

Date: 30<sup>th</sup> January, 2026

To,  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 512455

To,  
Manager-Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
NSE Symbol: LLOYDSME

To,  
Lloyds Metals and Energy Limited  
Plot No.: A 1-2, MIDC Area,  
Ghugus, Chandrapur – 442505

**Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

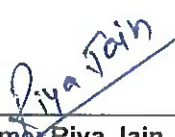
Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered between Sky United LLP ("Borrower") Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and Jio Credit Limited ("Pledgee" / "Lender"), has created a pledge on 5,40,720 (0.10% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Jio Credit Limited towards securing the financial assistance availed by Sky United LLP ("Borrower") with effect from 27<sup>th</sup> January, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

  
Name: Riya Jain  
Designation: Company Secretary  
ICSI M. No. A76944



Date: 30<sup>th</sup> January, 2026  
Place: Mumbai

**Thriveni Earthmovers Private Limited**

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India  
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

**ANNEXURE - 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                           |                                                                       |
|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|
| Name of the Target Company("TC")                                                          | Lloyds Metals and Energy Limited                                      |
| Names of the stock exchanges where the shares of the target company are listed            | a. BSE Limited<br>b. National Stock Exchange of India Limited ("NSE") |
| Date of reporting                                                                         | 30th January, 2026                                                    |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Thriveni Earthmovers Private Limited ("TEMPL")                        |

Details of the creation of encumbrance:

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 28th December, 2025 entered between Sky United LLP ("Borrower") Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor") and Jio Credit Limited ("Pledgee" / "Lender"), has created a pledge on 5,40,720 (0.10% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Jio Credit Limited towards securing the financial assistance availed by Sky United LLP ("Borrower") with effect from 27th January, 2026.

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |                                                      |                                                                      |                             |          |                    |                                                         | Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] |                          |
|--------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|-------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|-----------------------------|----------|--------------------|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------|--------------------------|
|                                            | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance e** | Number   | % of share capital | Name of the entity in whose favor shares encumbered *** | Number                                                                                                  | % of total share capital |
| Thriveni Earthmovers                       | 10,00,05,501                               | 18.37%                   | 3,92,41,302                             | 7.21%                    | Creation                                        | 27th January, 2026                                   | Pledge                                                               | As a security for Term Loan | 5,40,720 | 0.10%              | Jio Credit Limited                                      | 3,97,82,022                                                                                             | 7.31%                    |

