

January 30, 2026

To

**National Stock Exchange of India Limited**

Exchange Plaza, C-I, Block-G

Bandra Kurla Complex,

Bandra (E), Mumbai-400051

**Symbol: CAPINVIT**

**ISIN: INE0Z8Z07016, INE0Z8Z07024**

**BSE Limited**

Corporate Relationship Department

Phiroze Jeejeebhoy Towers, Dalal Street,

Fort, Mumbai- 400001

**Scrip Code: 544338**

**Subject: Intimation for Additional Borrowings under Regulation 23(6)(b) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014.**

**Ref: Regulation 23(6)(b) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025**

Dear Sir/ Madam,

In furtherance to the intimation dated October 08, 2025, January 29, 2026 and pursuant to Regulation 23(6)(b) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, (hereinafter referred as "SEBI InvIT Regulations") read with Master Circular thereon and applicable provisions of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "LODR Regulations"), as amended from time to time, read with circulars and guidelines issued thereunder, we wish to inform that Board of Directors of Gawar Investment Manager Private Limited, acting in the capacity of Investment Manager to Capital Infra Trust (hereinafter referred as "Trust") has, through circular resolution passed on January 30, 2026, approved availing of additional borrowings for the purpose of redemption of Non-Convertible Debentures - Series II (NCD II) subject to receipt of requisite approvals, if required.

The details of the proposed additional borrowings are as under:

1. To avail Term Loan from Union Bank of India for an amount of up to Rs. 667.36 crores, if required, solely for the purpose of redemption of Non-Convertible Debentures - Series II (NCD II) subject to receipt of requisite approvals, if required, in addition to the term loan amounting up to Rs. 482.64 Cr approved for the purpose of refinancing of ROFO Assets vide Resolution passed by Circulation on January 28, 2026, aggregating up to the sanctioned amount of Rs 1150 Crores.

The aforesaid borrowings are proposed to be utilized solely for refinancing of the existing borrowing of the Trust.

Kindly take the above information on your records.

The above information is also available on the website of Capital Infra Trust i.e. <https://capitalinfratrust.com/>.



**For Capital Infra Trust (InvIT)**

*(acting through its Investment Manager, Gawar Investment Manager Private Limited)*

**Shubham Jain**  
**Company Secretary and Compliance Officer**

**Copy to:**  
**Trustee to the InvIT**  
**Axis Trustee Services Limited**  
**Axis House, P B Marg, Worli, Mumbai,**  
**Maharashtra, India – 400025**

**Debt Security Trustee**  
**IDBI Trusteeship Services Limited**  
**Ground Floor, Universal Insurance Building**  
**Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001**

