



DUKE OFFSHORE LIMITED

Date: 28/04/2025

To,
Listing Department,
Bombay Stock Exchange Limited
PhirozJeejeebhoy Tower,
Dalal Street, Mumbai-400023

BSE Script Code: 531471, ISIN: INE397G01019

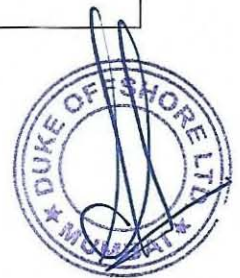
Sub: Confirmation with respect to non-applicability of Large Corporate & Submission of initial disclosure of the Company identified as a Large Corporate:

Reference: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021(updated as on April 13, 2022) (Chapter XII - Fund raising by issuance of debt securities by largecorporate) and SEBI Circular SEBI/HO/DDHS/DDHSRACPOD1/P/CIR/2023/172 dated October 19,2023.

Dear Sir/Madam,

We refer to above SEBI circulars and furnish herein below the initial disclosure of the Company as per theformat specified:

Sr. No.	Particulars	Details
1	Name of the Company	DUKE OFFSHORE LTD
2	CIN	L45209MH1985PLC038300
3	Outstandingborrowing of Company as onMarch 31, 2025 (in Rs. Cr.)	Not Applicable
4	Highest Credit Rating during the previous FYalong with name of the Credit Rating Agencyissuing the Credit Rating assigning theHighest rating	Not Applicable
5	Name of Stock Exchange# in which the fineshall be paid, in case of shortfall in therequired borrowing under the framework	Not Applicable (BSE)



Further, Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) (Chapter XII - Fund raising by issuance of debt securities by large corporate) and SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, in respect of 'Fund raising by issuance of debt securities by Large Entities', we hereby confirm that as on March 31, 2025, the Company is outside the purview of Large Corporate criteria, as per the applicability framework provided in the said circular

You are requested to take the same on your record.

Thanking you,

Yours faithfully

FOR, DUKE OFFSHORE LTD


AVIK GEORGE DUKE
MANAGING DIRECTOR
DIN: 02613056

