

January 30, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

Ref.: Un-audited Financial Results for the third quarter and nine months ended December 31, 2025 -Investor Presentation and Press Release

Dear Sir/ Madam,

Further to our letter dated January 30, 2026 intimating about approval of the un-audited Financial Results of the Company for the third quarter and nine months ended December 31, 2025 in the Board Meeting held on Friday, **January 30, 2026**, please find enclosed the following:

1. Presentation on the performance of the Company for the third quarter and nine months ended December 31, 2025; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly
For Motherson Sumi Wiring India Limited

POOJA Digital signature
by POOJA
MEHRA
Date: 2026.01.30
14:50:38 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
Motherson Sumi Wiring India Limited
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
Bandra East Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L29306MH2020PLC341326
E-mail: investorrelations@mswil.motherson.com
website: www.mswil.motherson.com

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Motherson Sumi Wiring India Limited (MSWIL)
Performance – Q3 FY2025-26.

motherson 

Motherson Sumi Wiring India Limited

Key highlights.

Figures in INR Crores

Performance snapshot

Q3 vs Q3	Reported			Ex-Greenfields		
	FY25	FY26	Growth % YoY	FY25	FY26	Growth % YoY
Revenue	2,300	2,887	+25.5%	2,220	2,637	+18.8%
EBITDA	238	263	+10.5%	278	299	+7.6%
PAT	140	149	+6.4%	172	182	+5.8%

9M vs 9M	Reported			Ex-Greenfields		
	FY25	FY26	Growth % YoY	FY25	FY26	Growth % YoY
Revenue	6,811	8,143	+19.6%	6,672	7,546	+13.1%
EBITDA	726	787	+8.4%	821	900	+9.6%
PAT	441	458	+3.9%	517	556	+7.5%

Performance highlights

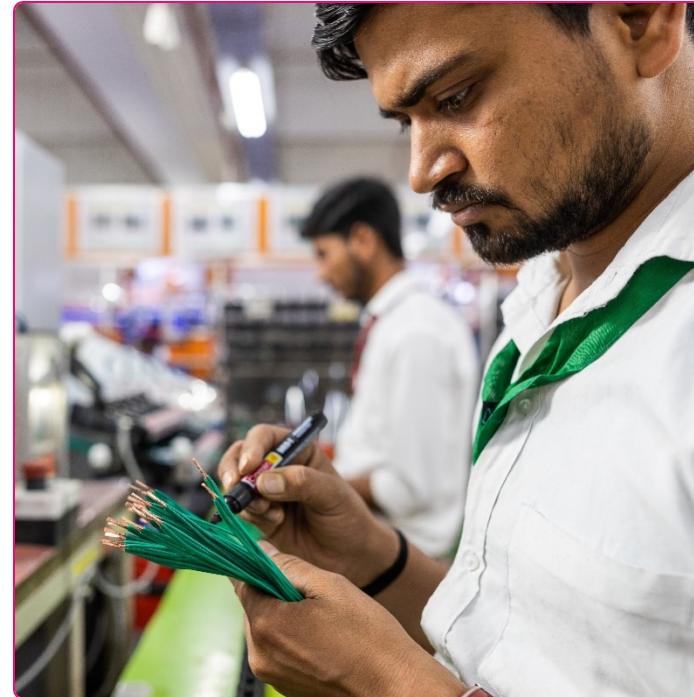
- Strong overall performance with growth in Revenues and EBITDA.
- Underlying profitability for Ex-Greenfield units remained stable after excluding the impact of higher copper prices due to a timing gap in customer settlements.
- Improved performance of Greenfields units
- Maintained a debt-free status.
- EV revenue share is 5.8% in Q3 FY26.

Industry highlights

- Passenger vehicle volumes industry growth of 19% on a Y-o-Y for Q3 FY 26
- Copper prices continued a sustained upward trajectory.

Greenfield status update.

Location	Powertrain	SOP	Update
Navagam (Gujarat)	EV	Operational	Shift of customer volumes to the upcoming quarters
	EV+ICE	Q4 FY 26	As per the plan
Kharkhoda (Haryana)	ICE	Operational	Volumes are ramping up as planned
Pune (Maharashtra)	EV+ICE	Operational	Lower than planned customer volumes
	EV	Operational	Delayed customer volumes



EV: Electric Vehicles

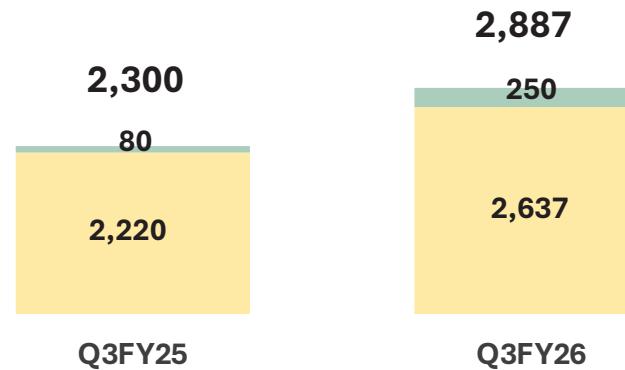
ICE: Internal Combustion Engine, i.e. petrol, diesel

Financial performance: Q3FY26 vs Q3FY25.

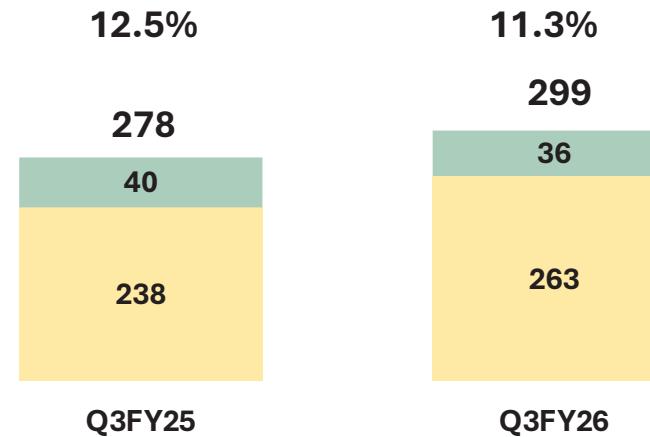


Figures in INR Crores

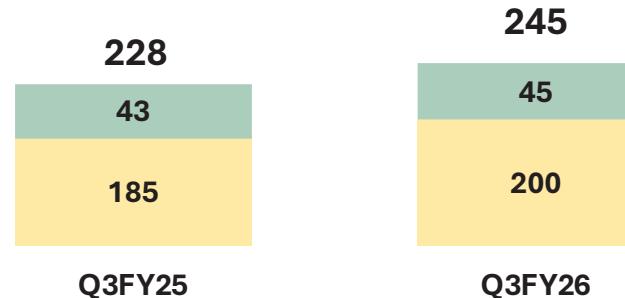
Revenue



EBITDA



PBT



PAT



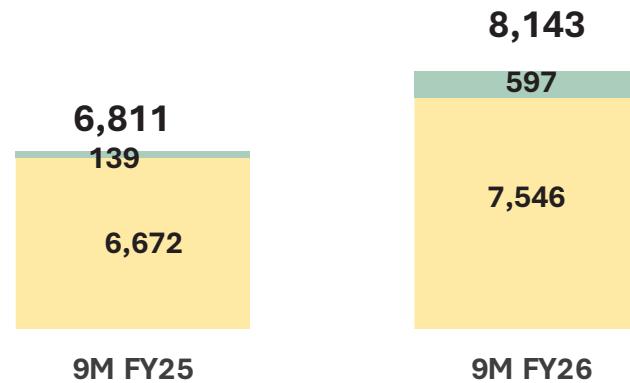
4 Greenfields related Revenue / Net start up Cost

Financial performance: 9M FY26 vs 9M FY25.

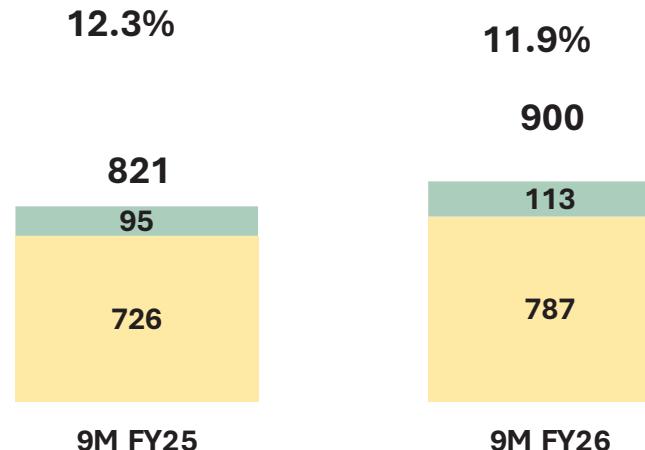
Figures in INR Crores



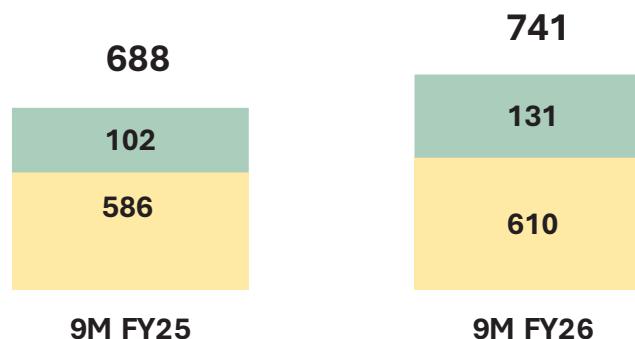
Revenue



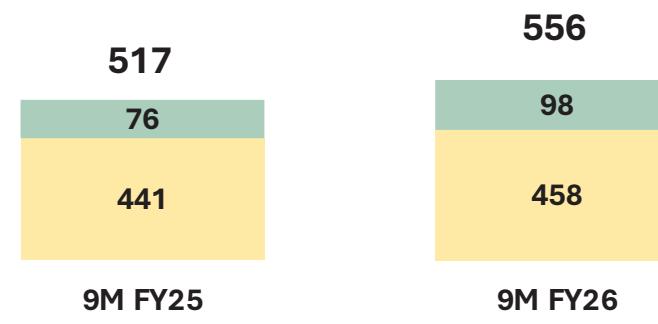
EBITDA



PBT



PAT



Financial performance: Debt situation.



Figures in INR Crores

Particulars	31 st March 2025	30 th September 2025	31 st December 2025
External Debt	9	10	10
Less Cash & Bank balance	14	63	108
Net Debt	(5)*	(53)	(98)
Lease liabilities (in accordance with Ind AS 116)	259	243	264
Total Net Debt including lease liabilities	254	190	166

*Post dividend payout of INR 575 crores (INR 354 Crores for FY 2023-24 and INR 221 Crores as interim dividend for FY 2024-25).

Financial performance: Debt situation.



Figures in INR Crores

Copper and exchange rates.

Average	Q3 2024-25	Q2 2025-26	Q3 2025-26
LME Copper (USD / MT)	9,178	9,792	11,100
Copper (INR / KG)	836	929	1,067
Average	Q3 2024-25	Q2 2025-26	Q3 2025-26
Jap Yen/ Rs	0.554	0.592	0.578
USD / Rs	84.44	87.32	89.10
Euro / Rs	90.08	102.03	103.71

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