ELANTAS Beck India Ltd.
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500123

Subject : Outcome of Board Meeting held on 30th April, 2025

Reference: Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir/ Madam,

In terms of the subject referred regulations, the Board of Directors of the Company at its meeting held on Wednesday, 30th April, 2025, has, inter-alia, approved and taken on record the following:

- The Unaudited Financial Results for the quarter ended 31st March, 2025 along with segment-wise financial results. A copy of the 'Limited Review Report' of the Statutory Auditors, on the said Unaudited Financial Results, is enclosed as Annexure A.

- Pursuant to SEBI circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, we are submitting herewith the Integrated Filing (Financial) for the quarter ended 31st March, 2025 as Annexure B.

The aforesaid Board Meeting commenced at 02.00 p.m. (IST) and concluded at 05.50 p.m. (IST).

You are requested to take the above on your records.

Thanking you,

For ELANTAS Beck India Limited

ASHUTOSH BHALCHANDRA KULKARNI
Digitally signed by ASHUTOSH BHALCHANDRA KULKARNI
Date: 2025.04.30 18:02:05 +05'30'

ELANTAS Beck India Ltd. PUNE

Ashutosh Kulkarni
Head- Legal & Company Secretary
M. No. A18549

Encl: As above

Date
30.04.2025

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Your contact
Ashutosh Kulkarni

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www.elantas.com

Registered
Registered Office:
147 Mumbai-Pune Road,
Pimpri, Pune 411018, India
CIN: L24222PN1956PLC134746

Price Waterhouse Chartered Accountants LLP

Review Report

To,
The Board of Directors,
Elantas Beck India Limited,
147, Mumbai- Pune Road,
Pimpri, Pune – 411018.

1. We have reviewed the unaudited financial results of Elantas Beck India Limited (the "Company") for the quarter ended March 31, 2025, which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter ended March 31, 2025' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

3. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Sarah George
Sarah George
Partner
Membership Number: 045255
UDIN: 25045255BMPQPC5668
Place: Pune
Date: April 30, 2025

Price Waterhouse Chartered Accountants LLP, 7th Floor, Tower A-Wing 1, Business Bay, Airport Road, Yerwada
Pune –411 006
T: +91 (20) 69050570

ELANTAS Beck India Limited
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018

CIN: L24222PN1956PLC134746
http://www.elantas.com/beck-india

Statement of Unaudited Financial Results for the quarter ended March 31, 2025

(INR in Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		31-Mar-25	31-Dec-24	31-Mar-24	31-Dec-24
		Unaudited	Unaudited	Unaudited	Audited
1	**Income from operations**				
	(a) Revenue from operations	20,613.21	19,697.10	17,657.87	74,851.31
	(b) Other Income	865.12	1,006.87	1,518.95	5,477.08
	Total Income	**21,478.33**	**20703.97**	**19176.82**	**80328.39**
2	**Expenses**				
	(a) Cost of materials consumed	12,709.38	11,830.43	10,861.89	46,523.02
	(b) Purchases of stock-in-trade	1,124.16	929.43	119.47	1,550.69
	(c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	(747.96)	23.03	(109.37)	(864.52)
	(d) Employee benefits expense	1,207.58	1,253.66	1,054.13	4,678.28
	(e) Finance costs	7.76	19.70	16.77	65.85
	(f) Depreciation and amortisation expense	466.14	485.59	309.71	1,503.07
	(g) Other expenses	2,281.87	2,164.42	1,976.79	8,526.97
	Total expenses	**17048.93**	**16,706.26**	**14,229.39**	**61983.36**
3	**Profit before tax (1-2)**	**4,429.40**	**3,997.71**	**4,947.43**	**18,345.03**
4	**Tax expense**				
	(a) Current tax	954.10	895.66	969.00	4,370.24
	(b) Deferred tax	188.40	127.81	287.61	18.35
	Total tax expense	**1,142.50**	**1,023.47**	**1256.61**	**4,388.59**
5	**Net Profit for the period (3- 4)**	**3,286.90**	**2,974.24**	**3690.82**	**13956.44**
6	**Other comprehensive income/ (loss)**				
	Items that will not be reclassified to profit or loss				
	Remeasurement of post-employment benefit obligations	(6.00)	(45.51)	(6.00)	(63.51)
	Income tax relating to above	1.51	11.45	1.51	15.98
	Total other comprehensive income/ (loss) for the period, net of tax	**(4.49)**	**(34.06)**	**(4.49)**	**(47.53)**
7	**Total comprehensive income for the period (5 +/- 6)**	**3,282.41**	**2940.18**	**3,686.33**	**13,908.91**
8	Paid-up equity share capital (Face value of INR 10/- each)	**792.77**	**792.77**	**792.77**	**792.77**
9	Earnings per share (Nominal value of INR 10/- each) (**not annualised**): Basic and Diluted (in INR)	**41.46**	**37.52**	**46.56**	**176.05**
10	Reserves as shown in the Audited Balance Sheet of the previous year				85,919.17

Notes to the financial results:

1 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

2 The Statement has been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on April 30, 2025. The statutory auditors have carried out the limited review for the quarter ended March 31, 2025.

3 Figures of the quarter ended December 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to third quarter of the financial year which were subject to limited review.

4 On March 6, 2019, the Company was directed for closure of its operations in Ankleshwar by the Gujarat Pollution Control Board (GPCB) due to a suspected ground water contamination issue. The GPCB through its subsequent orders has granted temporary revocation of the closure order until July 23, 2025. The Company has represented to the GPCB for a permanent revocation of the closure order and based on the remediation done the management expects the positive outcome.

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
Pune

Anurag Ray

ELANTAS Beck India Ltd.
PUNE

Notes to the financial results (continued):

5 Segment reporting as per Ind AS 108

(INR in Lakhs)

Sr No	Particulars	Quarter ended			Year Ended
		31-Mar-25	31-Dec-24	31-Mar-24	31-Dec-24
		Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**				
	(Includes Other Income allocable to segments)				
	Electrical Insulations	16,909.26	15,812.52	15,145.45	62,832.27
	Engineering & Electronic Resins and Materials	3,709.97	3,983.50	2,584.79	12,308.00
	Income from operations	**20,619.23**	**19,796.02**	**17,730.24**	**75,140.27**
2	**Segment Results: Profit/ (Loss)**				
	Electrical Insulations	2,791.34	2,281.26	2,980.00	10,918.82
	Engineering & Electronic Resins and Materials	1,034.22	1,103.76	746.22	3,349.28
	Total	**3,825.56**	**3,385.02**	**3,726.22**	**14,268.10**
	Less: Finance costs	(7.76)	(19.70)	(16.77)	(65.85)
	Add : Other unallocable income	859.09	907.95	1,446.58	5,188.12
	Less : Other unallocable expenditure	(247.49)	(275.56)	(208.60)	(1,045.34)
	Profit before Tax	**4429.40**	**3997.71**	**4,947.43**	**18,345.03**
3	**Segment Assets**				
	Electrical Insulations	36,425.19	35,830.26	25,151.68	35,830.26
	Engineering & Electronic Resins and Materials	6,150.18	5,446.88	4,039.66	5,446.88
	Other and unallocable assets	62574.77	60,257.00	62,950.46	60,257.00
	Total	**1,05,150.14**	**1,01,534.14**	**92,141.80**	**1,01,534.14**
4	**Segment Liabilities**				
	Electrical Insulations	10,276.23	10,234.81	10,843.10	10,234.81
	Engineering & Electronic Resins and Materials	2,003.79	1,748.49	1,625.40	1,748.49
	Other and unallocable liabilities	2,875.69	2,838.90	2,787.46	2,838.90
	Total	**15,155.71**	**14,822.20**	**15,255.96**	**14,822.20**

6 Previous period figures have been regrouped/ rearranged to conform to current period's classification.

For ELANTAS Beck India Limited

Anurag Roy

Anurag Roy
Managing Director
DIN: 07444595

ELANTAS Beck India Ltd. * PUNE *

Place: Pune
Date : April 30, 2025

Price Waterhouse Chartered Accountants LLP
LLPIN AAC - 5001
FRN 012754N/N500016
* Pune *

Annexure - B

A. **Financial Results**: Refer Annexure A

B. **Statement on Deviation or Variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc**: Not Applicable

C. **Format for disclosing outstanding default on loans and debt securities:**

Sr. No	Particulars	Amount (in Crore)
1	**Loans / revolving facilities like cash credit from banks/ financial institutions**	
A	Total amount outstanding as on date	Nil
B	Of the total amount outstanding, amount of default as on date	Nil
2	**Unlisted debt securities i.e. NCDs and NCRPS**	
A	Total amount outstanding as on date	Nil
B	Of the total amount outstanding, amount of default as on date	Nil
3	**Total financial indebtedness of the listed entity including short-term and long-term debt**	Nil

D. **Format for disclosure of related party transactions (applicable only for half-yearly filings i.e. 2nd and 4th quarter) - for the quarter ended 31st March, 2025 -** Not Applicable - since this is 01st quarter.

E. **Statement on impact of audit qualifications (for audit report with modified opinion) submitted along with annual audited financial results:** Not Applicable

ELANTAS Beck India Ltd. ★ PUNE ★