Panabyte™

Date: 30 April, 2025

To,
The Manager
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort.
Mumbai – 400 001.

Sub: Allotment of 3,50,000 (Three Lakh Fifty Thousand) Warrants convertible into, or exchangeable for, One Equity Share of the Company pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: 538742

Dear Sir/Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that the Board of Directors of the Company through Circular Resolution passed has approved inter-alia the allotment of Warrants convertible into equity shares as mentioned below and the details of the same are as follows:

In exercise of the powers conferred on the Board of Directors and in terms of the approval of the shareholders of the Company at their Extra-Ordinary General Meeting held on March 6, 2025 and in terms of the In-principle approval received from the BSE Limited (BSE) vide its Letter No. LOD/PREF/AM/FIP/59/2024-25 dated 15 April 2025 and upon receipt of an amount aggregating to ₹42,00,000 (Indian Rupees Forty-Two Lakhs only) at a rate of ₹12/- (Indian Rupees Twelve only) for each Warrant, which is equivalent to 25% (Twenty Five Per Cent) of the Warrant Issue Price at the time of subscription and duly signed application forms from certain members of the promoter group of the Company enlisted below in the table ("Warrant Holder(s)"/"Proposed Warrant Allottee(s)"), the Board of Directors be and hereby allot, on preferential basis, 3,50,000 (Three Lakh Fifty Thousand) Warrants, each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company having face value of ₹10/-(Indian Rupees Ten Only) ("Equity Share") each ("Warrants") at an issue price [including the Warrant subscription price at the rate of ₹12/- (Indian Rupees Twelve only) per Warrant ("Warrant Subscription Price") and the Warrant exercise price at the rate of ₹36/- (Indian Rupees Thirty-Six only) for each Warrant ("Warrant Exercise Price")] of ₹48 (Indian Rupees Forty-Eight Only) ("Warrant Issue Price") aggregating to ₹1,68,00,000/- (Indian Rupees One Crore Sixty-Eight Lakhs only) as tabulated below:

Sr No.	Name of the Warrants Allottee(s)	Category	No. of Warrants allotted	Warrant Subscription Amount (in ₹)
1.	Prakash Vichhivora	Promoter	2,23,632	26,83,584
2.	Hetal Vichhivora	Promoter	1,26,368	15,16,416
		TOTAL	3,50,000	42,00,000

Panabyte Technologies Limited
Corporate Identification Number: L51100MH1981PLC312742
Registered & Corporate Office Address:
Office No. 105, Primus Business Park, Plot No A-195, Road No. 16/A,
Ambika Nagar No. 2, Wagle Industrial Estate, Thane – 400604, Maharashtra, India
Contact No.: +91-8657641575 | Email : info@panachemodera.com
Website : www.panabyte.com

Panabyte™

Each of the Warrant, so allotted, is convertible into or exchangeable for 1 (One) fully paid-up equity share having face value of ₹10/-(Indian Rupees Ten only) fully paid-up of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹36/- (Indian Rupees Thirty-Six only) for each Warrant from the respective allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such Warrant within a maximum period of 18 (eighteen) months from the date of Allotment.

This is for your kind perusal and member's information. Please take the same on your record and acknowledge us the receipt.

Thanking you.

Yours' faithfully,

For Panabyte Technologies Limited

HARSHADA ASHOK MOHITE

Digitally signed by HARSHADA ASHOK MOHITE
Date: 2025.04.30 13:29:52 +05'30'

Harshada Mohite
Company Secretary and Compliance Officer