

Date: 30/01/2026

Listing Department, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Mumbai-400051 Symbol: LCCINFOTEC	Listing Department, BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Scrip Code: 532019
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Dear Sir/Madam,

Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting ("EGM") of LCC Infotech Limited ("Company").

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has issued a notice dated January 03, 2026 ("EGM Notice") for convening the Extra-Ordinary General Meeting of the members of the Company which is scheduled to be held on Monday, 02nd February, 2026 at 11:30 AM through Video Conferencing ("VC") facility / Other Audio Visual Means ("OAVM").

The EGM Notice has been dispatched to the shareholders of the Company on January 09, 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions.

Subsequent to the issuance of the EGM Notice and pursuant to the applications filed by the Company for obtaining in-principle approval of the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and collectively with BSE, the "Stock Exchanges") in respect to the Item No. 4 & 5 of the EGM Notice (i.e. issuance of equity shares and convertible warrants by way of a preferential issue on a private placement basis) ("Preferential Issue"), The Shares of the Company is Frequently traded shares and due to that the Valuation of the Shares Changed and the issue price of the Company is also Change. Stock Exchange(s) has asked the Company to provide certain clarifications/ information in respect to the Preferential Issue, by way of a corrigendum to the EGM Notice, which is enclosed herewith.

This Corrigendum to the Notice of the EGM shall form an integral part of the EGM Notice which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum is also available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company i.e., www.lccinfotech.in . All other contents of the EGM Notice, saved and except as modified or supplemented by the Corrigendum, shall remain unchanged.

Kindly take the same on your record.

Thanking you,

For, LCC Infotech Limited

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Shreeram Bagla
Managing Director
DIN: 01895499

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

LCC Infotech Limited ("Company") has issued notice dated January 03, 2026 ("EGM Notice") for convening the Extra-Ordinary General Meeting of the members of the Company, which is scheduled to be held on Monday, 02nd February 2026 at 11:30 AM through Video Conferencing ("VC") facility / Other Audio Visual Means ("OAVM").

The EGM Notice has been dispatched to the shareholders of the Company on January 09, 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice.

Subsequent to the issuance of the EGM Notice and pursuant to the applications filed by the Company for obtaining in-principle approval of the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and collectively with BSE, the "Stock Exchanges") in respect to the Item No. 4 & 5 of the EGM Notice (i.e. issuance of equity shares and convertible warrants by way of a preferential issue on a private placement basis) ("Preferential Issue"), NSE has asked the Company to provide certain clarifications/ information in respect to the Preferential Issue, by way of a corrigendum to the EGM Notice, which is enclosed herewith.

This corrigendum is being issued to notify the amendments/ provide clarifications and additional details with respect to Agenda of the EGM Notice and certain disclosures made under the explanatory statement which is annexed to the EGM Notice ("Explanatory Statement"), as mentioned herein:

Item No. 4

The Issue price of the Equity Shares has revised and issued at the Rate of Rs. 4.55/- per Equity Shares. Upon the Change in Issue price following Changes will accrued in Item No. 04 Notice Agenda and its Explanatory Statement.

Para 1 of the Notice Agenda of Item No. 4 titled "Issue of 4,20,00,000 Equity Shares of the Company on a Preferential basis" amended and after the amendment the whole para 1 of Item No. 4 is read as follow:

"RESOLVED THAT pursuant to Section 62 (1)(c), Section 42 and other applicable provisions of the Companies Act, 2013 and the rules framed there under (including any statutory modification or reenactment thereof, for the time being in force) and enabling provisions in the Memorandum and Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('the SEBI ICDR Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the SEBI Listing Regulations') and the Listing Agreement entered into by the Company with the Stock Exchanges (i.e., BSE Limited and National Stock Exchange of India Limited) where the shares of the Company are listed and subject to approvals, consents, permissions and sanctions of any other authorities / institutions and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions and sanctions and which may be agreed to by the Board of Directors (hereinafter referred to as the "Board" which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to create, offer, issue, allot and deliver in one or more tranches upto 4,20,00,000 Equity Shares at an issue Price

of Rs. 4.55/- per Equity Share (which includes Rs. 2/- face value and Rs. 2.55/- premium per share), aggregating to Rs. 19,11,00,000/- (Rupees Nineteen Crores Eleven Lakhs Only) to Mr. Kunjit Maheshbhai Patel who is proposed to be classified as Promoter pursuant to Open offer under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 ('the SEBI SAST Regulations'), on a preferential basis to the proposed allottee as mentioned below and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of law as may be prevailing at the time.

There are addendum in the Explanatory Statement of the Item No. 4 of the Notice and after the addendum the whole para mentioned as follows:

Para 1 of the Explanatory Statement of Item No. 04 is read as follow after corrigendum:

The Special Resolution contained in Item No. 4 of the notice, has been proposed pursuant to the provisions of Sections 42 and 62 of the Act, to issue and allot upto 4,20,00,000 Equity Shares at an issue Price of Rs. 4.55/- per Equity Share (Includes Rs. 2/- face value and Rs. 2.55/- Premium per Equity Share), aggregating to Rs. 19,11,00,000/- (Rupees Nineteen Crores Eleven Lakhs Only) to Mr. Kunjit Maheshbhai Patel who is proposed to be classified as Promoter pursuant to an Open offer under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 ('the SEBI SAST Regulations').

Further following point revised after corrigendum:

1. Objects of the Preferential Allotment

The Company needs to raise additional funds to have access to long term resources to meet its growth requirements and for general corporate purposes. Considering raising funds through preferential issue to be most cost and time effective way for raising additional capital the Board of Directors of the Company proposed to raise upto ₹ 19,11,00,000/- (Rupees Nineteen Crores Eleven Lakhs Only) through issue of Equity Shares on preferential basis, for cash.

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

- 1) To meet working capital requirement of the company and expansion of business of the company. (referred to below as "working capital requirement")
- 2) Up to 25% (twenty five percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws (referred to below as "General Corporate Purposes").

Utilization of Issue Proceeds

Given that the funds to be received against the Equity Shares issued through Preferential issue the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

Sr. No.	Particulars	Total estimated amount to be utilised for each of the Objects* (₹ In Lakhs)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds

1	Working Capital Requirement	1490.96	Within 6 months
2	General Corporate Purposes	420.04	from receipt of funds for the Equity

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial and market conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.**

**Till such time issue proceeds are fully utilized, the Company shall keep the same in bank deposits and /or Bonds/Fixed Deposit/ High rated Commercial papers/ Inter Corporate Deposits or any Other Debt Instruments in the best interest of the company as the Board may think fit.

Monitoring of Utilization of funds

- a) Given that the issue size exceeds ₹ 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the ICDR Regulations, the Company has appointed Brickwork Ratings India Private Limited, a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue ("Monitoring Agency").
- b) The Monitoring Agency shall submit its report to the Company in the format specified in Schedule XI of the ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the Issue Proceeds have been utilized. The Board and the management of the Company shall provide their comments on the findings of the Monitoring Agency in the format as specified in Schedule XI of the ICDR Regulations. The Company shall, within 45 (forty-five) days from the end of each quarter, upload the report of the Monitoring Agency on its website and also submit the same to the Stock Exchanges.

2. **Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:**

The Board, at its meeting held on 03rd January, 2026 has, subject to the approval of the Members of the Company and such other approvals as may be required, approved the Preferential Issue, involving the issue and allotment of 4,20,00,000 Equity Shares at an issue Price of Rs. 4.55/- per Equity Share (includes Rs. 2/- face value and Rs. 2.55/- premium per Equity Share), aggregating to Rs. 19,11,00,000/- (Rupees Nineteen Crores Eleven Lakhs Only) to Mr. Kunjit Maheshbhai Patel who is proposed to be classified as Promoter pursuant to an Open offer under SEBI SAST Regulations, on a preferential basis, such price being not less than the minimum price as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

6. Proposed time within which the preferential issue shall be completed:

The allotment pursuant to the preferential issue of equity shares shall be completed within a period of fifteen (15) days from the date of approval of the members of the Company. However, in accordance with Regulation 170(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, where the proposed preferential issue attracts an obligation to make an open offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the allotment shall be completed within a period of fifteen (15) days from the later of: (i) the expiry of the offer period as specified under sub-regulation (1) of Regulation 20 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; or (ii) the date of receipt of all statutory and regulatory approvals required for completion of such open offer.

9. Certificates and Valuation Report:

The Company has received Valuation Report dated 03rd January, 2026 along with the Corrigendum of the said Valuation Report issued dated 29th January, 2026 from Mr. Manish Santosh Buchasia, (IBBI REGISTERED VALUER) Registration No: IBBI/RV/03/2019/12235 having address at 306, "Gala Mart", Nr. SOBO Centre, South Bopal, Ahmedabad, Gujarat - 380058, Independent Registered Valuer.

The Company has also received a certificate from CS Dharti Patel, Proprietor of M/s. Dharti Patel & Associates, practicing Company Secretaries (Membership No: F12801, COP No. 19303), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018.

Further, the Company has also received the certificate from CS Dharti Patel, Proprietor of M/s. Dharti Patel & Associates, practicing Company Secretaries (Membership No: F12801, COP No. 19303), as required for obtaining in-principal approval from the stock exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

All these certificates and valuation report are available on the website of the Company i.e., www.lccinfotech.in and available for inspection at the registered office of the Company during office hours. Hyperlink of the same is <https://www.lccinfotech.in/shareholder-list.php>

The PCS Certificate and Valuation Report along with Corrigendum of the Valuation Report are available on website of the Company i.e., <https://www.lccinfotech.in/shareholder-list.php>

11. Pricing of the Issue:

The Equity Shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited. The Equity Shares of the Company are frequently traded in accordance with the SEBI ICDR Regulations. Therefore, the price is determined pursuant to Regulation 164 of the SEBI ICDR Regulations. Further Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottees, so the Regulation 166A of SEBI ICDR Regulations also applicable.

The valuation report dated 03rd January, 2026 along with the Corrigendum of the said Valuation report dated 29th January, 2026 issued by Mr. MANISH SANTOSH BUCHASIA (IBBI REGISTERED VALUER), Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office 306, Gala Mart, Nr. SOBO Centre, South Bopal, Ahmedabad, Gujarat - 380058, in accordance with Regulation 164 and 166A of the ICDR Regulations. Higher price of both regulation is Consider as a Minimum Issue Price.

The Equity Shares of the Company is listed on National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange Limited (BSE). The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and National Stock Exchange of India Limited (NSE), being the Stock Exchange with higher trading volumes for the preceding Ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than higher of the following:

90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs. 4.55/- per Equity Shares;

10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs. 4.47/- per Equity Shares.

Further as per the Valuation Report pursuant to the provisions of Regulation 166A of ICDR Regulation the price is Rs. 3.19/- per Equity Shares.

In accordance with the provisions of ICDR the Company has undertaken a report on valuation of Equity shares and the price arrived is Rs. 4.55/- (Rupees Four and Fifty Five Paisa Only) higher price as per Regulation 164 and 166A. The Management has decided to issue at the arrived Price at Rs. 4.55/-

The valuation report of the Registered Valuer can also be accessed on the Company's website at <https://www.lccinfotech.in/shareholder-list.php>

14. Name and Address of the Valuer who performed valuation:

The Company has received Valuation Report dated 03rd January, 2026 along with the Corrigendum issued of the said Report date 29th January, 2026 from Mr. Manish Santosh Buchasia (IBBI REGISTERED VALUER), Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office 306, Gala Mart, Nr. SOBO Centre, South Bopal, Ahmedabad, Gujarat - 380058, in accordance with Regulation 164 and 166A of the ICDR Regulations.

The valuation report is available on the website of the Company i.e., <https://www.lccinfotech.in/shareholder-list.php> and available for inspection at the registered office of the Company during office hours.

Item No. 5

The Issue price of the Convertible Warrants has revised and issued at the Rate of Rs. 4.55/- per warrant. Upon the Change in Issue price following Changes will accrued in Item No. 05 Notice Agenda and its Explanatory Statement.

Para 1 of the Notice Agenda of Item No. 5 titled "Issue of 22,56,05,633 Convertible Warrants on Preferential Basis" amended and after the amendment the whole para 1 of Item No. 5 is read as follow:

"RESOLVED THAT pursuant to Section 62 (1)(c), Section 42 and other applicable provisions of the Companies Act, 2013 and the rules framed there under (including any statutory modification

or reenactment thereof, for the time being in force) and enabling provisions in the Memorandum and Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('the SEBI ICDR Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the SEBI Listing Regulations') and the Listing Agreement entered into by the Company with the Stock Exchanges (i.e., BSE Limited and National Stock Exchange of India Limited) where the shares of the Company are listed and subject to approvals, consents, permissions and sanctions of any other authorities / institutions and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions and sanctions and which may be agreed to by the Board of Directors (hereinafter referred to as the "Board" which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to create, offer, issue, allot and deliver in one or more tranches upto 22,56,05,633 Convertible Warrants at an issue price of Rs. 4.55/- (Four Rupees and Fifty-Five Paisa) per Equity Share (which Includes Rs. 2/- face value and Rs. 2.55/- Premium Per Equity Share), aggregating up to Rs. 102,65,05,630.15/- (Rupees One Hundred and Two Crores Sixty Five Lakhs Five Thousand Six Hundred Thirty and Fifteen Paisa Only) to Non-Promoters Category, on a preferential basis to the proposed allottees as mentioned below and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of law as may be prevailing at the time.

Further Point No. b of Para 3 read as follow:

b. Minimum amount of Rs. 25,66,26,408/- (Rupees Twenty Five Crores Sixty Six Lakhs Twenty Six Thousand Four Hundred Eight Only), which is equivalent to 25% of the Convertible Warrants Issue Price shall be paid at the time of subscription and allotment of each Convertible Warrant. The Convertible Warrant holder will be required to make further payments of Rs. 76,98,79,222.15/- (Rupees Seventy Six Crores Ninety Eight Lakhs Seventy-Nine Thousand Two Hundred Twenty-Two and Fifteen Paisa Only), which is equivalent to 75% of the Warrants Issue Price at the time of exercise of the right attached to Convertible Warrant(s) to subscribe to equity share(s).

There are addendum in the Explanatory Statement of the Item No. 5 of the Notice and after the addendum the whole para mentioned as follows:

The heading of the Item No. 5 was wrongly written as *Issue of 22,56,05,633 Equity Shares of the Company on a Preferential basis*. Kindly read as a Correct heading as: "**Issue of 22,56,05,633 Convertible Warrants on Preferential Basis**".

Para 1 of the Explanatory Statement of Item No. 05 is read as follow after corrigendum:

The Special Resolution contained in Item No. 5 of the notice, has been proposed pursuant to the provisions of Sections 42 and 62 of the Act, to issue and allot upto 22,56,05,633 Convertible warrants at an issue Price of Rs. 4.55/- per warrants (Includes Rs. 2/- face value and Rs. 2.55/- Premium per Equity Share), aggregating to Rs. 102,65,05,630.15/- (Rupees One Hundred and Two Crores Sixty Five Lakhs Five Thousand Six Hundred Thirty and Fifteen Paisa Only) to proposed allottees who are under the Non-Promoter Category.

Further following point revised after corrigendum:

1. Objects of the Preferential Allotment

The Company needs to raise additional funds to have access to long term resources to meet its growth requirements and for general corporate purposes. Considering raising funds through preferential issue to be most cost and time effective way for raising additional capital the Board of Directors of the Company proposed to raise upto Rs. 102,65,05,630.15/- (Rupees One Hundred and Two Crores Sixty Five Lakhs Five Thousand Six Hundred Thirty and Fifteen Paisa Only) through issue of Convertible warrant on preferential basis, for cash.

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

- 1) To meet working capital requirement of the company and expansion of business of the company. (referred to below as "working capital requirement")
- 2) Up to 25% (twenty five percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, inter alia, investment in subsidiaries,/associates, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws (referred to below as "General Corporate Purposes").

Utilization of Issue Proceeds

Given that the funds to be received against the Convertible Warrants issued through Preferential issue the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

Sr. No.	Particulars	Total estimated amount to be utilised for each of the Objects* (₹ In Lakhs)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1	Working Capital Requirement	8008.80	Within 18 months from receipt of funds for the Warrants
2	General Corporate Purposes	2256.25	

*considering 100% conversion of Warrants into equity shares within the stipulated time.

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 18 months from the date of receipt of funds for the Warrants (as set out herein).

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial and market conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.**

**Till such time issue proceeds are fully utilized, the Company shall keep the same in bank deposits and /or Bonds/Fixed Deposit/ High rated Commercial papers/ Inter Corporate Deposits or any Other Debt Instruments in the best interest of the company as the Board may think fit.

Monitoring of Utilization of funds

- a) Given that the issue size exceeds ₹ 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the ICDR Regulations, the Company has appointed Brickwork Ratings India Private Limited, a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue ("Monitoring Agency").
- b) The Monitoring Agency shall submit its report to the Company in the format specified in Schedule XI of the ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the Issue Proceeds have been utilized. The Board and the management of the Company shall provide their comments on the findings of the Monitoring Agency in the format as specified in Schedule XI of the ICDR Regulations. The Company shall, within 45 (forty five) days from the end of each quarter, upload the report of the Monitoring Agency on its website and also submit the same to the Stock Exchanges.

2. Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:

The Board, at its meeting held on 03rd January, 2026 has, subject to the approval of the Members of the Company and such other approvals as may be required, approved the Preferential Issue, involving the issue and allotment of 22,56,05,633 Convertible warrants at an issue Price of Rs. 4.55/- per Equity Share (includes Rs. 2/- face value and Rs. 2.55/- premium per Equity Share), aggregating to Rs. 102,65,05,630.15/- (Rupees One Hundred and Two Crores Sixty Five Lakhs Five Thousand Six Hundred Thirty and Fifteen Paisa Only) to the Proposed Allottees who is under the Non-Promoter category, on a preferential basis, such price being not less than the minimum price as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

9. Certificates and Valuation Report:

The Company has received Valuation Report dated 03rd January, 2026 along with the Corrigendum of the said Valuation Report issued dated 29th January, 2026 from Mr. Manish Santosh Buchasia, (IBBI REGISTERED VALUER) Registration No: IBBI/RV/03/2019/12235 having address at 306, "Gala Mart", Nr. SOBO Centre, South Bopal, Ahmedabad, Gujarat - 380058, Independent Registered Valuer.

The Company has also received a certificate from CS Dharti Patel, Proprietor of M/s. Dharti Patel & Associates, practicing Company Secretaries (Membership No: F12801, COP No. 19303), certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018.

Further, the Company has also received the certificate from CS Dharti Patel, Proprietor of M/s. Dharti Patel & Associates, practicing Company Secretaries (Membership No: F12801, COP No. 19303), as required for obtaining in-principal approval from the stock exchange under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

All these certificates and valuation report are available on the website of the Company i.e., www.lccinfotech.in and available for inspection at the registered office of the Company during office hours. Hyperlink of the same is <https://www.lccinfotech.in/shareholder-list.php>

The PCS Certificate and Valuation Report are available on website of the Company i.e., <https://www.lccinfotech.in/shareholder-list.php>

11. Pricing of the Issue:

The Equity Shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited. The Equity Shares of the Company are frequently traded in accordance with the SEBI ICDR Regulations. Therefore, the price is determined pursuant to Regulation 164 of the SEBI ICDR Regulations. Further Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottees, so the Regulation 166A of SEBI ICDR Regulations also applicable.

The valuation report dated 03rd January, 2026 along with the Corrigendum of the said Valuation report dated 29th January, 2026 issued by Mr. MANISH SANTOSH BUCHASIA (IBBI REGISTERED VALUER), Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office 306, Gala Mart, Nr. SOBO Centre, South Bopal, Ahmedabad, Gujarat - 380058, in accordance with Regulation 164 and 166A of the ICDR Regulations. Higher price of both regulation is Consider as a Minimum Issue Price.

The Equity Shares of the Company is listed on National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange Limited (BSE). The Equity Shares are frequently traded in terms of the SEBI ICDR Regulations and National Stock Exchange of India Limited (NSE), being the Stock Exchange with higher trading volumes for the preceding Ninety trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

Pursuant to the provisions of Regulation 164(1) of ICDR Regulations, the floor price shall not be less than higher of the following:

90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs. 4.55/- per Equity Shares;

10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on the National Stock Exchange of India Limited ("NSE") preceding the Relevant Date: i.e. Rs. 4.47/- per Equity Shares.

Further as per the Valuation Report pursuant to the provisions of Regulation 166A of ICDR Regulation the price is Rs. 3.19/- per Equity Shares.

In accordance with the provisions of ICDR the Company has undertaken a report on valuation of Equity shares and the price arrived is Rs. 4.55/- (Rupees Four and Fifty Five Paisa Only) higher price as per Regulation 164 and 166A. The Management has decided to issue at the arrived Price at Rs. 4.55/-

The valuation report of the Registered Valuer can also be accessed on the Company's website at <https://www.lccinfotech.in/shareholder-list.php>

14. Name and Address of the Valuer who performed valuation:

The Company has received Valuation Report dated 03rd January, 2026 along with the Corrigendum issued of the said Report date 29th January, 2026 from Mr. Manish Santosh Buchasia (IBBI REGISTERED VALUER), Independent Registered Valuer, having a RV Reg. No. IBBI/RV/03/2019/12235 and having his office 306, Gala Mart, Nr. SOBO Centre, South Bopal, Ahmedabad, Gujarat - 380058, in accordance with Regulation 164 and 166A of the ICDR Regulations.

The valuation report is available on the website of the Company i.e., <https://www.lccinfotech.in/shareholder-list.php> and available for inspection at the registered office of the Company during office hours.

Except above mentioned Changes there is no any other changes in the Notice of the Extra Ordinary General Meeting of the Company remaining details will be unchanged.

Date : 29th January, 2026
Place : Kolkata

**By order of the Board
For, LCC Infotech Limited**

Sd/-

**Shreeram Bagla
Managing Director
DIN: 01895499**