



January 30, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code – 530517	Symbol – RELAXO

Subject: Press Release on Unaudited Financial Results for the quarter and nine months ended December 31, 2025

Dear Madam/ Sir,

Please find enclosed herewith the Press Release on Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The same is for your information and record please.

Thanking You,

For **Relaxo Footwears Limited**,

Ankit Jain
Company Secretary & Compliance Officer

Encl. as above

RELAXO FOOTWEARS LIMITED

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RELAXO FOOTWEARS LIMITED

Q3 & 9M FY26 Financial Performance

Q3 FY26 Revenue at Rs. 668 crores

Q3 FY26 EBITDA stood at Rs. 69 crores; EBITDA Margin at 10.4%

Q3 FY26 Profit After Tax stood at Rs. 27 crores; PAT Margin at 4.0%

Particulars (Rs. crores)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	668	667	0.2%	1,951	2,094	(6.8%)
EBITDA	69	83	(16.8%)	250	270	(7.4%)
EBITDA Margin* (%)	10.4%	12.5%	(211 bps)	12.8%	12.9%	(8 bps)
Profit After Tax	27	33	(19.6%)	112	114	(2.2%)
PAT Margin (%)	4.0%	4.9%	(98 bps)	5.7%	5.4%	27 bps

*EBITDA as a % of Revenue from Operations (excluding other income)

30th January 2026, New Delhi: Relaxo Footwears Limited, India's largest footwear manufacturing company, declared its Unaudited Financial Results for the quarter and nine months ended 31st December 2025.

Highlights for Q3 FY26

- **Revenue at Rs. 668 crores** in Q3 FY26 as against Rs. 667 crores in Q3 FY25, reporting a modest growth despite subdued market conditions.
- **EBITDA stood at Rs. 69 crores**, compared to Rs. 83 crores in Q3 FY25. EBITDA Margin at 10.4%. EBITDA Margin was impacted due to increased sales promotion as well as one-time costs associated with the new labour code amounting to Rs. 5.7 crores.
- **Profit After Tax stood at Rs. 27 crores** in Q3 FY26. PAT Margin at 4.0%.

Highlights for 9M FY26

- **Revenue at Rs. 1,951 crores** in 9M FY26.
- **EBITDA at Rs. 250 crores**, with EBITDA Margin stood at 12.8% in 9M FY26.
- **Profit After Tax at Rs. 112 crores**, with PAT margin at 5.7% in 9M FY26.

Commenting on the results and performance, **Mr. Ramesh Kumar Dua**, Chairman and Managing Director said:

“During the quarter, the Company reported stable revenue, after a sequential decline observed in revenue over the last few quarters. This positive development is attributed to the Company’s continuous efforts in sales transformation. The organised retail (EBO stores), e-commerce, and large format retail stores reported a strong performance, while general trade channel witnessed a positive momentum.

The operating environment continued to be subdued, with consumer purchasing behaviour remaining cautious during the festive season. In response to ongoing competition from the unorganized sector and to support our distributors, the Company implemented additional sales promotion initiatives throughout the quarter. These efforts have positively impacted our topline, although margins have faced pressure due to these sales promotion expenses and a one-time cost associated with the new labour code.

Relaxo remains committed to strengthening backend processes, optimizing the supply chain, enhancing operational efficiencies, and effectively executing strategies at the market level. The Company has also focused on improving distributor and retailer engagement through initiatives like the Relaxo Parivaar platform, which aims to enhance connectivity, ensure consistent execution, and boost last-mile responsiveness across the general trade network.

Looking ahead, the Company will maintain a balanced approach to topline growth and margins. The teams will closely monitor market conditions and the competitive landscape to develop strategies accordingly, that ensure positive performance in the upcoming quarters.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

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