



GE VERO NOVA

January 30, 2026

The Secretary
BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street
Mumbai-400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla
Complex, Bandra (East)
Mumbai-400 051

Code No. 522275

Symbol: GVT&D

Dear Sir/Madam,

Sub: Intimation for Newspaper Publication

Pursuant to Regulation 30 read with 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of newspaper advertisements published in Financial Express (all editions) and Jansatta (New Delhi) pertaining to Un-audited Financial Results of the Company for the Quarter and nine months ended on December 31, 2025.

We request you to take note of the above.

For GE Vernova T&D India Limited
(Formerly known as GE T&D India Limited)

Shweta Mehta
Shweta Mehta
(Membership No. A18600)
Company Secretary & Compliance Officer
Contact No.: +91-120-5021500

GE Vernova T&D India Limited
(Formerly known as GE T&D India Limited)

L31102DL1957PLC193993

Corporate Office: T-5 & T-6, Plot 1-14, Axis House, Jaypee Wishtown, Sector-128, Noida-201304, Uttar Pradesh

T +91 120 5021500

F +91 120 5021501

Email id: secretarial.compliance@gevernova.com

Website:

<https://www.gevernova.com/regions/asia/in/gevernova-td-india>


MANGAL ELECTRICAL INDUSTRIES LIMITED
 (Formerly known as Mangal Electrical Industries Private Limited)

 Registered Office: C-61, C-61 (A&B), Road No: 1-C, V.K.I. Area, Jaipur, Rajasthan-302013
 CIN: L31909RJ2008PLC026255

Tel.: +91-141-403-6113; Email: compliance@mangals.com; Website: www.mangals.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of Mangal Electrical Industries Limited ("the Company") at its meeting held on Wednesday, 28 January 2026, considered and approved the Unaudited Financial Results (Standalone) of the Company for the quarter and nine months ended December 31, 2025 ("Financial Results").

The said Financial Results (Standalone) along with Limited Review Report are available on Stock Exchange website at www.bseindia.com and www.nseindia.com and also on the Company's website at <http://mangals.com/investor-relations/financial-results.html>.

The same can be accessed by scanning the Quick Response (QR) Code from the compatible devices:

 Place : Jaipur
 Date : January 28, 2026

 For and behalf of Board of Directors
Mangal Electrical Industries Limited
 Sd/-
 Rahul Mangal
 Chairperson & Managing Director
 DIN: 01591411

 (Formerly TML Commercial Vehicles Limited)
 Registered Office: Bombay House, 24, Homi Mody Street, Mumbai - 400001.
 Tel: +91 22 6665 8282 Fax: +91 22 66657799
 Email: investors@tatamotors.com Website: cv.tatamotors.com
 CIN - L29102MH2024PLC427506

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 30, 2025

Particulars	Quarter ended			Nine months ended	From June 23, 2024 to	
	December 31, 2025	September 30, 2025	December 31, 2024*		December 31, 2025	December 31, 2024*
Total Income from Operations	21,847	18,585	18,819	57,757	36,354	58,217
Net Profit/(Loss) for the period including share of Profit/(Loss) of joint ventures and associates (before tax and exceptional items)	2,534	(539)	1,516	3,640	2,495	4,280
Net Profit/(Loss) for the period before tax including share of Profit/(Loss) of joint ventures and associates (after exceptional items)	925	(561)	1,531	2,039	2,496	4,088
Net Profit/(Loss) for the period after tax including share of Profit/(Loss) of joint ventures and associates (after exceptional items)	705	(867)	1,355	1,236	1,855	3,195
Total Comprehensive Income/(Loss) for the period	655	(956)	1,136	1,256	1,750	3,190
Paid-up equity share capital (face value of ₹2 each)	736	0	0	736	0	0
Reserves excluding revaluation reserve						9,797
Net worth	10,932	10,269	7,947	10,932	7,947	10,533
Paid up Debt Capital/Outstanding Debt	5,278	8,248	13,326	5,278	13,326	9,156
Debt Equity Ratio (number of times)	0.48	0.80	1.68	0.48	1.68	0.87
Earnings/(Loss) per share (EPS)						
A. Ordinary shares (face value of ₹2 each)						
(a) Basic EPS	₹ 1.91	(2.35)	3.68	3.36	5.04	8.68
(b) Diluted EPS	₹ 1.91	(2.35)	3.68	3.36	5.04	8.68
Debt Service Coverage Ratio (number of times)	0.41	(0.14)	0.65	0.69	0.88	0.59
Interest Service Coverage Ratio (number of times)	21.06	(1.81)	6.65	7.79	5.42	6.40
Not annualised						

EXTRACT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Particulars	Quarter ended			Nine months ended	From June 23, 2024 to	
	December 31, 2025	September 30, 2025	December 31, 2024*		December 31, 2025	December 31, 2024*
	Audited	Audited			Unaudited	
Total Income from Operations	20,404	16,861	17,040	52,947	32,558	52,557
Net Profit/(Loss) for the period (before tax and exceptional items)	2,318	1,757	1,603	5,710	2,725	4,608
Net Profit/(Loss) for the period before tax (after exceptional items)	773	(609)	1,579	1,790	2,668	4,323
Net Profit/(Loss) for the period after tax (after exceptional items)	561	(1,021)	1,417	956	2,060	3,479
Total Comprehensive Income/(Loss) for the period	548	(1,107)	1,404	832	2,045	3,592
Paid-up equity share capital (face value of ₹2 each)	736	0	0	736	0	0
Reserves excluding revaluation reserve						7,745
Net worth	11,003	10,444	5,783	11,003	5,783	8,481
Paid up Debt Capital/Outstanding Debt	3,137	5,622	8,669	3,137	8,669	5,464
Debt Equity Ratio (number of times)	0.29	0.54	1.50	0.29	1.50	0.64
Earnings/(Loss) per share (EPS)						
A. Ordinary shares (face value of ₹2 each)						
(a) Basic EPS	₹ 1.52	(2.77)	3.85	2.60	5.59	9.45
(b) Diluted EPS	₹ 1.52	(2.77)	3.85	2.60	5.59	9.45
Debt Service Coverage Ratio (number of times)	0.41	(4.75)	0.84	0.91	1.47	0.85
Interest Service Coverage Ratio (number of times)	24.95	13.40	11.28	16.62	10.49	11.17
Not annualised						

* Refer note 2

The above Standalone results include the Company's proportionate share of income and expenditure in its Joint Operation, namely Tata Cummins Private Limited and its subsidiary.

Notes:

- The above results were reviewed and recommended by the Audit Committee on January 28, 2026 and approved by the Board of Directors at its meeting held on January 29, 2026.
- The Board of Directors has, at its meeting held on August 1, 2024, approved a Composite Scheme of Arrangement amongst Tata Motors Passenger Vehicles Ltd (Formerly Tata Motors Ltd) ("TMPVL"), Tata Motors Ltd (Formerly TML Commercial Vehicles Ltd) (the "Company") and Tata Motors Passenger Vehicles Ltd and their respective shareholders under Section 230-232 of the Companies Act, 2013 which inter alia Provided for
 - demerger, transfer and vesting of the commercial vehicles business of TMPVL (Formerly Tata Motors Ltd) along with related investments ("Demerged undertaking") to the Company on a going concern basis; and
 - amalgamation of Tata Motors Passenger Vehicles Ltd with TMPVL (Formerly Tata Motors Ltd) with an objective of consolidating the passenger vehicles business.
 The Scheme has received approval from NCLT and is effective from October 1, 2025, with an appointed date of July 1, 2025.
- The Company was incorporated on June 23, 2024 and the Financial Results of the Company is restated from the date of incorporation to give the effect to the above-mentioned Composite Scheme of Arrangement. Though the Company was incorporated on June 23, 2024, the Statement of Profit and Loss has been prepared from July 1, 2024 for practical purposes. Further, the comparative figures for the period from June 23, 2024 to December 31, 2024 are not comparable to the figures for the nine months ended December 31, 2025.
- On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The group has evaluated and disclosed the incremental impact of these changes using the best information currently available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" in the financial statements for the quarter and nine months ended December 31, 2025. The incremental impact for the group consisting of gratuity of ₹508 crores and long-term compensated absences of ₹95 crores and for the company gratuity of ₹482 crores and long-term compensated absences of ₹92 crores for the nine months and quarter ended December 31, 2025 respectively, primarily arises due to change in wage definition. The group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter and nine months ended December 31, 2025, are available on the Company's website at <https://cv.tatamotors.com/quarterly-results> as well as on the website of the National Stock Exchange of India Ltd at www.nseindia.com and BSE Ltd at www.bseindia.com. The same can be accessed by scanning the QR code provided below.



Mumbai, January 29, 2026


Sagility Limited

(formerly known as Sagility India Limited and prior to that Sagility India Private Limited)

CIN - L72900KA2021PLC150054

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIALS RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

The Standalone and Consolidated financials results of Sagility Limited [formerly known as Sagility India Limited and prior to that Sagility India Private Limited] ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 28 January 2026.

The Standalone and Consolidated financials results of the Company along with limited review report of Statutory auditors are available on the BSE Limited website (www.bseindia.com), the National Stock Exchange of India Limited website (www.nseindia.com) and on the Company's website (www.sagilityhealth.com) and can be accessed by scanning the Quick response Code (QR Code) provided below:



Date: 28 January 2026

Place: Bengaluru

 Ramesh Gopalan
 Managing Director and Group Chief Executive Officer

Shemaroo Entertainment Limited

(CIN: L67190MH2005PLC158288)

 Registered Office : Shemaroo House, Plot No. 18, Marol Co-Op. Industrial Estate, Off Andheri - Kurla Road, Andheri (E), Mumbai – 400 059
 Tel : +91 – 22 – 4031 9911 E-mail : compliance.officer@shemaroot.com
 Websites: www.shemaroot.com
EXTRACT OF THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

No.	Particulars	Quarter ended		Nine Months ended 31.12.2025 (Unaudited)
		31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	
1	Total Income from operations	16,152	16,734	44,853
2	Net Profit for the period (before Tax, Exceptional and/ or			

जना फॉइंडर्स बैंक कंपनी का वार्तालायः दफेरेले, ग्रांट और फर्ट प्लॉनर, सर्वे नंबर 10/1, 11/2 और 12/2/वी, ओक डोमेन्स, कोरमगल इन रिंग रोड, इंडीएल विनेस पार्क के बगल में, चलापुर, वैंगलोर-560071
(एक अंतर्राष्ट्रीय वार्तालायः बैंक)

ई-नीलामी सूचना

प्रतिशृंखला दित (प्रत्यरोद) नियम 2002 के नियम ४(६) और ७ के प्रभावात् के साथ पठाया गया विविध परिवर्तनों के प्रभावशक्तिया एवं पुर्वानीण एवं प्रतिशृंखला दित प्रत्यरोद अधिनियम (सरकारी अधिनियम) 2002 के अन्तर्गत ई-नीलामी के बायम से विकास द्वारा सुचित

जना स्माल फॉइंडर्स बैंक लिमिटेड के अधिकृत अधिकारी के रूप में अंतर्राष्ट्रीय नीलामी की घोषणा 13(4) के तहत प्रत्येक नीलामी को प्रयोग करते हुए नियन्त्रित संस्थान पर कब्जा कर लिया है। विवरण रूप से उदाहरणों और आम जनता को सुचित किया जाता है कि बैंक के बायात की वर्तमानों के लिए नीचे उल्लिखित खाते में वंशक संस्थान की अंतर्राष्ट्रीय नीलामी ("जैसा है जहाँ है आदार") और "जो है वहाँ है" के आधार पर यहाँ नीचे नियन्त्रित विधि पर कायाजित की जाएगी।

क्र.सं.	ऋण खाता संख्या	मूल कर्जदार/सह-कर्जदार/जनता के नाम	13-2 सूचना की तिथि	कर्जदार की तिथि	26.01.2026 तक विवरण	सम्पत्ति के विवरण	आपेक्षित भूमूल रु. में	जम विवरण राशि रु. में	ई-नीलामी की तिथि तथा स्थान	बोनी जमा करने की अंतिम समय तथा स्थान	
1	45289610000403	1) श्री गोपी चूरु साही (आधेकर), 2) श्री गोपी चूरु साही (सह-आधेकर), 3) श्रीमती सोनिया सौन साही (सह-आधेकर)	07-05-2025	14-11-2025	रु. 33,73,865.10 (रुपए तीस हालांकान तीस हालांकान) 09:30 बजे पूर्वा, दस बैसे बारे)	19.01.2026 09:30 बजे पूर्वा, दस बैसे बारे)	रु. 23,22,400/- (रुपए तीस हालांकान तीस हालांकान) 05:00 बजे पूर्वा, तक तक)	रु. 2,32,240/- (रुपए तीस हालांकान तीस हालांकान) 11:00 बजे पूर्वा,	05.03.2026 04.03.2026 को 5.00 बजे अप. तक जम स्वतं भूमूल के विवरण	04.03.2026 को 5.00 बजे अप. तक जम स्वतं भूमूल के विवरण	16/12, दुर्गी मैजिल, डल्लू-ई. आम समाज मार्ग, करोल बाग, वैंगलोर-110005

प्रतिशृंखला दित (प्रत्यरोद) नियम 2002 के नियम ४(६) और ७ के प्रभावात् विविध परिवर्तनों के प्रभावशक्तिया एवं पुर्वानीण एवं प्रतिशृंखला दित प्रत्यरोद अधिनियम (सरकारी अधिनियम) 2002 के अन्तर्गत ई-नीलामी के बायम से विकास द्वारा सुचित

जना स्माल फॉइंडर्स बैंक लिमिटेड के अधिकृत अधिकारी के रूप में अंतर्राष्ट्रीय नीलामी की घोषणा 13(4) के तहत प्रत्येक नीलामी को प्रयोग करते हुए नियन्त्रित संस्थान पर कब्जा कर लिया है। विवरण रूप से उदाहरणों और आम जनता को सुचित किया जाता है कि बैंक के बायात की वर्तमानों के लिए नीचे उल्लिखित खाते में वंशक संस्थान की अंतर्राष्ट्रीय नीलामी ("जैसा है जहाँ है आदार") और "जो है वहाँ है" के आधार पर यहाँ नीचे नियन्त्रित विधि पर कायाजित की जाएगी।

क्र.सं. 45289610000403 के विवरणः अंतर्राष्ट्रीय नीलामी को समस्त भाग जिसमान स्थान नंबर 2306(2-14), 2308(4-19), 2309(7-1), 2363/1 (0-18) है, कुल 4 विक्र. कुल जनता का क्षेत्रफल 1 विवरण-5 विवरणों की घोषणा 62.33 वर्ग नम. 15 विवरण-12 विवरण का 25/6240 दिस्त है, कवर करणी 1122 वर्ग कुर्स, जो बायात की घोषणा 2306(2-14), 2308(4-19), 2309(7-1), 2363/1 (0-18) है, जो आधार पर जेजा जा रहा है। विविध सौ बारे, पूर्वी चूरु साही और विवरणों के लिए नीचे उल्लिखित खाते में वंशक संस्थान की अंतर्राष्ट्रीय नीलामी ("जैसा है जहाँ है आदार") और "जो है वहाँ है" के आधार पर यहाँ नीचे नियन्त्रित विधि पर कायाजित की जाएगी।

संपत्तियों की "जैसा है जहाँ है आदार" और "जो है वहाँ है" के आधार पर जेजा जा रहा है और ई-नीलामी "आदार लालां" आयोजित की जाएगी। अधिक सौ बारे, पूर्वी चूरु साही और विवरणों के लिए, संपत्ति विवरणों में विवरण-4 विवरण-5 विवरण-6 के माध्यम से वेब पोर्टल <https://bankauCTIONS.in> तथा www.focuseaucutions.com पर आयोजित की जाएगी। अधिक सौ बारे, आदार और ई-नीलामी पर विवरण, संपत्ति, प्रक्रिया और अंतर्राष्ट्रीय प्रश्नों के लिए, संपत्ति विवरणों में विवरण-4 विवरण-5 विवरण-6 के माध्यम से वेब पोर्टल <https://bankauCTIONS.in> पर अप्रत्यक्ष कर सकते हैं।

ई-नीलामी कार्यवाही में भाया लेने के लिए और संघर्षित जनतारी के लिए और संघर्षित संघर्षित किसी भी प्रश्न के लिए कृपया जना स्माल फॉइंडर्स बैंक के अधिकारी सौ बारे, आदार और ई-नीलामी के लिए, संपत्ति विवरणों में विवरण-4 विवरण-5 विवरण-6 के माध्यम से वेब पोर्टल <https://bankauCTIONS.in> पर अप्रत्यक्ष कर सकते हैं।

प्रतिशृंखला दित (प्रत्यरोद) नियम 2002 के नियम ४(६) और ७ के प्रभावात् विविध परिवर्तनों के प्रभावशक्तिया एवं पुर्वानीण एवं प्रतिशृंखला दित प्रत्यरोद अधिनियम (सरकारी अधिनियम) 2002 के अन्तर्गत ई-नीलामी की घोषणा 13(4) के तहत प्रत्येक नीलामी को प्रयोग करते हुए नियन्त्रित संस्थान पर कब्जा कर लिया है। विवरण रूप से उदाहरणों और आम जनता को सुचित किया जाता है कि बैंक के बायात की वर्तमानों के लिए नीचे उल्लिखित खाते में वंशक संस्थान की अंतर्राष्ट्रीय नीलामी ("जैसा है जहाँ है आदार") और "जो है वहाँ है" के आधार पर यहाँ नीचे नियन्त्रित विधि पर कायाजित की जाएगी।

दिनांक: 30.01.2026, स्थान: पानापत

हस्ता:- प्राधिकृत अधिकारी, जना स्माल फॉइंडर्स बैंक लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)

BOMBAY COATED & SPECIAL STEELS LTD.

A Complete Steel Processing Centre.

BOMBAY COATED AND SPECIAL STEELS LIMITED

(Formerly Known as Bombay Coated And Special Steels Private Limited)

Our Company was originally incorporated as "Bombay Coated and Special Steels Private Limited", a private limited company under the provisions of Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated December 26, 2019, issued by Assistant Registrar of Companies, Central Registration Centre at Manesar, Haryana for and on behalf of the Jurisdictional Registrar of Companies, Mumbai at Maharashtra ("RoC"). Further, pursuant to Business Transfer Agreement dated January 29, 2021 ("BTW") with Mr. Vijaykumar Himatrai Gupta, proprietor of M/s. Bombay Steels, our Company acquired the running business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to "Bombay Coated and Special Steels Limited". A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by Registrar of Companies, Central Processing Centre, Manesar, Haryana on February 14, 2025. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 243 of the draft Red Herring Prospectus.

Corporate Identity Number: U7209M2019PLC335077
Registered Office and Corporate Office: 2602, Parinie I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India.
Telephone: +91 22 4664 9193; Email: compliance@bcssl.in; Website: www.bcsspl.in; Contact Person: Sonam Dilipkumar Gupta, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY VIJAYKUMAR HIMATRAI GUPTA, NITIN VIJAYKUMAR GUPTA AND BHAWNA NITIN GUPTA

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (["EQUITY SHARES"] OF BOMBAY COATED AND SPECIAL STEELS LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹1,910.00 MILLION (THE "ISSUE"), THE ISSUE COMPRISSES A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO [•] ₹[•] MILLION (THE "ISSUE"), THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE- IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹[•] MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE- IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE- IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THE PRE- IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE- IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE, OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVISED IN [•] EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITION OF [•], A MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("THE STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band. In cases of force majeure, banking strike or similar circumstances, our Company consulting with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company consulting with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), further, pursuant to Business Transfer Agreement dated January 29, 2021 ("BTW") with Mr. Vijaykumar Himatrai Gupta, proprietor of M/s. Bombay Steels, our Company acquired the running business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to "Bombay Coated and Special Steels Limited".