NEOGEM [I] LTD.

Always Innovative



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Web: www.neogemindia.com

Fax No: 2272 1919

Date: April 29, 2019

Ref: Stock Exchange 2019-20 / 07

To,
The Deputy Manager
Corporate Relations Department, **BSE Limited**P. J. Towers, Dalal Street,
Mumbai - 400001

Dear Sir,

Ref.: Scrip Code - 526195

Sub: Initial Disclosure under SEBI circular No. SEBI/HO/DDHS/CIR/P/2018/144 for fund raising by issuance of Debt Securities by Large entities

Pursuant to Circular No LIST/COMP/05/2019-20 dated April 11, 2019 read with applicability criteria prescribed under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, we hereby confirm that our Company Neogem India Limited, whose equity shares are listed on BSE Limited is not fulfilling the criteria specified under clause 2.2 of the said circular i.e. as on March 31, 2019, the Company does not have any outstanding long term borrowings of Rs.100 crores or above.

In view of the aforesaid, we confirm that our Company is not a Large Corporate as per applicability criteria specified in the said Circular and therefore relevant disclosure or compliance requirements are not applicable to the Company.

Please take the same on your record.

Thanking you. Yours faithfully, For **Neogem India Limited**



Pratik Rajendra Koralwala Company Secretary & Compliance Officer Membership No.: A45594

Address: 903, Shapath Apt., Rangraag Residency, Jahangirpura, Variyav Road, Surat-395005, Gujarat

Place: Mumbai Encl: As above