

January 29, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001

National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1, G Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051

Sub: Submission of the post-offer advertisement (“Post-Offer Ad”) regarding the open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten only) each, representing 26% (twenty six percent) of the Expanded Share Capital of Shree Digvijay Cement Company Limited (“Target Company”) by India Resurgence Fund – Scheme 1 (“Acquirer 1”), India Resurgence Fund 2 – Scheme 2 (“Acquirer 2”), and India Resurgence Fund 2 – Scheme 4 (“Acquirer 3”, collectively, the “Acquirers”) (“Open Offer”)

Dear Sir / Ma’am,

With regards to the captioned Open Offer, the Acquirers have appointed us as the Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“**SEBI (SAST) Regulations**”).

In accordance with regulation 18(12) of the SEBI (SAST) Regulations, we hereby enclose a copy of the post offer advertisement dated January 28, 2026 (“**Post-Offer Ad**”) and published on January 29, 2026 in the Financial Express (English – All editions), Jansatta (Hindi – All editions), Navshakti (Marathi – Mumbai) and Nobat (Gujrati – Jamnagar).

We request you to kindly upload the enclosed Post-Offer Ad on your website at the earliest for dissemination to the public.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the PA, DPS and LOF, as applicable.

Encl.: As above

Thanking you,

Sincerely,

For Axis Capital Limited



Name: Pratik Pednekar
Designation: AVP

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE DIGVIJAY CEMENT COMPANY LIMITED

A public company incorporated under the Companies Act, 1956

(Corporate Identification Number: L26940GJ1944PLC00749)

Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140 India; TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijaycement.com; EMAIL ID: investors.sdcl@digvijaycement.com

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10/- (Indian Rupees ten) each ("Equity Shares") of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LOF) from the Public Shareholders (as defined in the LOF) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

1. This post offer advertisement ("Post Offer Advertisement") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirers, to the Public Shareholders of the Target Company, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations.
2. This Post Offer Advertisement should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("PA"); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nobat - Gujarati (Jamnagar edition) (collectively, "Newspapers") on September 11, 2025 ("DPS"); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS ("First Corrigendum"), and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance ("LOF"); (e) the pre-offer advertisement and corrigendum dated January 01, 2026, with respect to the Open Offer, published in Newspapers on January 02, 2026 ("Pre-Offer Advertisement and Corrigendum"); and (f) the addendum to the Pre-Offer Advertisement and Corrigendum dated January 13, 2026 ("Addendum").
3. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.
4. The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

4.1 Name of the Target Company:	Shree Digvijay Cement Company Limited	
4.2 Name of the Acquirers:	Acquirer 1: India Resurgence Fund – Scheme 1 Acquirer 2: India Resurgence Fund 2 – Scheme 2 Acquirer 3: India Resurgence Fund 2 – Scheme 4	
4.3 Name of the Manager to the Offer:	Axis Capital Limited	
4.4 Name of the Registrar to the Open Offer:	MUFG Intime India Private Limited	
4.5 Offer details:		
(a) Offer Opening Date	Monday, January 05, 2026	
(b) Offer Closing Date	Monday, January 19, 2026	
4.6 Date of payment of Consideration:	Tuesday, January 27, 2026	
5. Details of Acquisition:		

Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾	Actuals ⁽¹⁾
5.1	Offer Price (per Offer Share)	INR 92.20/-	INR 92.20/-
5.2	Aggregate number of Equity Shares tendered in the Offer	3,85,43,837 ⁽²⁾	1,34,07,285
5.3	Aggregate number of Equity Shares accepted in the Offer	3,85,43,837 ⁽²⁾	1,34,07,285
5.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price)	INR 3,55,37,41,772 ⁽²⁾	INR 1,23,61,51,677.00/-
5.5	Shareholding of the Acquirers before agreements/ public announcement	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)
5.6	Equity Shares acquired by way of agreements ⁽³⁾	Acquirer 1: 1,21,64,025 (8.21%) Acquirer 2: 5,02,05,442 (33.87%) Acquirer 3: 43,55,844 (2.94%)	Acquirer 1: 1,21,64,025 (8.21%) Acquirer 2: 5,02,05,442 (33.87%) Acquirer 3: 43,55,844 (2.94%)
5.7	Equity Shares acquired by way of Open Offer	Acquirer 1: 70,26,542 (4.74%) ⁽³⁾ Acquirer 2: 2,90,01,144 (19.56%) ⁽³⁾ Acquirer 3: 25,16,151 (1.7%) ⁽³⁾	Acquirer 1: 24,44,148 (1.65%) Acquirer 2: 1,00,87,906 (6.80%) Acquirer 3: 8,75,231 (0.59%)
5.8	Equity Shares acquired after DPS ⁽³⁾	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)
5.9	Post Offer shareholding of the Acquirers	Acquirer 1: 1,91,90,567 (12.95%) ⁽²⁾⁽⁴⁾ Acquirer 2: 7,92,06,586 (53.43%) ⁽²⁾⁽⁴⁾ Acquirer 3: 68,71,995 (4.6%) ⁽²⁾⁽⁴⁾	Acquirer 1: 1,46,08,173 (9.85%) Acquirer 2: 6,02,93,348 (40.67%) Acquirer 3: 52,31,075 (3.53%)
5.10	Pre and post offer shareholding of the Public Shareholders	Pre-Offer ⁽⁵⁾ Post-Offer	Pre-Offer Post-Offer
		6,74,19,597 2,88,75,760 ⁽²⁾	6,74,19,597 6,81,12,929
		• Number 45.48%	19.48%
		• % of Expanded Share Capital 45.48%	19.48%
		• % of Expanded Share Capital 45.48%	19.48%

Notes:

(1) Percentage calculated based on the Expanded Share Capital as on the date of the LOF, i.e., 14,82,45,525 Equity Shares.

(2) Assuming full acceptance in the Open Offer.

(3) Equity Shares acquired by way of the SPA (being the agreement mentioned in paragraph 5.6 above) were acquired after the date of the DPS.

(4) This has been provided assuming that the Acquirers will acquire 50.1% shares from the Seller, which is the maximum number of shares that they can acquire from the Seller as per the terms of the SPA. Details of this calculation is set out below:

(a) If the percentage of Expanded Share Capital held by the Acquirers upon completion of acquisition of the Tranche 1 Sale Shares, along with Equity Shares that are validly tendered by the Public Shareholders and accepted by the Acquirers under this Open Offer, is less than 50.1% of the Expanded Share Capital, then the Acquirers will acquire the Tranche 2 Sale Shares such that their aggregate shareholding reaches 50.1% of the Expanded Share Capital.

(b) If, (i) the sum of the Tranche 1 Sale Shares, the Equity Shares validly tendered and accepted under the Open Offer, and the Tranche 2 Sale Shares is less than 65% of the Expanded Share Capital; and (ii) if the Tranche 2 Sale Shares represent less than 5% of the Expanded Share Capital, then the Acquirers shall acquire the Additional Sale Shares (i.e., lesser of: (A) such number of Equity Shares, which, when taken together with the Tranche 1 Sale Shares, the Offer Shares and the Tranche 2 Sale Shares, amount to not more than 65% of the Expanded Share Capital; and (B) Equity Shares representing 5% of the Expanded Share Capital minus the Tranche 2 Sale Shares, provided that if (i) or (ii) is zero or negative, the number of Additional Sale Shares shall be zero).

(c) Higher limit of shares has been provided accordingly, assuming full acceptance under the Open Offer and acquisition of a maximum of 50.1% shares from the Seller.

(d) However, if the Acquirers acquire 26% shareholding in the Open Offer, then they will not be required to purchase any further shares from the Seller, and their total shareholding shall not exceed 71.01% in the Target Company.

(5) The number of shareholders in the "public category" as on the Identified Date.

(6) Pursuant to the acquisition of Tranche 1 Sale Shares by the Acquirers by way of the SPA (being the agreement referred to in paragraph 5.6 above), the erstwhile promoter of the Target Company (i.e. True North Fund VII LLP) has been reclassified to the 'public' category of the Target Company, with effect from December 18, 2025.

6. Other information

6.1 The Acquirers accept the responsibility for the information contained in this Post Offer Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Seller).

6.2 A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and NSE (www.nseindia.com) and at the registered office of the Target Company.

Manager to the Offer Registrar to the Offer

AXIS CAPITAL

Axis Capital Limited

1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India

Tel: +91 22 4325 2183, Fax: +91 22 4325 3000

E-mail: digvijaygram.openoffer@axiscap.in

Contact Person: Pratik Pednekar

SEBI Registration No.: INM000012029

Validity Period: Permanent

Place: Mumbai

Date: January 28, 2026

Adfactors 75/26

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

P POONAWALLA FINCORP
POONAWALLA FINCORP LIMITED

Registered office: 201 and 202, 2nd Floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra
Corporate Office: Unit No 2401, 24th Floor, Altimus, Dr. G. M. Bhole Marg, Worli, Mumbai - 400 018, Maharashtra
Phone: 020 6780 8090; CIN: L51504PN1978PLC209007
Website: www.poonawallafincorp.com; Email: secretarial@poonawallafincorp.com

Notice to shareholders regarding the ongoing 100-day campaign

"SAKSHAM NIVESHAK"

In line with the circular by the Investor Education and Protection Fund Authority (IEPFA) under Ministry of Corporate Affairs, dated July 16, 2025, the shareholders of Poonawalla Fincorp Limited are hereby informed that the Company has initiated a 100-day awareness campaign titled "Saksham Niveshak".

Shareholder who have unclaimed or unpaid dividends and/or shares that have been transferred to IEPFA or those with related concerns are encouraged to reach out to the Company's Registrar and Share Transfer Agent ("RTA") at C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai, Maharashtra, 400083. For assistance the shareholders may contact the RTA via phone at +91 810116767 or email at investor.helpdesk@in.mprms.mufg.com

Shareholders are informed that the objective of this campaign is to facilitate the updating of essential records, including KYC details, bank mandates, nominee information and contact particulars. Those wishing to make such updates are requested to contact the Company's RTA at the address or email provided above.

Shareholders are hereby notified that, in accordance with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, the Company has transferred all the unclaimed and unpaid dividends and the corresponding underlying shares to the IEPFA upto Financial year 2017-2018. Shareholders who wish to claim these dividends or shares may do so by submitting the Form IEPF-5.

Details of unclaimed and unpaid dividends are available on the company's website at www.poonawallafincorp.com (Path: Investors > Investors Info > Unclaimed / Unpaid Dividends and Transfer to Investor Protection Fund)

Registered Office:

201 and 202, 2nd floor, AP 81,
Koregaon Park Annex, Mundhwa,
Pune - 411 036, Maharashtra.

Date : January 28, 2026

For Poonawalla Fincorp Limited
Sd/-
Shabnum Zaman
Company Secretary
ACS No. 13918



AADHAR HOUSING FINANCE LIMITED

CIN: L66010KA1980PLC011409. Registered Office: 3, JVT Towers, 2nd floor, 8th 'A' Main Road, Sampangi Taluk, Bengaluru, Karnataka, 560027. Number: 022-41689900; Email : complianceofficer@aadharhousing.com; Website: [https://aadharhousing.com](http://aadharhousing.com)

Recommendations of the Committee of Independent Directors ("IDC") of Aadhar Housing Finance Limited ("Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") to the public shareholders of the Target Company in relation to the open offer made by BCP Asia II Holdco VII Pte. Ltd. ("Acquirer") together with Blackstone Capital Partners (CYM) IX AIV - F L.P. ("PAC 1") and Blackstone Capital Partners Asia II L.P. ("PAC 2") (together, the "PACs") in their capacity as the persons acting in concert with the Acquirer for the purpose of the open offer made to the public shareholders of the Target Company ("Open Offer")

1 Date: January 28, 2026
2 Name of the Target Company (TC) Aadhar Housing Finance Limited
3 Details of the Offer pertaining to TC The Open Offer is being made by the Acquirer along with the PACs to the public shareholders of the Target Company under Regulations 3, 4 and other applicable regulations of the SEBI (SAST) Regulations, for acquisition of up to 11,35,25,761 (eleven crore thirty five lakh twenty five thousand seven hundred and sixty one) fully paid up equity shares of the Target Company having face value of INR 10/- (Indian Rupees Ten) each ("Equity Shares"), representing 25.82% of the expanded voting share capital of the Target Company, from the public shareholders of the Target Company for cash at a price of INR 469.97 (Indian Rupees Four Hundred and Sixty Nine point Nine Seven) along with applicable interest of INR 2.71/- (Indian Rupees Two point seven one) per Equity Share ("Applicable Interest") amounting to INR 472.68 (Indian Rupees Four Hundred Seventy Two point six eight) ("Offer Price"). The public announcement dated July 25, 2025 ("PA"), the detailed public statement dated July 31, 2025 ("DPS"), the draft letter of offer filed with SEBI on August 8, 2025 ("DLOF"), and the letter of offer dated January 24, 2026 ("LOF") issued by JMF Financial Limited, the manager ("Manager") to the Open Offer on behalf of the Acquirer and the PACs.

4 Name(s) of the Acquirer and PACs with

जाहीर सूचना					
ज्या कोणार्ही हे संबंधित असेल त्यांना					
सर्वसामान्य जनतेता याद्वारे कठविषयत येते की, दोनांक नावदारांनी तांत्रिक आहे – “गोपीनंज” १, भक्ती नाम सोसायटी, एव्हिएप्स टावियां, आणि डॉग पारां रोड, बडादार, गुजरात-३६००१०. चे खालील गायांचांना गायांचा नाही नोंदवलेले खालील शेर असे प्रमाणपत्र त्यांच्याकडून खालील आहे.					
अनु. क्र. भागाधारकांचे नाव कोणतीलो क्र. प्रमाणपत्र क्र. विभिन्न क्र. गोपनीची संख्या					
१ मध्युद्देश वी. कपाडिया एम००८६८६	८५४	५११५६५४१-५११५६५१०	४५०		

जनतेता याद्वारे उपरोक्तवित शेर प्रमाणपत्रांची कोणत्याही प्रकारे खालील कायदांची आहे – “गोपीनंज” १, भक्ती नाम सोसायटी, एव्हिएप्स टावियां, आणि डॉग पारां रोड, बडादार, गुजरात-३६००१०. चे खालील गायांचांना गायांचा नाही नोंदवलेले खालील शेर असे प्रमाणपत्र त्यांच्याकडून खालील आहे.

दिक्षण: शुरूवाती

दिनांक: २९.०१.२०२६

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF					
SHREE DIGVIJAY CEMENT COMPANY LIMITED					
A public company incorporated under the Companies Act, 1956					
(Corporate Identification Number: L26940GJ194PLC000749)					
Registered Office: Digvijayagram via Jamnagar, Jamnagar, Gujarat, 361140 India; TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijayement.com; EMAIL ID: investors.sdcc@digvijayement.com					

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakh forty three thousand eight hundred thirty seven) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each ("Equity Shares") of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LOF) from the Public Shareholder (as defined in the LOF) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquires") ("Open Offer" or "Offer").

- This post offer advertisement ("Post Offer Advertisement") is being issued by Axis Capital Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquires, to the Public Shareholders of the Target Company, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations.
- The Post Offer Advertisement should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("PA"); (b) the Detailed Public Statement dated September 10, 2025 that was published in Financial Express – English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Nobat - Gujarati (Jamnagar edition) (collectively, "Newspapers") on September 11, 2025 ("DPS"); (c) the corrigendum published on December 18, 2025 in the same Newspapers as the DPS ("First Corrigendum"); and (d) the Letter of Offer dated December 26, 2025, along with Form of Acceptance ("LOF"); (e) the pre-offer advertisement and corrigendum dated January 01, 2026, with respect to the Open Offer, published in Newspapers on January 02, 2026 ("Pre-Offer Advertisement and Corrigendum"); and (f) the addendum to the Pre-Offer Advertisement and Corrigendum dated January 13, 2026 ("Addendum").
- Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.
- The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

4.1 Name of the Target Company:	Shree Digvijay Cement Company Limited
4.2 Name of the Acquires:	Acquirer 1: India Resurgence Fund – Scheme 1 Acquirer 2: India Resurgence Fund 2 – Scheme 2 Acquirer 3: India Resurgence Fund 2 – Scheme 4
4.3 Name of the Manager to the Offer:	Axius Capital Limited
4.4 Name of the Registrar to the Open Offer:	MUFG Intime India Private Limited
4.5 Offer details:	
(a) Offer Opening Date	Monday, January 05, 2026
(b) Offer Closing Date	Monday, January 19, 2026
4.8 Date of payment of Consideration:	Tuesday, January 27, 2026
5. Details of Acquisition:	

Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾	Actuals ⁽¹⁾
5.1	Offer Price (per Offer Share)	INR 92.20/-	INR 92.20/-
5.2	Aggregate number of Equity Shares tendered in the Offer	3,85,43,837 ⁽²⁾	1,34,07,285
5.3	Aggregated number of Equity Shares accepted in the Offer	3,85,43,837 ⁽²⁾	1,34,07,285
5.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price)	INR 3,55,37,41,772 ⁽²⁾	INR 1,23,61,51,677.00/-
5.5	Shareholding of the Acquires before agreements/ public announcement	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)
5.6	Equity Shares acquired by way of agreements ⁽³⁾	Acquirer 1: 1,21,64,025 (8.21%) Acquirer 2: 5,02,05,442 (33.87%) Acquirer 3: 43,55,844 (2.94%)	Acquirer 1: 1,21,64,025 (8.21%) Acquirer 2: 5,02,05,442 (33.87%) Acquirer 3: 43,55,844 (2.94%)
5.7	Equity Shares acquired by way of Open Offer	Acquirer 1: 70,26,542 (4.74%) ⁽²⁾ Acquirer 2: 2,90,01,144 (19.56%) ⁽²⁾ Acquirer 3: 25,16,151 (1.7%) ⁽²⁾	Acquirer 1: 24,44,148 (1.65%) Acquirer 2: 1,00,87,906 (6.80%) Acquirer 3: 8,75,231 (0.59%)
5.8	Equity Shares acquired after DPS ⁽³⁾	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)	Acquirer 1: Nil (0.00%) Acquirer 2: Nil (0.00%) Acquirer 3: Nil (0.00%)
5.9	Post Offer shareholding of the Acquires	Acquirer 1: 1,91,90,567 (12.95%) ⁽²⁾⁽⁴⁾ Acquirer 2: 7,92,06,586 (53.43%) ⁽²⁾⁽⁴⁾ Acquirer 3: 68,71,995 (4.6%) ⁽²⁾⁽⁴⁾	Acquirer 1: 14,06,173 (9.85%) Acquirer 2: 6,09,33,448 (40.67%) Acquirer 3: 52,31,075 (3.53%)
5.10	Pre and post offer shareholding of the Public Shareholders	Pre-Offer ⁽⁵⁾ Post-Offer	Pre-Offer Post-Offer
	• Number	6,74,19,597	2,88,75,760 ⁽²⁾
	• % of Expanded Share Capital	45.48%	19.48%
		45.48%	45.95% ⁽⁶⁾

Notes:

- Percentage calculated based on the Expanded Share Capital as on the date of the LOF, i.e., 14,82,45,525 Equity Shares.
- Assuming full acceptance in the Open Offer.
- Equity Shares acquired by way of the SPA (being the agreement mentioned in paragraph 5.6 above) were acquired after the date of the SPA.
- This has been provided assuming that the Acquires will acquire 50.1% shares from the Seller, which is the maximum number of shares that they can acquire from the Seller as per the terms of the SPA. Details of this calculation is set out below:
- If the percentage of Expanded Share Capital held by the Acquires upon completion of acquisition of the Tranche 1 Sale Shares, along with Equity Shares that are validly tendered by the Public Shareholders and accepted by the Acquires under this Open Offer, is less than 50.1% of the Expanded Share Capital, then the Acquires will acquire the Tranche 2 Sale Shares such that their aggregate shareholding reaches 50.1% of the Expanded Share Capital.
- If, (i) the sum of the Tranche 1 Sale Shares, the Equity Shares validly tendered and accepted under the Open Offer, and the Tranche 2 Sale Shares is less than 65% of the Expanded Share Capital; and (ii) if the Tranche 2 Sale Shares represent less than 5% of the Expanded Share Capital, then the Acquires shall acquire the Additional Sale Shares (i.e., lesser of: (A) such number of Equity Shares, which, when taken together with the Tranche 1 Sale Shares, the Offer Shares and the Tranche 2 Sale Shares, amount to not more than 65% of the Expanded Share Capital; and (B) Equity Shares representing 5% of the Expanded Share Capital minus the Tranche 2 Sale Shares, provided that if (i) or (ii) is zero or negative, the number of Additional Sale Shares shall be zero).
- Higher limit of shares has been provided accordingly, assuming full acceptance under the Open Offer and acquisition of a maximum of 50.1% shares from the Seller.
- However, if the Acquires acquire 26% shareholding in the Open Offer, then they will not be required to purchase any further shares from the Seller, and their total shareholding shall not exceed 71.01% in the Target Company.
- The number of shareholders in the "public category" as on the Identified Date.
- Pursuant to the acquisition of Tranche 1 Sale Shares by the Acquires by way of the SPA (being the agreement referred to in paragraph 5.6 above), the erstwhile promoter of the Target Company (i.e. True North Fund VI LLP) has been reclassified to the "public" category of the Target Company, with effect from December 18, 2025.

6. Other Information

- The Acquires accept the responsibility for the information contained in this Post Offer Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Manager, the Target Company and/or the Seller).
- A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) and NSE (www.nseindia.com) and at the registered office of the Target Company.

Manager to the Offer	Registrar to the Offer
AXIS CAPITAL Axis Capital Limited 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: digvijayement.openoffer@axiscap.in Contact Person: Pratik Penekar SEBI Registration No.: INM000012029 Validity Period: Permanent	MUFG MUFG Intime MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Tel: +91 810 811 4949; Fax: +91 22 49186060 E-mail: shredigvijay.letter@in.mpms.mufg.com Investor Grievance ID: shredigvijay.letter@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalakrishnan

Place: Mumbai

Date: January 28, 2026

Adjactors 752/26

LIBORD SECURITIES LIMITED					
CIN: L67120MH1994PLC080372					
Regd. Office: 104, M.K. Bhavan, 300, Shahid Bhagat Singh Road, Fort, Mumbai 400001.					
Phone: 022-22658108 / 09 E-mail: investorrelations@libord.com					
EXTRACT OF STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025 (Rs. in Lakhs)					

Particulars Quarter Ended 31.12.2025 31.12.2024

Reviewed Reviewed

Reviewed

Reviewed

Reviewed

Reviewed

Reviewed

Reviewed

Reviewed

Reviewed

</