

January 30, 2026

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**Scrip Code : MSUMI**

**Scrip Code : 543498**

**Ref.: Un-audited Financial Results for the third quarter and nine months ended December 31, 2025 -Investor Presentation and Press Release**

Dear Sir/ Madam,

Further to our letter dated January 30, 2026 intimating about approval of the un-audited Financial Results of the Company for the third quarter and nine months ended December 31, 2025 in the Board Meeting held on Friday, **January 30, 2026**, please find enclosed the following:

1. Presentation on the performance of the Company for the third quarter and nine months ended December 31, 2025; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly  
For Motherson Sumi Wiring India Limited

POOJA Digitally signed  
by POOJA  
MEHRA  
Date: 2026.01.30  
14:50:38 +05'30'  
MEHRA

Pooja Mehra  
Company Secretary

Encl(s): As above

Regd. Office:  
**Motherson Sumi Wiring India Limited**  
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,  
Bandra East Mumbai – 400051, Maharashtra (India)  
Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L29306MH2020PLC341326  
E-mail: investorrelations@mswil.motherson.com  
website: www.mswil.motherson.com

Proud to be part of samvardhana The logo for Motherson, featuring the word "motherson" in a bold, red, sans-serif font, followed by three vertical red bars of increasing height.



**Motherson Sumi Wiring India Limited (MSWIL)**  
**Performance – Q3 FY2025-26.**



# Key highlights.

Figures in INR Crores

## Performance snapshot

Q3 vs Q3	Reported			Ex-Greenfields		
Particulars	FY25	FY26	Growth % YoY	FY25	FY26	Growth % YoY
Revenue	2,300	2,887	+25.5%	2,220	2,637	+18.8%
EBITDA	238	263	+10.5%	278	299	+7.6%
PAT	140	149	+6.4%	172	182	+5.8%

9M vs 9M	Reported			Ex-Greenfields		
Particulars	FY25	FY26	Growth % YoY	FY25	FY26	Growth % YoY
Revenue	6,811	8,143	+19.6%	6,672	7,546	+13.1%
EBITDA	726	787	+8.4%	821	900	+9.6%
PAT	441	458	+3.9%	517	556	+7.5%

## Performance highlights

- Strong overall performance with growth in Revenues and EBITDA.
- Underlying profitability for Ex-Greenfield units remained stable after excluding the impact of higher copper prices due to a timing gap in customer settlements.
- Improved performance of Greenfields units
- Maintained a debt-free status.
- EV revenue share is 5.8% in Q3 FY26.

## Industry highlights

- Passenger vehicle volumes industry growth of 19% on a Y-o-Y for Q3 FY 26
- Copper prices continued a sustained upward trajectory.

# Greenfield status update.

Location	Powertrain	SOP	Update
Navagam (Gujarat)	EV	Operational	Shift of customer volumes to the upcoming quarters
	EV+ICE	Q4 FY 26	As per the plan
Kharkhoda (Haryana)	ICE	Operational	Volumes are ramping up as planned
Pune (Maharashtra)	EV+ICE	Operational	Lower than planned customer volumes
	EV	Operational	Delayed customer volumes

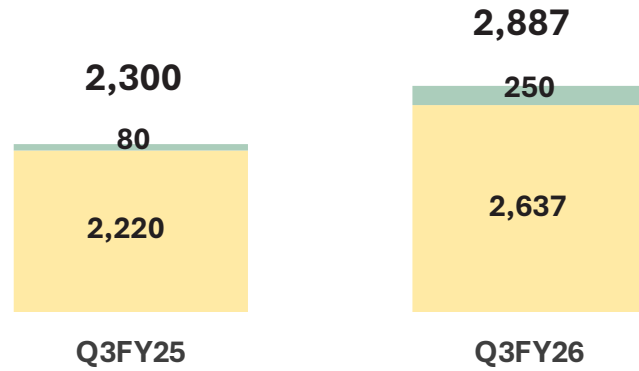


EV: Electric Vehicles  
ICE: Internal Combustion Engine, i.e. petrol, diesel

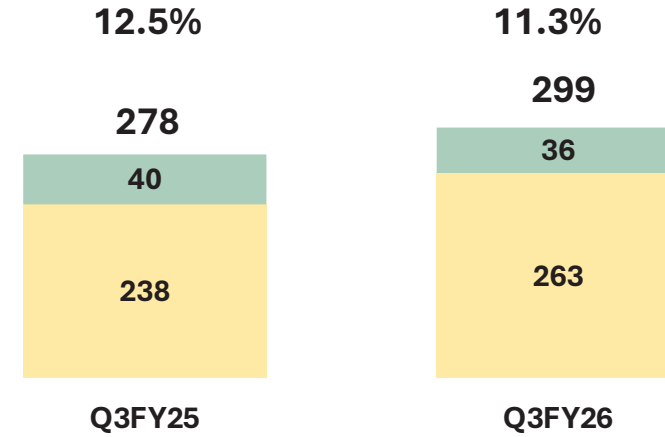
# Financial performance: Q3FY26 vs Q3FY25.

Figures in INR Crores

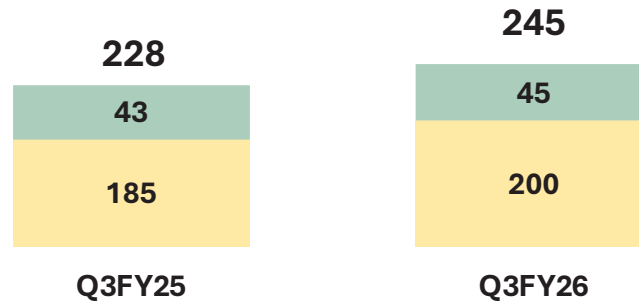
## Revenue



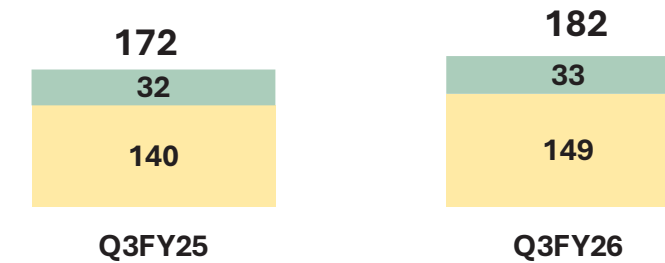
## EBITDA



## PBT



## PAT



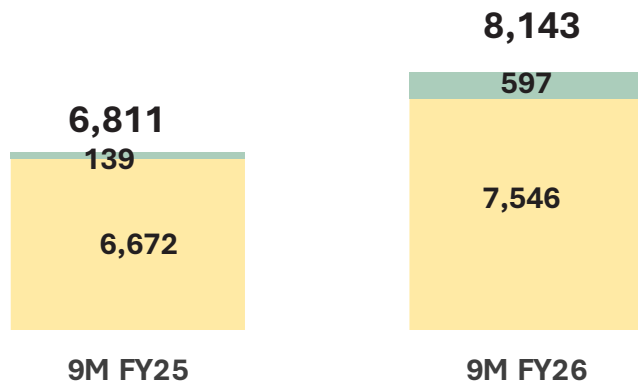


# Financial performance: 9M FY26 vs 9M FY25.

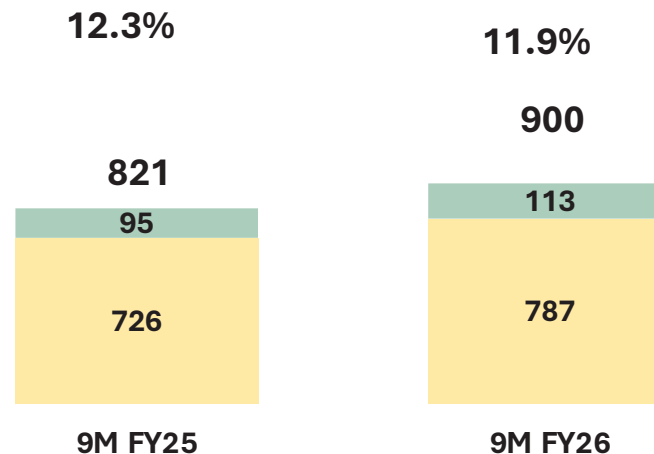
Figures in INR Crores



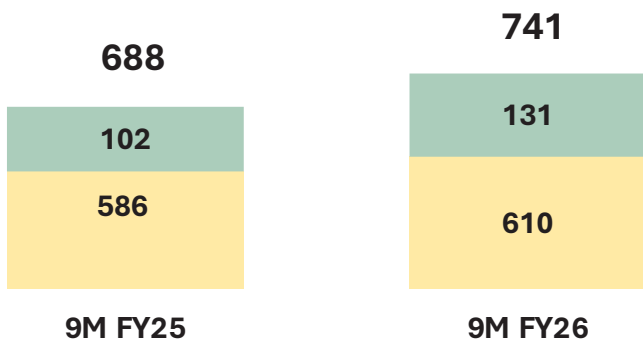
## Revenue



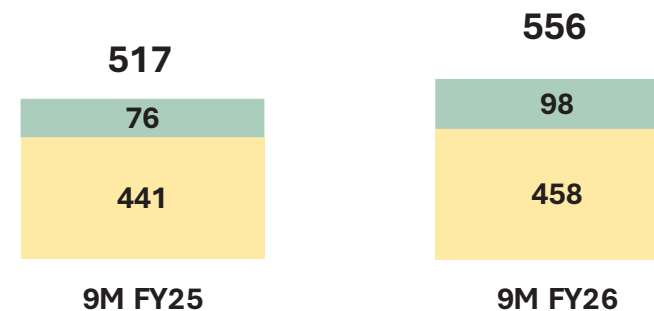
## EBITDA



## PBT



## PAT



# Financial performance: Debt situation.

Figures in INR Crores

Particulars	31 <sup>st</sup> March 2025	30 <sup>th</sup> September 2025	31 <sup>st</sup> December 2025
External Debt	9	10	10
Less Cash & Bank balance	14	63	108
<b>Net Debt</b>	<b>(5)*</b>	<b>(53)</b>	<b>(98)</b>
Lease liabilities (in accordance with Ind AS 116)	259	243	264
<b>Total Net Debt including lease liabilities</b>	<b>254</b>	<b>190</b>	<b>166</b>

\*Post dividend payout of INR 575 crores (INR 354 Crores for FY 2023-24 and INR 221 Crores as interim dividend for FY 2024-25).

# Financial performance: Debt situation.

Figures in INR Crores



## Copper and exchange rates.

Average	Q3 2024-25	Q2 2025-26	Q3 2025-26
LME Copper (USD / MT)	9,178	9,792	11,100
Copper (INR / KG)	836	929	1,067

Average	Q3 2024-25	Q2 2025-26	Q3 2025-26
Jap Yen/ Rs	0.554	0.592	0.578
USD / Rs	84.44	87.32	89.10
Euro / Rs	90.08	102.03	103.71

**Safe harbor** The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended, but not guaranteed, to be correct, complete, or absolutely accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, are reasonable. Forward-looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions, whether arising from negligence, accident or any other cause. Recipients of this presentation are not to construe its contents, or any prior or subsequent communications from or with the Company or its representatives as investment, legal or tax advice. In addition, this presentation does not purport to be all-inclusive or to contain all of the information that may be required to make a full analysis of the Company, target entities or the proposed transaction. Recipients of this presentation should each make their own evaluation of the Company and of the relevance and adequacy of the information and should make such other investigations as they deem necessary







# Thank you.

© **Motherson Group** All rights reserved by Motherson and/or its affiliated companies. Any commercial use hereof, especially any transfer and/or copying hereof, is prohibited without the prior written consent of Motherson and/or its affiliated companies. In case of transfer of information containing know-how for which copyright or any other intellectual property right protection may be afforded, Motherson and/or its affiliated companies reserve all rights to any such grant of copyright protection and/or grant of intellectual property right protection.

[www.motherson.com](http://www.motherson.com)

Proud to be part of.

