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CIN : L65991DL1996PLC083909



insecticides
(INDIA) LIMITED

Ref: IIL/SE/2026/3001/02

Dated: January 30, 2026

The Manager

Listing Compliance Department BSE Limited (Through BSE Listing Centre) Scrip Code: 532851	Listing Compliance Department National Stock Exchange of India Limited (Through NEAPS) Symbol: INSECTICID
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Dear Sir/Madam,

Sub: Press Release for Q3 & 9M of FY 2025-26 Results.

Please find enclosed the Q3 & 9M of FY2025-26 Press release for the third quarter and nine months ended December 31, 2025.

The same will also be available on the website of the Company at <https://www.insecticidesindia.com/investors-desk/>.

This is for information and records.

Thanking You,
For Insecticides (India) Limited

(Sandeep Kumar)
Company Secretary & CCO

Encl: As above

Resilience Powers Revenue Growth

Delhi, January 30, 2026 : Insecticides (India) Limited (IIL), one of India's leading crop protection and nutrition company, has announced its financial results for the quarter and nine months ended December 31, 2025.

Consolidated Financial Performance

Particulars (Rs. Crs)	Q3 FY26	Q3 FY25	Y-o-Y	9MFY26	9MFY25	Y-o-Y
Revenue from Operations	385	358	8%	1,714	1,641	4%
Gross Profit	125	129	-3%	546	509	7%
<i>Gross Profit Margin (%)</i>	<i>32.4%</i>	<i>36.1%</i>		<i>31.9%</i>	<i>31.0%</i>	
EBITDA	27	31	-11%	201	193	5%
<i>EBITDA Margin (%)</i>	<i>7.1%</i>	<i>8.6%</i>		<i>11.8%</i>	<i>11.7%</i>	
Profit After Tax	10	17	-40%	128	128	-

Key Highlights

- Revenue grew by 8% in Q3, primarily driven by robust performance in the B2B segment, while B2C sales were impacted by macro industry headwinds, led by erratic rainfall and a muted spraying season.
- IIL sustained its strategic focus on innovative marketing initiatives and deeper farmer engagement, reinforcing long-term brand equity and durable demand creation.
- New product launches, including Sparcle, Centran and Torry Super, witnessed encouraging farmer adoption.
- Gross profit margins moderated in Q3 FY26, driven by a higher B2B mix and industry-led pressure on B2C margins, against a high base in Q3 FY25.
- Increase in finance cost and depreciation impacted PAT growth in Q3FY26 as compared to Q3 FY25.

Operational Highlights

- Strong Innovation Drive:** A total of five new products were launched during 9MFY26, further strengthening the product pipeline.
- Aggressive Demand Generation Initiatives:** Working closely with farmers PAN India with 25,000+ farmers meetings and 5,000+ field days showcasing them the benefits of using latest technology solutions.

Commenting on the results and performance, Mr. Rajesh Kumar Aggarwal, MD of Insecticides (India) Ltd. said:

“IIL reported a resilient performance in Q3, delivering 8% revenue growth despite a challenging operating environment characterized by industry-wide macro headwinds, erratic weather patterns, and a subdued spraying season. Growth during the quarter was predominantly volume-led, driven by a higher contribution from the B2B segment, while B2C demand remained muted amid broader sectoral pressures. Margin compression is transitory, driven by industry headwinds and a high base effect, and is expected to improve over time.

The Company continued to invest in long-term brand building, with encouraging outcomes from recent launches, including Sparcle, an advanced chemistry insecticide from Corteva and Torry Super, developed by in house R&D, with aggressive demand generation activities and deep farmer connect. Alongside this, IIL further strengthened organizational capabilities, focused internal training initiatives and accelerated phygital farmer outreach.

With a strengthened portfolio, disciplined execution, and sustained focus on farmer engagement and innovation, IIL remains well positioned for profitable growth over the medium term.”

About Insecticides (India) Ltd.

Insecticides (India) Ltd. (IIL) is one of India’s leading crop protection and nutrition company. IIL boasts of an impressive product portfolio consisting of 20+ technical products and 140+ formulation products. It provides farmers with a range of products for their crop protection requirements. It also owns the prestigious “Tractor Brand” which has gained great popularity in the farming community. It has state-of-art manufacturing facilities located at Chopanki (Rajasthan), Samba & Udhampur (Jammu & Kashmir), Dahej (Gujarat) and upcoming facility in Sotanala (Rajasthan).

It also has technical synthesis plants at Chopanki and Dahej which provides the company with competitive advantage by backward integration. The company also prides of having great R&D capabilities and technical expertise to provide farmers with effective and innovative products. IIL foundation, a CSR initiative by IIL, is involved in imparting knowledge to farmers regarding modern agricultural practices to improve their crop productivity. IIL has PAN India reach with 40,00,000+ farmers, 70,000+ dealers, 8,500+ distributors.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

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