



# Aanchal Ispat Limited

CIN : L27106WB1996PLC076866 | GSTN/UID : 19AAACV8542M1ZQ | UDYAM-WB-08-0007012 | UAN : WB10C0007296

An ISO 9001:2015 Company

Date: 30/04/2025



To  
BSE Limited  
Corporate Office,  
Phiroze Jee Jee Bhoy Towers,  
Dalal Street,  
Mumbai-400001

## Subject: Intimation of Board Meeting

## Ref: Aanchal Ispat Limited, Scrip Code-538812

Dear Sir/ Madam,

In furtherance to the record date fixed i.e., **Wednesday, 30th April, 2025** by the Board of Directors of Aanchal Ispat Limited ("the Company") in its meeting held on 18th April, 2025 and Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and also pursuant to Resolution Plan approved by the Hon'ble NCLT vide its order No.: IA (IBC) (PLAN) No. 9/(KB)/ 2024 dated 27<sup>th</sup> March, 2025, notice is hereby given that the Meeting of the Board of Directors of the Company will be held on **Tuesday, May 6, 2025** at the registered office of the Company at Mouza- Chamarail, NH-6, Liluah, Howrah-711114, inter alia, to consider and approve the following matters:

1. Cancellation of 66,92,050 equity shares of Rs. 10 each held by the Promoters and Promoter Group collectively representing 32.09% shareholding in the Company.
2. Re-constitution of the share capital of the Company in the following manner:
  - a. Reduction in Equity Share Capital of the Company by reduction in the Face Value from Rs.10/- each to Face Value of Re.0.10/- each that is equivalent to Rs.14,16,170/- divided into 1,41,61,700 equity shares ("**Reduction in Share Capital**");
  - b. After the Cancellation and Reduction in Share Capital, the Shareholding Pattern of the Company will be as mentioned below:

Shareholders	No. of Shares	ShareCapital (In Rs.)	Shareholding %
Promoter and Promoter Group	-	-	-
Public Shareholders	1,41,61,700	14,16,170	100%
<b>Total</b>	<b>1,41,61,700</b>	<b>14,16,170</b>	<b>100%</b>

Mukesh Goel Digitally signed by Mukesh Goel

Registered Office  
J.L. No. 5, National Highway No.6,  
Chamrail, Howrah 711114.  
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- c. Consolidation of Equity Share Capital of the Company i.e. consolidation into equity shares with a face value of Rs. 10/- each ("**Consolidation of Share Capital**"). Any fractional entitlements of equity shares resulting from such consolidation shall be rounded off to the nearest whole integer. An indicative table, assuming no rounding up is required on account of fractional entitlement, is set out below:

Shareholders	No. of Shares	Share Capital (In Rs.)	Shareholding %
Promoter and Promoter Group	-	-	-
Public Shareholders	1,41,617	14,16,170	100%
<b>Total</b>	<b>1,41,617</b>	<b>14,16,170</b>	<b>100%</b>

- d. Equity Investment by the Resolution Applicant and its representatives in the Company by way of Equity Infusion aggregating to INR 2,69,07,230/- in respect of which the Resolution Applicant will subscribe to 26,90,723 equity shares of Rs. 10 each.

Proposed Shareholding Pattern of the Company after equity investment by the Resolution Applicant will be as under:

Nature of Issuance	Shareholders	No. of Shares	Share Capital (in Rs.)	Face Value (in Rs.)	Shareholding %
Fresh Issue	Resolution Applicant and its representatives	26,90,723	2,69,07,230	10	95%
Existing Shares	Public Shareholders	1,41,617	14,16,170	10	5%
<b>Total</b>		<b>28,32,340</b>	<b>2,83,23,400</b>		<b>100.00%</b>

3. Such other matter with the permission of the Chair.

Thanking you,  
Yours faithfully,  
For Aanchal Ispat Limited

**Mukesh Goel** Digitally signed by Mukesh Goel  
**Mukesh Goel**  
(Managing Director)  
DIN: 00555061