

Date: January 30, 2026

<b>To,</b> <b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 <b>Equity Scrip Code: EMKAY</b>	<b>To,</b> <b>Listing Department</b> <b>BSE Limited</b> P. J. Tower, Dalal Street, Mumbai 400 001 <b>Equity Scrip Code: 532737</b>	<b>To,</b> <b>Listing Department</b> <b>BSE Limited</b> P. J. Tower, Dalal Street, Mumbai 400 001 <b>Debt Scrip Code: 976528</b> <b>Debt Scrip Code: 977388</b>
--	---	---

Dear Sir,

**Sub: Intimation of trading approval received for 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten only) each allotted at the price of Rs. 239.50/- (Rupees Two Hundred Thirty-Nine and Fifty paise only) (including a premium of Rs. 229.50/- (Rupees Two Hundred Twenty-Nine and Fifty paise only)) per equity share on conversion of warrants issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations and clause 12 of Para B of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time, we would like to inform you that the Company has received trading approval from National Stock Exchange of India Limited and BSE Limited for 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten only) each allotted at the price of Rs. 239.50/- (Rupees Two Hundred Thirty-Nine and Fifty paise only) (including a premium of Rs. 229.50/- (Rupees Two Hundred Twenty-Nine and Fifty paise only)) per Equity Share on conversion of warrants, to Promoter on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

The trading approval letters received from National Stock Exchange vide its letter bearing no. NSE/LIST/ 53195 and BSE Limited vide its letter bearing no. LOD / PREF / SV / 2/ 2025-2026, on January 30, 2026 which are enclosed herewith.

We request you to take the same on your record.

Thanking you

**For and on behalf of Emkay Global Financial Services Limited**

**B.M. Raul**  
**Company Secretary & Compliance Officer**  
**Membership No. F1800**  
**Place: Mumbai**  
**Encl: a/a**



## Annexure - A

**Relevant Details as required pursuant to Regulation 30 of the SEBI Listing Regulations read with clause 12 of para B of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.**

Sr No.	Particulars	Description
1.	Name of the regulatory or licensing authority	National Stock Exchange of India Limited ("NSE") & BSE Limited ("BSE")
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered;	Trading approval granted for 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares of Rs. 10/- each allotted to Promoter on preferential basis.
3.	Impact/relevance of such approval/license to the listed entity	Upon receipt of trading approvals, the listed capital of the Company increased to Rs 25,91,07,630 (2,59,10,763 fully paid Equity Shares of Rs. 10/- each).
4.	Withdrawal/cancellation or suspension of licence /approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable
5.	Period for which such approval/license is/was valid;	As per the relevant applicable provisions
6.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable



Ref.: NSE/LIST/ 53195

January 30, 2026

The Company Secretary  
Emkay Global Financial Services Limited  
Building "C", Ground Floor, Paragon Condominium  
Pandurang Budhkar Marg  
Worli, Mumbai-400013.

Dear Sir/Madam,

**Sub: Listing of further issue under Preferential basis**

This is with reference to the application for the listing of further issues of 278300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from February 01, 2026, as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each issued under Preferential.	EMKAY	EQ	278300	25632464 to 25910763

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)

This Document is Digitally Signed

Continuation

**Annexure I**  
**Emkay Global Financial Services Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
278300	25632464	25910763	31-Jul-2027
<b>278300</b>	<b>Total</b>		

This Document is Digitally Signed



Signed by: Srishti Soni  
Date: Fri, Jan 30, 2026 16:02:24 IST  
Location: NSE

LOD / PREF / SV / 2/ 2025-2026

" E - Letter "

Friday, January 30, 2026

The Company Secretary  
**Emkay Global Financial Services Ltd**  
Ruby Mills Tower, 7th floor,  
South East Wing, Senapati Bapat Marg,  
Dadar (W), Mumbai, Maharashtra, 400028

Dear Sir / Madam,

**Re: Trading of 2,78,300 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 229.50/- bearing distinctive numbers from 25632464 to 25910763 issued to Promoters on a preferential basis pursuant to conversion of warrants.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Sunday, February 1, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260130-19** dated **January 30, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-  
**Prachi Babadi**  
Manager

SD/-  
**Akshata Mhatre**  
Deputy Manager