RAJKAMAL SYNTHETICS LIMITED
CIN: L45100MH1981PLC024344
Regd. Off.: 411, Atlanta Estate Premises Co. Op. Soc. Ltd, G.M Link Road, Goregaon (East), Mumbai – 400063.
Email: rajkamalsynthetics@gmail.com **Contact No.** 022-48255368,46056970.

Date: April 30, 2025

To,
Department of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Trading Symbol: **RAJKSYN**
Scrip Code: **514028**

Dear Sir/Madam,

<u>Sub: Outcome of the Board Meeting and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at their meeting held today i.e, viz. Wednesday, April 30, 2025 which commenced at 03:15 P.M. and concluded at 05:15 P.M. have inter alia considered and approved following:

1. Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2025 along with Auditor's Report, pursuant to Regulation 33 of the of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2025 along with Auditor's Report thereon are annexed therewith.

We would like to state that M/S ADV & Associates., Chartered Accountants, statutory auditors of the Company have issued audit reports with unmodified opinion on the financial results.

Time of commencement of Board Meeting	Time of conclusion of Board Meeting
3:15 PM	5: 15 PM

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The above information is also available on the Company's website: https://www.rajkamalsynthetics.com.

Kindly take this intimation in record in compliance with applicable statutory provisions.

Thanking you

Yours faithfully,

For **RAJKAMAL SYNTHETICS LIMITED**

ANKUR AJMERA

Digitally signed by ANKUR AJMERA
Date: 2025.04.30 18:13:48 +05'30'

Ankur Ajmera
Managing Director & CEO
(DIN: 07890715)

Encl: a/a

RAJKAMAL SYNTHETICS LIMITED

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STATEMENT OF THE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2025

(Rs. In lac, except EPS)

Sr. No	Particulars	Figures for the Quarter ended on			Year ended on	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		(Audited)	(UnAudited)	(Audited)	(Audited)	(Audited)
1	**INCOME FROM OPERATIONS**					
	(a) Revenue from operations	123.62	4.68	20.72	206.59	10.61
	(b) Other Income	0.05	0.01	-	0.07	29.00
	Total Income	**123.67**	**4.69**	**20.72**	**206.66**	**39.61**
2	***Expenses:***					
	(a) Cost of Material Consumed	-	-	-	-	-
	(b) Purchase of Stock in Trade	110.75	5.97	12.24	165.92	12.24
	(c)Changes in inventories of finished goods, WIP and Stock in trade	(12.66)	(3.23)	(6.51)	(22.40)	(3.16)
	(d) Employee Benefit Expense	0.60	2.70	2.20	10.60	2.80
	(e) Finance Cost	2.31	-	0.57	2.31	0.61
	(f) Depreciation and Amortization Expense	0.23	0.21	0.29	0.86	1.16
	(g) Other Administrative Expenses	5.74	5.87	3.37	22.52	11.18
	Total Expenses	**106.97**	**11.52**	**12.16**	**179.81**	**24.83**
3	**Profit before Exceptional Items and Tax (1-2)**	**16.70**	**(6.83)**	**8.56**	**26.85**	**14.78**
4	Exceptional Items	-	-	-	-	-
5	**Profit /(Loss) before Tax (3+4)**	**16.70**	**(6.83)**	**8.55**	**26.85**	**14.77**
6	**Tax Expenses**					
	(a) Current Tax	4.67	-	-	4.67	-
	(b) Deffered Tax	0.04	0.03	0.03	0.13	0.01
	(c) Short/(Excess) Provision for Tax	-	-	(0.40)	-	(0.40)
				-	-	-
7	Net Profit / (Loss) for the period (5-6)	**11.99**	**(6.86)**	**8.92**	**22.04**	**15.16**
8	Other Comprehensive Income	0.07	0.01	0.03	0.25	0.10
9	**Total Comprehensive Income (7+8)**	**12.06**	**(6.85)**	**8.95**	**22.29**	**15.26**
10	Paid - Up equity share capital (Equity Share of Rs. 10/- each)	650.00	650.00	650.00	650.00	650.00
11	Other Equity (Excluding Revaluation Reserve)	-	-	-	-	-
12	**Earning per equity share (Rs.)**					
	(1) Basic	0.18	(0.11)	0.14	0.34	0.23
	(2) Diluted	0.18	(0.11)	0.14	0.34	0.23

*Earnings per equity share for the quarter and year ended.
*See accompanying notes to the financial results.

Notes:

1. The audited finanical results for the year ended on March 31,2025 of the company has been reviewed by the audit committee and approved by Board of directors in its meeting held on April 30, 2025.
2. Results for the year ended on March 31,2025 are reviewed by the auditor of the company in compliance with regulation 33 of SEBI (Listing Obligation and Disclosure Requirement)Regulation,2015.
3. Figures of Previous Year / Period have been regrouped/ recast wherever necessary, in order to make them comparable.
4. The Company operates in Single Business Segment. therefore Segment reporting is not applicable to the Company. Business segment has been identified as separable primary segment taking into Account the organizational and internal reporting structure as well as evaluation of risk and return of this segment.
5. Figures for the quarter ended March 31, 2025 is the balancing figures between audited figures in respect of the full financial years ended on those dates and the published reviewed year-to-date figures up to the third quarter of the respective financial year.
6. The board of directors of the Company, in their meeting held on 14th February, 2025 had approved a issuance of 69,85,000 Warrants. each are convertible into 1 (one) Equity Shares of face value of Rs 10/-(Rupees Ten only) each ("the equity shares") to proposed allottees, on preferential basis by way of Private placement, upto an amount of 30.38 Crores. at a issuance price of Rs 43.50 per Warrants (derived pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations. 2018). Shareholders of the Company, vide Resolution passed through notice postal Ballot dated 18.09.2024 and receipt of in principal approval letter dated January 30, 2025 from BSE LIMITED, approved the issuance of Warrants on preferential basis. During the quarter and year ended 31st March, 2025. the Company received an aggregate consideration oft 7.93 Crores on 18th February, 2025 towards minimum 25% of the total consideration of the Warrants.

On behalf of the Board of Directors
FOR RAJKAMAL SYNTHETICS LIMITED

Ankur Ajmera

Ankur Ajmera
Managing Director and CEO
DIN: 07890715

Place: Mumbai
Date: 30.04.2025

RAJKAMAL SYNTHETICS LTD MUMBAI-63

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STATEMENT OF ASSETS AND LIABLITIES FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2025

	PARTICULARS	(Rs. In lac, except EPS)	
		Year ended on	
		31.3.2025 (Audited)	31.03.2024 (Audited)
1	**ASSETS**		
	Non current assets		
	(a) Property Plant and Equipment and Intangible Assets	2.16	2.79
	(b) Capital Work-in-Progress	-	-
	(c) Investment Property	-	-
	(d) Other Intangible Assets	-	-
	(e) Financial Assets	-	-
	i. Investments	0.91	0.66
	ii. Loans	-	-
	iii. Other Financial Assets	-	-
	(f) Deferred Tax Assets (net)	1.52	1.40
	(g) Other Non Current Assets	3.84	2.71
	Total Non Current Asset	**8.44**	**7.56**
2	**Current Assets**	-	-
	(a) Inventories	28.91	6.51
	(b)Finanical Assets	-	-
	(i) Investments	-	-
	(ii) Trade Receivables	87.38	26.25
	(iii) Cash and Cash Equvalents	775.38	4.49
	(iv) Bank balance other than (iii) above	-	-
	(v) Other Financial Assets	1.48	1.67
	(C)Other Current Asset	0.68	2.32
	Total Current Assets	**893.84**	**41.24**
	Total Assets	**902.27**	**48.80**
	EQUITY AND LIABILITIES	-	-
3	Equity	-	-
	(a) Equity Share Capital	650.00	650.00
	(b) Other Equity	-	-
	Reserves and surplus	(616.05)	(638.60)
	Other Reserves	-	-
	(C) Share warrant money pending allotment	792.90	-
	Equity attributable to owners of value Ind AS	826.84	11.40
	Non Controling Interest	-	-
	Total Equity	826.84	11.40
4	**LIABILITIES**		
	Non-current liabilities	-	-
	(a) Financial Liabilities	-	-
	(i) Borrowers	-	-
	(ii) Other Financial Liabilities	-	2.51
	(b) Provisions	-	-
	Total Non Current Liabilities	-	**2.51**
5	**Current liabilities**	-	-
	(a) Financial Liabilities	-	-
	(i) Borrowing	5.76	9.44
	(b) Trade Payables	-	-
	Total outstanding dues of micro, small & medium enterprises	51.65	14.17
	Total outstanding dues of creditors other than micro, small & medium enterprises	-	-
	(C) Other Financial Liabilities	0.01	1.76
	(d) Provisions	18.01	9.52
	Total Current Liabilities	**75.43**	**34.90**
	Total Liabilities	**75.43**	**37.41**
	Total Equity and Liabilities	**902.27**	**48.80**

On behalf of the Board of Directors
FOR RAJKAMAL SYNTHETICS LIMITED

Ankur Ajmera

Ankur Ajmera
Managing Director and CEO
DIN: 07890715

Place: Mumbai
Date: 30.04.2025

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CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2025

(Rs. In lac, except EPS)

Particulars	For the Year ended March 31, 2025	For the Year ended March 31, 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax and extraordinary items	**26.85**	**14.77**
Adjustments for:		
Depreciation and amortisation expense	0.86	1.16
Adjustments for:		
Finance Cost	2.31	0.61
Deffered tax	-	-
Operating profit / (loss) before working capital changes	**30.02**	**16.54**
Changes in working capital:		
Increase / (Decrease) in trade payable	37.48	13.46
Increase / (Decrease) in short term provisions	(8.49)	2.51
Increase / (Decrease) in other current liabilities	(1.75)	1.69
(Increase) / Decrease in short term loan and Advances	-	-
(Increase)/decrease in Other current assets	1.64	(2.32)
(Increase) / Decrease in trade receivables	(61.12)	(26.25)
(Increase) / Decrease in inventories	(22.40)	(3.16)
Increase / (Decrease) in Property Plant and Equipment and Intangible Assets	0.23	
Increase / (Decrease) in short term borrowings	(3.68)	9.44
(Increase)/ Decrease in other Financial Assets	0.18	0.57
Increase / (Decrease) in other Non Current Assets	1.13	-
	(56.79)	**(4.06)**
CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**(26.77)**	**12.49**
Taxes Paid	4.71	0.40
NET CASH FLOW FROM OPERATING ACTIVITIES	(22.06)	**12.88**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Adustment on account of valuation of shares		
Movement in current Investments	0.25	-
NET CASH FLOW FROM INVESTING ACTIVITIES	**0.25**	-
C. CASH FLOW FROM FINANCING ACTIVITIES		
Funds borrowed		
Intrest Paid	2.31	(0.61)
Unsecured loan repaid	(2.51)	(14.44)
Proceeds from Issue of Shares		
share warrant money received pending allotment	792.90	-
NET CASH FLOW FROM FINANCING ACTIVITIES	**792.70**	**(15.06)**
NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	**770.90**	(2.17)
Cash and Cash equivalents at beginning period	4.49	6.66
Cash and Cash equivalents at end of period	**775.38**	**4.49**

This Cash Flow Statement has been prepared as per "Indirect Method" as prescribed by Accounting Standard -3 (revised) "Cash Flow Statements"

For and on behalf of Board of Directors

FOR RAJKAMAL SYNTHETICS LIMITED

Ankur Ajmera

Ankur Ajmera
Managing Director and CEO
DIN: 07890715

RAJKAMAL SYNTHETICS LIMITED MUMBAI-63

Place :Mumbai
Date: 30.04.2025

ADV & ASSOCIATES
CHARTERED ACCOUNTANTS

Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Rajkamal Synthetics Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of financial results of **Rajkamal Synthetics Limited** ("the Company") for the Quarterly ended 31st March 2025 and the year-to-date results for the period from 1st April 2024 to 31st March 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

a. are presented in accordance with the requirements of the Listing Regulations in this regard; and
b. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards ("AS") and other accounting principles generally accepted in India, of the net profit and other financial information for the Quarter ended 31st March 2025 and the year-to-date results for the period from 1st April 2024 to 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

The Statement has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25), 'Interim Financial Reporting' prescribed under section

ADV & ASSOCIATES MUMBAI

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91+ 9167664141, 8976982742 advassociates@gmail.com

133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

a. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

b. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

c. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

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d. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

e. Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

f. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

g. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

Balances of Loans & Advances, Trade Receivables and Trade Payables are subject to Management Confirmation.

For and on behalf of
ADV & Associates
Chartered Accountants
FRN: 128045W

PRAKASH MANDHANIYA Digitally signed by PRAKASH MANDHANIYA

ADV & ASSOCIATES MUMBAI

Prakash Mandhaniya
Partner
Membership No. 421679
Date: 30.04.2025
Place: Mumbai
UDIN: 25421679BMTFBH8882

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Email: rajkamalsynthetics@gmail.com **Contact No.** 022-48255368,46056970.

Date: April 30,2025

To,
BSE Limited,
The General Manager,
Department of Listing Operations
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Trading Symbol: **RAJKSYN**
Scrip Code: **514028**

Dear Sir/Madam,

Sub: Declaration of Unmodified Opinion under Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and Circular No. Cir/CFD/CMD/56/2016 dated May 27, 2016, We, hereby declare that M/s. ADV & Associates, Statutory Auditors of the Company have issued an Audit Report with Unmodified Opinion on the Standalone Audited Financial Statement of the Company for the financial year ended March 31, 2025.

Thanking you.

Yours faithfully,

For **RAJKAMAL SYNTHETICS LIMITED**

ANKUR AJMERA

Digitally signed by ANKUR AJMERA
Date: 2025.04.30 18:14:17 +05'30'

Ankur Ajmera
Managing Director & CEO
(DIN: 07890715)