



30th April, 2018

To,
The Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Dear Sir,

Scrip Code: 534422

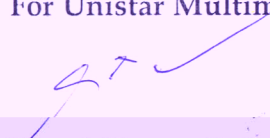
Sub.: Compliance Certificate in terms of Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half Year ended from 01st October, 2017 to 31st March, 2018.

With reference to the captioned subject, please find enclosed herewith Compliance Certificate in terms of Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half Year ended 01st October, 2017 to 31st March, 2018 received from Practising Company Secretary- VKM & Associates.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Unistar Multimedia Limited


Suresh Kumar Bafna
Director
Din No.: 01569163



Encl.: A/a

Unistar Multimedia Limited

Regd. Office, Corporate & Share Department. : 901/902, Atlanta Centre, Sonawala Lane, Opp. Udhog Bhuvan,
Goregaon (E), Mumbai 400 063. • Tel.: 91-22-43211800 • Fax : 91-22-4321 1875
Email : unistarmultimedia@yahoo.com • www.unistarmultimedia.com

VIJAY KUMAR MISHRA

PARESH D PANDYA

VKM & ASSOCIATES

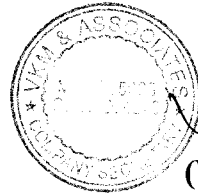
116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,
Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.
Tel. : 2207 7267 ♦ Fax : 2207 7542
Mob : 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

CERTIFICATE UNDER REGULATION 40(9) OF THE LISTING REGULATION
FOR THE HALF YEAR ENDED 31st MARCH, 2018.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Unistar Multimedia Limited** having Registered Office at 901/902, 9th Floor, Atlanta Centre, Opp. Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai – 400 063 maintained by **M/s. Skyline Financial Services Private Limited** pertaining to transfer of equity shares of the company for the period from **1st October, 2017 to 31st March, 2018** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation And Disclosure Requirement) Regulation 2015 and based on the information provided by the Company's Registrar and Share Transfer Agent , We hereby certify that the Company has delivered during half year ended on **31st March, 2018:**

A) No Share Certificate(s) relating to the transfer of Shares, subdivision, consolidation, renewal, exchange or endorsement were received during the period from **1st October, 2017 to 31st March, 2018.**

For VKM & ASSOCIATES
Company Secretaries





(Vijay Kumar Mishra)

Partner

C.P.No.4279

M.No.5023

Place: Mumbai
Date: 28/04/2018