



A & M FEBCON LIMITED

Reg. Office: A-2, HIRA ANAND TOWER, GORDHANWADI TEKARA, KANKARIA,
AHMEDBAD - 380008, GUJARAT CIN: U28113GJ2013PLC075662

E-Mail: hiraandmfebcon@gmail.com Mo. No.: 98253 63594

Date: 30/04/2019

To,

The General Manager - Listing

Corporate Relationship Department

The BSE Limited,

Phiroz Jeejeebhoy Tower,

Dalal Street,

Mumbai- 400 001

Ref: A & M FEBCON

Reg. Office: A-2, HIRA ANAND TOWER, GORDHANWADI TEKARA, KANKARIA,
AHMEDBAD - 380008, GUJARAT CIN: U28113GJ2013PLC075662
E-Mail id: aandmfebcon@gmail.com Mo. No.: 98253 63594

Date: 30/04/2019

To,

The General Manager - Listing
Corporate Relationship Department

The BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400 001

Subject: Statement of deviation and/or variation in utilization of public issue proceeds pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In reference to the compliance under regulation 32 (1) (a) & (b) of SEBI (LODR) Regulations, 2015 as require under regulation 32(8) of SEBI (LODR) Regulations, 2015, the Company hereby submits to the Stock Exchange statements of deviation(s) or variation(s) for the half year ended on 31st March, 2019, for the initial public offer (IPO).

a) Indicating deviations, if any, in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting, as applicable;

We hereby inform you that there was no deviation in the utilisation of the proceeds of the public issue from the objects stated in the prospectus of the issue, as required under regulation 32 (1) (a) of SEBI (LODR) Regulations, 2015.

b) Indicating category wise variation between projected utilisation of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilisation of funds;

We hereby inform that there has been no variation in the use of the proceeds from the objects stated in the prospectus or explanatory statement to the notice of the Extraordinary General issued for Initial Public offering of Securities as per regulation 32 (1) (a) & (b) of SEBI (LODR) Regulations, 2015.

Kindly take the same on your record.

Yours faithfully,

A & M Febcon Limited




VIGNESHKUMAR SHARMA
DIN: 07
Managing Director

Kindly take
Thanking
For A & M



VARUN
DIN: 07
Managing Director