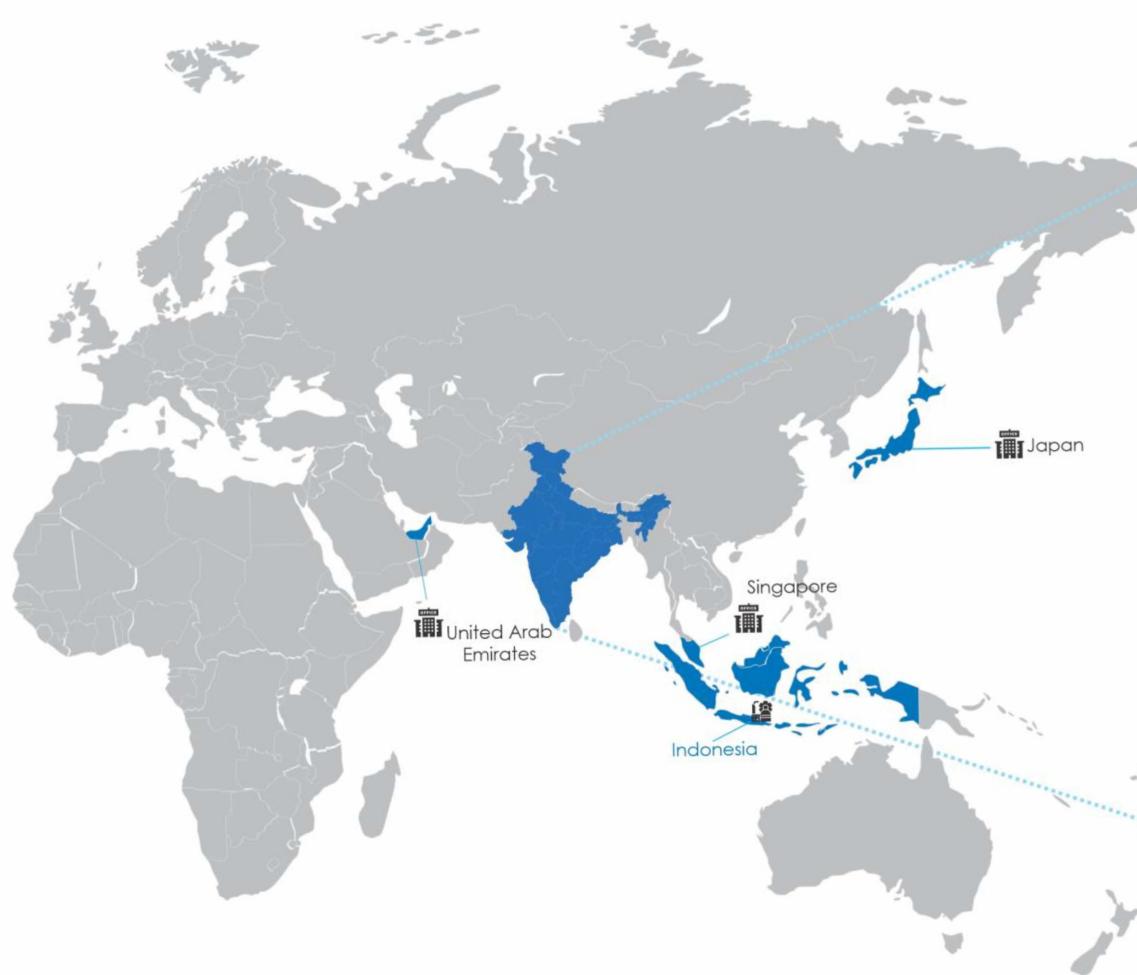


**100%**

Energy Consumption via  
Renewable Sources.  
(Excluding Diesel Generator)

\* Total Consolidated Income includes financials of Pricol Precision Products Private Limited (P3L) only for the Month of Feb'25 and Mar'25.

# Our Presence



Offices



Plant Locations



Subsidiary Plants

# Product Verticals

## A. Driver Information and Connected Vehicle Solutions



E-Cockpit



TFT Cluster

LCD Cluster



Hybrid Cluster

Heads up Display (HUD)

Telematics



Reed Type  
Fuel Level Sensor

TFR Type  
Fuel Level Sensor



Battery Management System

## B. Actuation, Control and Fluid Management System



Electrical Oil  
Pump



Electrical  
Coolant Pump



Disc Brake System



Coolant Pump

Oil Pump



Cabin Tilt  
System

Fuel Pump  
Module

Electronic  
Purge Valve

## C. Precision Products



Dash Board Assembly



Piece Radiator



Radiator Grill



Roof Rack



Garnish with DAB



DAB Cover



Dash Board



Windshield



Front Finisher



Fuel Tank



Airduct



Garnish



Decoring

# Our Major Customers



## Key Highlights



Confederation of Indian Industry



# Global Summit on Technology, R&D and Intellectual Property

From Dependence to Dominance: Research, Development and IP for Atmanirbhar Bharat



## Top 100 Innovative Companies Award on 16-Dec-2025

Confederation of Indian Industries (CII) awarded Pricol as one of the "TOP 100 INNOVATIVE COMPANIES" as a part of Industrial Innovation award 2025





Confederation of Indian Industry



# Global Summit on Technology, R&D and Intellectual Property

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Search, D Tech, T

h, IPR, C

Bharat



## Top 25 Companies Excelling Women in STEM on 17-Dec-2025

Confederation of Indian Industries (CII) awarded Pricol as one of the “TOP 25 COMPANIES” as a part of Excelling Women in STEM (Science, Technology, Engineering, and Mathematics) Award 2025



INSTITUTE  
*of* QUALITY



INSTITUTE  
*of* QUALITY

## Corporate Manufacturing Engineering Wins Champions Trophy at CII National Technology Competition 2025

Pricol's Corporate Manufacturing Engineering Won "The Champions Trophy – 2025" at the Confederation of Indian Industry (CII) National Technology Competition for AI-driven automation.





## Clean Energy Champion & Special Recognition at Supplier Sustainability Summit TVS Motor Company Limited

P3L was honored as a Clean Energy Champion at TVS Motor Company's Supplier Sustainability Summit for achieving 95% renewable energy sourcing at our Mysore unit in FY 24 - 25.



COMPANY  
&  
MES YOU TO

PLIER  
ABIL  
MIT

FUTURE  
D  
INING  
EXCELLENCE  
USTAINING THE

ainable Future

MIT  
goals  
es for

co  
Dri  
across

## Clean Energy Champion & Special Recognition at Supplier Sustainability Summit TVS Motor Company Limited

We received Special Recognition for Outstanding Sustainability Performance, ranking among the top 45 suppliers out of 350.





## P3L Wins Gold Award at TGSIN Supplier QCC Convention

TGSIN awarded P3L the Gold Award at the Supplier QCC Convention for embracing a demanding task with focus, dedication, and collaboration, resulting in outstanding performance.



## Best Sustainability Concept at ACMA Kaizen Contest

Recognized at the ACMA SR 17th Regional Kaizen Contest for improving productivity and quality through process optimization in DICVS.

# Education & Literacy - Large

## Pricol Limited

- Project Title: Reviving Education - Rebuilding Futures.
- Project Location: Pallapalayam, Coimbatore, Tamil Nadu



### Rotary India National CSR Award 2025

Recognized for Reviving Education – Rebuilding Futures, a comprehensive school infrastructure development project enhancing safe and sustainable learning for 150 students annually at Pallapalayam Primary School.



# ROTARY INDIA NATIONAL CSR AWARDS 2025



## Rotary India National CSR Award 2025

Awarded for Wellness on Wheels, a pan-India initiative providing comprehensive vision and health screening services to commercial vehicle drivers, benefiting over 8,000 individuals nationwide.



## Select New Product Launches



# Q3 FY26 Product Launch

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Suzuki Motorcycle India  
(Access)



LCD TYPE - DIS

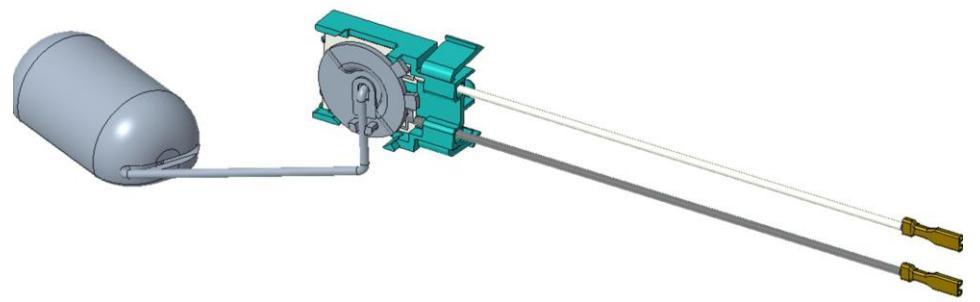
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# Q3 FY26 Product Launch

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Suzuki Motorcycle India  
(Access)



Fuel Level Sensor

 pricol



# Q3 FY26 Product Launch

BAJAJ

(Chetak C2501)



LCD TYPE - DIS

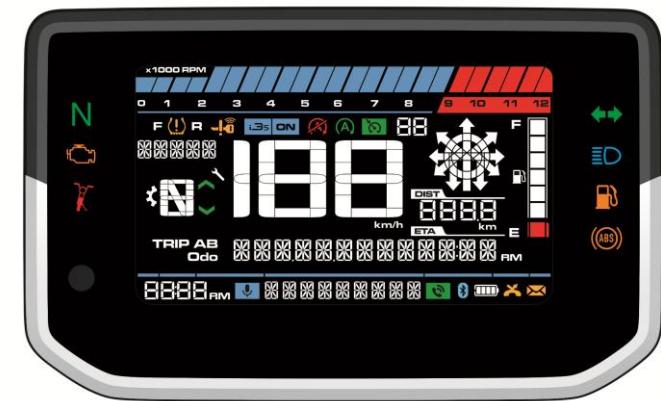
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# Q3 FY26 Product Launch

Hero MotoCorp

(Xtreme 125R)



LCD TYPE - DIS

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# Q3 FY26 Product Launch

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VE Commercial Vehicles Ltd  
(TITAN)

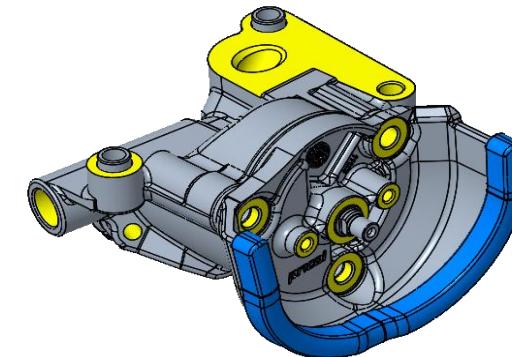


LCD TYPE - DIS

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# Q3 FY26 Product Launch

BMW  
(F 450 GS)

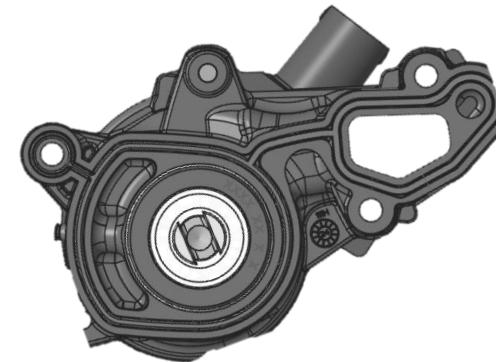


OIL PUMP

 pricol

# Q3 FY26 Product Launch

BMW  
(F 450 GS)

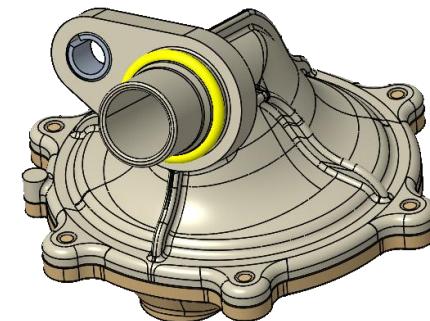


WATER PUMP

 pricol

# Q3 FY26 Product Launch

BMW  
(F 450 GS)



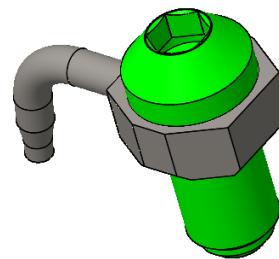
SUCTION TUBE



# Q3 FY26 Product Launch

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BMW  
(F 450 GS)



JET OIL SPRAY

 pricol

# Financial Overview

## Key Financial Highlights (Consolidated)

### Q3-FY26 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 1,020.36 Crs	INR 124.41 Crs	12.19 %
PAT	PAT Margin	EPS (Basic)
INR 63.69 Crs	6.24 %	INR 5.22

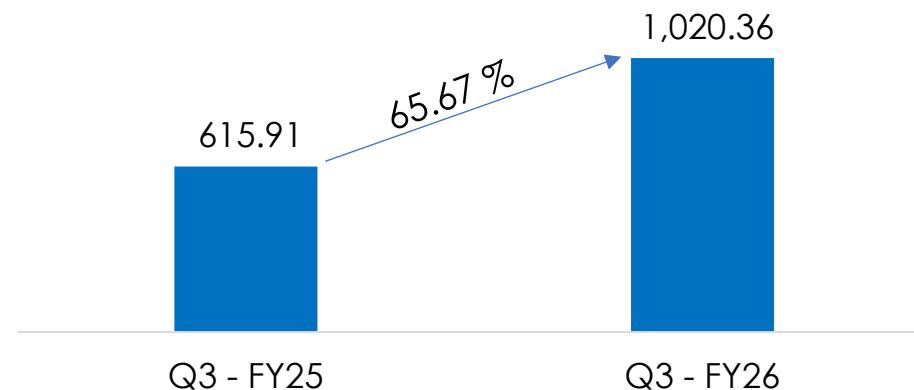
### 9M-FY26 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 2,885.95 Crs	INR 349.63 Crs	12.11 %
PAT	PAT Margin	EPS (Basic)
INR 177.57 Crs	6.15 %	INR 14.57

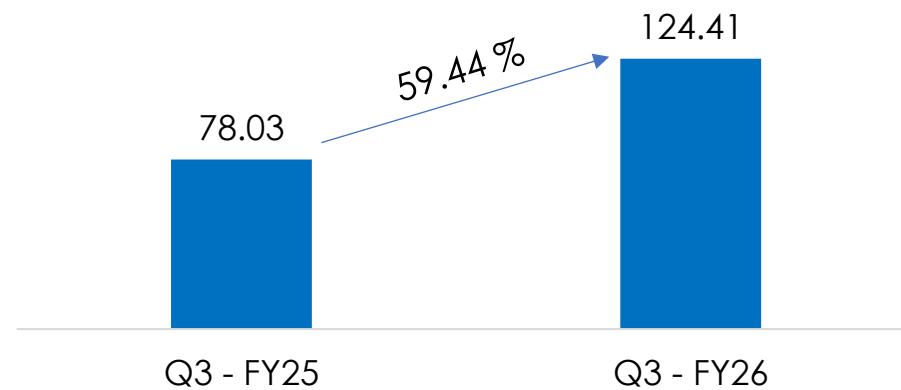
## Financial Performance (Consolidated)

Value(INR) in Crores

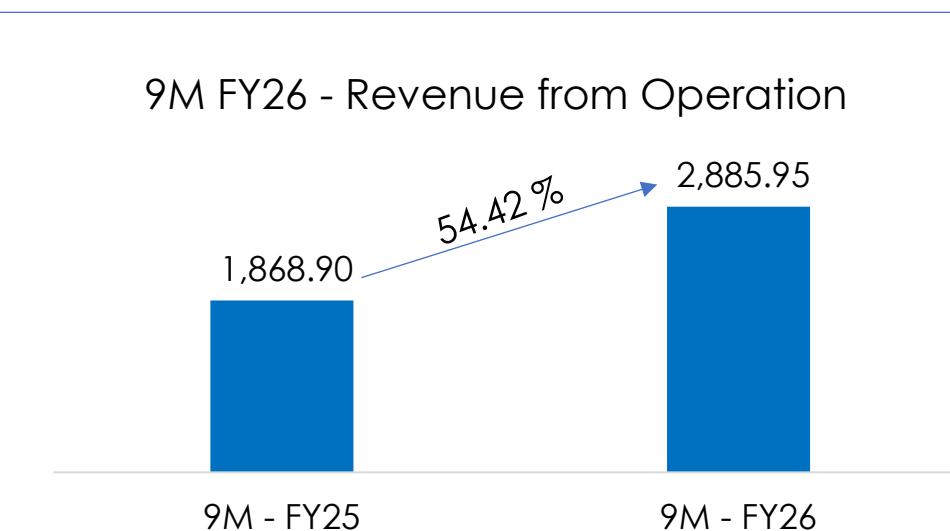
Q3 FY26 - Revenue from Operation



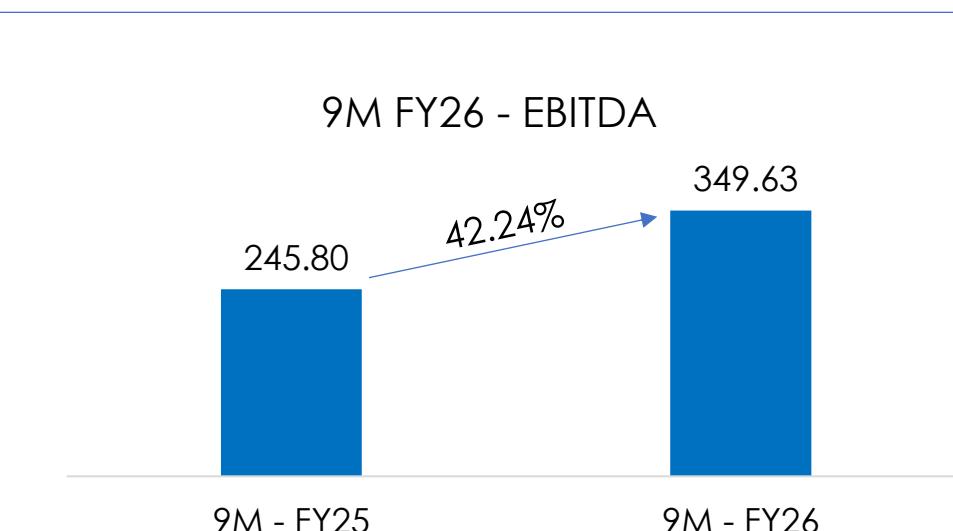
Q3 FY26 - EBITDA



9M FY26 - Revenue from Operation



9M FY26 - EBITDA



# Quarterly Income Statement (Consolidated)

Value(INR) in Crores

Particulars	Q3 FY25	Q3 FY26
<b>Revenue from Operations</b>	<b>615.91</b>	<b>1,020.36</b>
Other Operational Revenue	17.89	19.03
Other Revenue	4.00	1.90
<b>Total Income</b>	<b>637.80</b>	<b>1,041.29</b>
Total Expenses	558.70	917.99
Depreciation and amortisation expenses	22.40	30.20
Finance costs	2.25	8.60
<b>Profit Before Tax (PBT)</b>	<b>54.45</b>	<b>84.50</b>
Tax	13.00	20.81
<b>Profit After Tax (PAT)</b>	<b>41.45</b>	<b>63.69</b>
Other Comprehensive Income (After Tax)	(0.97)	1.30
<b>Total Comprehensive Income</b>	<b>40.48</b>	<b>64.99</b>
Basic EPS (INR)*	3.40	5.22

\*Not Annualised for Period

# Historical Income Statement (Consolidated)

Value(INR) in Crores

Particulars	FY24	FY25	FY26 (9M)
<b>Revenue from Operations</b>	<b>2,208.17</b>	<b>2,620.91</b>	<b>2,885.95</b>
Other Operational Revenue	63.61	71.01	55.64
Other Revenue	13.16	16.64	7.52
<b>Total Income</b>	<b>2,284.94</b>	<b>2,708.56</b>	<b>2,949.11</b>
Total Expenses	1,998.73	2,379.03	2,603.22
Depreciation and amortisation expenses	82.06	89.75	88.88
Finance costs	18.25	13.17	21.81
PBT before exceptional Item	185.90	226.61	235.20
<b>PBT</b>	<b>185.90</b>	<b>226.61</b>	<b>235.20</b>
Tax	45.29	59.58	57.63
<b>PAT</b>	<b>140.61</b>	<b>167.03</b>	<b>177.57</b>
Other Comprehensive Income (After Tax)	(5.90)	3.73	4.58
<b>Total Comprehensive Income</b>	<b>134.71</b>	<b>170.76</b>	<b>182.15</b>
Basic EPS(INR)*	11.54	13.70	14.57

\*Not Annualised for Period

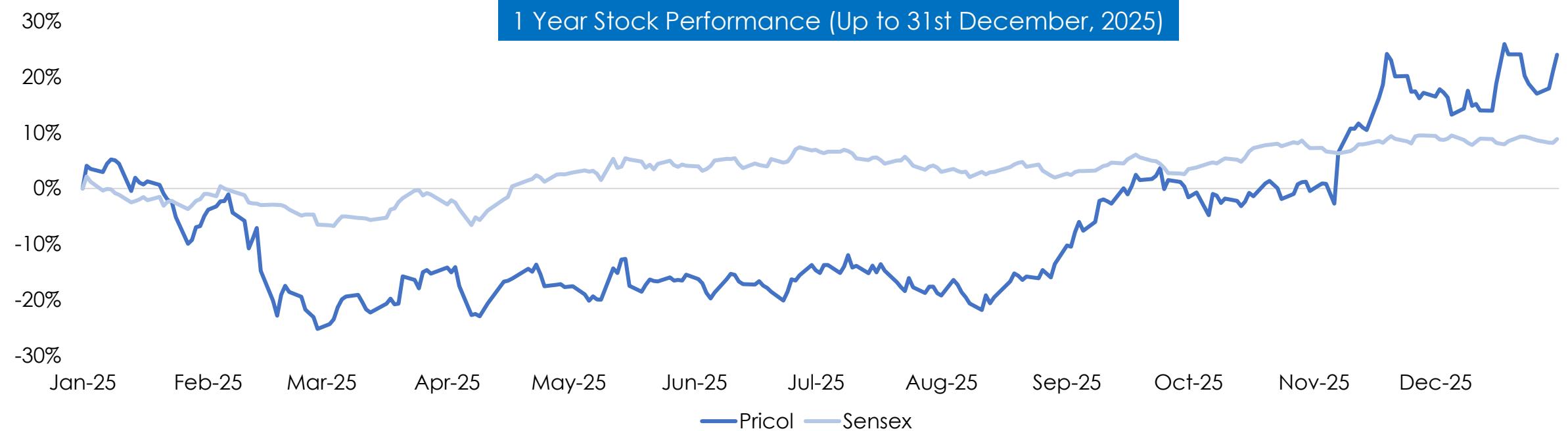
# Historical Balance Sheet (Consolidated)

Value (INR) in Crores

Equity and Liabilities	FY24	FY25	FY26 (H1)
<b>Shareholders Fund</b>			
Share Capital	12.19	12.19	12.19
Other Equity	833.08	1,003.84	1,121.00
<b>Total Equity</b>	<b>845.27</b>	<b>1,016.03</b>	<b>1,133.19</b>
<b>Non-Current Liabilities</b>			
Long Term borrowings	-	67.81	59.84
Lease Liabilities	8.03	4.94	3.68
Other Financial Liabilities	0.88	53.56	53.57
Long term provisions	19.02	15.47	15.84
Deferred tax liabilities (Net)	34.84	30.15	26.37
Other Non-Current Liabilities	1.99	4.48	4.12
<b>Total Non-Current Liabilities</b>	<b>64.76</b>	<b>176.41</b>	<b>163.42</b>
<b>Current Liabilities</b>			
Short Term Borrowings	46.62	56.69	52.85
Lease Liabilities	6.23	5.27	3.13
Trade payables	325.83	454.58	660.86
Other Financial Liabilities	89.83	148.79	159.79
Other Current Liabilities	27.55	51.68	53.72
Short Term Provisions	26.93	30.69	35.81
Current Tax Liabilities (Net)	2.62	9.22	15.12
<b>Total Current Liabilities</b>	<b>525.61</b>	<b>756.92</b>	<b>981.28</b>
<b>Total</b>	<b>1,435.64</b>	<b>1,949.36</b>	<b>2,277.89</b>

Assets	FY24	FY25	FY26 (H1)
<b>Non-Current Assets</b>			
<b>Fixed Assets</b>			
Property, Plant & Equipment	459.20	706.52	751.07
Right of use assets	27.72	26.35	25.35
Capital work in progress	37.90	69.90	80.67
Investment Property	6.69	6.42	6.29
Goodwill	59.60	51.72	46.74
Other Intangible assets	78.41	79.90	71.67
Intangible Assets under Development	0.38	0.47	0.40
Investments	1.20	7.14	7.26
Other Financial Assets	6.91	8.36	8.24
Other Non-Current Assets	14.38	12.08	46.82
Deferred Tax Assets	0.30	0.21	0.21
<b>Total Non-Current Assets</b>	<b>692.69</b>	<b>969.07</b>	<b>1,044.72</b>
<b>Current Assets</b>			
Inventories	320.27	362.63	472.25
Trade Receivables	287.04	472.74	589.56
Cash and Cash Equivalents	112.54	101.08	101.54
Other Bank Balances	1.09	0.95	0.98
Investments	5.17	6.94	7.67
Other Financial Assets	1.48	1.35	1.65
Other Current Assets	15.36	34.60	59.52
<b>Total Current Assets</b>	<b>742.95</b>	<b>980.29</b>	<b>1,233.17</b>
<b>Total</b>	<b>1,435.64</b>	<b>1,949.36</b>	<b>2,277.89</b>

# Capital Market Data

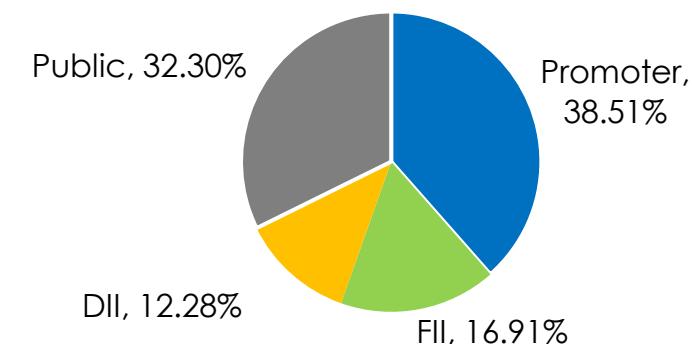


## Price Data (As on 31<sup>st</sup> December, 2025)

INR

Face Value	1.00
Closing Value	659.75
High Price/Low Price	693.00/381.50
Total Volume ('000)	523.26
Equity Shareholder Outstanding (Crores)	12.19
Market Cap (Crores)	8,041.13

## Shareholding Pattern (As on 31<sup>st</sup> December, 2025)





*PASSIONATE*  
*SUSTAINABLE*  
*DYNAMIC*  
*EVOLVING*

#### **Investor Relations**

**Details:** Mr. Anuj Sonpal  
Valorem Advisors  
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Tel: +91-22-4903-9500

#### **Company Secretary & Compliance Officer**

**Details:** Mr. T.G Thamizhanban  
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Email: [cs@pricol.com](mailto:cs@pricol.com)  
Tel: +91 42-2433-6238