MUKUND MEHTA

143A, KALPATARU RESIDENCY, KAMANI MARG, SION (E),MUMBAI: 400 022.

30/04/2018

To,

Dept. of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400 001

Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith required disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,

Mukund Mehta

Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kilitch Drugs (India) Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mukund Mehta		
3.	Whether the acquirer belongs to Promoter/ Promoter group	Promoter		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the acquisition under consideration, holding of:			
	a) Shares carrying voting rights	1506763 Equity Shares	11.39%	9.83%
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
	c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the	233000 Convertible Warrants	-	1.52%

	b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
	d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
	e) Total (a+b+c+/-d)	60000 Equity Shares	0.44%	0.39%
	After the acquisition/~~sale~~, holding of:			
	a) Shares carrying voting rights	1566763 Equity Shares	11.40%	10.21%
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	173000 Warrants	-	1.13%
	e) Total (a+b+c+d)	1739763	-	11.34%
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Shares upon conversion of Warrants		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/03/2018		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	1506763 equity shares of face value of Rs. 10/- each		

9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	1566763 equity shares of face value of Rs. 10/- each
10.	Total diluted share/voting capital of the TC after the said acquisition	13731828 equity shares of face value of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully

Mukund Mehta

Place: Mumbai
Date: 30/04/2018