

January 30, 2026

To,
The Listing Compliance
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

BSE Scrip Code: 531996

Sub: Outcome of the Meeting of Board of Directors Held on Friday, January 30, 2026.

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Friday, January 30, 2026, inter alia, has approved the following items:

1. Considered and Approved the Unaudited Financial Results (Standalone & Consolidated) of the company along with Limited Review Report for the Quarter ended December 31, 2025 after these results are reviewed by the Audit Committee.

We further inform you that the Board Meeting commenced at 05:00 p.m. today and concluded at 05:45 p.m.

Kindly take same on your records.

Thanking You,

For, ODYSSEY CORPORATION LIMITED

**MR. HITEN MEHTA
WHOLE TIME DIRECTOR
DIN: 01875252**

Encl:

1. Un-Audited Financial Results for the quarter ended December 31, 2025.
2. Limited Review Report.



S.C. Kabra

B.Com., FCA, ACS, DISA (ICAI)

B. M. Bhandari

B.Com., FCA

Vinod Jain

B.Com., FCA

ABN & Co.
CHARTERED ACCOUNTANTS

612, Vakratunda Corporate Park,
Vishweshwar Nagar, Near Udi Vihar,
Off Aarey Road, Goregaon (E),
Mumbai - 400 063.

Tel. : 022 - 66719058 / 66719417
E-Mail : sckabra@hotmail.com

Limited Review Report on unaudited standalone financial results of Odyssey Corporation Limited for the quarter and period ended on 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors,
Odyssey Corporation Limited.
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of Odyssey Corporation Limited ("the Company") for the quarter and period ended on 31st December, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

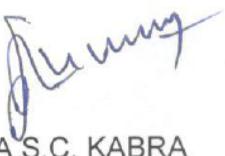
We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that may be identified in an audit. Accordingly, we do not express an audit opinion.



OFFICES
Indore (H.O.) ☎ 0731 - 4225229/4044770
Durg ☎ 0788-2325820

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited standalone financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

For ABN & CO.
Chartered Accountants
FR.No. 004447C


CA S.C. KABRA

Partner
M.No. 035604
Place: Mumbai
Date: 30th January, 2026



UDIN: 26035604UJMUBH4533

ODYSSEY CORPORATION LIMITED

CIN No. L67190MH1995PLC085403

Standalone Unaudited Financial Results for the Quarter and Nine Month Ended on 31st December, 2025

(Rs. In Lacs except earning per share)

Sr. No	Particulars	For the Quarter Ended on			For the Nine Month Ended		For the Year Ended on
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Income	Un-audited					
I	Revenue from operations	788.54	1,219.34	1,386.74	2,682.83	1,520.72	2833.99
II	Other Income	446.71	170.86	108.15	735.76	528.34	739.59
III	Total Revenue (I+II)	1,235.25	1,390.20	1,494.89	3,418.59	2,049.06	3,573.58
IV	Expenses:	-	-	-	-	-	-
	Cost of materials consumed	-	-	-	-	-	-
	Purchase of Stock-in-Trade	1,049.91	1,655.22	1,766.77	3,206.21	1828.45	3170.81
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(178.48)	(483.67)	(387.28)	(609.36)	(375.94)	(383.10)
	Employee Benefit Expense	20.15	11.33	21.21	45.63	48.16	61.42
	Financial Costs	0.01	0.03	0.02	0.04	0.04	0.06
	Depreciation and Amortization Expense	12.87	13.44	11.80	39.76	37.23	49.97
	Other Expenses	87.97	56.33	29.46	182.67	106.62	344.66
	Total Expense	992.43	1252.68	1441.98	2,864.95	1644.56	3243.82
V	Profit before exceptional and extraordinary items and tax	242.82	137.52	52.91	553.64	404.50	329.76
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	242.82	137.52	52.91	553.64	404.50	329.76
VIII	Extraordinary Items	-	-	-	-	-	-
IX	Profit before tax (VII - VIII)	242.82	137.52	52.91	553.64	404.50	329.76
X	Tax expense:	-	-	-	-	-	-
	(1) Current tax	35.00	35.00	-	114.00	-	44.80
	(2) Income Tax of Earlier Year	-	-	-	-	-	-
	(2) Deferred tax	0.12	0.12	0.67	0.37	1.55	2.85
XI	Profit(Loss) from the period from continuing operations	207.70	102.40	52.24	439.27	402.95	282.11
XII	Other Comprehensive income (net of tax)	(810.03)	28.99	6,185.16	(242.39)	7,598.08	2,260.63
	Items that will be reclassified in P&L a/c	(1,082.46)	34.11	8,265.40	(328.53)	10,153.52	3,020.94
	Income Tax relating to items that will be reclassified to P&L a/c	272.43	(5.12)	(2,080.24)	86.14	(2,555.44)	(760.31)
XIII	Total Comprehensive Income for the period (XI+XII)	(602.33)	131.39	6,237.40	196.88	8,001.03	2,542.74
XIV	Paid-up Equity share capital (at par Value of Rs.5 each)	3,752.42	3,752.42	3,752.42	3,752.42	3,752.42	3,752.42
XV	Reserves excluding revaluation reserves	-	-	-	-	-	12,798.04
XVI	a)Earning per equity share before Exceptional items	(1) Basic	0.28	0.14	0.07	0.59	0.54
		(2) Diluted	0.21	0.11	0.03	0.45	0.21
	b)Earning per equity share after Exceptional items	-	-	-	-	-	-
		(1) Basic	0.28	0.14	0.07	0.59	0.54
		(2) Diluted	0.21	0.11	0.03	0.45	0.21
		(3) EPS	0.28	0.14	0.07	0.59	0.53
		(4) EPS	0.21	0.11	0.03	0.45	0.38
		(5) EPS	0.21	0.11	0.03	0.45	0.38
		(6) EPS	0.21	0.11	0.03	0.45	0.38
		(7) EPS	0.21	0.11	0.03	0.45	0.38
		(8) EPS	0.21	0.11	0.03	0.45	0.38
		(9) EPS	0.21	0.11	0.03	0.45	0.38
		(10) EPS	0.21	0.11	0.03	0.45	0.38
		(11) EPS	0.21	0.11	0.03	0.45	0.38
		(12) EPS	0.21	0.11	0.03	0.45	0.38
		(13) EPS	0.21	0.11	0.03	0.45	0.38
		(14) EPS	0.21	0.11	0.03	0.45	0.38
		(15) EPS	0.21	0.11	0.03	0.45	0.38
		(16) EPS	0.21	0.11	0.03	0.45	0.38
		(17) EPS	0.21	0.11	0.03	0.45	0.38
		(18) EPS	0.21	0.11	0.03	0.45	0.38
		(19) EPS	0.21	0.11	0.03	0.45	0.38
		(20) EPS	0.21	0.11	0.03	0.45	0.38
		(21) EPS	0.21	0.11	0.03	0.45	0.38
		(22) EPS	0.21	0.11	0.03	0.45	0.38
		(23) EPS	0.21	0.11	0.03	0.45	0.38
		(24) EPS	0.21	0.11	0.03	0.45	0.38
		(25) EPS	0.21	0.11	0.03	0.45	0.38
		(26) EPS	0.21	0.11	0.03	0.45	0.38
		(27) EPS	0.21	0.11	0.03	0.45	0.38
		(28) EPS	0.21	0.11	0.03	0.45	0.38
		(29) EPS	0.21	0.11	0.03	0.45	0.38
		(30) EPS	0.21	0.11	0.03	0.45	0.38
		(31) EPS	0.21	0.11	0.03	0.45	0.38
		(32) EPS	0.21	0.11	0.03	0.45	0.38
		(33) EPS	0.21	0.11	0.03	0.45	0.38
		(34) EPS	0.21	0.11	0.03	0.45	0.38
		(35) EPS	0.21	0.11	0.03	0.45	0.38
		(36) EPS	0.21	0.11	0.03	0.45	0.38
		(37) EPS	0.21	0.11	0.03	0.45	0.38
		(38) EPS	0.21	0.11	0.03	0.45	0.38
		(39) EPS	0.21	0.11	0.03	0.45	0.38
		(40) EPS	0.21	0.11	0.03	0.45	0.38
		(41) EPS	0.21	0.11	0.03	0.45	0.38
		(42) EPS	0.21	0.11	0.03	0.45	0.38
		(43) EPS	0.21	0.11	0.03	0.45	0.38
		(44) EPS	0.21	0.11	0.03	0.45	0.38
		(45) EPS	0.21	0.11	0.03	0.45	0.38
		(46) EPS	0.21	0.11	0.03	0.45	0.38
		(47) EPS	0.21	0.11	0.03	0.45	0.38
		(48) EPS	0.21	0.11	0.03	0.45	0.38
		(49) EPS	0.21	0.11	0.03	0.45	0.38
		(50) EPS	0.21	0.11	0.03	0.45	0.38
		(51) EPS	0.21	0.11	0.03	0.45	0.38
		(52) EPS	0.21	0.11	0.03	0.45	0.38
		(53) EPS	0.21	0.11	0.03	0.45	0.38
		(54) EPS	0.21	0.11	0.03	0.45	0.38
		(55) EPS	0.21	0.11	0.03	0.45	0.38
		(56) EPS	0.21	0.11	0.03	0.45	0.38
		(57) EPS	0.21	0.11	0.03	0.45	0.38
		(58) EPS	0.21	0.11	0.03	0.45	0.38
		(59) EPS	0.21	0.11	0.03	0.45	0.38
		(60) EPS	0.21	0.11	0.03	0.45	0.38
		(61) EPS	0.21	0.11	0.03	0.45	0.38
		(62) EPS	0.21	0.11	0.03	0.45	0.38



S.C. Kabra
B.Com., FCA, ACS, DISA (ICAI)
B. M. Bhandari
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Vinod Jain
B.Com., FCA

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CHARTERED ACCOUNTANTS

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Off Aarey Road, Goregaon (E),
Mumbai - 400 063.
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E-Mail : sckabra@hotmail.com

Limited Review Report on unaudited consolidated financial results for the quarter and period ended on 31st December, 2025 of Odyssey Corporation Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Odyssey Corporation Limited
Mumbai

We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Odyssey Corporation Limited ("the Parent") and its subsidiaries, (the Parent and its subsidiaries together referred to as "the Group") and total comprehensive income/(loss) for the quarter and period ended on 31st December, 2025, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

This result includes Quarterly Financial Results of the following entities:

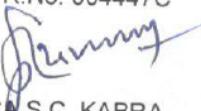
- a. Odyssey Infrabuild Pvt Ltd
- b. Odyssey Global Pvt Ltd
- c. Odyssey Media & Entertainment Pvt Ltd



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Based on our review conducted and procedures performed as stated above and based on the consideration of the review report of the other auditor referred, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ABN & CO.
Chartered Accountants
FR.No. 004447C


CA S.C. KABRA
Partner
M.No. 035604



Place: Mumbai
Date: 30th January, 2026

UDIN: 26035604LNWGZN8752

ODYSSEY CORPORATION LTD

CIN No.L67190MH1995PLC085403

Consolidated Financial Results

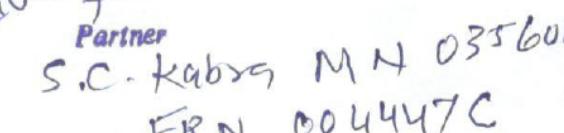
Unaudited Financial Results for the Quarter and Nine Month Ended on 31st December, 2025

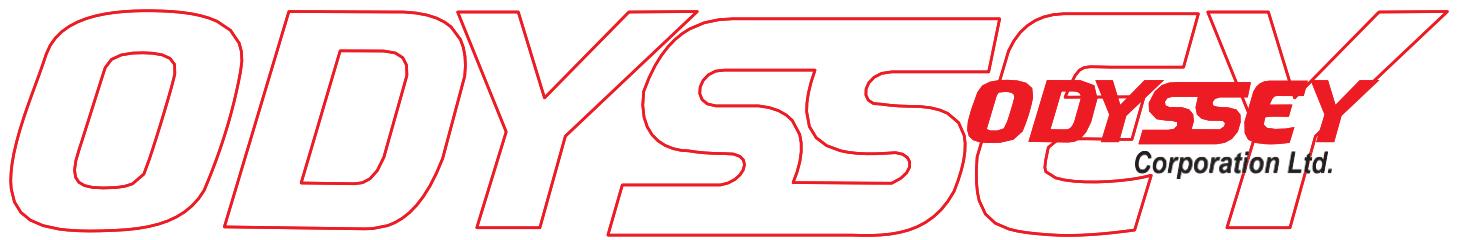
(Rs. In Lacs except earning per share)

Sr. No	Particulars	For the Quarter Ended on			For the Nine Month Ended		For the Year Ended on
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
							31.03.2025
	Income				Un-audited		Audited
I	Revenue from operations	788.53	1,219.35	1,386.74	2,791.53	1,520.72	2833.99
II	Other Income	485.25	206.19	115.71	846.18	660.90	932.82
III	Total Revenue (I+II)	1,273.78	1,425.54	1,502.45	3,637.71	2,181.62	3,766.81
IV	Expenses:						
	Project Expenses	67.31	20.41	-	197.89	-	0.63
	Purchase of Stock-in-Trade	1,110.41	1,655.22	1,766.77	3,266.71	1828.45	3170.81
	Changes in Inventories of finished goods, work-in-progress and Stock-in-Trade	(270.87)	(493.75)	(387.28)	(721.54)	(375.94)	(383.73)
	Employee Benefit Expense	26.01	17.13	23.69	63.14	53.11	71.75
	Financial Costs	0.02	0.06	32.52	0.09	35.99	13.73
	Depreciation and Amortization Expense	15.14	15.72	12.54	46.57	37.99	53.05
	Other Expenses	97.88	60.88	30.70	197.59	110.69	357.50
	Total Expense	1,045.90	1275.67	1478.93	3,050.45	1690.29	3283.74
V	Profit before exceptional and extraordinary items and tax	227.88	149.87	23.52	587.26	491.33	483.07
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	227.88	149.87	23.52	587.26	491.33	483.07
VIII	Extraordinary Items	-	-	-	-	-	-
IX	Profit before tax (VII - VIII)	227.88	149.87	23.52	587.26	491.33	483.07
X	Tax expense:						
	(1) Current tax	33.70	37.80	(2.84)	124.70	23.16	81.80
	(2) Income Tax Earlier Year	-	-	-	-	-	-
	(3) MAT credit Entitlement	-	-	-	-	-	-
	(4) Deferred tax	0.04	(0.29)	0.17	0.09	1.05	2.17
XI	Profit/(Loss) from the period from continuing operations	194.14	112.36	26.19	462.47	467.12	399.10
XII	Minority Interest	(0.52)	0.29	(5.26)	7.00	12.81	23.50
XIII	Profit/(Loss) from the period from continuing operations (after minority interest)	194.66	112.07	31.45	455.47	454.31	375.60
XIV	Other Comprehensive income (net of tax)	(810.03)	28.99	6,185.16	(242.39)	7,598.08	2,260.63
	Item that will be reclassified in profit & loss a/c	(1,082.46)	34.11	8,265.40	(328.53)	10,153.52	3,020.94
	Income Tax relating to Items that will be reclassified to Profit & Loss A/C	272.43	(5.12)	(2,080.24)	86.14	(2,555.44)	(760.31)
XV	Total Comprehensive Income for the period (XI+XII)	(615.37)	141.06	6,216.61	213.08	8,052.39	2,636.23
XVI	Net Profit Attributable to:						
a)	Owners of the company	74.50	42.89	12.04	174.31	173.86	143.74
b)	Non Controlling Interest	120.16	69.18	19.41	281.16	280.45	231.86
	Other Comprehensive income attributable to						
a)	Owners of the company	(310.00)	11.10	2,367.06	(92.76)	2,907.79	865.14
b)	Non Controlling Interest	(500.03)	17.89	3,818.10	(149.63)	4,690.29	1,395.49
	Total Comprehensive income attributable to						
a)	Owners of the company	(235.50)	53.99	2,379.10	81.55	3,081.65	1,008.88
b)	Non Controlling Interest	(379.87)	87.07	3,837.51	131.53	4,970.74	1,627.35
XVII	Paid-up Equity share capital (at par Value of Rs.5 each)	3,752.42	3,752.42	3,752.42	3,752.42	3,752.42	3,752.42
XVIII	Reserves excluding revaluation reserves						12,381.06
XIX	a)Earning per equity share before Exceptional items						
	(1) Basic	0.26	0.15	0.04	0.61	0.61	0.75
	(2) Diluted	0.20	0.12	0.02	0.47	0.23	0.38
	b)Earning per equity share after Exceptional items						
	(1) Basic	-	0.26	0.15	0.04	0.61	0.75
	(2) Diluted	-	0.20	0.12	0.02	0.47	0.23
	Notes:						
	1) The Above Financial results for the quarter and Nine Month ended 31st December, 2025 have been prepared in accordance with the applicable Indian accounting standard (Ind AS) notified by the Ministry of Affairs.						
	2) The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 30th January ,2026						
	3) The Auditors of the company have carried out a "Limited Review" of the financial results for the Quarter and Nine Month ended 31st December, 2025 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have expressed their unqualified opinion						
	4) The Company's business activity fall within a singal primary business segment.						
	5). Previous year's figures are re-grouped, re-classified wherever necessary.						
					By order of the Board of Directors For, ODYSSEY CORPORATION LIMITED		
					HRM Hitesh Mehta Whole Time Director (Hitesh R. Mehta) DIN NO. 01875252		
	Date:30.01.2026				For ABN & CO CHARTERED ACCOUNTANTS MUMBAI		
	Place: Mumbai				DIN NO. 01875252 For ABN & CO CHARTERED ACCOUNTANTS MUMBAI		




 Hitesh Mehta
 Partner
 S.C. Kabra M.N. 035601
 FRN 004447C


 S.C. Kabra M.N. 035601
 FRN 004447C



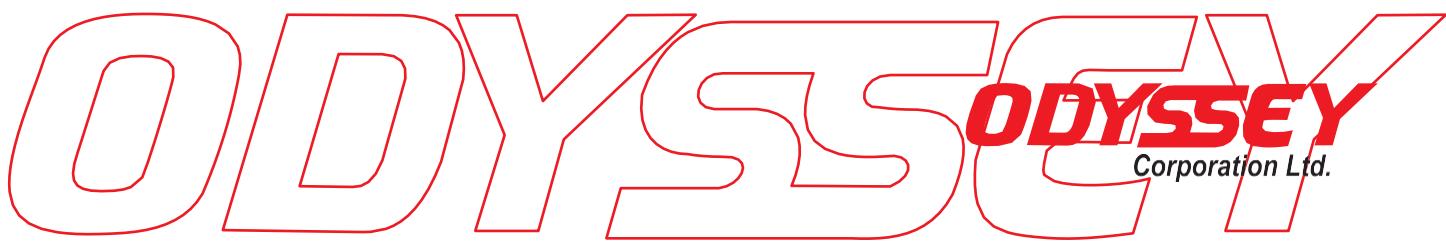
Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	Odyssey Corporation Limited
Mode of Fund Raising	Preferential Issue of Equity shares
Date of Raising Funds	Allotment of 3,56,54,286 equity shares of Rs. 5/- each issued at a premium of Rs. 9/- to Promoter, Promoter Group and Non-Promoters on a preferential basis on 06.11.2024, accordingly trading and listing approval has been received on 03.01.2025.
Amount Raised	Rs. 49,91,60,004/-
Report filed for Quarter ended	31 st December 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	-----
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

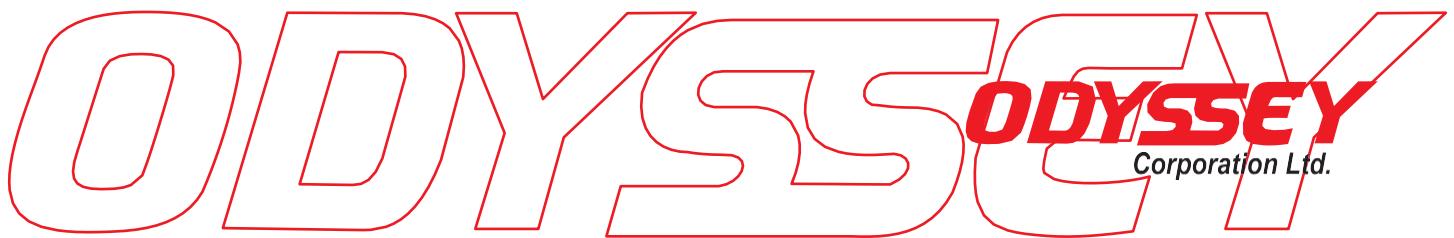
B-102, Hari Darshan bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067.

Tel.: +91 22 2807 3468 / 69 • E: odysseycl9999@gmail.com • www.odysseycorp.in

CIN: L67190MH1995PLC085403



Objects for which funds have been raised and where there has been no deviation, in the following table						
OriginalObject	Modified Object, ifany	Original Allocation	Modified allocation, ifany	Funds Utilized	Amount of Deviation / Variation for the quarter according to applicable object	Remarks, if any
Amount (in Rs.)						
<p>The Company shall utilize the proceeds from Preferential Issue (in whole or part) one or more, or any combination of the following:</p> <ul style="list-style-type: none"> (a) Working Capital requirements of Company as well as its Subsidiaries, meeting various operational expenditure of the Company including contingencies; (b) Capital expenditure requirements of Company as well as its Subsidiaries, meeting various capital expenditure of the Company including contingencies; (c) Financing / investing of business opportunities, strategic initiatives; (d) General corporate purpose; and (e) Issue related expenses. 	Not Applicable	Rs. 49,91,60,004	Not Applicable	Rs. 47,91,60,004	No Deviation	



Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record.

For, ODYSSEY CORPORATION LIMITED

**HITEN RAMNIKLAL MEHTA
WHOLE TIME DIRECTOR
DIN: 01875252**