

UPASANA FINANCE LIMITED

Regd Off: Sapna Trade Centre, 10th Floor,
10B/2 No. 109, P.H Road, Chennai – 600 084

CIN: L65191TN1985PLC011503

Email ID: upasana_shares@yahoo.com

SCRIP Code: 511764, ISIN: INE819K01014

April 30, 2019

To
Department of Corporate Relations
BSE Limited, P J Towers,
Dalal Street, Mumbai – 400 001

Dear Sirs,

Sub: Undertaking relating to "Not falling under the Large Corporate Criteria"

Pursuant to the Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 issued by SEBI on "Fund raising by issuance of Debt Securities by Large Entities", we hereby confirm that our Company does not fall under the category "Large Corporate (LC)", as per the framework provided under Clause 2.2 of the said Circular.

Kindly take the above information on record

Thanking you,

Yours faithfully

For Upasana Finance Limited

Bhavika Jain

Bhavika M Jain

Director

DIN: 07704015

