

30th January, 2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

BSE Scrip Code: 536659

Sub: Outcome of the Board Meeting of PVV Infra Limited (“Company”), pursuant to Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Ref: Intimation of the meeting of the Board of Directors of the Company, dated December 03, 2025 and Board meeting outcome for deferment of board meeting dated December 09, 2025

Dear Sir/Madam,

This is in continuation to the meeting of the Board of Directors (“Board”) of the Company, held on December 01, 2025, wherein the Board approved the proposal for a rights issue of equity shares for an amount not exceeding ₹ 49.33 Crores, in accordance with the provisions of the Companies Act, 2013, the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and other applicable laws.

Further to the In-principle approval received from BSE Limited (the “Stock Exchange”) vide its letter dated January 28, 2026 for the Rights Issue, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e., Friday, January 30, 2026, has, inter alia, considered and approved the following:

1. Approved the offer, issue, and allotment of up to 9,86,64,284 (Nine crores Eighty six lakh sixty four thousand two hundred and eighty four) partly paid-up equity shares of face value ₹5.00 (Rupees five only) each (“Rights Equity Shares”) at an issue price of ₹5.00 (Rupees five only), at par, to the eligible shareholders in the ratio of 6 (Six) right shares for every 7 (Seven) fully paid up equity shares held by such eligible shareholders as on the record date, that is on Thursday, 05th February 2026 for an amount aggregating up to ₹49.33 Crores by way of a rights issue (“Rights Issue”).

(Details required under Regulation 30 of Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD- PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith “Annexure A”)

2. In accordance with Regulation 42 of the SEBI LODR Regulations and Regulation 68 of the SEBI ICDR Regulations, the Board fixed Thursday, 05th February 2026 as the Record Date to determine the names of equity shareholders eligible to apply for the Rights Equity Shares (“Eligible Equity Shareholders”).

3. Noted and took on record ISIN of the Rights Entitlements i.e., INE428B20013. Further, in compliance with Regulation 77A of the SEBI ICDR Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated 11th November, 2024, the Company is in the process of making necessary arrangements with NSDL and CDSL to credit the Rights Entitlements into the dematerialized accounts of the Eligible Equity Shareholders. The Rights Entitlements of Eligible Equity Shareholders as on Record Date shall be credited, prior to the issue opening date, in their respective demat accounts under the aforementioned ISIN.

4. The Board approved the schedule of the Rights Issue as follows:

Issue Opening Date	Friday, 13 th February 2026
Last date for On Market Renunciation of the Rights Entitlements (Closure of REs trading)	Monday, 16 th February 2026
Closure of off-market transfer of REs*	Thursday, 19 th February 2026
Issue Closing Date	Thursday, 19 th February 2026

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

Board of Directors of the Company or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

5. Considered and approved the Letter of Offer (“LOF”) offering up to 9,86,64,284 (Nine crores Eighty six lakh sixty four thousand two hundred and eighty four) partly paid-up Equity Shares of face value ₹5.00 each at an issue price of ₹5.00 (Rupees five only), at par, to the eligible shareholders in the ratio of 6 (Six) right shares for every 7 (Seven) fully paid up equity shares held by such eligible shareholders as on the record date.

6. Approved the Rights Entitlement Letter, and the Application Forms that will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

The meeting of the Board of Directors commenced at 2:30 PM and concluded at 03:30 PM

This intimation is issued in terms of Regulations 30 and other applicable provisions of the SEBI Listing Regulations. The above information is also available on the website of the Company, i.e. www.pvvinfra.com

Please take the same on your records.

Thanking you,

Yours faithfully,
For PVV Infra Limited



Akhilesh Kumar
Company Secretary & Compliance Officer

Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Partly Paid-up Equity shares of face value of ₹ 5.00 each ("Rights Equity Shares")
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue of Partly Paid-up Equity Shares
3.	Total number of securities proposed to be issued (approximately)	9,86,64,284 Partly Paid-up Equity Shares of face value of ₹5.00 each for an amount aggregating up to ₹49.33 Crores*. *assuming full subscription
4.	Issue Price	₹5.00 per Rights Equity Share
5.	Terms of payment of Issue Price per Rights Equity Share	The 25% of Rs.5.00/- (i.e., Rs. 1.25/-) is payable on application and Balance 75% of Rs.5.00/- (i.e., Rs. 3.75/-) is payable at the time of First and final call. company will call full amount from the shareholders in two installments.
6.	Record Date and ISIN for Rights Entitlement	Record Date: Thursday, 05 th February 2026 ISIN – Rights Entitlements: Rights Entitlements for Partly Paid-Up Equity Shares with Face Value of ₹5.00 and Paid-Up Value of ₹1.25: INE428B20013 ISIN – Partly Paid-Up Equity Shares: Partly Paid-Up Equity Shares with Face Value of ₹5.00 and Paid-Up Value of ₹1.25: IN9428B01029
7.	Rights Entitlement Ratio	6:7, i.e., 6 (Six) Rights Equity Shares for every 7 (Seven) Equity Shares held by the Eligible Equity Shareholders in the Company as on the Record Date.
8.	Outstanding Equity Shares prior to the Rights Issue	11,51,08,332 Equity Shares of face value of ₹ 5.00 each.
9.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	21,37,72,616 Equity Shares of face value of ₹ 5.00 each.