



NIIT Limited
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January 30, 2026

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Subject: Press Release for Unaudited Financial Results for the quarter ended December 31, 2025

Scrip Code: BSE - 500304; NSE - NIITLTD

Dear Sir,

Please find enclosed a copy of the press release for Unaudited Financial Results of the Company for the quarter ended December 31, 2025.

This is for your information and records.

Thanking you,

Yours sincerely,

For NIIT Limited

Arpita Bisaria Malhotra
Company Secretary &
Compliance Officer

Encls.: a/a

NIIT Limited announces Q3 FY'26 (October-December 2025) Results

- **Q3 Revenue at Rs. 1,014 Mn, up 3% YoY**
- **Revenue from Technology programs up 20% YoY**
- **Launched Building Agentic AI Systems program**

(In Rs. Mn)	Consolidated Financials for Q3 FY'26				
	Quarter ended December 31, 2025	Quarter ended September 30, 2025	QoQ change	Quarter ended December 31, 2024	YoY change
Net Revenue	1,014	1,049	(3%)	981	3%
EBITDA	10	13	(29%)	92	(90%)
Profit After Tax	39	14	188%	134	(71%)

New Delhi, January 30, 2026: NIIT Limited (Ticker Symbol: NIITLTD), a leading Skills & Talent development corporation, today announced its financial results for the third quarter ended December 31, 2025.

During the quarter, the company recorded Net Revenue of Rs. 1,014 million, up 3% YoY and down 3% QoQ. EBITDA was Rs. 10 million and Profit After Tax stood at Rs. 39 million.

Technology programs grew 20% YoY and accounted for 76% of total revenue, while BFSI & Other programs contributed the remaining 24%. The Consumer business contributed 38% of total revenue, while the Enterprise business accounted for the remaining 62%.

The results were taken on record at the Board of Directors meeting held on January 30, 2026.

Vijay K Thadani, Vice Chairman & Managing Director, NIIT Limited, said, *“In a demand environment that continues to be cautious, particularly with longer enterprise decision cycles, NIIT delivered stable YoY revenue performance. During the quarter, we saw continued traction in AI and technology programs, driven by our focused investments in sales, product, and platform capabilities, as we remain committed to delivering scalable, outcome-led skilling solutions across enterprise and consumer segments.”*

Pankaj Jathar, CEO, NIIT Limited, said, *“Enterprises are prioritising productivity and workforce transformation over incremental hiring, which is shaping learning investments. Our focus remains on expanding the customer base, broadening our offerings portfolio including advanced programs in tech and BFSI for working professionals.”*

“As technology reshapes the nature of work, NIIT remains committed to building future-ready capabilities that enable productivity and sustainable growth.” said **Rajendra S Pawar, Chairman and Co-Founder, NIIT Group**.

As part of its continued focus on AI-led capability building, NIIT strengthened its AI-led offerings with the launch of **Building Agentic AI Systems** program. The program is designed to equip engineers with the skills required to build, deploy, and manage autonomous and agentic AI systems.

StackRoute, an NIIT venture, recorded strong momentum across GSIs, GCCs, and consulting firms. The business onboarded new enterprise customers and expanded existing multi-geo engagements across GenAI, SRE, data platforms, cloud, DevOps, cybersecurity, project management, and full-stack engineering.

During the quarter, StackRoute delivered bespoke, role-based programs aligned to enterprise outcomes and enrolled 270 learners in high-impact transformation initiatives. In addition, over 6,100 learners were trained through bootcamps and deep-skilling programs, achieving an average Net Promoter Score (NPS) of 70, reflecting strong learner satisfaction and program effectiveness.

StackRoute also hosted **BAL&NCE 3.0 – Hyderabad Edition**, bringing together senior enterprise leaders to discuss *“Designing the Human–Agentic Enterprise”* and the implications of agentic AI on roles, skills, leadership, and early-career talent.

NIIT strengthened its Sales & Service Excellence (SSE) portfolio through a partnership with a leading automotive software and mobility technology company to upskill its workforce on GenAI. The initiative received strong feedback on immediate applicability and business impact.

RPS Consulting, an NIIT subsidiary, continued to deepen its enterprise AI footprint through large-scale organisation-wide learning engagements, including programs for a BFSI-focused GCC. RPS also hosted a thought leadership L&D roundtable on **Skilling Strategies for AI-First Roles**, bringing together industry leaders to exchange perspectives on AI-driven workforce transformation.

iamneo, an NIIT venture, launched **Agent Smith**, a comprehensive AI coaching suite designed to support future revenue growth. The company also initiated a **Work Integrated Learning Program (WILP)** to build scalable, high-quality talent pipeline aligned with industry needs.

Other Highlights

- NIIT expanded its BFSI training infrastructure with the addition of a third residential campus, increasing capacity to deliver immersive programs and enabling faster deployment of trained professionals.
- NIIT partnered with leading NBFCs to deliver upskilling and reskilling programs across critical BFSI roles
- The company collaborated with a leading bank to deliver a TPaaS program for Wealth Relationship Managers, focused on strengthening advisory and client engagement capabilities

About NIIT Limited:

NIIT Ltd. is a leading skills & talent development corporation, set up in 1981 to help the nascent IT industry overcome its human resource challenges. A pioneer in the IT and business skilling domain, NIIT continues to lead the training and curriculum development in newer technologies such as AI, ML, Data Science etc. Over the years, the company has expanded to offer the complete suite of technical and soft skills development for its enterprise customers across industries such as Banking, Finance, Retail, Technology and Manufacturing. NIIT today ranks amongst the world's leading training organizations owing to its vast and comprehensive array of talent development programs.

NIIT Ltd. delivers a diverse range of learning and talent development programs to millions of individual and corporate learners in futuristic domains through its various businesses, including NIIT Digital, StackRoute, RPS Consulting, iamneo, Institute of Finance Banking & Insurance (IFBI), TPaaS and Sales & Service Excellence (SSE).

Press Release



For more information about NIIT visit: www.niit.com

<u>For Media queries please contact</u>	<u>Investors may contact:</u>
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